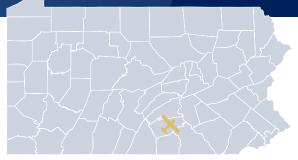




Carlisle Airport (N94) is a general aviation airport located approximately one mile southeast of Carlisle, itself roughly 35 miles from the Maryland border. The airport supports numerous visitors flying into Carlisle for its major car shows, especially "Corvettes at Carlisle." The airport is also located alongside a robust logistics industry, which drives businessrelated activity. The airport is an asset to business growth in the local community, offering quick access for both company individuals and products. Local colleges such as Dickinson



This airport is classified as a Basic Airport in Pennsylvania's State Aviation System Plan.

College and the US Army War College also contribute to demand at the airport. The airport has numerous onsite business tenants, including Penn State Life Lion, which provides emergency medical care transport, and Cumberland Valley Aviation, which supports flight training. The airport also hosts special events such as the biannual Jungle Aviation and Radio event. Overall, the airport is well-positioned to accommodate strong aviation demand far into the future.



All impacts shown were calculated for calendar year 2019, representing a typical year. Impacts for calendar year 2020 were also calculated to understand the impacts of COVID-19 on aviation in the state. 2020 impacts can be found in the PA AEIS Technical Report.

Carlisle Airport's Economic Impact	Employment	\$ Payroll	Penns Aviation Econ
On-Airport Activity	13	\$510,900	\$1,312,300
Commercial Service Visitor Spending	0	\$0	\$0
General Aviation Visitor Spending	7	\$209,100	\$559,000
Total Direct Impacts	21	\$720,000	\$1,871,300
Total Multiplier Impacts	10	\$622,500	\$1,722,300
Total Impacts	31	\$1,342,500	\$3,593,600

Note: Totals may not sum due to rounding. Sources: Calculations using IMPLAN, 2019, 2020; Kimley-Horn, 2022.

Economic Impact Categories

Employment: The total number of

persons employed that are associated with business revenues and payroll, regardless of whether they are full-time or part-time.

Payroll:

Total employment compensation including wages and other benefits (e.g., health care insurance payments, retirement contributions, etc.)

Output: Includes

expenditures needed to administer airports, sales of goods and services by airport tenants, budget expenditures by public sector agencies located on airports, cost of capital expenditures, visitor spending in Pennsylvania's hospitality-related sectors, and sales enabled by air cargo services. This is also referred to as "business revenues" or sales. **Direct Impacts:** Initial impacts that occur on- and off-airport, such as airport operations, construction, airport tenants, visitor spending, and more.

Multiplier Impacts: Includes "indirect" and "induced" impacts generated when portions of direct revenues are used to purchase goods and services from PA businesses and when workers re-spend their income in the state.

Total Statewide Aviation Impacts

The statewide economic impact of Pennsylvania's airports consists of two major categories: On-Airport Activity and Off-Airport Activity. Together, they account for approximately **\$34.2 billion in economic impact for Pennsylvania.**

On-Airport and Nearby Activity

Impacts related to the activity of airport administration, business tenants, and capital improvements on airports.

Off-Airport Activity

Impacts related to out-of-state visitor spending at both commercial service and general aviation airports.

Commercial Service Visitor Spending

Impacts related to spending by out-of-state visitors arriving to stay in Pennsylvania via the state's commercial service airports.

General Aviation Visitor Spending

Impacts related to spending by out-of-state visitors arriving to stay in Pennsylvania via the Commonwealth's general aviation airports.



\$34.1

BILLION

TOTAL

OUTPUT

\$19.2

BILLION

MILLION

Total Output of Other Aviation-Related Impacts in Pennsylvania

Off-Airport Aerospace Off-A Manufacturing Air Air

> pennsylvania DEPARTMENT OF TRANSPORTATION

Off-Airport Air Cargo





