



COMMONWEALTH OF PENNSYLVANIA  
DEPARTMENT OF REVENUE  
HARRISBURG, PENNSYLVANIA  
17128-1100

THE SECRETARY

(717) 783-3680

October 15, 2024

Honorable Uri Monson  
Secretary of the Budget  
Governor's Budget Office  
238 Main Capitol Building  
Harrisburg, PA 17120

Dear Secretary Monson,

I hereby certify, pursuant to Article XVIII-C of the Tax Reform Code of 1971, that the amount of state taxes attributable to the Tamaqua City Revitalization and Improvement Zone (CRIZ) in 2023 to be transferred from the General Fund to the Tamaqua CRIZ Fund totals \$1,638,588.82 as of June 15, 2024.

This amount reflects \$832,061.05 state taxes remitted between Jan. 1 and Dec. 31, 2023 by 50 businesses, as defined under Act 13 as "new businesses" within the program, \$805,531.50 in incremental tax growth by 131 businesses with an established baseline and \$996.27 by 5 construction contractors.

Respectfully,

*Patrick M. Browne*

Patrick M. Browne  
Secretary of Revenue

cc: Amy Gill, Deputy Secretary for Tax Policy  
Matt Forti, Director of the Office of Economic Development

# CITY REVITALIZATION AND IMPROVEMENT ZONE (CRIZ) TAMAQUA PROGRAM RECORD

---

## STATE RECORD

---

**PROGRAM YEAR:** 2023

**TAX PERIOD:** January 1 to December 31, 2023

### **Total State Taxes Attributable to the Tamaqua CRIZ**

\$ 3,015,657.83 Total business trust fund taxes attributable to the CRIZ, including employer withholding, sales, use and hotel occupancy tax from businesses and contractors.

\$ 373,994.78 Total corporate taxes and miscellaneous taxes attributable to the CRIZ including personal income tax, bank shares tax, malt beverage tax, etc.

\$ (14,064.57) Total refunds granted to taxpayers reducing state taxes attributable to the CRIZ.

\$ **3,375,588.04** Total 2023 General Fund tax revenue attributable to the Tamaqua CRIZ.

---

### **State Taxes Certified as Attributable to the Tamaqua CRIZ from businesses as defined under Act 13 as “new businesses” within the program.**

\$ **832,061.05** Total 2023 General Fund tax revenue classified as growth attributable to new tax revenue within the Tamaqua CRIZ.

---

### **Calculation of Baseline Increment**

\$ **805,531.50** Increment calculated on a per business basis between the official baseline established per business entity and 2023 General Fund tax revenue attributable to each business entity within the Tamaqua CRIZ.

---

### **State Taxes Certified as Attributable to Construction within the CRIZ**

\$ **996.27** Total 2023 General Fund tax revenue attributable to construction activity within the Tamaqua CRIZ.

---

### **Fund Transfer**

\$ **1,638,588.82** Total tax dollars certified for transfer to the Tamaqua CRIZ Authority

---

## **Filing Compliance**

198 Total unique businesses within the Tamaqua CRIZ filed CRIZ tax reports by the June 15 filing deadline.

227 Total unique businesses identified by the authority on June 1, 2024 to the Department of Revenue as qualified businesses required to file CRIZ reports.

Some businesses appropriately filed multiple CRIZ state tax reports reflecting taxes attributable to different parcels within the Tamaqua CRIZ.