

# **PENNVEST Information Exchange**

**“The PENNVEST  
Application Process”**



Pennsylvania  
Infrastructure Investment  
Authority

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If you ask a question during the Q&A segment of the session, you consent to the recording, retention, and use of your statements as part of the session.

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- **Please remain muted** during the webinar
  - Use the “Mute” button on the Teams application or your cell phone
  - Dial \*6 on your standard telephone handset
- **During the presentation**, use the “Chat” window
- **At the end of the webinar**, use the “Raise Hand” button to be called upon
- Questions may be answered by PENNVEST staff verbally or in writing within the “Chat” window

# **PENNVEST Information Exchange**

**“The PENNVEST  
Application Process”**



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# Today we'll explore...

- How do I access the PV Portal?
- What are the steps within the online funding application?
- How do I use the PV Portal Dashboard?
- What is the role of the PV Portal after I've submitted my application?

# Eligibility



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[WWW.PA.GOV/PENNVEST](http://WWW.PA.GOV/PENNVEST)  
(877) 787-8137

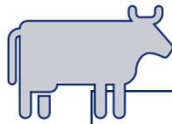
# Our Funding Programs

## Traditional Projects



- Drinking Water
- Wastewater
- Stormwater
- Nearly any type of construction project
- Capital contributions towards another system

## Non-Point Source



- Agricultural Best Management Practices (BMPs)
- Acid Mine Drainage (AMD) Treatment
- Brownfield Remediation
- Green Infrastructure

## Residential\*



- **Owner-occupied primary residences**
- On-Lot Septic System Repairs
- Existing Sewer Lateral Repairs
- First-Time Public Sewer System Connections

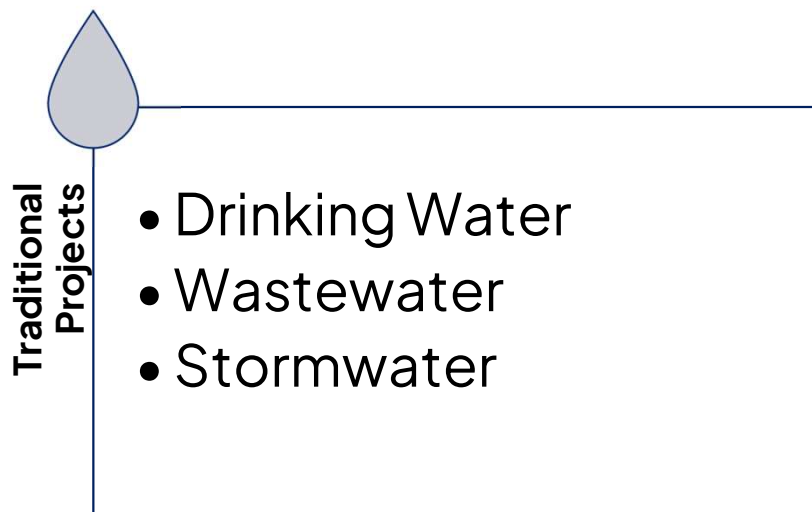
\*Funding provided by PENNVEST; program administered by Pennsylvania Housing Finance Agency (PHFA)



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# Traditional Projects



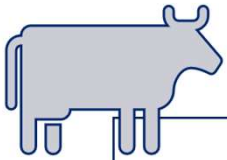
An applicant must own, operate or maintain the system for the entire term of the PENNVEST funding or in the case of grant funding for the life of the improvements.

## Drinking Water:

Funding can only be awarded to the water supply permit holder



# Non-Point Source Projects



## Non-Point Source

- Agricultural Best Management Practices (BMPs)
- Acid Mine Drainage (AMD) Treatment
- Brownfield Remediation
- Green Infrastructure

Applicants can be a farm owners, businesses, or governmental unit (municipality, municipal authority, county or conservation district) sponsoring a private entity.



# Ineligible Projects

## New Development

UNLESS there  
is a current  
water quality  
problem on  
site that  
redevelopment  
will address

## Projects Already Under Construction



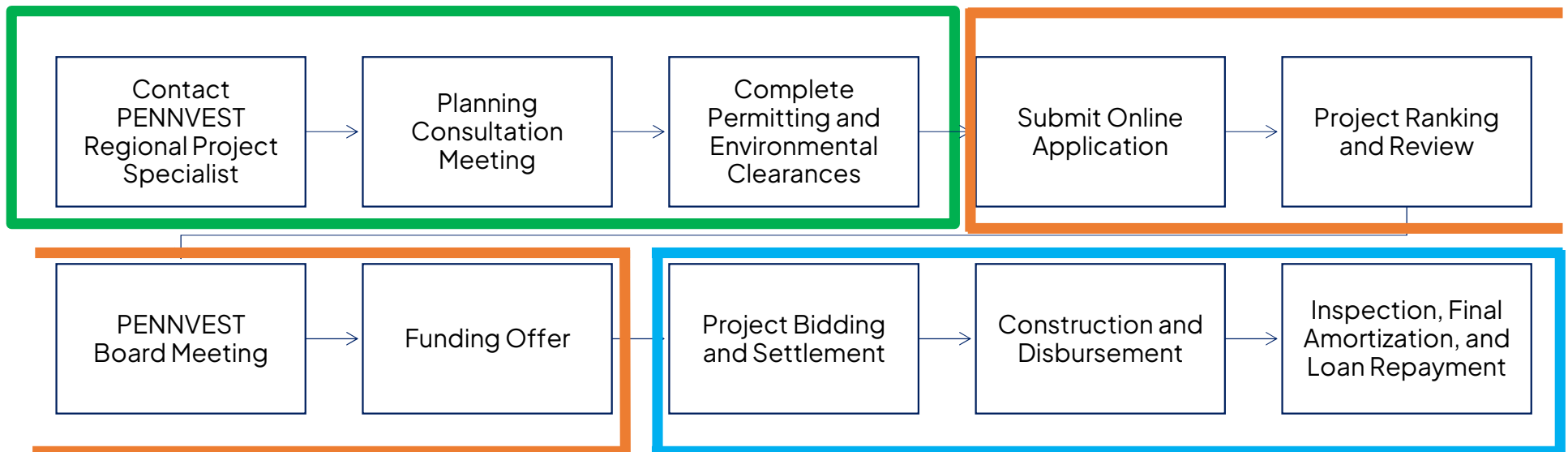
# The Funding Process



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# Application and Project Workflow



# Preparing for the PENNVEST Application



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# Preparation Checklist



Contact PENNVEST Regional Specialist



Planning consultation meeting



Complete DEP requirements



Register at Keystone Login



Compile PENNVEST documentation



Know application cut off date



# PENNVEST Online Application / Documentation Needed

Articles of  
Incorporation

W9 and/or 147C

Pictures Showing  
the Need for  
Funding

Intermunicipal  
Agreements

Current Financial  
Statements  
(3 years)

Bond and/or Trust  
Indentures  
Documentation

Local/County  
Land Use &  
County Ag. Board  
Letters

Business Letters  
of Support  
(for Economic  
Dev.)

Letter of  
Responsibility /  
Resolution to  
Apply Approval

<https://www.pa.gov/agencies/pennvest/resources-tools-and-training/application-documents-and-forms.html>



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# Application Cut-off Dates and Board Meetings

APPLICATION CUT-OFF DATE BY 5:00 P.M. EASTERN TIME	PENNVEST BOARD OF DIRECTORS MEETING DATE
May 7, 2025	July 16, 2025
July 30, 2025	October 15, 2025
October 29, 2025	January 21, 2026
February 4, 2026	April 15, 2026
April 29, 2026	TBA

More details: [www.pa.gov/pennvest](http://www.pa.gov/pennvest) > Quick Links



# Access the PV Portal

- You can start an application at anytime.
- Reach out to your regional PENNVEST Project Specialist first.
- Applicants must register at Keystone Login to be able to access the PV Portal.

<https://www.pa.gov/agencies/pennvest/apply-online.html>

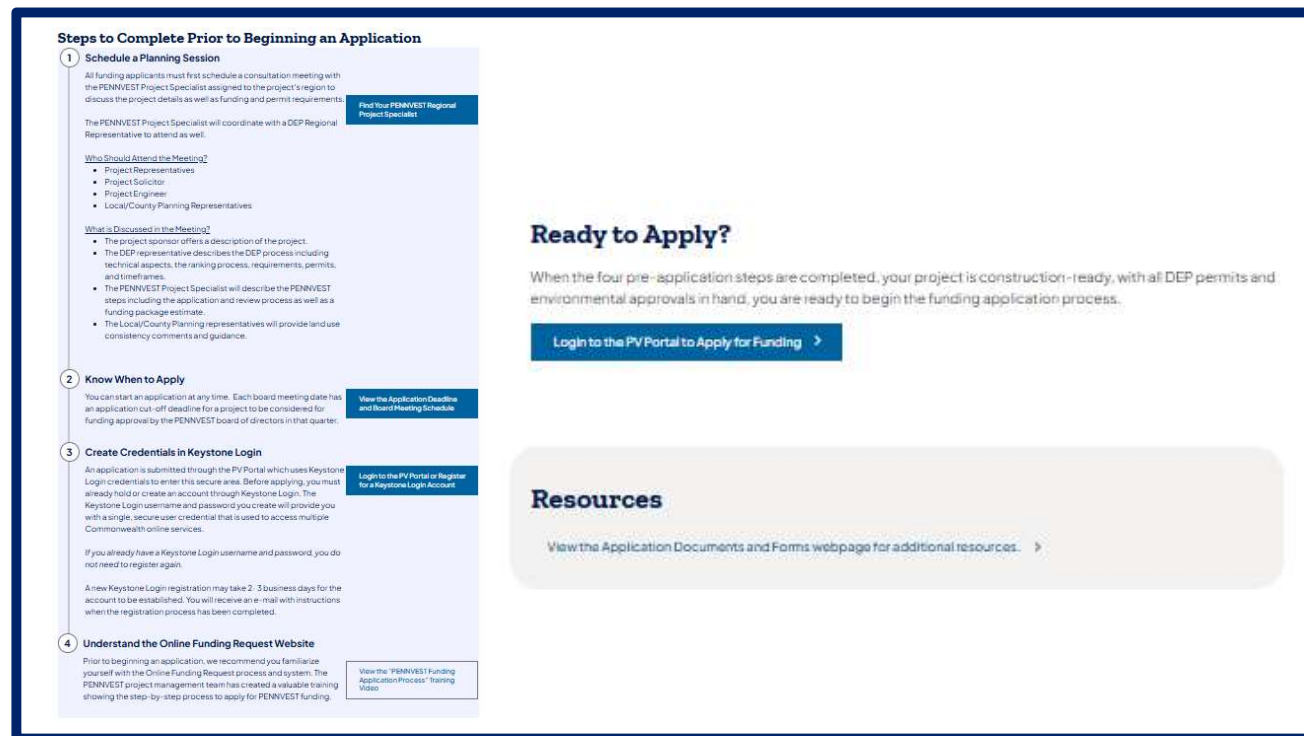
# The PENNVEST Application



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
[WWW.PA.GOV/PENNVEST](http://WWW.PA.GOV/PENNVEST)  
(877) 787-8137


# How to Start an Application



<https://www.pa.gov/agencies/pennvest/apply-online.html>

# Keystone Login

 Facebook  YouTube  Calendar

Powered by  
 **KEYSTONE LOGIN**

## Login

Login:

Password:

**LOGIN**

[Forgot Keystone Username](#)

[Forgot Password](#) [Password](#)

### Keystone Login Support

[Register for Keystone Login](#)

[Having Trouble registering?](#)

[Learn more about Keystone Login](#)

### Learn more

[Funding Programs](#)

[Apply On-Line](#)

[Funding Disbursement](#)

[Loan Servicing](#)

### Need Assistance?

[PENNVEST Contacts](#)

[Regional Assistance](#)

**For all questions, concerns and issues with Keystone Login, please contact the Keystone Login Help Desk at (877) 328-0995 or via email at [KeystoneLoginSupport@randstadusa.com](mailto:KeystoneLoginSupport@randstadusa.com).**

**Site Requirements** - PENNVEST sites are optimized for **Microsoft Edge** and **Google Chrome**. Older Internet Explorer versions and other browsers may cause the application to not work properly. **Adobe Acrobat Reader Version 10 or greater** is required to view Adobe Acrobat PDF files found in PENNVEST Applications.

# 20 Minute Limit



Test Campbell, Test  
Felicia 

February 27, 2025 10:55 AM

 19 Minutes Remaining 

# Project List



- Project List
- New Application
- My Workbook
- My Notifications (0)
- My Subscriptions
- My Tools
- Get Help

Search



## PROJECTS

1 of 1 projects returned by Search ""

Started

### FC Test - Wastewater Treatment Plant Upgrades

ID: LOAN: BUSINESS PARTNER NUMBER:  
GREEN PROJECT: No RELATED: No RELATED PROJECT:  
Board Approval Date: Approved Loan Amount: \$0.00  
Settlement Date: Approved Non-Repayment Amount: \$0.00  
Borrower: Test Campbell, Test Felicia Legal Entity:  
Specialist: Rebecca Hayden PV Region: Southeast and Northeast (PENNVEST Region 4)  
County: Chester DEP Region: SERO - Southeast Regional Office (DEP Region 1)

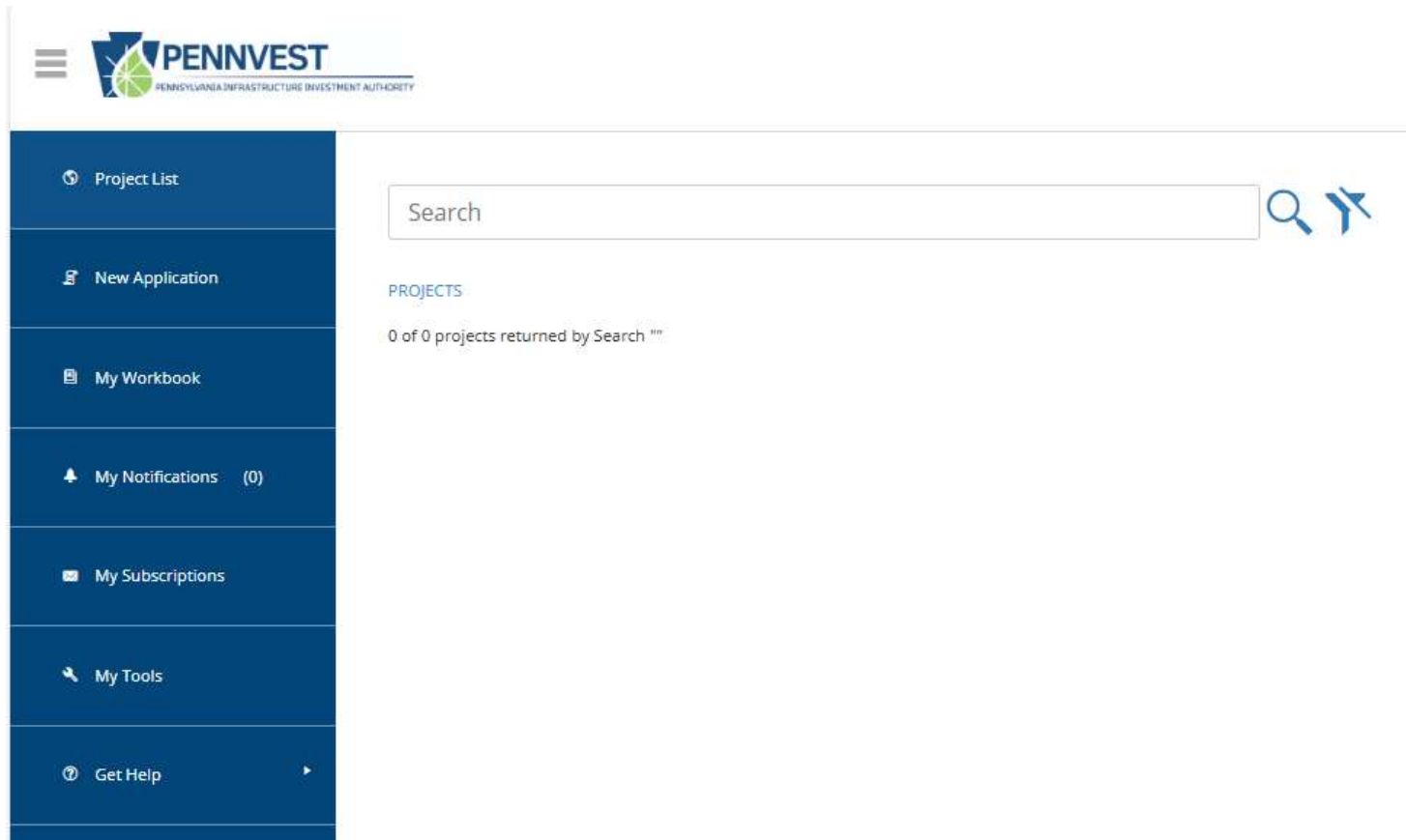
APPLICATION	SETTLEMENT ▼	LOAN SERVICING ▼	FUNDS DISBURSEMENT	CONTACTS ▼	DELETE
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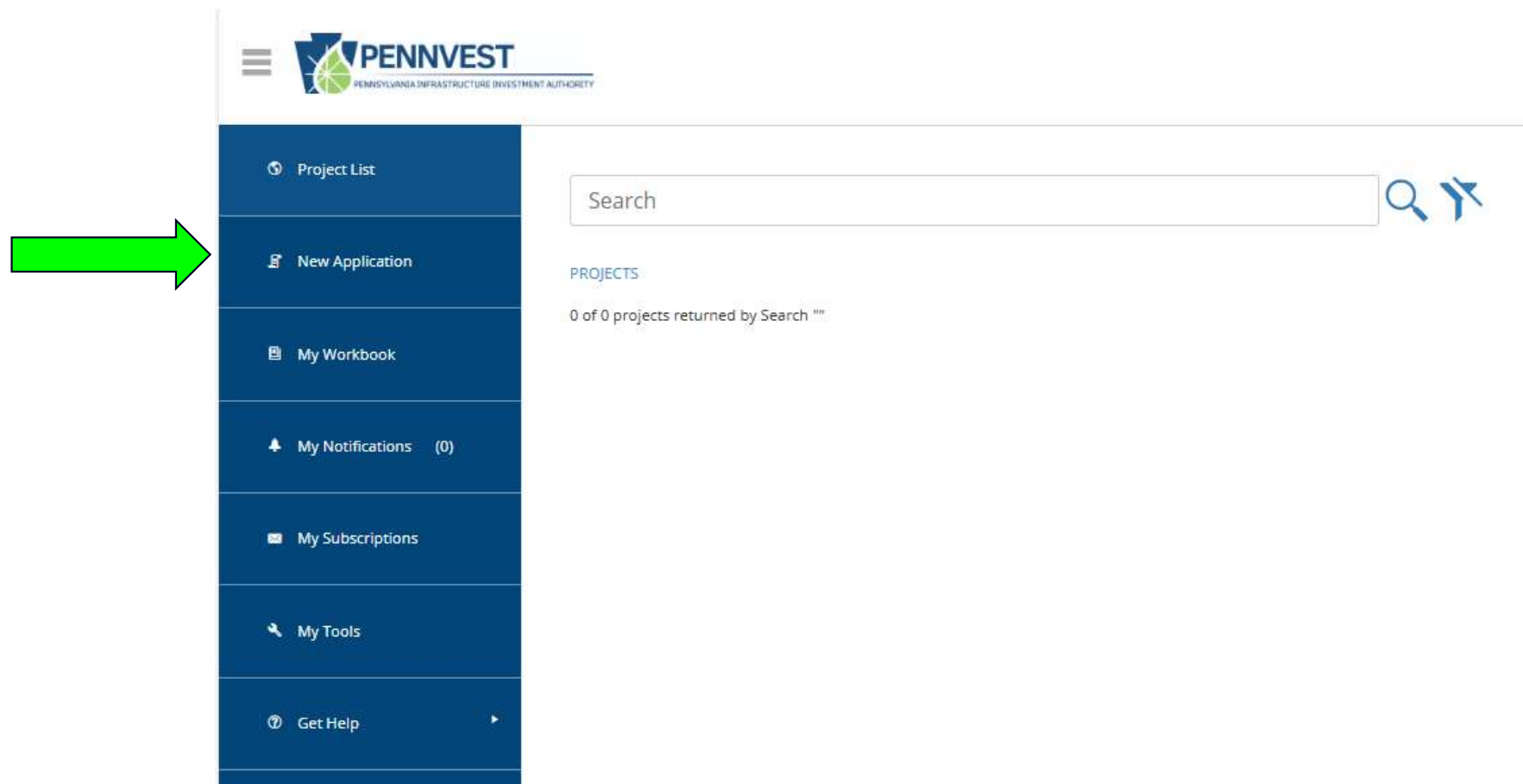
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# Why Are No Projects in My List?




# New Application






# Define Your Entity




PENNVEST  
PENNSYLVANIA INFRASTRUCTURE INVESTMENT AUTHORITY

Project List

Dashboard


Test Campbell, Test Felicia 

February 27, 2025 09:51 AM

20 Minutes Remaining 


Project ID:  
Status:

Home Owner / On-Lot / Laterals




Seeking On-Lot funding lateral repair, first time lateral connection, or repair of an onlot system. This does not apply to renters or second residents and vacation homes.  
**Attention:** Homeowners should contact PHFA to seek funding or by calling 855-827-3466.

Land Owner / Farmer




Seeking to install best management practices to address stormwater, non-point source, clean water, or protect a water supply.

Corporation / Private Entity




Seeking to install or upgrade a wastewater treatment system, public water supply, stormwater system, nonpoint source best management practices, brownfield remediation or green infrastructure?


Municipality / Local Government



Seeking to install or upgrade a wastewater treatment system, public water supply, stormwater system, nonpoint source best management practices, brownfield remediation or green infrastructure?

Test Campbell, Test Felicia 

February 27, 2025 09:51 AM

20 Minutes Remaining 



# Project Description



Project List

Dashboard

Project ID:

Status:

DESCRIPTION

PROJECT DESCRIPTION

Edit

Indicate the type of project (waste water, drinking water, etc). The project name should, where possible, start with the legal name of the funding recipient (i.e., Rock Township Water Line Upgrades). The primary county and municipality needs to be selected; if there are multiple municipalities in the project area, select one as primary. For application type, certain projects may qualify for the small projects program or for programmatic financing. Do not select these project types unless you have discussed these options with your project specialist. See further explanation below in the Help section. Most projects are construction-phase projects; if the project being considered is for study or design phase, reach out for discussion with the project specialist prior to starting the application.

What is the project type?

- Please Select -

?

What is the project name?

- Please Select -

Wastewater

Stormwater

Drinking Water

Non-Point Source

What is the project's Primary County?

- Please Select -

What is the project's Primary Municipality?

- Please Select -

What is the application type?

- Please Select -

What is the project stage?

- Please Select -

Is this related to a previous advanced funding application through PENNVEST?

- Please Select -

If yes, enter the project name or number.

What watershed does this project reside in?

- Please Select -

Cancel

Save



# Project Name



[Project List](#)  
[Dashboard](#)

Project ID:  
Status:

DESCRIPTION

PROJECT DESCRIPTION

[Cancel](#) [Save](#)

Indicate the type of project (waste water, drinking water, etc). The project name should, where possible, start with the legal name of the funding recipient (i.e., Rock Township Water Line Upgrades). The primary county and municipality needs to be selected; if there are multiple municipalities in the project area, select one as primary. For application type, certain projects may qualify for the small projects program or for programmatic financing. Do not select these project types unless you have discussed these options with your project specialist. See further explanation below in the Help section. Most projects are construction-phase projects; if the project being considered is for study or design phase, reach out for discussion with the project specialist prior to starting the application.

What is the project type?

Wastewater

?

What is the project name?

FC Test - Wastewater Treatmen

What is the project's Primary County?

- Please Select -

What is the project's Primary Municipality?

- Please Select -

What is the application type?

- Please Select -

What is the project stage?

- Please Select -

Is this related to a previous advanced funding application through PENNVEST?

- Please Select -

If yes, enter the project name or number.

What watershed does this project reside in?

- Please Select -

## BEST PRACTICE TIP:

Include the name of the entity applying for funding as well as short description of the project.

**Example –  
ABC Municipal Authority –  
Lead Service Line  
Replacement, Phase 1**



# Project Location

Project ID:  
Status:

DESCRIPTION

PROJECT DESCRIPTION

Indicate the type of project (waste water, drinking water, etc). The project name should, where possible, start with the name of the project (e.g., Rock Township Water Line Upgrades). The primary county and municipality needs to be selected, if there is one as primary. For application type, certain projects may qualify for the small projects program or for project types unless you have discussed these options with your project specialist. See further explanation below. For study phase projects; if the project being considered is for study or design phase, reach out for discussion with the project specialist (i.e., area, select project instruction application).

What is the project type?

What is the project name?

What is the project's Primary County?

What is the project's Primary Municipality?

What is the application type?

What is the project stage?

Is this related to a previous advanced funding application through PENNVEST?

If yes, enter the project name or number.

What watershed does this project reside in?

Cancel Save

- Please Select -

Chester County

Atglen Borough

Avondale Borough

Birmingham Township

Caln Township

Charlestown Township

Coatesville City

Downingtown Borough

East Bradford Township

East Brandywine Township

East Caln Township

East Coventry Township

East Fallowfield Township

East Goshen Township

East Marlborough Township

East Nantmeal Township

East Nottingham Township

East Pikeland Township

East Vincent Township

- Please Select -

- Please Select -


- Please Select -

- Please Select -







- Please Select -

- Please Select -


# Application Type

 PROJECT DESCRIPTION Cancel Save

Indicate the type of project (waste water, drinking water, etc). The project name should, where possible, start with the legal name of the funding recipient (i.e., Rock Township Water Line Upgrades). The primary county and municipality needs to be selected; if there are multiple municipalities in the project area, select one as primary. For application type, certain projects may qualify for the small projects program or for programmatic financing. Do not select these project types unless you have discussed these options with your project specialist. See further explanation below in the Help section. Most projects are construction-phase projects; if the project being considered is for study or design phase, reach out for discussion with the project specialist prior to starting the application.

What is the project type?	Wastewater 	
What is the project name?	FC Test - Wastewater Treatmen	
What is the project's Primary County?	Chester 	
What is the project's Primary Municipality?	East Marlborough Townshir 	
What is the application type?	- Please Select - 	
What is the project stage?	<div>- Please Select - Small Project Programatic Financing <b>Traditional Construction</b> PFAS Lead Removal</div>	
Is this related to a previous advanced funding application through PENNVEST?		
If yes, enter the project name or number.		
What watershed does this project reside in?	- Please Select - 	

# Project Stage



PROJECT DESCRIPTION

Cancel

Save

Indicate the type of project (waste water, drinking water, etc). The project name should, where possible, start with the legal name of the funding recipient (i.e., Rock Township Water Line Upgrades). The primary county and municipality needs to be selected; if there are multiple municipalities in the project area, select one as primary. For application type, certain projects may qualify for the small projects program or for programmatic financing. Do not select these project types unless you have discussed these options with your project specialist. See further explanation below in the Help section. Most projects are construction-phase projects; if the project being considered is for study or design phase, reach out for discussion with the project specialist prior to starting the application.

What is the project type?

Wastewater

?

What is the project name?

FC Test - Wastewater Treatmen

What is the project's Primary County?

Chester

What is the project's Primary Municipality?

East Marlborough Township

What is the application type?

Traditional Construction

What is the project stage?

- Please Select -

Is this related to a previous advanced funding application through PENNVEST?

- Please Select -

If yes, enter the project name or number.

Design or Feasibility

Construction

What watershed does this project reside in?


- Please Select -

Cancel

Save

\* Last Updated by Test Felicia Test Campbell, weetsa@aol.com on 02/27/25 10:10:29 AM

# Application Relating to Advance Funding?

 PROJECT DESCRIPTION

Cancel

Save

Indicate the type of project (waste water, drinking water, etc). The project name should, where possible, start with the legal name of the funding recipient (i.e., Rock Township Water Line Upgrades). The primary county and municipality needs to be selected; if there are multiple municipalities in the project area, select one as primary. For application type, certain projects may qualify for the small projects program or for programmatic financing. Do not select these project types unless you have discussed these options with your project specialist. See further explanation below in the Help section. Most projects are construction-phase projects; if the project being considered is for study or design phase, reach out for discussion with the project specialist prior to starting the application.

What is the project type?	<div>Wastewater</div> <div>?</div>
What is the project name?	<div>FC Test - Wastewater Treatmen</div>
What is the project's Primary County?	<div>Chester</div>
What is the project's Primary Municipality?	<div>East Marlborough Township</div>
What is the application type?	<div>Traditional Construction</div>
What is the project stage?	<div>Construction</div>
Is this related to a previous advanced funding application through PENNVEST?	<div>- Please Select -</div>
If yes, enter the project name or number.	<div>- Please Select -</div> <div>Yes</div> <div>No</div>
What watershed does this project reside in?	<div>- Please Select -</div>


\* Last Updated by Test Felicia Test Campbell, weetsa@aol.com on 02/27/25 10:10:29 AM

Cancel

Save



# Watershed Designation



PROJECT DESCRIPTION

Cancel

Save

Indicate the type of project (waste water, drinking water, etc). The project name should, where possible, start with the legal name of the funding recipient (e.g., Rock Township Water Line Upgrades). The primary county and municipality needs to be selected; if there are multiple municipalities in the project are one as primary. For application type, certain projects may qualify for the small projects program or for programmatic financing. Do not select these project types unless you have discussed these options with your project specialist. See further explanation below in the Help section. Most projects are construction phase projects; if the project being considered is for study or design phase, reach out for discussion with the project specialist prior to starting the application.

What is the project type?

Wastewater

What is the project name?

FC Test - Wastewater Treatment

What is the project's Primary County?

Chester

What is the project's Primary Municipality?

East Marlborough Township

What is the application type?

Traditional Construction

What is the project stage?

Construction

Is this related to a previous advanced funding application through PENNVEST?

No

If yes, enter the project name or number.


What watershed does this project reside in?

- Please Select -

\* Last Updated by Test Felicia Test Campbell, weetsa@aol.com on 02/27/25 10:10:29 AM

Cancel

Save



COMMENTS

Edit

- Please Select -

Delaware River Basin

Susquehanna River Basin

Ohio River Basin

Potomac River Basin

Lake Erie Basin

Genesee River Basin



# How to Save Your Progress

What watershed does this project reside in?

Delaware River Basin



Cancel

Save



COMMENTS



Edit



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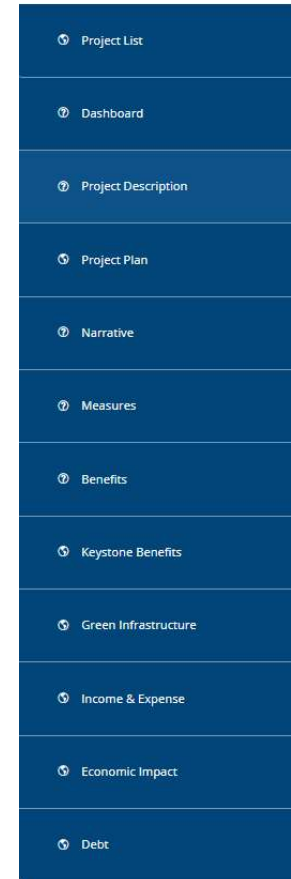
WWW.PA.GOV/PENNVEST  
(877) 787-8137

# Left Navigation Panel

Left navigation panel prior to saving the initial project description details.



Left navigation panel after saving the initial project description details.



# The Dashboard



Project List

Dashboard

Project Description

Project Plan

Narrative

Measures

Benefits

Keystone Benefits

Green Infrastructure

Income & Expense

FC Test - Wastewater Treatment Plant Upgrades - S

Project ID:  
Status: Started

DESCRIPTION

PROJECT DESCRIPTION

Edit

Indicate the type of project (waste water, drinking water, etc). The project name should, where possible, start with the legal name of the funding recipient (i.e., Rock Township Water Line Upgrades). The primary county and municipality needs to be selected; if there are multiple municipalities in the project area, select one as primary. For application type, certain projects may qualify for the small projects program or for programmatic financing. Do not select these project types unless you have discussed these options with your project specialist. See further explanation below in the Help section. Most projects are construction-phase projects; if the project being considered is for study or design phase, reach out for discussion with the project specialist prior to starting the application.

What is the project type?	Wastewater	?
What is the project name?	FC Test - Wastewater Treatment	
What is the project's Primary County?	Chester	
What is the project's Primary Municipality?	East Marlborough Township	
What is the application type?	Traditional Construction	
What is the project stage?	- Please Select -	
Is this related to a previous advanced funding application through PENNVEST?	- Please Select -	
If yes, enter the project name or number.		



# Dashboard Overview

FC Test - Wastewater Treatment Plant Upgrades - 5

Project ID:   
Status: Started

Progress

1

Get Started

2

Planning Consultation...

3

Application Submission...

4

Application Review

5

Technical Review

6

Funding Approval

Actions

Get Started

Application started on Feb 27 2025 10:10AM

To get started with your application, PENNVEST will need to collect some key information about your project:

Project Description - Description

What is the project type?

What is the project name?

What is the primary county?

What is the primary municipality?

What is the project stage?

Project Description - Funding

The amount of funding being requested from PENNVEST.

Narrative - Description Narratives

Describe the water quality problem this project will address.

You will also need to complete these items for your project:

Legal Entity Assigned

Borrower Assigned

Primary Project Site

Technical Components/Review:

Most projects require some level of planning, permitting or environmental clearances to construct the project. Funding applicants are strongly encouraged to contact their regional Pennsylvania Department of Environmental Protection office early in the planning and design process to identify all applicable environmental requirements. Timing of those planning and permit approvals may have an impact on the readiness of the PENNVEST application. A representative from the Department will be in attendance at the Planning Consultation meeting.

The amount of funding being requested from PENNVEST.

Narrative - Description Narratives

Describe the water quality problem this project will address.

You will also need to complete these items for your project:

Legal Entity Assigned

Borrower Assigned

Primary Project Site

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Most projects require some level of planning, permitting or environmental clearances to construct the project. Funding applicants are strongly encouraged to contact their regional Pennsylvania Department of Environmental Protection office early in the planning and design process to identify all applicable environmental requirements. Timing of those planning and permit approvals may have an impact on the readiness of the PENNVEST application. A representative from the Department will be in attendance at the Planning Consultation meeting.

Required Application Documents/Document Library:

Under Resources, Document Library tab are forms, templates and a user guide to help the applicant complete the application. The most commonly used forms/templates are the land use concurrence form letters, Letter of Responsibility and Resolution to Apply.

Planning Consultation

0 of 2 items complete

Application Submission

0 of 1 items complete

Application Review

0 of 3 items complete

Technical Review

0 of 1 items complete

Funding Approval

0 of 1 items complete

Contacts

See All 10

Christian French

DEP Project Manager

chfrench@pa.gov

(484) 239-5578

Michael Hayden

Project Specialist

mhayden@pa.gov

(717) 783-4468

Test Particle Test

Sample

testpa@pa.gov

Legal Entity

See All 10

Company Name

Phone Number

Business Partner Number

Company Form

Tax ID

Status

Draft

Full Address

Primary Project Site

See All 10

Company Name

Phone Number

Business Partner Number

Company Form

Tax ID

Status

Draft

Full Address

Primary Project Site

See All 10










# Contact List

Contacts		
<a href="#">See All</a>		
	<b>Christian French</b> DEP Project Manager	 <a href="mailto:chfrench@pa.gov">chfrench@pa.gov</a>  (484) 250-5178
	<b>Rebecca Hayden</b> Project Specialist	 <a href="mailto:rhayden@pa.gov">rhayden@pa.gov</a>  (717) 783-4488
	<b>Test Felicia Test Campbell</b> Bartender	 <a href="mailto:weetsa@aol.com">weetsa@aol.com</a> 

# Adding Contacts

## FC Test - Wastewater Treatment Plant Upgrades - S

Project ID:                      Company:  
Loan No:                      Legal Entity:  
Status: **Started**              Business Partner No:  
Project Specialist: **Rebecca Hayden**      Board Approval Date:

PROJECT CONTACTS							
<a href="#">+ Add Contact to Project</a> <a href="#">+ Create Contact Record</a>		Current Filter: "" <input type="text" value="Search"/> <input type="button" value="🔍"/> <input type="button" value="🔗"/> <input type="button" value="📄 Export to Excel"/>					
		Full Name	Title	Company Name	Permissions	Email Address	Phone Number
	 	French, Christian			DGP Project Manager	<a href="mailto:chfrench@pa.gov">chfrench@pa.gov</a>	<a href="tel:(484)250-5178">(484) 250-5178</a>
	 	Hayden, Rebecca			Project Specialist	<a href="mailto:rhayden@pa.gov">rhayden@pa.gov</a>	<a href="tel:(717)783-4488">(717) 783-4488</a>
	 	Test Campbell, Test Felicia			Borrower	<a href="mailto:tcampbell@pa.gov">tcampbell@pa.gov</a>	
<input type="button" value="X Remove"/>							
<div><input type="button" value="⏪"/> <input type="button" value="⏩"/> <input type="button" value="⏴"/> <input type="button" value="⏵"/> <input type="button" value="🔄"/> 10 items per page</div> <div> Keystone Certified  Expired User  Inactive User</div>							
						1 - 3 of 3 items <input type="button" value="🔄"/>	

# Companies / Legal Entity

 PV Apply

 Project List

 Contacts

 Companies

 Project Sites

## Legal Entity

See All 12

Company Name

Phone Number

Business Partner Number

Company Form

Tax ID

Status

Draft

Full Address



Pennsylvania  
Infrastructure Investment  
Authority

WWW.PA.GOV/PENNVEST  
(877) 787-8137

# Adding Companies / Legal Entity

COMPANIES

1 + Add Company to Project + Create Company Record

2

3 Company Name:

4

5 10 Items per page

6 - Submitted for Legal Entity Review - Approved as Legal Entity

ADD EXISTING COMPANY TO PROJECT

marlborough

+ Add Company East Marlborough Township



# Editing Company Information

## COMPANY [Edit](#)



Company Name East Marlborough Township \*

Email Address fecampbell@pa.gov

Phone Number (717) 783-4273 \*

Ext.

\* Required Field

## ADDRESS [Edit](#)



721 Unionville Road \*

Address 2

Kennett Square \* PA \* 19348 \* 1530

Chester

\* Required Field




# Editing Legal Entity Information

LEGAL ENTITY

CancelSave

\* This information is required for Legal Entities. For all other companies it is optional.



Company Form

Tax ID

Incorporated Year

DUNS Number

Fiscal Year End

Federal Vendor ID

Business Partner Number

PUC Regulated

Submitted

Approved

- Select Company Form -

- Select Company Form -

Municipality (M)

Municipal Authority (MA)

Private Investor Owner (PIO)

Private Non Investor Owner (PNIO)

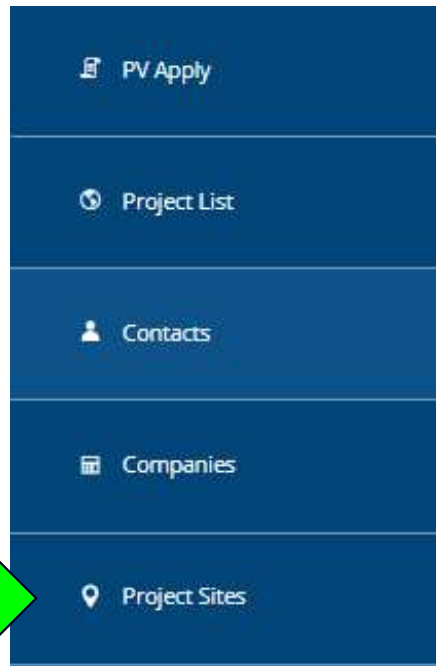
☐ No

☐ Draft


☐ Review

\* Required Field

# Project Sites





# Application Tab



PENNVEST  
PENNSYLVANIA INFRASTRUCTURE INVESTMENT AUTHORITY

- Project List
- New Application
- My Workbook
- My Notifications (0)
- My Subscriptions
- My Tools
- Get Help

Search



PROJECTS

1 of 1 projects returned by Search ""

Started

▼ FC Test - Wastewater Treatment Plant Upgrades

ID:  
GREEN PROJECT: No

LOAN: BUSINESS PARTNER NUMBER:  
RELATED: No RELATED PROJECT:

Board Approval Date:  
Settlement Date:

Approved Loan Amount: \$0.00  
Approved Non-Repayment Amount: \$0.00

Borrower: Test Campbell, Test Felicia  
Specialist: Rebecca Hayden  
County: Chester

Legal Entity:  
PV Region: Southeast and Northeast (PENNVEST Region 4)  
DEP Region: SERO - Southeast Regional Office (DEP Region 1)

APPLICATION	SETTLEMENT ▼	LOAN SERVICING ▼	FUNDS DISBURSEMENT	CONTACTS ▼	DELETE	
-------------	--------------	------------------	--------------------	------------	--------	--

# Project Description / System

The screenshot displays the PENNVEST application interface. On the left is a dark blue sidebar with a menu containing: Project List, Dashboard, Project Description (selected), Project Plan, Narrative, Measures, Benefits, Keystone Benefits, Green Infrastructure, Income & Expense, Economic Impact, Debt, Budget, Rates, and a second set of the same items. The main content area is titled 'FC Test - Wastewater Treatment Plant Upgrades - S' with 'Project ID: ' and 'Status: Started'. Below the title is a progress bar with four steps: 1. Get Started (active), 2. Planning Consultat..., 3. Application Submis..., and 4. Application Review. The 'Get Started' section shows a green checkmark and a progress bar labeled '1 of 6 items complete'. It lists required information for the application, including Project Description > Description (with sub-items: project type, name, county, municipality, stage), Project Description > Funding (with sub-item: amount of funding), and Narrative > Description Narratives (with sub-item: water quality problem). It also lists items to be completed: Legal Entity Assigned, Borrower Assigned (checked), and Primary Project Site. A 'Technical Components/Review' section follows, with a note about planning and design process requirements. A large green arrow points to the 'Get Started' section.

Project ID:   
Status: Started

Get Started Planning Consultat... Application Submis... Application Review

**Get Started** 1 of 6 items complete

Application started on Feb 27 2025 10:10AM

To get started with your application, PENNVEST will need to collect some key information about your project:

- ☐ Project Description > Description
  - What is the project type?
  - What is the project name?
  - What is the primary county?
  - What is the primary municipality?
  - What is the project stage?
- ☐ Project Description > Funding
  - The amount of funding being requested from PENNVEST.
- ☐ Narrative > Description Narratives
  - Describe the water quality problem this project will address.

You will also need to complete these items for your project:




- ☐ Legal Entity Assigned
- ☒ Borrower Assigned
- ☐ Primary Project Site

Technical Components/Review:

Most projects require some level of planning, permitting or environmental clearances to construct the project. Funding applicants are strongly encouraged to contact their regional Pennsylvania Department of Environmental Protection office early in the planning and design process to identify all applicable environmental requirements. Timing of those planning and permit approvals



# System Description

 SYSTEM DESCRIPTION  

Select whether the funding applicant owns, operates, maintains and/or constructs the system. This section requests information on other potential funding covenants affecting the system such as capital contribution requirements, intermunicipal agreements, and other indentures.

What type of system is this?

What is your NPDES number?

What is your PWSID number?

Do you own the system?

If no, explain

Do you operate the system?

If no, explain

Do you maintain the system?

If no, explain

Will you construct the system?

If no, explain


Does this project include costs associated with the purchase of system capacity from another entity (i.e. capital contribution)?

If yes, explain

Does this project include costs associated with the construction of capacity in your system for use and/or purchase by other entity (ies) (i.e. capital contribution)?

If yes, explain

Is, or does the Applicant intend to be, a party to any inter-municipal agreements which affect this project or your system?

If yes, upload copies of all inter-municipal agreements.  (0)

Has the applicant issued debt or borrowed money, or does the applicant intend to issue debt or borrow money, under a trust indenture (i.e. Bonds)?

# Project Description / Funding

The screenshot displays the PENNVEST application portal interface. On the left is a dark blue sidebar with a list of navigation options: Project List, Dashboard, Project Description, Project Plan, Narrative, Measures, Benefits, Keystone Benefits, Green Infrastructure, Income & Expense, Economic Impact, Debt, Budget, Rates, and a second set of Project List, Dashboard, Project Description, Project Plan, Narrative, Measures, Benefits, Keystone Benefits, Green Infrastructure, Income & Expense, Economic Impact, Debt, Budget, and Rates. The 'Project Description' option is selected and expanded, showing sub-options: Description, System, and Funding. The 'Description' sub-option is further expanded, and a green arrow points to the 'Project Description > Description' section in the main content area.

The main content area shows the application progress for 'FC Test - Wastewater Treatment Plant Upgrades - 5'. The project ID is 'FC Test - Wastewater Treatment Plant Upgrades - 5' and the status is 'Started'. The progress bar indicates that 1 of 6 items is complete. The 'Get Started' section shows the application started on Feb 27 2025 10:10AM. To get started with your application, PENNVEST will need to collect some key information about your project:

- ☐ Project Description > Description
  - What is the project type?
  - What is the project name?
  - What is the primary county?
  - What is the primary municipality?
  - What is the project stage?
- ☐ Project Description > Funding
  - The amount of funding being requested from PENNVEST.
- ☐ Narrative > Description Narratives
  - Describe the water quality problem this project will address.

You will also need to complete these items for your project:

- ☐ Legal Entity Assigned
- ☒ Borrower Assigned
- ☐ Primary Project Site

Technical Components/Review:

Most projects require some level of planning, permitting or environmental clearances to construct the project. Funding applicants are strongly encouraged to contact their regional Pennsylvania Department of Environmental Protection office early in the planning and design process to identify all applicable environmental requirements. Timing of those planning and permit approvals

# Funding

FUNDING

REQUESTED PENNVEST AMOUNT

Edit

Indicate the amount requested from PENNVEST. Show all committed other sources in the Committed Other Sources of Funds table. Do not enter any other source of funds which has been applied for but is not yet committed. Project costs at application are based upon engineering cost estimates

This is your requested PENNVEST amount.    \$0.00

Edit

COMMITTED OTHER SOURCES OF FUNDS

+ Click to Enter Only Committed Other Sources of Funds

Source Type	Source Name	Source Amount	Funding Comments
Total:		\$0.00	

ESTIMATED TOTAL PROJECT COST

This is your estimated total project cost.    \$0.00

For the other sources identified, please explain any match requirements or funding limitations of which PENNVEST should be aware in the comments below.

COMMENTS

Edit



# Project Plan



- Project Description
- Project Plan**
- Narrative
- Measures
- Benefits
- Keystone Benefits
- Green Infrastructure
- Income & Expense
- Economic Impact
- Debt
- Budget
- Rates

**PROJECT PLAN**

PROJECT PLAN

Cancel Save

Fill in the required dates.

Planning Consultation Date	<input type="text"/>	
Planning Completion Date	<input type="text"/>	
Design Start Date	<input type="text"/>	
Design Completed Date	<input type="text"/>	
Date Obtained All Needed DEP Permits	<input type="text"/>	
Anticipated Construction Start Date	<input type="text"/>	
Anticipated Construction End Date	<input type="text"/>	
Letter of No Prejudice Issued by PENNVEST	<input type="text"/>	

(Construction cannot commence prior to approval of PENNVEST application. Projects that must start prior to PENNVEST Board approval must contact their PENNVEST Project Specialist. To initiate the Letter of No Prejudice process use this link: [Letter of No Prejudice](#) )

Cancel

Save

PROJECT PHASE

Programmatic Financing Phases and Milestones - (Only to be completed by Programmatic Financing Applicants)

Enter each project name or phase covered under the Programmatic Financing project scope including the design, permit and estimated construction dates.

+ Enter New Phase

Phase Name	Design Complete	Obtain All Permits	Start Construction	End Construction
------------	-----------------	--------------------	--------------------	------------------



# Narrative / Narrative Descriptions



Project List	
Dashboard	
Project Description	
Project Plan	
Narrative	Description Narratives
Measures	Drinking Water
Benefits	Wastewater
	Stormwater/NPS
Keystone Benefits	
Green Infrastructure	
Income & Expense	
Economic Impact	
Debt	
Budget	
Rates	

NARRATIVE DESCRIPTIONS

Edit

Describe the problem that this project will correct or resolve. Please be specific and include such discussion points as the cause and impact of the problem, permit exceedances or compliance related problems, if any and/or any additional operational issues caused or contributed by the identified problem(s).

Describe the scope of the project. List in quantitative terms what is planned to be constructed, rehabilitated and decommissioned. For Example: 'The 12,000 feet of 8-inch waterline will be replaced, one 200,000 gallon standpipe will be constructed, the current Market Street Pump Station will be decommissioned, a new 250 gallon per minute duplex pump station will be constructed on Leisure Street, 44 hydrants will be replaced...'

Describe the cost effectiveness of this project. List physical and administrative alternatives and selected alternatives and justify proposed alternative. Include all issues discussed in Planning Consultation related to cost effectiveness.

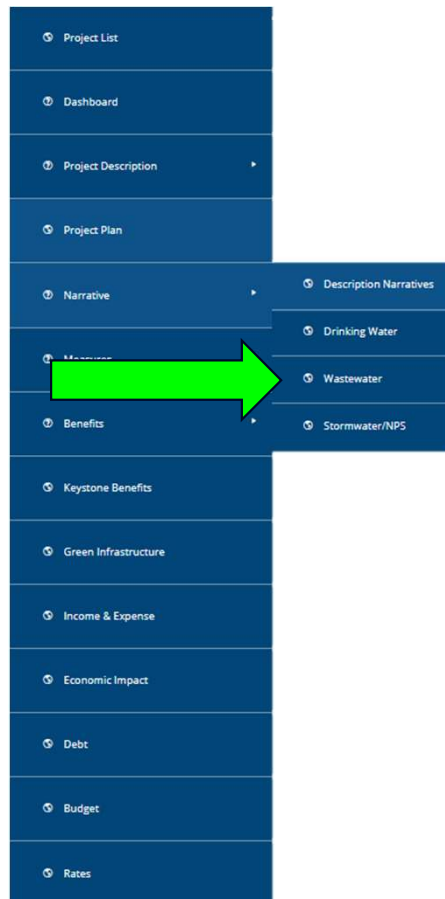
Edit

COMMENTS

Edit



# Narrative / Supporting Project Info



**NARRATIVE: WASTEWATER SUPPORTING PROJECT INFORMATION**

This section must be completed by all Wastewater Applicants. For all other application types, this section is optional. Consult your Project Specialist before completing this section.

**WASTEWATER SUPPORTING PROJECT INFORMATION**

Identify the major components of the project and indicate the quantities to be installed, rehabilitated or capacity added. Use the "Other" Category/Subcategory for any components not listed in the dropdown box.

[Click to Enter Narrative: Wastewater Supporting Project Information](#)

Category/Subcategory	Total
<a href="#">Edit</a>	

**COMMENTS** [Edit](#)


**Edit**

**Category / Subcategory**

**Total**

- Sanitary Sewer Lines / New Interceptor Lines (Feet)
- Sanitary Sewer Lines / New Gravity Lines (Feet)
- Sanitary Sewer Lines / New Force Main Lines (Feet)
- Sanitary Sewer Lines / Rehab/Replace Lines (Feet)
- Sanitary Sewer Lines / Eliminate Combined Sewer Overflows (Number)
- Treatment / New Plant (Capacity in GPD)
- Treatment / Plant Renovations (Capacity in GPD)
- Treatment / New Treatment Process (Capacity in GPD)

# Measures



Project List	
Dashboard	
Project Description	
Project Plan	
Narrative	
Measures	Land Use
Benefits	Drinking Water
	Wastewater
Keystone Benefits	Stormwater
Green Infrastructure	Non - Point Source
Income & Expense	
Economic Impact	
Debt	
Budget	
Rates	

LAND USE

Edit

Has the area served by this project been covered by an adopted municipal comprehensive plan?

- Please Select - ▼

Is this project located in an area where there is an adopted county comprehensive plan?

- Please Select - ▼

Is there an adopted multi-municipal or multi-county comprehensive plan for the area(s) covered by this project?

- Please Select - ▼

Is there an adopted county or municipal zoning ordinance or a joint municipal zoning ordinance for the area covered by this project?

- Please Select - ▼

Is the proposed project consistent with these comprehensive plans and/or zoning ordinances?

- Please Select - ▼

Is the project consistent with county agricultural preservation efforts.

- Please Select - ▼

Please upload all county agricultural preservation, county land use, and municipal land use planning concurrence letters where the act of physical construction will take place.

10)

Edit

COMMENTS

Edit

# Measures / Wastewater

Project List

Dashboard

Project Description

Project Plan

Narrative

Measures

Keystone Benefits

Green Infrastructure

Income & Expense

Economic Impact

Debt

Budget

Rates

Land Use

Drinking Water

Wastewater

Stormwater

Non - Point Source

## WASTEWATER COST BREAKDOWN

Allocate the overall project cost using the listed wastewater components.

Secondary Treatment:	\$0.00	0.00%
Advanced Treatment:	\$0.00	0.00%
Treatment Greater Than Secondary:	\$0.00	0.00%
Infiltration/Inflow Reduction:	\$0.00	0.00%
Sanitary Sewer Replacement/Rehabilitation:	\$0.00	0.00%

New Collection Sewers:

New Interceptors:

Elimination/Correction of Co

Storm Sewers:

Recycled Water Distribution:

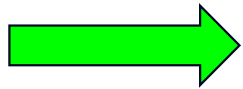
TOTAL:

## WASTEWATER COMPLIANCE

Please answer the Yes or No questions and provide answers to the text fields. If there isn't any elimination or approved stream then mark those text fields as N/A.

- Will this project bring a wastewater facility into compliance with public health and water quality standards? - Please Select -
- Will this project install best management practices (BMP's) for a non-point source project? - Please Select -
- Will this project reclaim a brownfield site? - Please Select -
- If this project eliminates Combined Sewer Overflow(CSO) discharge points, how many?
- If this project improves the water quality in a stream or streams, how many?
- If this project eliminates malfunctioning on-lots septic systems, how many?
- If this project eliminates raw sewage discharges from wildcat systems, how many?

# Benefits



① Project Description	➤
② Project Plan	
③ Narrative	➤
④ Measures	➤
⑤ Benefits	➤
⑥ Keystone Benefits	
⑦ Green Infrastructure	
⑧ Income & Expense	
⑨ Economic Impact	
⑩ Debt	
⑪ Budget	
⑫ Rates	



# Gain Ranking Point Opportunities

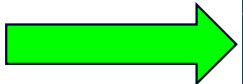


1	Project Description	▶
2	Project Plan	
3	Narrative	▶
4	Measures	▶
5	Benefits	▶
6	Keystone Benefits	
7	Green Infrastructure	
8	Income & Expense	
9	Economic Impact	
10	Debt	
11	Budget	
12	Rates	

**ADDITIONAL RANKING  
PRIORITY POINT  
OPPORTUNITIES!**

# Income & Expense

- ① Project Description
- ② Project Plan
- ③ Narrative
- ④ Measures
- ⑤ Benefits
- ⑥ Keystone Benefits
- ⑦ Green Infrastructure
- ⑧ Income & Expense
- ⑨ Economic Impact
- ⑩ Debt
- ⑪ Budget
- ⑫ Rates



Municipalities and counties served by the system, and legislators who represent municipalities impacted by project.



Billing details, income, operating expenses, non-operating expenses and net cash for applying entity.



Applicants are required to upload the most recent 3 years of financial statements.





# Economic Impact



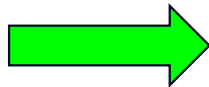
① Project Description	▶
⑤ Project Plan	
① Narrative	▶
① Measures	▶
① Benefits	▶
⑤ Keystone Benefits	
⑤ Green Infrastructure	
⑤ Income & Expense	
⑤ Economic Impact	
⑤ Debt	
⑤ Budget	
⑤ Rates	

**ADDITIONAL RANKING  
PRIORITY POINT  
OPPORTUNITIES!**



# Debt

- ② Project Description
- ③ Project Plan
- ④ Narrative
- ② Measures
- ② Benefits
- ③ Keystone Benefits
- ③ Green Infrastructure
- ③ Income & Expense
- ③ Economic Impact
- ③ Debt
- ③ Budget
- ③ Rates



DEBT

Current Debt: Identify all debt associated with the system and any debt that is being repaid using the same revenue stream which would repay any PENNVEST loan. Enter information for each field and provide any supplemental information in the Comment panel.

+ Click to Enter Debt Information

Note Holder	Date of Loan / Issued	Original Principal	Interest Rate	Term Months
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Please provide additional Debt information in the Comments below.

COMMENTS

DEBT

When entering the original principal, do not include commas, decimals, or the dollar sign. For example, enter \$360,000 as 360000.

Note Holder

Date of Loan / Issued

Original Principal

Interest Rate

Term Months

Update Cancel

# Budget

⑦ Narrative	▶
⑦ Measures	▶
⑦ Benefits	▶
⑤ Keystone Benefits	
⑤ Green Infrastructure	
⑤ Income & Expense	
⑤ Economic Impact	
⑤ Debt	
⑤ Budget	
⑤ Rates	
⑤ Required Application Documents	
⑦ Resources	▶

 PROJECT BUDGET

 Edit

Administrative Cost:	\$0.00	
Legal Fees:	\$0.00	
Financial/Accounting Charges:	\$0.00	
Interest During Construction:	\$0.00	
Engineering/Architecture Fees:	\$0.00	 (0)
Permits:	\$0.00	
Land:	\$0.00	
Construction:	\$0.00	 (0)
Contingency:	\$0.00	
Other Costs:	\$0.00	 (0)
Total:	\$0.00	

Detailed Cost Category Budgets can be uploaded here.

Document uploads work best with pdf formatted documents. When available, convert documents to pdfs. Other acceptable document types include jpg, doc, docx, xls, xlsx, htm and txt. Document names need to be less than 125 characters.

 Edit

 COMMENTS

 Edit



# Rates

- Project Description
- Project Plan
- Narrative
- Measures
- Benefits
- Keystone Benefits
- Green Infrastructure
- Income & Expense
- Economic Impact
- Debt
- Budget
- Rates



RATES

Cancel

Save

Metered:

- Please Select -

Flat:

- Please Select -

Other:

- Please Select -

Explain special rate structure or agreement. Indicate if no rates apply for this project.

Please provide any additional notes in the comments below.

Cancel

Save

COMMENTS

Edit

# Required Application Documents



## Required Application Documents

### Letter of Responsibility



### Resolution to Apply



### Project Photos

Upload pictures of the problem(s) to be solved with the requested funding.  
*You can only upload PDF, JPG files.*



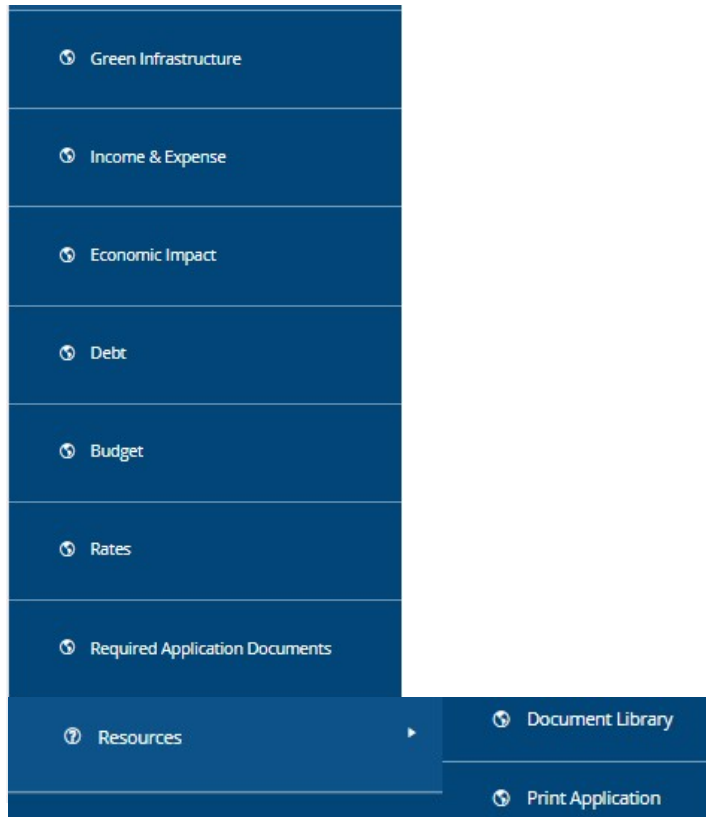
### Miscellaneous Documents

Uploads to Miscellaneous Documents should be limited to supplemental materials that do not fit into any other application category. Financial Statements, Land Use Concurrence Letters, and project budgets should be uploaded to the appropriate sections of the application.



Document uploads work best with pdf formatted documents. When available, convert documents to pdfs. Other acceptable document types include jpg, doc, docx, xls, xlsx, htm and txt. Document names need to be less than 125 characters.

# Resources



Export to Excel Export to PDF

Drag a column header and drop it here to group by that column

Page	Type	File Name	File Size
Project Description > System	Inter Municipal Agreements	<a href="#">Intermunicipal Agreements.pdf</a>	9,039 MB
Project Description > System	Original Trust Indentures	<a href="#">Series of 2017 2.pdf</a>	2,096 MB
Project Description > System	Original Trust Indentures	<a href="#">Series of 2013.pdf</a>	2,103 MB
Project Description > System	Original Trust Indentures	<a href="#">Series of 2019.pdf</a>	2,498 MB
Planning Consultation	Planning Consultation	<a href="#">Dam Photographs.docx</a>	497,422 KB
Required Application Documents	Photos and Videos	<a href="#">Screenshot 20210806 124758.jpg</a>	144,832 KB
Required Application Documents	Correspondence	<a href="#">Northfork PennVest Plan Submission 12825.pdf</a>	14,104 MB
Required Application Documents	Correspondence	<a href="#">Specification Certification.pdf</a>	396,336 KB
Measures > Land Use	Land Use	<a href="#">Conemaugh Township PennVest letter.pdf</a>	205,709 KB
Measures > Land Use	Land Use	<a href="#">Somerset Ag Preservation Board.pdf</a>	470,797 KB
Measures > Land Use	Land Use	<a href="#">Somerset County Planning Commission.pdf</a>	469,215 KB
Income & Expense	Financial Statements	<a href="#">Audit GIWA 2023.pdf</a>	1,703 MB
Income & Expense	Financial Statements	<a href="#">GIWA Dec 2022 2021 Audit.pdf</a>	1,898 MB
Income & Expense	Financial Statements	<a href="#">20211231 Financial Srmts.pdf</a>	1,078 MB
Budget	Detailed Cost Category Budget	<a href="#">NF UPDATED PROJECT COSTS 12425.pdf</a>	94,254 KB
Required Application Documents	Letter Of Responsibility	<a href="#">Letter of Responsibility Pennvest N. Fork Dam funding.pdf</a>	174,778 KB
Required Application Documents	Resolution To Apply	<a href="#">Resolution to Apply.pdf</a>	44,288 KB
Required Application			

# Application Best Practices

**Name:** Include the entity name and short project description (“ABC Municipal Authority – Lead Service Line Replacement, Phase 1”)

**Committed Funding:** Other sources of funding you’ve received must be included in application

**Timeline:** An anticipated timeline for design and construction of the project is required

**Narrative:** Should include the problem(s) being experienced and construction components and equipment to be funded

# Application Best Practices

**Cost-effective Analysis:** Alternate solutions considered and explanation of why the proposed solution is most cost-effective

**Cost Breakdown/Budget:** An anticipated list of costs/budget is required.

**Yes/No Questions:** All must be answered

**Read Each Application Page for Special Notes of Help...**

**Do not open two applications at the same time under separate windows.**



# Special Help Notes

## BUDGET INFORMATION

Provide a breakdown of the project costs including any pre-design, design and construction components of the project. These figures may be estimates, based upon consulting services and in detail on Engineering, Construction, Other Cost, or Detailed Cost Category Budgets.

### PROJECT BUDGET

Administrative Cost:	\$0.00	
Legal Fees:	\$0.00	
Financial/Accounting Charges:	\$0.00	
Interest During Construction:	\$0.00	
Engineering/Architecture Fees:	\$0.00	
Permits:	\$0.00	
Land:	\$0.00	
Construction:	\$0.00	
Contingency:	\$0.00	
Other Costs:	\$0.00	
Total:	\$0.00	

Detailed Cost Category Budgets can be uploaded here.

Document uploads work best with pdf formatted documents. When available, convert documents to pdfs. Other acceptable document types include jpg, doc, docx, xls,xlsx, htm and txt. Document names need to be less than 125 characters.

### COMMENTS

BUDGET: HELP



Pennsylvania  
Infrastructure Investment  
Authority

WWW.PA.GOV/PENNVEST  
(877) 787-8137

# Special Help Notes

## BUDGET: HELP

PENNVEST staff may require additional information to ensure costs are eligible in accordance with Chapter 963.11 Pennsylvania Infrastructure Investment Authority Assistance – Eligible Costs. Below are some commonly encountered project costs listed under the appropriate cost category.

1. Administration Costs – these costs may include, but are not limited to: costs to administer the PENNVEST financing, office supplies, computer, printer, advertising, legal notices and force account work.
2. Legal Fees – these fees may include, but are not limited to: legal fees associated with the PENNVEST funding, contract and construction review, agreements necessary for project implementation, local government unit debt act proceedings, easement and land acquisition.
3. Financial/Accounting – costs may include, but are not limited to: interim financing costs, project accounting costs and bank account fees.
4. Interest During Construction – costs may include, but are not limited to: interest expense incurred from PENNVEST and other project related interim financing.
5. Engineering and Architecture Fees – costs may include, but are not limited to: planning (exception cannot fund ACT 537 Planning), predesign, surveys, permit engineering, bidding, contract administration, construction oversight services and start up assistance.
6. Permits - costs may include, but are not limited to: permit application fees, permit inspection fees and those costs related to obtaining the needed permit.
7. Land - costs may include, but are not limited to: recording fees, title insurance, real property rights and land acquisition costs.
8. Construction – equipment, materials and labor need to construct the project.
9. Other - would include, but not limited to: utility relocation fees, capital contributions and all other project related costs not described above, but necessary for the project.
10. Contingency – At the time of application the contingency is typically not more than 10% of the estimated construction amount. During settlement, once construction bids are in hand, the contingency is typically refined to 5% of the construction contracts.
11. Ineligible project costs are otherwise noted in Chapter 963.12 Pennsylvania Infrastructure Investment Authority – Ineligible Costs



# PV Portal Role in Finance Process

The screenshot displays the PENNVEST PV Portal interface. On the left is a dark blue sidebar with navigation links: Project List, New Application, My Workbook, My Notifications (0), My Subscriptions, My Tools, and Get Help. The main content area features a search bar at the top with a magnifying glass icon. Below the search bar, the text 'PROJECTS' is followed by '1 of 1 projects returned by Search ""'. A green 'Started' status bar is present. The project details for 'FC Test - Wastewater Treatment Plant Upgrades' are shown, including ID, LOAN, BUSINESS PARTNER NUMBER, GREEN PROJECT, and RELATED PROJECT. Below these are fields for Board Approval Date, Settlement Date, Approved Loan Amount, and Approved Non-Repayment Amount. The Borrower is listed as Test Campbell, Test Felicia, and the Specialist as Rebecca Hayden. The County is Chester. The PV Region is Southeast and Northeast (PENNVEST Region 4) and the DEP Region is SERO - Southeast Regional Office (DEP Region 1). At the bottom of the project details, a row of buttons is highlighted with a yellow oval: APPLICATION, SETTLEMENT, LOAN SERVICING, FUNDS DISBURSEMENT, CONTACTS, and DELETE.

**PENNVEST**  
PENNSYLVANIA INFRASTRUCTURE INVESTMENT AUTHORITY

Project List  
New Application  
My Workbook  
My Notifications (0)  
My Subscriptions  
My Tools  
Get Help

Search

PROJECTS

1 of 1 projects returned by Search ""

Started

▼ FC Test - Wastewater Treatment Plant Upgrades

ID: LOAN: BUSINESS PARTNER NUMBER:  
GREEN PROJECT: No RELATED: No RELATED PROJECT:

Board Approval Date: Approved Loan Amount: \$0.00  
Settlement Date: Approved Non-Repayment Amount: \$0.00

Borrower: Test Campbell, Test Felicia Legal Entity:  
Specialist: Rebecca Hayden PV Region: Southeast and Northeast (PENNVEST Region 4)  
County: Chester DEP Region: SERO - Southeast Regional Office (DEP Region 1)

APPLICATION SETTLEMENT LOAN SERVICING FUNDS DISBURSEMENT CONTACTS DELETE

# Settlement and Loan Closing

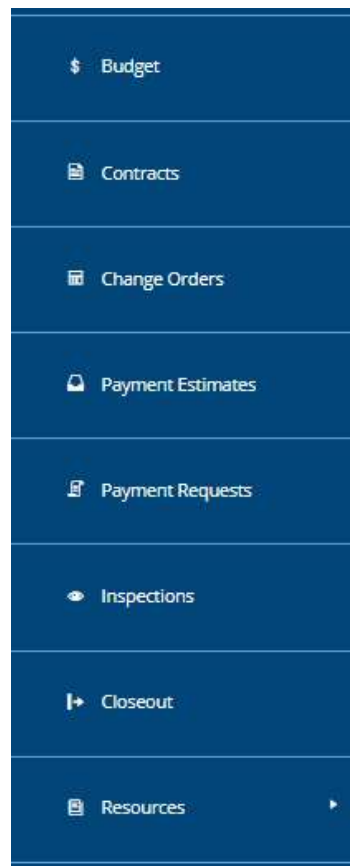
## Settlement

- Settlement Checklist
- Settlement Date
- Amortization Calculator

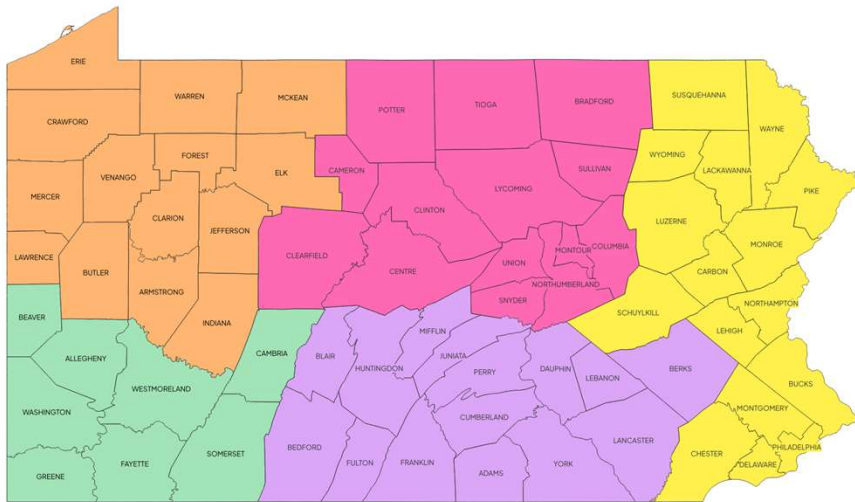
## Loan Servicing

- Continuing Education Plan
- Financial Summary Report

# Funds Disbursement



# PENNVEST Regional Contacts



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**BRENDAN LINTON**

[blinton@pa.gov](mailto:blinton@pa.gov)

(717) 783-6799

**JAMIE ESTEP**

[jestep@pa.gov](mailto:jestep@pa.gov)

(717) 317-5034

**TESRA SCHLUPP**

[tschlupp@pa.gov](mailto:tschlupp@pa.gov)

(717) 783-8618

**LESLIE COTÉ**

[lecote@pa.gov](mailto:lecote@pa.gov)

(717) 783-4489

**REBECCA HAYDEN**

[rhayden@pa.gov](mailto:rhayden@pa.gov)

(717) 783-4488



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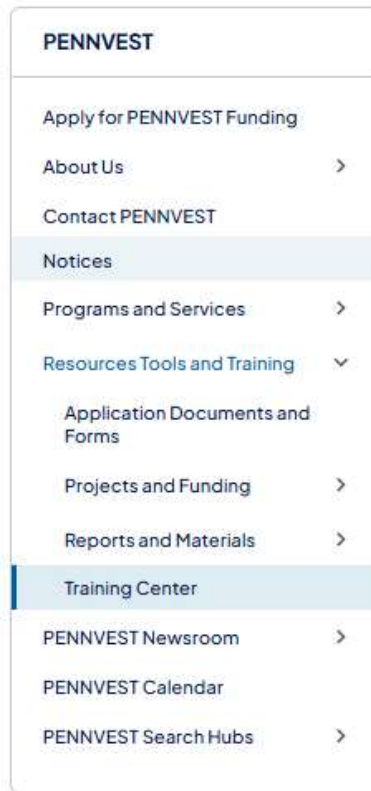
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(877) 787-8137

# Training Center

[www.pa.gov/pennvest](http://www.pa.gov/pennvest) >  
Resources Tools and Training >  
Training Center

Scroll down to the Training Tutorials section.

Select the tutorial named **“Preparing for a PENNVEST Application”** to view the recording.



## Training Tutorials



### Preparing for a PENNVEST Application

This video will educate viewers on what they need to know and have prepared before beginning a PENNVEST funding application

[Download the presentation slide deck - SLIDES](#)

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# **PENNVEST Information Exchange**

## **“The PENNVEST Application Process”**



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