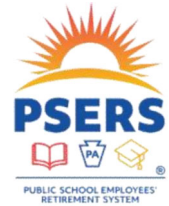


June 17, 2026 PSERB Benefits and Appeals Committee Meeting

PSERS Board Room 5 North 5th Street, Harrisburg, PA 17101 and via MS Teams
[Sunshine 09:00 AM]



Chair Ms. Ann Monaghan
Vice Chair Mr. Jason Moore
Cmt. Member Rep. Marc Anderson
Cmt. Member Sen. Katie Muth
Cmt. Member Mr. Adam Serfass
Committee Liaison Ms. Jennifer Mills
Board Secretary Mr. Uri Monson

1. **Call to Order**

The Committee met on June 17, 2026, virtually and in person at PSERS located at 5 North 5th Street in Harrisburg, PA. Chair Ann Monaghan called the meeting to order at 9:00 A.M. Jennifer Mills, Deputy Executive Director and Director of Defined Contribution Investments, took roll call and confirmed Committee quorum.

Committee Member Attendance:

Chair Ann Monaghan, In Person
Vice Chair Jason Moore, In Person
Jill Vecchio, Designee for Rep. Marc Anderson, Virtual
Jeffrey Cavanaugh, Designee for Sen. Katie Muth, Virtual
Adam Serfass, In Person

Additional Board and Designee Attendance:

Eric DiTullio, In Person
Susan Lemmo, In Person
Brian Reiser, In Person
Richard Vague, In Person
Carmen Bloom, Virtual
Christopher Craig, Virtual
Seamus Dubbs, Virtual
Charles Erdman, Virtual
Michael Heckmann, Virtual
Veronica Hoof, In Person
Patrick Lord, Virtual

2. **Approval of Published Agenda or Requested Amendments**

Adam Serfass moved to approve the published agenda with Jason Moore seconding. The motion passed unanimously.

3. **Approval of March 19, 2026, Minutes**

Adam Serfass moved to approve the minutes with Jason Moore seconding. The motion passed unanimously.

4. **Public Comment**

Jennifer Mills confirmed there was no request for public comment.

5. **New Business**

5.1 **Executive Staff Review Committee (ESRC) Minutes**

The Committee reviewed the minutes of the ESRC reports for March 27, 2026, and May 26, 2026.

5.2 **Adjudications**

At 9:03 A.M., the Committee entered Executive Session to consult with counsel on the

Adjudication.

The Committee resumed public session at 9:15 A.M.

Ann Monaghan moved the following:

In the matter of Nabeelah A. Bey, Docket No. 2024-02, the Benefits and Appeals Committee of the Public School Employees' Retirement Board (the "Board") moves to recommend that the Board grant PSERS exceptions and adopt the proposed Opinion and Order of the Board and dismiss Claimant's appeal with prejudice.

Adam Serfass seconded.

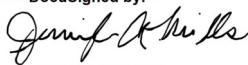
The motion passed with one (1) opposed being Jeffrey Cavanaugh.

6. **Next Meeting Agenda Items**

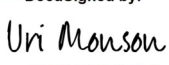
Ann Monaghan announced the next meeting of the Benefits and Appeals Committee is scheduled for Thursday, August 13, 2026.

7. **Adjournment**

Without objection, Ann Monaghan adjourned the Committee meeting at 9:16 A.M.

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