Date

Chief Counsel Office

Pennsylvania Infrastructure Investment Authority

Forum Building

607 South Dr., 5th Floor - West

Harrisburg PA 17120

RE: Statement of Official Intent to Reimburse

Dear Counsel:

Please be advised the \*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (“Borrower”) intends to use its General Funds or Short Term Borrowed Funds, to finance on an interim basis, the costs of the \*\*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (“Project”), which costs are reasonably expected to be reimbursed with the proceeds of the PENNVEST Loan to be incurred by the Borrower, up to the maximum principal amount of $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. This letter is a declaration of official intent pursuant to the requirements of Treasury regulation section 1.150.2.

Sincerely,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Official, Office

\*Provide Borrower’s correct Legal Name

\*\* Briefly Identify the Project