# ePermitting Basic Training

#### Welcome to ePermitting!

PennDOT's secure system allows you to create, submit, track and print Highway Occupancy Permit applications online!

This presentation will show you the features of the online system and guide you through the basic application process.



# ePermitting Basic Training

### Contents

- 1. <u>ePermitting Overview</u>
- 2. <u>ePermitting System Basics</u>
- 3. <u>Getting Started with ePermitting</u>
- 4. <u>Creating a Highway Occupancy</u> <u>Permit Application</u>
- 5. Entering Required Information
- 6. <u>Attaching Documents to an</u> <u>Application</u>
- 7. <u>Submitting an Application</u>
- 8. Email Notifications

- 9. <u>Managing Applications</u>
- 10. Issued Permits
- 11. Utility Invoicing
- 12. <u>Emergency Permitting</u>
- 13. Supplements
- 14. Post Issuance Activities
- 15. Inspection and Closeout
- 16. Assign, Cancel, Revoke
- 17. <u>Help with ePermitting</u>



#### Lesson 1

#### **ePermitting Overview**

How ePermitting works

Making the transition from the paper M945A form to ePermitting



1

ePermitting is designed to process applications for Highway Occupancy Permits (HOP) online. The web-based system:

- Eliminates the need to mail paper forms and documents.
- Lets Engineering Firms collaborate online with the Applicant Team, with paperless attachments and email notifications.
- Eliminates the need for multiple copies and mailings.
- Improves review efficiency and speed.
- Decreases the time from application to permit issuance.
- Enables fast application organization and tracking.
- Generates issued permits available for printing.



#### **Key Features**

- Create and submit a new application online.
   ePermitting processes applications for:
  - Highway Occupancy Permits (HOPs)
  - Supplemental Permits
  - Emergency Permits
  - Requests for Emergency Permit Cards (EPCs)
- Locate applications quickly:
  - Application Quick Search
  - Advanced Search



#### **Key Features**

- Easy-to-use online displays:
  - Logical, well-organized screens and menus
  - Standard buttons and entry screens
  - Links and back buttons for fast navigation
  - User messages and instructions
- Flexible attachment of electronic documents
- Automated movement through the application review cycle



#### **Key Features**

- Automatic email notifications to inform users of status changes and new activity
- Display of current application status and key details
- Fast selection of standardized information such as permit type, review comments and permit conditions
- Automatic generation and online access to response letters and issued permits



#### **Key Features**

- Online tracking of PennDOT review efforts
- Complete display of all processing activities
- Summary displays and management reports
- Online publishing of permits and correspondence in PDF format
- Preparation of court recording notices, when required



1

#### **Key Features**

- Automatic application number and permit number generation
- Tracking by dates
  - Submission Date
  - Permit Issue Date
  - Permit Expiration Date
  - Physical Work Completion Date
  - Permit Close-Out Date
- Online collaboration and access of multiple Business Partners (Coapplicants and Engineering Firms)



#### **Electronic completion of M-945A form information...**

Address Addres	INSTRUC	Annlienati	Swnor					Instruction	Inspection	Inspection
Address       Zip Code         Post Office       Zip Code         Phone       Number of Units         Ountity		Approximes	Janet				Application	1	2	3
Post Office       Zip Code       Unit Fee         Phone       Number of Units         Sounty		Addres	is			441/459 Ref. No.				
Phone       Number of Units       1       1         county	Post Of	fice		Zip Code	0	Unit Fee	×			
Jounty	Phon	0			_	Number of Units	1	-		
Gunty						Item Fee				
ownship/Boro	ounty					_	Permit Fee S			
ate work is scheduled to begin	ownship/Boro					_	Accessed bio			
pproximate date when work will be completed	ate work is scheduled to	begin				2.0	Account No.			
utility: Opening over 36 It' along and/or across highway	oproximate date when we	ork will be	completed				Money Order No.			
	utility: Onening over 36 l	iti along a	nd/or across	highway		FT		FT		ET
utility Olissibilition Emergency Repair - EPC, NoADT invoks	running over 36 i	it along a	nu/or across	inginiay	Die Pariste	WENT)	(in shouldes)		OWFORE SHOLLIN	CPI)
driveway: Anticipated average daily traffic: ADT carsADT trucksADT trucksADT busesTOTAL ADT	and, a manifestar a crist	Amon Lisher	a har the red	C/10	1		opiero a cernice o	in the second second second		-
any portion of the property reserved for a person with a disability or a severely disabled vetera?       Yes       No         TATE ROUTE LOCATION       DESCRIPTION OF PROPOSED WORK       SR         Signation       Disaction       Disaction       Disaction         Sint       Signation       Disaction       Disaction         Sint       Signation       Disaction       Disaction         Sint       Signation       Disaction       Disaction         Sint       Signation       Disaction       Disaction       Disaction       Disaction         Sint       Signation       Disaction       Dis	driveway: Anticipated aver	age daily t	raffic: ADT ca	rs	ADT to	rucks	ADT buses	тот	AL ADT	
TATE ROUTE LOCATION       DESCRIPTION OF PROPOSED WORK         S.H.       Signment         Office(5)       Proce         wer Context Preson's Name       Poore	any portion of the prope	rty reserv	ed for a pers	on with a disa	bility or	a severely disab	led veteran?	Yes	No	
S.R       Segment         Grimetay       S.R.         S.R.       Segment         Offset(s)       S.R.         Segment       Offset(s)         S.R.       Segment         Offset(s)       S.R.         Segment       Offset(s)         S.R.       Segment         Offset(s)       Proble         wer Name or Arrucken's Consistent(s)       Proble         wer Contect Purson's Name       Proble         der and subject to all the conditions, restrictions and regulations proscribed by the Pennsylvana Department of Transportation (see and subject to all the conditions do the size of Permit, Form M-945P, and attachments thereto. The application is problecting in formation and documentation frame or required by the Department on the accurate, pursuant to 18 PA C         Stricture SF PA Code, Chapters 203/212, 441 and 450) and on the size of Permit, Form M-945P, and attachments thereto. The application is for to performing any work authorized by the Permit.         Stricture SF PA Code, Chapters 203/212, 441 and 450) and on the size of Permit, the Department is accurate, pursuant to 18 PA C         Stricture SF PA Code, Chapters 203/212, 441 and 450 and on the size of Permit, the Department on the accurate, pursuant to 18 PA C         Stricture ST PA Code, Chapters 203/212, 441 and 450 and on the size of Permit, the Department on the accurate, pursuant to 18 PA C         Stricture Stricture Striture Striture Striture Stricture Striture Stricture Striture Strit	TATE ROUTE LOCATION	4	and a party	DESCRIPTIO	N OF F	ROPOSED WOR	к			
Segment       000000000000000000000000000000000000	S.R	T								
Offersteld	Segment								~	
B.R.	Offset(s)	1							F	
Segment       000         Difast(6)       000         B.E.       000         Segment       000         Difast(6)       000         S.R.       000 <td>S.R.</td> <td>+</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0</td> <td></td>	S.R.	+							0	
Offset(s)       3R.         Segment       Offset(s)         Str.       Segment         Offset(s)       5R.         Segment       Offset(s)         Str.       Protec         wer Name of Arrucken's Constructant(s)       Protec         wer Name of Arrucken's Constructant(s)       Protec         wer Other Prince's Constructant(s)       Protec         wer Other Prince's Constructant(s)       Protec         wer Other Prince's Constructant's Constructants and regulations prescribed by the Pennsylvana Department of Transportation (see Transportati										
B.R.	Segment	1							JSE	
Segment	Segment Offset(s)								IT USE	
Offiset(s)	Segment Offset(s) S.R.								I IENT USE	
S.R.	Segment Offset(s) S.R. Segment								I ITMENT USE	
Segment	Segment Offset(s) S.R. Segment Offset(s)								ARTMENT USE	
Offset(s)       Proce         and Name of APPLICAN'S Construction(s)       Proce         and Name of APPLICAN'S Construction(s)       Proce         and Constant Prescov's Name       Proce         and constant in the conditions, restrictions and regulations prescribed by the Pensylvania Department to Transportation feed trateware of PA Code, Chapters 203/213, 41 and 450) and on the issued Pennit, Form M-MASP and attachments thereaft in the application, information and decommentation interments of equilibrium of the Part of the Application, permitting and insurance and other security required by the Department to TR PA Code, Chapter and subject to all the conditions of the issued Pennit, Form M-MASP and attachments to TR PA Code of the following any work authorized by the Pennit.         and Application, information and decommentation incorporated under the laws of the Application is (an individual) (a partnership) (a corporation incorporated under the laws of ever Seasco:         and Subject VES       Not (Neturned on	Segment Offset(s) S.R. Segment Offset(s) S.R.								DEPARTMENT USE	
ent Nave or Armicever's Construction(s)       Pinote:         ent Construct Plustovi's Name	Segment Offset(s) S.R. Segment Offset(o) S.R. Segment								DEPARTMENT USE	
Period: Purson's Name Prover: _	Segment Offset(s) S.R. Segment Offset(a) S.R. Segment Offset(s)								DEPARTMENT USE	
Weit Control: Privace's Name Protect: Private: Private's Name Protect: Private: Dealth the conditions, restrictions and regulations prescribed by the Pennsylvana Department of Transportation (see Private: Dealth of PA Code, Chapters 203/212, 441 and 450) and on the issued Permit, Form M-945P, and attactments thereto. The application, information and documentation thereto are required by the Department of Transportation (see Private: Dealth of the Department of the Department of Transportation (see Private: Dealth of the Department of the Department of Trans	Segment Offset(s) S.R. Segment Offset(s) S.R. Segment Offset(s) HINT NAME OF APPLICANT'S CO	INSULTANT(S					PriO		USE DEPARTMENT USE	
hdir and subject to all the conditions, restrictions and regulations proscribed by the Pensylvania Department of Transportation (see introduced or the Application (see intervention)). The application (see intervention) and documentation therein or required by the Department is accurate, pursuant to 18 PAC Deforming any exits authorities, and that it has or will have all insurance and other security required by the Department is accurate, pursuant to 18 PAC Deforming any exits authorities, and that it has or will have all insurance and other security required by the Department is accurate, pursuant to 18 PAC Deforming any exits authorities, and that it has or will have all insurance and other security required by the Department is accurate, pursuant to 18 PAC Deforming any exits authorities, and that it has or will have all insurance and other security required by the Department is a Caratter and that it has or will have all insurance and other security required by the Department is a Caratter and that it has or will have all insurance and other security required by the Department is accurate, pursuant to 18 PAC Department is a Caratter and that it has or will have all insurance and other security required by the Department is accurate, pursuant to 18 PAC Department is accurate, pursuant to 18 PAC Department is accurate and that it has or will have all insurance and other security required by the Department is accurate and that it has or will have all insurance and other security required by the Department is accurate and that it has or will have all insurance and other security required by the Department is accurate and the iteration of the PAC Department is accurate and that iteration of the PAC Department is accurate and that iterate accurate and that iterate and the iterate and the iterate and the iterate and the iterate accurate and t	Segment Offset(s) S.R. Segment Offset(s) S.R. Segment Offset(s) Rent Name or Applicant's Co	INSULTANT(S					Pio		DEPARTMENT USE	
VIE Searce         Peers' Arry.coart's Name           Intess on Arrest         Searce Br           Title or Searce Br         Title or Searce Br           Tass are Satisfactory?         IVES           INO (Returned on)         INO (Returned on)           Tritle constitutent with Chapter 203/212         IVES           Initia Control Printer Statisfaction(S)         MU           MU         LV         MV           +530         Uras are sold.           imited Access Highway         Is is not involved.           ontinuous Inspection         Is is not introphend.           antinuous Inspection         Is is not introphend.           ermit         Will         Will not be recorded.           On-Site Review by         On-Site Review by	Segment Offset(s) S.R. Segment Offset(s) S.R. Segment Offset(s) serv Nams or Annuckan's Ce unit Contract Person's Nama near and subject to all (II		ons. restricti	ons and regul	ations t	rescribed by the	Pilo Pilo Pennsvivania De	NE		tion (see
Interson Artest         Seniro By	Segment Offset(s) 5 R. Offset(s) 5 R. Segment Offset(s) 5 R. Offset(s) 8 R. Offse	he condition appres 200 on, inform to kauthori. bual) (a poe	ons, restricti 3/212, 441 a ation and di authorities, zed by the P rtmership) da	ons and regul nd 459) and o ocumentation and that it ha ermit. corporation is	ations p in the is therain s or will	proscribed by the sued Permit, For or required by It II have all insuran ated under the lay	PHO Pho Pennsylvaria De m M-945P, and be Department is cce and other se vs of	NE	Transporta thereto. Th ursuant to ad by the 0	tion (see e applica 18 PA C. Departme
Lt Of Souwtonv         Title of Souwtonv           Hans are Satisfactory?         VES         INO (Returned on)           raffic Control Plan consistent with Chapter 203/212         VES         INO (Returned on)           reflic Control Plan consistent with Chapter 203/212         VES         INO (Returned on)           reflic Control Plan consistent with Chapter 203/212         VES         INO (Returned on)           reflic Control Plan consistent with Chapter 203/212         VES         INO (Returned on)           reflic Control Plan consistent with Chapter 203/212         VES         INO (Returned on)           reflic Control Plan consistent with Chapter 203/212         VES         INO (Returned on)           reflic Control Plan consistent planned.         Ino to insince traincipated.         Ino to insince traincipated.           Parmit         Will   Will on to be recorded.         Ino Consiste Review by	Segment Offset(s) S.R. Segment Offset(s) S.R. S.R. S.R. S.R. S.R. Market and Subject 10 all University Inter Contact Penson's Name Inter Contact Penson Penson Penson Penson Sector Penson Sector Penson Sector Penson Sector Penson Sector Penson Sector Penson Sector Penson Pens	he conditii apters 20: or, inform earing to rk authori, dual) (a pa	) ons, restricti 3/212, 441 a dauthorities, zed by the P rtnership) (a P	ons and regul nd 459) and o comentation and that it ha ermit. corporation in corporation in	ations p in the is therain s or will ncorport	prescribed by the sued Permit, For or required by th i have all insura atted under the law	PHO Pho Pennsylvaria De m M-945P, and the Department is cce and other se vs of	NE	Transporta thereto. Th ursuant to ad by the (	tion (see e applica 18 PA C. Departme
Plans are Satisfactory?         UYES         NO (Returned on	Segment Offset(8) S.R. Segment Offset(8) S.R. S.R. S.R. Offset(8) wern Nave or Arruicavit's Ce wern Courter Funsion's Nave Inder and subject to all (1 articular 67 PA Code, Ch ant Courter Funsion's Nave erifies that the applicable spectra of the Second spectra of the Second	he conditionation the conditionation the conditionation the conditionation of the conditionation the conditionationationation the conditionationationationationationationation	) ons, restricti 3/212, 441 a ation and d authorities, zed by the P rtmership) (a P	ons and regul nd 459) and o coumentation and that it ha ermit. • corporation is • corporation is	ations p therain s or will neorport	prescribed by the sued Permit, For or required by th i have all insuran ated under the lav Skeep By	Pilo Pilo Pennsylvania Dc m M-945P, and m M-95P, and m	NE	Transporta	tion (see e applica 18 PA C. Departme
raffic Control Plan consistent with Chapter 203/212         YES         NO (Returned on)           briteway Classification(s)         MU         LV         MV         HV           e30         ways and used.         Instel Access Highway         Is         Is not         involved.           ontinuous Inspection         Is         Is not         involved.         Involved.         Involved.           antice Access Highway         Is         Is not anticipated.         Involved.         Involved.         Involved.           antice Access Highway         Is         Is not anticipated.         Involved.	Segment Offset(8) 9.R. Segment Offset(8) 5.R. Offset(8) wer Naxe or Arrucken's Ce Inter Contract Penson's Naxe Inter Contract Penson's Naxe Inter Contract Penson's Naxe Inter Contract Penson's Naxe Penson Segment Inter Contract Penson's Naxe Inter Contract Penson's Naxe Penson Segment Inter Contract Penson's Naxe Inter Contract Penson's Naxe Inter Contract Penson Inter Co	he condition apters 200 on, informearing to sk authori, fual) (a pa	) 2015, restricti 20212, 441 a 20212, 441 a	ons and regul nd 459) and o courantation and that it ha corporation is corporation is	ations p in the is tharain s or will neorport	prescribed by the sued Permit, For or required by th have all insuran ated under the law Senec By Time or Stewartor	Prio Prio Pennsylvania De m M-945P, and i e Department is ce and other se vs. of	NE	Transporta	tion (see e applica 18 PA C Departme
Whereary Classification(s)     MU     LV     MV     HV       4930     Was     Iwas not used.     Image Problem     Is     Is not imvolved.       Strainage Problem     Is     Is not initipated.     Image Problem     Is     Is not strainage Problem       Permit     Will     Will In the Proceeded.     Image Problem     Image Problem     Image Problem	Segment Offset(s) 5 R Segment Offset(s) 5 R Segment Offset(s) 7 R Segment Offset(s) 8 R New Name of ArmucAnt's Co Intel Contact Pensor's Nam Inder and subject to all it introllar 67 PA Code, Ch orthfliss that this application attricular 67 PA Code, Ch orthfliss that this application of to performing any wo hor to performing any wo hor to performing any wo hor to performing any wo hor to be applicant is (an individe are Sister Intel Sister Traces on Artest Tables and Satisfactor?	he conditionation of the conditionationationationation of the conditionationationationationationationation	) ons, restricti 3/212, 441 a ation and d ation and d ation index ted by the P ritnership) (a P	ons and regul nd 459) and o coumentation and that it ha armit. corporation in corporation in sense Apeucant's urmed on	ations p in the is therain s or will ncorport	rescribed by the sued Permit, For or required by th ii have all insuran ated under the law Searco By Trus or Steward	Pino Pino Penosylvania Cooperational State M M-9459, and d Decentarional State State State Vision Cooperational State Vision Cooperational State Vision Cooperation State V	NE	Transporta	tion (see e applica 18 PA C. Departme
A-930   was   was not used. imited Access Highway   is   is not involved. orbinuous Inspection   is   is not jammed. brainage Problem   is   is not amicipated. fermit   will   will not be recorded. On-Site Review by	Segment Offset(5) 5 R. Offset(5) 5 R. Offset(5) 5 R. S.R. S.R. S.R. S.R. Offset(5) 7 R. Offset(5) 7 R. Offset(5	he conditionation in the conditionationationationationationationation	) ons, restricti 3/212, 4/1 a dation and d authorities, zed by the P intership) (a P INO (Ret Chapter 200	ons and regul nd 459 and o coumentation and that it ha armit. corporation in corporation in service and the regulation in the regulation in the regulation in the regulation in the regulation in the regulation in the regulation regulation is the regulation in the regulation is the regulation in the regulation is the regulation is the regulation regulation is the regulation is the regulati	ations p in the is therain Nove	prescribed by the sued Permit, For or required by th Asee all insuran ated under the lav Seneo By True or Steamore IO (Returned on	Pro-Pro-Pro-Pro-Pro-Pro-Pro-Pro-Pro-Pro-	NE NE: atlachments of accurato, pr accurato, pr accurato, pr	Transporta thereto. Th ursuant to ad by the (	tion (see e applica 18 PA C. Departme
Imited Access Highway lis lis not involved. Continuous Inspection lis lis not anticipated. Permit will will will not be recorded. On-Site Review by	Segment Offset(6) S R. Segment Offset(6) S R. S R. S R. Offset(6) S R. S R. S R. S R. S R. S R. S R. S R.	ne conditi appres 200 an, inform earing to rk authoni dual) (a pa	ons, restricti 3/212, 441 a ation and d authorities, zed by the P rtnership) (a P U NO (Ret Chapter 203 MU	ons and regul nd 459) and o comentation and that it ha ecorporation in corporation in ecorporation in ecorpora	attions p in the is therain s or will recorpore Nove	proscribed by the sued Permit, For or required by th I have all insuran ated under the law Sname Br Trits or Snamnow IO (Returned on	Proto Proto Pontsylvana De Department i De Department i De Department i Second other so vis of vis o	NE	Transporta	tion (see e applica Departme
Continuous Inspection Is is not planned. Trainage Problem Is is not anticipated. Permit Will Will Into be recorded. On-Site Review by	Segment Offset(s) 5.R. 3.R. 3.R. 3.R. 3.R. 3.R. 3.R. 3.R.	e condition apters 200 on, inform earing to rk authorin dual) (a pa	) ons, restricti 3/212, 441 a tation and di authorities, ted by the P P P NO (Rete Chapter 203 MU was not was not	ons and regul nd 459) and o comentation and that it ha ermit. corporation in uset Areuccar's used on (212 ) VES used.	ations p in the is therain s or will ncorpore New N V	Proscribed by the scied Permit For or required by th i have all insuran ated under the lav Seneo By Trits or Stownor O (Returned on	Price Pric Price Price Price Price Price Price Price Price Price P	NE	Transporta thereto. The base of the base o	tion (see e applica 18 PA C. Departme
krainage Problem 🛛 is is not amlicipated. Permit 🔄 will 🗇 will not be recorded. On-Site Review by	Segment Offset(b) S.R. Segment Offset(c) S.R. S.R. S.R. Offset(c) which have a service of the segment Offset(c) which have a service of the second ener Contract Person's Name der and subject to all the articular of PA Code, Ch offset and subject to all the articular of PA Code, Ch offset and subject to all the articular of PA Code, Ch offset and the second	Insuctant(s beconditional and the conditional	ons, restricti 3/212, 441 a ation and d authorities, zed by the P intnership) (a P UNO (Ret Chapter 203 MU u was not j is not	ons and regul and 459 and a comentation common the common common the second common t	ations p n the is tharain the is or will have	proscribed by the sued Permit, For or required by th have all insuran ated under the law Seareo Br Trus or Stawtow Ю (Returned on	Pion Pion Pennsylvaria C Department i ce and other se vs of v ) .MV	NE: partment of attachments accurate, pr curity require HV	Transporta	tion (see applica 18 PA C. Departme
ermit will will not be recorded. On-Site Review by	Segment Offset(s) 5.R. Segment Offset(s) 5.R. Segment Offset(s) Offset(s) 9.R. Segment Offset(s) Pressor's Name of Amount's Ce Segment Offset(s) Pressor's Name Contact Person's Name Amount's Contact Person's Name Amount's	e conditionation of the second	) Dons, restricti 1212, 441 a lation and di authorities, ced by the P intership) (a P Intership) (a P Intership) (a MU Was not is not is not is not	ons and regul nd 459) and o commitation and that it har armit. I corporation in anot the second involved. planned.	ations p n the is therain s or will ncorport	Proscribed by the sued Permit, For or required by th i have all insuran ated under the lan Sense By Trus or Stawnow IO (Returned on	Prio Prio Prio Prio Prio Prio Prio Prio	NE	Transporta thereto. The base of the base o	tion (see e application (see 18 PA C. Departme Status National (see a second se
On-Site Review by	Segment Offset(6) S.R. Segment Offset(6) S.R. S.R. S.R. S.R. S.R. S.R. S.R. S.R	Insultant(s aptors 20: an, inform earing to K authors fuel) (a pa	) ons, restricti 3/212, 441 a authorities, ceed by the P ritnership) (a P INO (Ren Chapter 203 MU Mu _	ons and regul and 459) and a coursentation and that it ha amit. corporation in any Apeucan's umed on  vize used. involved. involved. involved.	ations p ations p the second s	Secribed by the sued Permit, For or required by th have all insuran ated under the law Senec By Trus or Seawton IO (Returned on	Pino Pino Pino Pino Pino Pino Pino Pino	NE partment of attachments is accurate, pro- curity require  HV	Transporta	tion (see e application Department MINU SSI LMANNAL MINU SSI LMANNAL
	Segment Offset(s) 5.R. Segment Offset(s) Segment Offset(s) Segment Offset(s) ment Nate of Arruckan's Ce Segment Offset(s) Herric Contact Person's Nation of a subject to all it invitional of 2PA Code, Ch tritifies that this application tritical as CPA Code, Ch tritifies That this application of the performing any we is a Applicant is (an Individe tritical Seator Inter	e conditionarios	ons, restricti 3/212, 441 a authorities, zeed by the P Intnership) (a P Intnership) (a MU Was not is not is not is not will not will not	ons and regul and 459) and o coumentation and that it has smit. corporation is most Appocant's used. involved. planned. anticipated. be recorded.	ations p the iss therain s or will recorpore	proscribed by the sued Permit, For or required by th i have all insuran ated under the law Searce By	Price Price Pencaylvaria Dc ModeSP, and ModeSP, and MV vs. of ) MV	NE partment of accurate, pr accurate, pr accurate, pr accurate accur	Transporta	tion (see e applici 18 PA C. Separtme Status ANNU SSIL LANGUS

Bock 🔄 Save 🚮 Save & Exit 💭 Print 🥹 Help 🚽					
REATE APPLICATION					
pplication:		Cycle:			
Applicant/Owner:	Garretlinc		Paper Application Number:	<u> </u>	
Address Line 1:	Address	9	BP ID:	000038	
Address Line 2:			Phone Number:	(717) 123-4567 🦪 Ex	at:
City:	City	9	Fax Number:		
State:	PA =1		Email Address:	mmalik@pa.gov	4
Postal Code:	17110		Created By:	Andy Applette/PennDOT	BP-000038
County: Dauphin 🧾 / Municipality: HARRISBURG	EDIT	Permit Type: Permit Sub Type: Permit Use: Permit Sub Use:	Driveway T F Minimum Use( <50 ADT) Residential T Single-Family Detached Hou	ing Sing State	1
Halan 15 Intern size il la	You are currently logged in as And Copyright © 201	ty Applette. If this is incorrect, please <u>login</u> Your assessm will <u>PerroDOT</u>   <u>More</u> ] <u>Help</u>   <u>Perspirates</u> (1) <u>Penrophane Department of Transportation</u> . Al Rights Reserve <u>PerroBOT</u> Privacy Policy	tmeout n 26 minutes		Tue Jan 24 13:39:36 Official ePernit Date

Information entered on the M-945A form can be entered quickly on ePermitting entry screens.

Many of the fields are completed automatically.



1

#### **Electronic submission authorization...**

	TIONS ON REVE	nac		RING DISTRICT		An inclusion	And the second second
	Applicant/Owner			Application	Inspection 1	Inspection 2	Inspection 3
	Address		441/459 Ref. No.				
Post Of	flice	Zip Code	Unit Fee	><			
Phon	10		. Number of Units	1			
		]	Item Fee				
County				Permit Fee S			
ownship/Boro				Account No.			
Date work is scheduled to	begin			Check or			
Approximate date when we	ork will be completed			Money Order No			
f utility: Opening over 36 !	It <sup>2</sup> along and/or across	highway	FT.		FT.		FT.
futility Disetalistics Differen	maney Damir - E.D.C. Mo	Entry M	PANEMENT]	(in security)	(c martion or Di-	seconnection	<ul> <li>Removal</li> </ul>
utility: Christaliation Chemeri	gency Hepair - E.P.G. NO	Entry N		replace Glastrice col	mechon or on	sconnection	- Helliova
f driveway: Anticipated aver	rage daily traffic: ADT ca	Al Al	DT trucks	ADT buses	TOTA	AL ADT	
s any portion of the prope	erty reserved for a per-	son with a disabilit	y or a severely disab	led veteran?	Yes 📮	No	
TATE BOUTE LOCATION	N	DESCRIPTION (	F PROPOSED WOR	к			
ARE NOOTE EDUATION	1	beoont none	2111010000 1101			1979	
S.H	-						
Segment	-					2	
Offset(s)							
S.R.						w.	
Segment						ns	
Offset(s)						5	_
S.R.						<b>1</b>	
Segment	1					2	
Offset(s)	1					H I	
5.n.	1					ä	
Segment							
Offset(s)							
UNT NAME OF APPLICANT'S CO	ONEU TANT(S)			PHONE			
HIT TOOLE OF PATELOCICE & DO	production (b)						
	6			PHONE			
HINT CONTACT PERSON'S NAME		ions and regulatio	on pennorihad by the	Pennsylvania Dep	artment of	Transportal	
Innt Contact Person's Name Inder and subject to all it sarticular 67 PA Code, Ch ertifies that this applicati 4904 relating to false sw	he conditions, restrict hapters 203/212, 441 a ion, information and d learing to authorities,	and 459) and on the ocumentation the and that it has or	ns prescribed by the ne issued Permit, For rain or required by th r will have all insurar	m M-945P, and att the Department is a tree and other sect	achments t accurate, pu inity require	irsuant to d by the D	tion (see i e applicar 18 PA C.3 lepartmer
INNT CONTACT PERSON'S NAME Inder and subject to all it articular 67 PA Code, Ch eritifies that this applicati 4904 relating to false sw rior to performing any wo	he conditions, restrict apters 203/212, 441 a ion, information and d rearing to authorities, wk authorized by the P	and 459) and on the ocumentation the and that it has of Permit.	te issued Permit, For rein or required by th r will have all insurar	m M-945P, and att he Department is a nee and other secu	achments t accurate, pu irity require	irsuant to d by the D	ion (see i e applicar 18 PA C.S lepartmer
THAT CONTACT PERSON'S NAME Inder and subject to all the articular 67 PA Code, Ch ertifies that this applicatic 4904 relating to false sw rrior to performing any wo the Applicant is (an individe	he conditions, restrict apters 203/212, 441 a ion, information and d rearing to authorities, wirk authorized by the P dual) (a partnership) (i	and 459) and on the ocumentation the and that it has or Permit. Is corporation incor	the issued Permit, For reain or required by the r will have all insurar porated under the la	m M-945P, and att the Department is a tree and other sect ws of	tachments t accurate, pu inity require	irsuant to d by the E	ion (see i e applicar 18 PA C.S lepartmer
New Contact PERSON'S Name Index and subject to all the articular 67 PA Code, Ch ertifies that this applicate 4904 relating to false sw prior to performing any wo fite Applicant is (an individe Date State):	he conditions, restrict mapters 203/212, 441 as ion, information and d vearing to authorities, ink authorized by the F dual) (a partnership) (a P	end 459) and on the ocumentation the and that it has of ermit. a corporation incorr east APPUCANT (An	he issued Permit, For rain or required by the r will have all insurar porated under the law	m M-945P, and att the Department is a toce and other seco ws of	achments t accurate, pu irity require	insuant to id by the D	ilon (see i e applicar 18 PA C.S lepartmer
Paint Contract PEnson's Name Index and subject to all the articular 67 PA Code, Ch ertifies that this applicate 4904 relating to false swi- rior to performing any wo- fine Applicant is (an individe Date Sease: Vitness on Artest	he conditions, restrict napters 203/212, 441 a ion, information and d rearing to authorities, ork authorized by the P dual) (a partnership) (4	and 459 and on the ocumentation the and that it has or ermit. a corporation incore and APPUCANT' (And APPUCANT' (AND AP	e issued Permit, For rain or required by th will have all insurar porated under the law e	m M-945P, and att the Department is a fice and other seco ws of	achments t iccurate, pu irity require	irsuant to id by the D	ion (see i e applicar 18 PA C.S lepartmer
Paint Contract PEnson's Name Index and subject to all the articular 67 PA Code, Ch eriffies that this applicate 4904 relating to false swi- rior to performing any wo- 'the Applicant is (an individe bate Senec:	he conditions, restrict lapters 203/212, 441 a lon, information and d rearing to authorities, ork authorized by the P dual) (a partnership) (4	ond 459 and on the locumentation the and that it has or hermit. Is corporation incore insur APPUCANT? CAN	e issued Permit, For rain or required by the will have all insurar porated under the law Banco By Title or Stanaton	m M-945P, and att the Department is a nice and other seco ws of	lachments t lecurate, pu inity require	irsuant to d by the E	ion (see i e applicar 18 PA C.S lepartmer
HINT CONTACT PENSON'S NAME Indeer and subject to all it articular 67 AR Codes, Ch artiflos that this applicant d'904 relating to false saw rior to performing any wo he Applicant is (an individ whee Searco Withests on Artest inte or Sountoire Plans are Satisfactory?	he conditions, restrict apports 203/21, 441 a lon, information and d vaaring to authorities, ka authorized by the F dual) (a partnership) (/ dual) (a partnership) (/ P	ound 459) and on the locumentation the and that it has or hermit. Is corporation incore issue APPUCANT (An unned on	en issued permit. For rain or required by it will have all insurar porated under the lai we	m M-945P, and att he Department is a cce and other second ws of	achments t accurato, pu inity require	irsuant to d by the E	ion (see i e applicar 18 PA C.S lepartmer
Inni Contact Pensor's Nami Inder and subject to all the articular 67 PA Code, Ch entities that this application be Applicant is (an individue winess on Artest winess on Artest inte or Supation and a re Satisfactory?)	he conditions, restrict apptres 203/21, 441 a ion, information and d pearing to authorities, srk authorized by the F dual) (a partnership) (a p y YES NO (Rei stent with Chapter 203	und 459) and on the ocumentation the and that it has or termit. a corporation incor- termit APPUCART's the unned on	на реакциено ду не real nor required by the will have all insurar porated under the lar useSioneo By Tirus ог Sionitos	m M-945P, and att the Department is a cce and other second ws of Y)	tachments t recurate, pu nity require	ursuant to bd by the D	ion (see i e applicar 18 PA C.S lepartmer
INIT CONTACT PENSON'S NAMINA Inder and subject to all if articular 67 PA Code, Ch perifica that this application that this application for to performing any wo he Applicant is (an individ Art Shake) he Applicant is (an individ Art Shake) here and the application here and the application for the application of the application provide the application of the application for the application of the application of the application for the application of the application of the application for the application of the application o	apptors 203/21, 441 a ion, information and d paptors 203/21, 441 a ion, information and d paptors 2010 approximation ion approximation and approximation with chapter 203 ) MU	and 459) and on the ocumentation their and that it has or earnit.	la presidente of permit, For rain or required by th will have all insurar porated under the laive Sistero By Trus or Sistero By NO (Returned on)	m M-945P, and at he Department is a nce and other second ws of	techments t recurate, pu inity require	rsuant to d by the D	ion (see i e applicar 8 PA C.S lepartmen
Inert Contract Penson's Nami Inder and subject to all its articular 67 PA Code, Ch perfiles that this application the Applicant is (an individuant Source) the Applicant is (an individuant Source) Inter Source: Inter Source: In	he conditions, restrict apptres 203/21, 441 a ion, information and d pearing to authorities, rk authorized by the P dual) (a partnership) ( <i>i</i> dual) (a partnership) ( <i>i</i> yes NO (Rei stent with Chapter 203 )NU was not	and 459) and on the acumentation their and that it has or termit. as corporation incom- mum AppLCANT And urmed on V212YES used.	на реакциено сумента. For ratin or required by ti will have all insurar porated under the lat me State: By Title or Statement Title or Statement NO (Returned on)	m M-945P, and att he Department is a coce and other sector was of	techments t recurate, pu unity require	rsuant to d by the D	ion (see e e applicate la PA C.3 lepartmet MNO 350
INTECONTACT PENEON'S NAME Inder and subject to all its articular 67 PA Code, Ch tertifies that this applicate that this applicate that the Applicant is (an individe art Sister) threads on Artest Table Soundor Table Soundor Traffic Control Plan consist Arabit Classification(s) 4-030	apptors 203/21, 441 a ion, information and d paptors 203/21, 441 a paptors 203/21, 441 a paptors 203/21, 441 a paptors 20, 441 (a partnership) (r paptors) (b paptors) (b paptors)	and 459) and on the occumentation the and that it has one termit. a corporation incore news APPUCANT <sup>1</sup> Manu- urmed on	Is pressured by the sisted Permit, For ratin or required by the will have all Insurar porated under the failure Sister By	m M-945P, and att he Department is a coce and other sectors ws.of	tachments t loccurato, pu unity require	rsuant to d by the D	ion (see applicate applicate 18 PA C.3 Repartment NO 3SO 1
Initi Contact Peneor's Nami Inder and subject to all the articular 67 PA Code, Ch performational of Code, Ch performing any wo he Applicant is (an individuant sub-applicant is applicant is applicant in a sub-applicant is applicant in a sub-applicant is applicant in a sub-applicant is applicant in a sub-applicant is a sub- rate of sub-applicant is applicant in a sub-applicant is a sub-applicant in a sub-applicant is a sub-applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a sub-applicant is a sub-applicant is a sub-applicant is a sub- applicant is a sub-applicant is a	Applor 202121, 441 a ion, information and d paptres 202121, 441 a particle 2021, 441	and 459) and on the commentation these and that it has or termit. a corporation incom- many Appucant's fam- umed on v212YES used. involved.	Is presentation of the second provided of the second Permit, Forder or required by the second point of the late we are a second point of the late we are a second point of the second poin	m M-945P, and att Department is e cce and other seco ws of	tachments t recurate, pu inity require	ursuant to d by the D	ion (see : epplicat 18 PA C.1 epartmet EPA C.1 EPA C.1
INTECONTACT PENEON'S NAME Inder and subject to all its articular 67 PA Code, Ch ertifics that this application that this application of the second of the Applicant is (an individe art State) and the Applicant is (an individe)	Applor 2022 21, 441 a con, information and d pageirs 2022 21, 441 a con, information and d dual) (a partnership) (i dual) (a partnership) (i P VES NO (Rei stem with Chapter 202 ) MU was was not is is is not is of is not	and 459) and on the ocumentation the and that it has or ermit. I have ermit. I have	is presented of inte essued Permit, For ratio or required by it will have all first porated under the la- se Searce By Searce By Trus or Stearce or UN (Heturned on UV	m M-945P, and at a boot of the observation of the observation of the second other s	echments t courate, pu rrity require	ursuant to d by the D	ion (see e applicate e applicate 18 PA C.3 Repartment All NO 3201 All NO 3001 All NO 3001
Inner Contact PEnson's Nami Inder and subject to all it articular 67 PA Code, Ch ertifios that this application the Applicant is (an Individue Miness on Artest Inness on Artest Inness on Artest Inness Charlow Intel Control Plan consis Triveway Classification(s) 4-930 Jamited Access Highway Jontinuous Inspection	paters 203/21, 441 a an, information and a paters 203/21, 441 a an, information and a paters 203/21, 441 a	and 459) and on the ocumentation theward and that it has or termit. a corporation incor- issust APPUCANT <sup>1</sup> fail using APPUCANT <sup>1</sup> fail used. Used. planned. anticipated.	Is presented of the second of the second Period. For other or required by the well have all required by the second period of the second of the	m M-945P, and its he Department of the Department cce and other second ws of	achments t leceurate, pu rity require	Insuant to d by the C	ION (See I epplicate 18 PA C.3 epartmet NUNDESS NUNDES
hen Contact Penson's Nami Inder and subject to all it arricular 67 PA Code, Ch errifics that this application 4904 relating to false aw not to performing any wo her Applicant is (an Individe Mrc Sawtor The Applicant is (an Individe Mrc Sawtor Mrc Sawtor Mrc Sawtor Mrc Mrc Mrc Mrc Mrc Mrc Mrc Mrc Mrc Mrc	he conditions, restrict agrees 2032/21, 441 a an, information and a values to autoPhiles, vk authornized by the P vess INO (Rear steent with Chapter 203 ) was Mus I on MU is Is not is Is not is Is not is Is not is Is not is Is not	Ind 450) and on the occurrent tation the and that it has or termit. I have termit. I have termit. The termit. The ter	la proved Tiputot (Toot) ten proved Tiputot (Toot) end or required by II will have all insurar porated under the lat se Boieco By True or Stownoor True or Stownoor Not (Heturned on)	m M-945P, and its he Department of the performance rice and other secu- ws of	actiments I activity require	Insuant to d by the C	ion (see e applica 18 PA C.: epartme
Plant Contact Penson's Name Under and subject to all it Darder and subject to all it Darder and subject to all it period that this applicant of the Applicant is (an Individ Dore Search Contact and the Withess on Artest Withess on Artest Mithess o	paters 203/21, 441 a an, information and paters 203/21, 441 a an, information and paters 203/21, 441 a paters 203/21, 441 a pa	Ind 450) and on the occurrentation development of the and that it has or termit: and a corporation incore termit: and a corporation incore termit: a corp	In proceedings of the second of the second Period of the second Period of the second Period of the second of the s	m M-945P, and at ne Department ne Department seco ws of v v ) MV )	actiments t leceurate, pu inity require	ursuant to d by the C	ion (see e applica 18 PA C. Departme

11

#### Submission Authorization Confirmation The applicant is : C An individual C A corporation C A partnership C A limited liability corporation C A governmental organization. By clicking "I Agree", I hereby submit the equivalent of my signature -1) Verifying that I am authorized to make this application as an individual owner of the property or as a legally authorized representative of the owner of the property: 2) Certifying that the information and documentation in this application or required by the Department is accurate, under penalty of perjury pursuant to 18 Pa. C.S. § 4904. (relating to the misdemeanor offense of unsworn falsification to authorities); and 3) Indicating my acceptance of all conditions, restrictions and regulation prescribed by the Department (see in particular 67 Pa. Code, Chapters 212, 441 and 459) and on the issued permit, form M-945P and the attachments thereto. I AGREE I DISAGREE

This verification window appears when an application is submitted. It serves as an "electronic signature." The Applicant or Agent selects the type of Applicant and clicks "I Agree" to accept PennDOT terms and conditions.



#### **Electronic document submission...**

ePermitting reduces preparation time and postage/duplication costs.

**Electronic attachments** eliminate the need to copy and mail or hand-deliver forms and documents.

ATTACHMENT DETAIL Applicant Name: Garrett Inc District: 08 Business Partner ID: 000038 County: Dauphin Municipality: HARRISBURG Paper Application No: Document Type . 9 Document Description Applicant Correspondence Browse., Acceptable file Types: .pdf, w95, sy7, syn, st7, sgn, hos, shs, alw, aus, stw, ars, ahr, abv pproved Permit Files Document Name: DA Documents ridge Plans & Documents apacity Analyses Files (HCS, Synchro, etc.) is Andy Applette. If this is incorrect, please login. Your session will limeout in 29 minutes ocuments/Forms rainage Impact Reports Release: 1.0 Session size: 0.1k PennBOT | Home | Help | Pennsylvania Pennsylvania Department of Transportation. All Rights Reserved IOP Plans PennDOT Privacy Policy Other Documents/Forms ther Plans Other Reports PennDOT Correspondence eports light of Way Plans & Documents

coping Meeting Application/Minutes ecurity Documents (LOC, Bond, etc.) Site Plans Traffic Signal Plans & Documents Transportation Impact Studies/Assessment

EPS

pennsylvania

Back - PAttach Print DHelp

**eP**ERMITTING

SYSTEM



Permit Group: HOP

Permit Type: Driveway Permit Sub type: Minimum Use

Permit Use: Residential Permit Sub Use: Single-Family Detached Housing

Wed Jan 25 07:55:44 EST 2012 Official ePerint DeterTime

#### Fast, easy status tracking and follow-up...



ePermitting reduces the time it takes to follow up on an application in process.

Applicants can view the status and progress of all their applications online instantly.





### Immediate permit printing, with no mail delay...



When a permit is issued, Applicants are notified by email.

The issued permit is available in PDF format for viewing, printing and saving.

Court recording notices are available in PDF format, if 14 needed.





#### Improved organization and fast retrieval of information...



A flexible online search helps all users locate application information quickly.

PennDOT management reports help keep the review process on track.

Orack → Reference Search Prince Search Prince Prince Search Pri	
AppLICATION SEARCH RESULTS	
Search District: 01         Paget of 1         O O Paget of 1         O O         Paget of 1         O O         Paget of 1         O O         Paget of 1         O O         Paget of 1         O O         Paget of 1         O          Paget of 1 <th colsp<="" th=""></th>	
Operation Standt     O     O     Destrict // O     O     Destrict // O     Destri     Destrict // O     Destri	
Initiation Source - Application         Description         Segments         Status         Permit Sub Type         Status         Status </td	
Applete Inc.         24         Crawford         12         34 - 68         Returned For Non-Utility         01/19/2012         01/19/2012         Driveway         01         4         1           Uppletes Inc.         25         Crawford         5         2 - 3         Under Review         01/19/2012         01/19/2012         Miscalizerous         01         Appletes, Andy         1           Appletes Inc.         41         Crawford         6         800 - 800         Under Review         Low Volume         01/19/2012         01/19/2012         Miscalizerous         01         Appletes, Andy         1           Jaka Graduztiniki         Venange         1         1         1         Vinitrative         Low Volume         01/12/2012         0         Driveway         01         Appletes, Andy         1           Jaka Graduztiniki         Venange         1         1         1         Under Review         Low Volume         01/12/2012         0         Driveway         01         Appletes, Andy         1           Jaka Graduztiniki         Venange         1         1         1         1         Under Review         Driveway         01         Appletes, Andy         1	
pplette Inc.         25         Crawford         5         2 - 3         Under Review         Nno-Utility         01/13/2012         Miscellaneous         01         Applette, Andy         1           oplette Inc.         41         Crawford         6         800 - 80         Under Review         Low Volume         01/24/2012         Dreversy         01         Applette, Andy         1           like Group         1         -         1         1         Under Review         Inc.         Dreversy         01         Applette, Andy         1	
Opplette Inc.         41         Crawford         6         800-800         Under Review         Low Volume         D1/24/2012         Dmeway         01         Applette, Andy         1           Mike Grudzinski         Verlango         1	
the Grudzmiski Z6 Venango 1 1 - 1 Withdrawn Medium Volume     Direvelay 01 2      You are currently logad in as Andy Applete. If this a incorrect, please login, Your session will incort in 20 moles.	
You are currently logged in as Andy Applette. If this is incorrect, please login, Your session will timeout in 29 minutes.	
ease: 10 PerceDII   Home   Helds   Percentances Vectory of the Copyright & Cost Percentances Vectory of the Copyright & Cost Percentances Vectory of the Copyright & Cost Percentances Vectory	



1

#### Lesson 2

#### **ePermitting System Basics**

How to work with ePermitting screens

How to get things done with action buttons and links

How ePermitting roles keep the application process moving



2

#### **Logical entry screens**



#### ePermitting makes it easy to enter information quickly.

Data fields are clearly marked on each screen for easy entry.

Repeated data are supplied automatically, too. For example, when an Applicant with a Business Partner ID creates a new application, the name and contact information associated with the Business Partner ID are displayed automatically.

Dropdown boxes let you enter information with a single click. Add and Edit buttons move you to convenient selection lists.



www.dot.state.pa.us

2

# **Creating a HOP Application**

#### **Fast data selection screens**

DEPARTMENT OF TRANSPORTATION			pennsylvania ( kope Antov Applet
OK S Apply Concel Print O He	lo +		
OMMON SELECTION-MUNIC	IPALITIES		
elected Records			May: 20
move Municipality Code	Municipality Name		
C 202	DERRY		
301	HARRISBURG		
able Records			
ter 🔳 Municipality Name 💌	60		
cords 1 to 38 of 38		🛛 🕙 Page 1 of 1 💿 🖸	Records Per Page: 500
Municipality Code	Municipality Name		
401	BERRYSBURG		
201	CONEWAGO		
402	DAUPHIN		
203	EAST HANOVER		
403	ELIZABETHVILLE		
404	GRATZ		
204	HALIFAX		
405	HALIFAX 4		
406	HIGHSPIRE		
407	HUMMELSTOWN		
205	JACKSON		
206	JEFFERSON		
207	LONDONDERRY		
208	LOWER PAXTON		
103	LOWER SWATARA T		
210	LYKENS		
108	LYKENS 4		

# Find and select data quickly.

All ePermitting search screens and lookups are designed for fast retrieval of information.

All **Available Records** are listed at the bottom. Click a column heading to sort by column or complete the search fields to display only selected information.

After you locate your selection(s), click one or more checkboxes.

Click the **Apply** button to move your choice(s) to the **Selected Records** list at the top of the screen.

Simply click **OK** to complete your selection.



#### **Fluid movement between screens**



#### Action buttons and links move you through the steps quickly.

2

Buttons in the toolbar and on the screens display the available choices for the next action to take.

Links move quickly from screen to screen with a single click.



#### Roles lay the groundwork for application processing.

- Each user is assigned a role that defines the tasks that can be performed (Applicant, Receiver, Reviewer, etc.).
- Roles restrict access to information for data security and confidentiality.
- Roles control the assignment and selection of Applicant Team and Review Team members.
- Roles trigger email notifications and direct the movements of applications through the "workflow."



2

#### **Key ePermitting roles**

- Applicant: assigned to Business Partners (Applicants and Engineering Firms) who prepare and submit applications.
- Receiver: assigned to PennDOT staff members who process submitted applications.
- Reviewer: assigned to PennDOT staff members responsible for reviewing applications before a permit can be issued.
- Responder: assigned to PennDOT staff members who issue a response to the Applicant Team after a review is complete.



2

### **Applicants:**

- Create applications and enter information.
- Attach documents needed for application review.
- Submit (and withdraw) applications.
- Add Co-applicants and Engineering Firms to the Applicant Team.
- View all applications associated with their Business Partner ID.
- View the progress of applications under review.
- View and print response letters and permits.



2

### "Agents" for Applicants:

- Create applications and enter information on behalf of an Applicant.
- Attach documents needed for application review.
- Submit (and withdraw) applications on behalf of the Applicant.
- Add Co-applicants and Engineering Firms to the Applicant Team.
- View all applications associated with their Business Partner ID.
- View the progress of applications under review.
- View and print response letters and permits.



2

### **Co-applicants:**

- Assist with completing applications for permits they will hold jointly with the Applicant.
- Attach documents needed for application review.
- Add Engineering Firms to the Applicant Team.
- View all applications associated with their Business Partner ID.
- View the progress of applications under review.



2

### **Engineering Firms:**

- Can serve as Agents for the Applicant to create and submit applications on the Applicant's behalf.
- Assist with completing applications for permits when they are included in an Applicant Team.
- Attach documents needed for application review.
- Add Engineering Firms to the Applicant Team.
- View all applications associated with their Business Partner ID.
- View the progress of applications under review.



2

### **District and County Receivers:**

- Review submitted applications.
- Edit submitted application information, if needed.
- Enter additional district/county permit information, if needed.
- Assign at least one "Level 1" Reviewer.
- Attach documents.
- Process the application as "Received."
- Create and submit applications "on behalf" of Applicants.



2

#### **Review Team:**

At least one Level 1 Reviewer is assigned to each application. Additional Level 2, Level 3, Level 4 and Level 5 Reviewers can be added as needed to assist with the review process.

Reviewers can be assigned for four key areas of responsibility to review applications and provide comments or instructions:

- County
- District
- Central Office
- Federal Highway Administration (FHWA)



2

### **Reviewers:**

- View all applications assigned to them.
- Edit or enter selected application information.
- Add information about work or requirements.
- Enter review comments, if needed.
- Enter conditions for permit issuance, if needed.
- Attach supporting documents, if needed.
- Assign additional Reviewers to the Review team, if needed.



2

### **Responders:**

- View all applications assigned to them.
- Edit or enter selected application information.
- Add additional information about work or requirements.
- Consolidate or finalize comments and conditions entered by the Review Team.
- Prepare the response letter and post the response.
- Attach supporting documents and the permit, if issued.
- Assign additional "Approvers" to review the application.



2

### **Data Correctors:**

A special district level role, the assigned Data Corrector is authorized to maintain application information at all stages of processing:

- Correct or append Applicant information if corrections are needed after submission.
- Enter additional or missing information while the application is under review.
- Add close-out dates and expiration dates after a permit has been issued.
- Make corrections as needed to ensure application accuracy and completeness.



2

#### **Inspectors:**

- May be assigned to issued permits.
- Access My Reimbursements & Inspections Work Queue.
- Create reimbursable records for issued permits.
- Attach M-371A forms to reimbursable records.
- Ready reimbursable records for authorization.



2

#### Lesson 3

### **Getting Started with ePermitting**

Who can register as an ePermitting user

Roles assigned to ePermitting users

How to login



3

### **Online Access to ePermitting**

ePermitting is accessible from any Internet Browser.

Go to the Pennsylvania Department of Transportation home page:

#### http://dot.state.pa.us/

Follow the links for:

#### Services & Software > DOT Online Services > EPS

You can login with your ePermitting user ID and password.

If you are not registered, click the link below the login fields to register as a new user.



3

#### **Registering as an ePermitting Business Partner**

Three different methods of registration are available, depending on the type of access you need:

#### ECMS Partners

Existing ECMS (Engineering Construction and Management System) Business Partners can add ePermitting access to their accounts.

#### ePermitting Business Partners

Companies who need multiple IDs can create a new ECMS Business Partner account with access only to ePermitting.

#### Express Login

Infrequent or one-time permit Applicants can create a single-user account.



3

#### The "Applicant" Role for PennDOT Business Partners

Your Business Partner ID allows you to use ePermitting to:

- Create an application as an Applicant for a permit or supplement that will be issued in your name.
- Create an application as an Agent for a homeowner or business that does not have a Business Partner account.
- Serve as Coapplicant on an Applicant Team for permits issued to multiple Applicants.
- Serve as an Engineering Firm on an Applicant Team for any application.



3

### "Internal" Roles for ePermitting

Based on their responsibilities, PennDOT employees are assigned roles to participate in the review process at three different levels:

- County
- District
- Central Office

An additional Reviewer role is available for Federal government employees who may be assigned when applications require review by the Federal Highway Administration.



3
# **Getting Started with ePermitting**

#### ePermitting Login



#### The Login screen provides secured access to ePermitting.

When you access ePermitting, the Login screen allows you to enter your secure **Login ID** and **Password**.

The opening screen contains a link to the Registration page for users who need to open a new Business Partner account.

A public link opens a page displaying Highway Occupancy Permit regulations and helpful information about permits.



www.dot.state.pa.us

# **Getting Started with ePermitting**

### **Protecting Your LoginID and Password**

Your Business Partner ID or PennDOT employee ID provides secured information about:

- Ongoing projects and permit/supplement applications
- Contact information
- Your work in progress
- Your electronic signatures and approvals.

Keep your LoginID and password secure.



3



Lesson 4

#### **Creating a Highway Occupancy Permit Application**

Applicant and Agent responsibilities

Creating an application

**Building an Applicant Team** 



4

### **Application Cycle: Submission Process**

The Applicant starts the application cycle by creating a new application.

After basic information is entered, the Applicant saves the application and a number is assigned.

The Applicant can add other Coapplicants or Engineering Firms to the Applicant Team.

The application remains in "Draft" status until all required information is entered and the application is submitted.



#### ePermitting Login

Permitting System	pennsy/kania 😭
Welcome to PennDOT's ePermitting System Welcome to the ePermitting System. This site provides up-to-date information on PermDOTs electronic permitting projects. Need Maip 7 for assistance please inference the <u>Help File</u> , and their <u>Carpso Us</u> Byour need further assistance. The help file can be accessed via the "help" link at the top of every EPS Web Page.	
Links    ELinks  ELinks  ECMS Home - Navgate to ECMS Application  HOPS - View HOPS Information	Login Login Id: Login Id: Login An ePermitting authorized user account in required for submitting Highway Occupancy Permits (HOP). Please click here; if you do not have an ePermitting authorized user account.
Viou are et Currently logge Breaser 1.5 Breaser size 3.1k. Copyright 6.2011 Pennsylvain DeceloTI Pennsylvain Pennsylvain Pennsylvain Pennsylvain	a na ofernálna, piese login I légis Parastenia Maria I Associato, Al Agéa Rearved. 2016a: Álitor

#### Login to ePermitting to begin.

4

Type your **LoginID**.

Type your **Password**.

Click the **Login** button.



#### **ePermitting Portal**

SYSTEM TEST pennsylvania Departieut of transportation Department of transportation SYSTEM	pennsylvania 🕅 Iogout Azera Avacutor
Application	
APPLICATIONS PORTAL	· · · · · · · · · · · · · · · · · · ·
Welcome to PennDOT's ePermitting System	
Welcome to the ePermitting System. This site provides up-to-date information on PennDOT's electronic permitting projects Need Help? For assistance please reference the <u>Help File</u> , and then <u>Contact Us</u> if you need further assistance. The Help File can be accessed via the "help" link at the top of every EPS Web Page.	
Application Search	
Advanced Search	Application:
Support Functions	
Create New Application	
Agent for Applicant	
Applicant	
Current Tutorials	
Links Bulle	etins
ePermitting Reports - View ePermitting Reports	
ECMS Home - Navigate to ECMS Application	
HOPS - View HOPS Information	
Change User Password	

# The Portal begins the process.

Every time you login, the **Applications Portal** screen appears.

This opening screen has options to open an existing application or start a new one. Use the **Advanced Search** and **Application** Search to find existing applications quickly.

#### Two Create New Application

options are available for Applicants. For PennDOT users, an option to create an application **On Behalf Of Applicant** is available.

Additional links move to special features, such as access to HOPS regulations.



#### **Create Application as "Applicant"**

SYSTEM TEST pennsylvania DEPENMITTING SYSTEM	pennsylvania 🚾 Jogov
Application	
APPLICATIONS PORTAL	
Welcome to PennDOT's ePermitting System	
Welcome to the ePermitting System. This site provides up-to-date information on PennDOT's electronic permitting project Need HeIp? For assistance please reference the <u>HeIp File</u> , and then <u>Contact Us</u> if you need further assistance. The HeIp File can be accessed via the "heIp" link at the top of every EPS Web Page.	
Application Search	
Advanced Search	Application: G0
Support Functions	
Create New Application	
Agent for Applicant     Applicant	
Current Tutorials	
Links Bu	lletins
ePermitting Reports - View ePermitting Reports	
ECMS Home - Navigate to ECMS Application	
HOPS - View HOPS Information	
Change User Password	

#### To apply for a permit in your name, create the application as Applicant.

4

On the **Applications Portal** screen, use the **Applicant** option to apply for a HOP permit on behalf of yourself or your company.

Click **Applicant** to continue.



#### **Create Application as "Applicant"**

ication			
ack 🔚 Save 🛯 🛃 Save & Exit 🔄 Print 🔒 Help 🖌			
REATE APPLICATION			
plication:		Cycle:	
Applicant/Owner: Garrett Inc.	9	Paper Application Number:	
Address Line 1: Address	9	BP ID: 000038	
Address Line 2:		Phone Number: (717) 123-4567 4 Ext:	
City: City	9	Fax Number:	
State: PA		Email Address: mmalik@pa.gov	9
Postal Code: 17110	7	Created By: Andy Applette/PennDOT BP-000038	
Basties Batella laFastation			
lication Details Information	4	Bornit Crown, HOD	
District		Permit Tune:	
County:		Permit Sub Type:	
Municipality:	IT		
	You are currently logged in as Andy Applette. If this is incorrect, pleas	e login. Your session will timeout in 29 minutes.	
ser 1.0 on signer 0.1k	PennD0T   Home   Help   Pen Copyright@2011 Pennb0T Privacy Policy PennD0T Privacy Policy	nsylvania ortation Ali Rysta Reserved. 2	Wed Jan 25 14:08:50 EST 2 Official ePermit Date/Time

#### Start a new application on the Create Application screen.

4

When you create an application for yourself, the information associated with your Business Partner ID is retrieved automatically.

To change information for this application only, click in a field to edit it. A flag indicates that an entry in the fields is required.

If the information is correct, you can continue with the **Application Details** information.

Before continuing, let's look at the other way to create an application as an agent.



#### **Create Application as "Agent"**

SYSTEM TEST         home         PEP S         ePERMITTING           DEPARTMENT OF TRANSPORTATION         EPS         SYSTEM	pennsylvania 🕅 Iogout Ausert Arusuch
Application	
APPLICATIONS PORTAL	
Welcome to PennD0T's ePermitting System	
Welcome to the ePermitting System. This site provides up-to-date information on PennDOT's electronic permitting proje Need Help? For assistance please reference the <u>Help File</u> , and then <u>Contact Us</u> if you need further assistance The Help File can be accessed via the "help" link at the top of every EPS Web Page.	
Application Search	
Advanced Search	Application: GO
Support Functions  -Create New Apolication  - Agent for Applicant  - Applicant	
Current Tutorials	H-dia-
Clinks     effermitting Reports - View ePermitting Reports     ECMS Home - Navigate to ECMS Application     HOPS - View HOPS Information     Change User Password	Interns

#### Apply for a permit on behalf of another Applicant.

4

You can use your Business Partner ID to create and submit an application on behalf of another company or individual.

This option is useful for Engineering Firms or contractors who need to apply for a permit on behalf of a client.

On the **Applications Portal** screen, click the **Agent for Applicant** option.



#### **Create Application as "Agent"**

DEPARTMENT OF TRANSPORTATION	P 3 SYSTEM				
ack i Save Save Breat i Print.	Of Help +				
REATE APPLICATION					
plication:		c	lycle:		
	Applicant/Owner: Garrett Inc.	-1	Paper Application Number:		
	Address Line 1: Address	9	BP ID:	000038	1
	Address Line 2:		Phone Number:	(717) 123-4567 4 Ext:	
	City: City	4	Fax Number:		
	State: PA		Email Address:	mmalik@pa.gov	9
	Postal Code: 17110		Created By:	Andy Applette/PennDOT BP-000038	
nliestion Dotails Information					
pication becaus mormation	District:		Permit Group: HOP		
	Country III 4		Permit Type:	1	
	Municipality:		Permit Sub Type:	9	
				8- 	
	You an	e currently logged in as Andy Applette. If this is incorrect, please lo	ogin. Your session will timeout in 29 minutes.		
ise: 1.0 on alze: 0.1k		Penn00T   Home   Help   Pennsy Copyright © 2011 Pennsylvania Department of Transports Penn00T Privacy Policy	rivania Ition. All Rights Reserved.		Wed Jan 25 14:08:50 EST 2 Official ePermit Date/Time

#### The Create Application screen lets you enter Applicant information.

When you create an application as an agent, the fields are blank so you can identify the permit holder.

4

If the application is for an individual who is not a Business Partner, such as a private homeowner or small business, type the information manually. A flag indicates that an entry in the field is required.

If you are applying on behalf of another Business Partner, click the magnifying glass beside the **BP ID** to open the Selection screen, then select the Applicant to complete the fields automatically.



#### **Application Details Information**

pennsylvania	S SYSTEM		pennsytvania v logou
pplication			
) Back 🔚 Save 🗟 Save & Exit 🔚 Print 🔒 Hel	p •		
CREATE APPLICATION			
Application:		Cycle:	
	Applicant/Owner: Garrett Inc.	Paper Application Number:	:
	Address Line 1: Address	7 BP ID:	: 000038
	Address Line 2:	Phone Number:	: (717) 123-4567 🗳 Ext:
	City: City 6	7 Fax Number:	
	State: PA 4	Email Address:	mmalik@pa.gov 🦷
	Postal Code: 17110	Created By:	: Andy Applette/PennDOT BP-000038
ppincation Decails information	District: 08 - 47 County: Dauphin - 47	Permit Group: HOP Permit Type:	<u> </u>
Muni	cipality: EDIT	Termit Sub Type.	-1
	You are currently logged in	as Andy Applette. If this is incorrect, please login, Your seasion will timeout in 29 minutes.	
mease: 1.0 measion size: 0.1k	Cosyngh	PennDOT   Home   Help   Pennsylvania de 2011 Pennsylvana Department of Transportation. Al Rights Reserved. PennDOT Privacy Policy	or overset to a construct a co

#### The Create Application screen stores important information about the requested permit.

As you create an application as an Applicant or Agent, enter basic details about the application.

Select the **District** where the work will occur from the dropdown list.

Select the **County** from the dropdown. (Only the counties in the selected district appear.)

You must indicate at least one municipality. Click **EDIT** to open the Selection screen for municipalities.



www.dot.state.pa.us

#### **Application Details – Select Municipality**

	S ePERMITTING SYSTEM	permylvanii @ key Arez Arstar	
Application			
OK Apply OC net			
COMPANY OF CTION-MUNICIPA	ALITIES		-
Available Decede			
Filter Musicipality Mana W	[m]		
I'mer Municipany Name	00		
Records 1 to 40 of 40		CTO Page1of1 CTO Records Per Paget: 500 CT	
Municipality Code	Municipality Name		
401	BERRYSBURG		-
E 201	CONEWAGO		
402	DAUPHIN		
E 202	DERRY		
E 203	EAST HANOVER		
403	ELIZABETHVILLE		
I 404	GRATZ		
F 201	HALIFAX		
405	HALIFAX 4		
I7 301	HARRISBURG		
406	HIGHSPIRE		1
1	HUMMELSTOWN		
205	JACKSON		
206	JEFFERSON		
C 207	LONDONDERRY		
C 208	LOWER PAXTON		
103	LOWER SWATARA T		
F 210	LYKENS		
408	LYKENS 4		
C 211	MIDDLE PAXTON		
L 409	MIDDLETOWN		
E 212	MIEELIN		
F 410	MILLERSBURG		

#### Select up to 20 municipalities on the same application.

To select a municipality, locate it in the Available Records section. (Sort the list by clicking a column heading, if needed.)

4

Click one or more checkboxes to select one or more municipalities.

Click the **Apply** button to add the checked municipalities to the **Selected Records** list.

Click the **OK** button to add the municipalities to the application and return to the Application Information screen.



#### **Application Details Information**

pennsylvania EPS ePERMITTING SYSTEM		penns	logou
tion			TAPPEETT
: Save Save & Exit			_
leation:	Cycle:		
Applicant/Owner: Garrett Inc.	9	Penar Application Number:	
Address Line 1: Address	-1	BP ID: OVER	
Address Line 2:		Phone Number: (717) 123-4567 📑 Ext:	
City: City	9	Fax Number:	
State: PA		Email Address: mmaik@pa.gov 4	
Postal Code: 17110		Created By: Andy Applette/PennDOT BP-000038	
ication Details Information			
District 08 -		Permit Group: HOP	
County: Dauphin 3		Permit Type: Driveway 🔄 🗐	
Municipality: HARRISBURG EDIT	Perr	mit Sub Type: Minimum Use( <50 ADT)	
		Permit Use: Residential	
	Per	rmit Sub Use: Single-Family Detached Housing 🔽 🍕	
	You are currently logged in as Andy Applette. If this is incorrect, please login. Your se	ession will timeout in 29 minutes.	
10	Report Verse Verse Refer Desperatures	Thu: Inc 10 07-05-	OF FOT 10
size 0.1k	Copyright © 2011 Pennsylvania Department of Transportation. All Righ	ta Reserved. Official ePermit I	Date/Time
	Penalor Privacy Policy		

#### Complete the Permit Type and Use fields to finish creating the application.

4

HOP permits are issued for driveway, utility or miscellaneous work. Select the Permit Type and associated Permit Subtype from the dropdowns.

Select the **Permit Use** and associated **Permit Sub Use** from the dropdowns.

After all the required fields are complete, click the **Save & Exit** button to save your work and create the application.



#### **Application Information Screen**



# The main screen for application information

4

After you save the Create Application screen, the main Application Information screen appears. A number is assigned and your application is in "Draft" status. To return to this screen at any time, click the word "<u>Application</u>" beside the application number.

Click the **EDIT** buttons to change any of the details you entered.

Click the links in the Application Setup section to enter information you need to complete the application and submit it to PennDOT.



#### **Building an Applicant Team**



#### The Applicant Team is responsible for preparing the application

Your draft application will need additional information before submission. If other parties will be involved in the application process, create an Applicant Team.

Click the **Applicant Team** link to assign additional participants. They can access the application and receive emails.

Coapplicants are named on issued permits.

Engineering firms help prepare the application and submit important information to PennDOT.



www.dot.state.pa.us

#### **Applicant Team Information Screen**

pennsylvania DEPARTMENT OF TRANSPORTATION	ePermitting System			pennsylvania 🕅 logout ANNY ADDIETTE
Application				ANDIAPPLEITE
😬 Back 👻 🖨 Print 🕘 Help 👻				
APPLICANT TEAM INFORMATION				
Application: 15023		Cycle: 1		Draft
Applicant Name: Applette Inc. Business Partner ID: 000031 Paper Application No:		District: 01 County: Crawford Municipality: BEAVER	Permit G Permit Permit Sub Permi Permit Sub	iroup: HOP Type: Driveway type: Medium Volume (1.501 to 3.000 ADT) Use: Residential Duse: Sub-division (Less than 100 Units)
CoApplicant Firm Info ID Firm Name Applic No records found.	ant Name	Business Partner ID	Email	EDIT. Phone Number
Engineering Firm Info ID Firm Name Firm C No records found. Applicant Contact Info	ontact	Business Partner ID	Email	Phone Number EDIT
	u are currently looped in as Andy Appl	ette. If this is incorrect clease login. Your s	ession will timeout in 29 minutes	
Release: 2.0 Session size: 0.1k	Penr Copyright © 2011 Penns	DOT   Home   Help   Pennsylvania sylvania Department of Transportation. All Rigt PennDOT Privacy Policy	ts Reserved.	Wed Jul 18 09:23-19 EDT 2012 Official ePermt Date/Time

#### Add Coapplicants and Engineering Firms

4

The Applicant Team comprises Business Partners who need to access and edit the application.

Click **EDIT** to enter notes or special contact information in the **Applicant Contact Info** field or to add one or more Coapplicants or Engineering Firms.

If you create an application as Agent, add your own Business Partner ID as an Engineering Firm so you receive all email notifications.

After you select members of the Applicant Team, click **Save & Exit**.



### **Coapplicant Team Information Screen**

pennsylvania home help	<b>eP</b> ERMITTING		pennsylvania PA
DEPARTMENT OF TRANSPORTATION EPS	SYSTEM		logou ANDY APPLETT
plication			
Back 👻 🔚 Save   🛃 Save & Exit   🕥 Save & New   🖨 Prin	🥝 Help 👻		
OAPPLICANT INFORMATION			
oApplicant Information			
CoApplicant Firm Name:		Business Partner ID:	
Applicant Name:		Phone Number:	
Address Line 1:	9	Fax Number:	
Address Line 2:		Email Address:	E
City:	9		
State: 🌅 🀬			
Postal Zip Code: 🏼 🗐			
State: 🚺 🖣 Postal Zip Code: 🚺 🗳			
Ye	u are currently logged in as Andy Applette. If this is incorre	ect, please login. Your session will timeout in 28 minutes.	
ase: 2.0 sion size: 0.1k	PennDOT   Home   Helj Copyright © 2011 Pennsylvania Department o PennDOT Priva	p   Pennsylvania f Transportation. All Rights Reserved. or Policy	Wed Jul 18 09:30:10 EDT 20 Official ePermit Date/Time

#### Add Coapplicants and Engineering Firms

Enter information on Coapplicants or Engineering Firms.

4

To locate existing Coapplicants or Engineering Firms quickly, click the Lookup icon to move to the search screen.

After you enter information or select a Coapplicant or Engineering Firm using the search, click **Save & Exit**.



#### **Applicant Team Selection**

pennsylvania DEPARTMENT OF TRANSPORTATION	EPS ePERMITTING SYSTEM			pennsylvania' log ANDY APPLE
pplication				
🕽 Cancel 🛛 🚔 Print 🔗 Help 🚽				
COMMON SELECTION	COAPPLICANT			
COMMON SELECTION .	COAFFLICANT			
Available Records				
Filter 💽 Applicant Name 💌	60			
Records 1 to 57 of 57	🕲 🕙 Pa	ge 1 of 1 🕕 🚯		Records Per Page: 500 🖛
Add Business Partner	Applicant Name	BP ID	Email	Phone
O F shor's Inc.	Applette Andy	000032	mimays@pa.gov	(717) 123-4567
arson Inc.	Applette, Andy	000033	jkrise@pa.gov	(717) 123-4567
Dodge Inc.	Applette, Andy	000034	rokretschm@pa.gov	(717) 123-4567
Ellis Inc.	Applette, Ana	000035	c-chrifost@pa.gov	(717) 123-4567
Franklin Inc.	Applette, Andy	000036	ravicolli@pa.gov	(717) 123-4567
Garrett Inc.	Applette, Andy	000038	mmalik@pa.gov	(717) 123-4567
Hightower	Applette, Andy	000000	jtheys@pa.gov	(717) 123-4567
Ingle's Inc.	Applette, Andy	000040	cousnyder@pa.gov	(717) 123-4567
Jeffrey's Inc.	Applette, Andy	000041	jbrosnancepon	(717) 123-4567
Komen Inc.	Applette, Andy	000042	rimarker@pa.gov	(717) 123-4567
Booker's Inc.	Applette, Barry	000032	mimays@pa.gov	(717) 122 4567
Booker's Inc.	Applette, Carla	000032	mimays@pa.gov	(717) 123-4567
Ingle's Inc.	Applicant, Andrew	000040	cousnyder@pa.gov	(717) 123-4567
Carson Inc.	Eight, User	000033	jkrise@pa.gov	(717) 123-4567
Dodge Inc.	Eleven, User	000034	rokretschm@pa.gov	(717) 123-4567
Ellis Inc.	Five, Applicant	000035	c-chrifost@pa.gov	(717) 123-4567
Booker's Inc.	Five, User	000032	mimays@pa.gov	(717) 123-4567
Dodge Inc.	Four, Applicant	000034	rokretschm@pa.gov	(717) 123-4567
Booker's Inc.	Four, User	000032	mimays@pa.gov	(717) 123-4567
0	Cruz, Johan	B00044		
0	Cruz, Johan	B00045		
0	Cruz, Johan	B00047	surveyors@landsg.com	(570) 724-3395

#### Select a Coapplicant or Engineering Firm for your team.

To select a member of the Applicant Team, locate it in the **Available Records** section. (Sort the list by clicking a column heading, if needed.)

Click the plus sign beside an entry to select it and return to the Coapplicant Team Information screen.

Click **Save & Exit** to continue or click **Save & New** to select another Coapplicant or Engineering Firm.



www.dot.state.pa.us

#### **Applicant Team Information Screen**

per per	ennsylvania		NG TEM		penn	Isylvania 🕅 logout
pplication	1					DTAPPEETTE
🖲 Back 👻	🕒 Print 🥑 Help 👻					
APPLI	CANT TEAM INFO	RMATION				
Applicat	tion: 15023		Cycle: 1			Draft
	Applicant Business Part Paper Applicati	Name: Applette Inc. ner ID: 000031 ion No:	District: 01 County: Crawford Municipality: BEAVER	Permit Group: Permit Type: Permit Sub type: Permit Use: Permit Sub Use:	HOP Driveway Medium Volume (1,501 to 3,000 AE Residential Sub-division (Less than 100 Units)	(דנ
CoAppli	icant Firm Info					EDIT
ID	Firm Name	Applicant Name	Business Partner ID	Email	Phone Number	
1 2	Carson Inc. Booker's Inc.	Applette, Andy Applette, Andy	000033 000032	jkrise@pa.gov mimays@pa.gov	(717) 123-4567 (717) 123-4567	Delete Delete
Enginee	ering Firm Info					EDIT
ID No reco	Firm Name ords found.	Firm Contact	Business Partner ID	Email	Phone Number	
Applican	t Contact Info					EDIT
1						
		You are currently logged in as	s Andy Applette. If this is incorrect, please login. Your ses	sion will timeout in 29 minutes.		
elease: 2.0 ession size:	0.1k	Copyright	PennDOT   Home   Help   Pennsylvania © 2011 Pennsylvania Department of Transportation. All Rights PennDOT Privacy Policy	Reserved.	Wed Jul 18 09:4 Official ePerm	16:56 EDT 2012 nt Date/Time

# The Applicant Team can prepare the application.

4

After you enter information for Coapplicants and Engineering Firms, or select them from the search, click **Save & Exit** to return to the Applicant Team Information screen.

The members of your Applicant Team can access the application to add information. Only the Applicant or the Agent who created the application can submit it to PennDOT.

The application remains in "Draft" status until the application is prepared and submitted.

Click Back to continue.



#### Lesson 5

### **Entering Required Information**

Work Summaries and Locations

**Application Identification** 

Fee Information



5

### **Work Summaries, Identification and Fees**



# Entering information needed for processing.

After the application is created and the Applicant Team is selected, it is easy to enter the information PennDOT needs to review in order to issue a permit.

5

At least one work summary is required. Click **Work Summary and Locations**.

Important Application Identification information is required. Click **Application Identification**.

Applicants also can review and enter **Fee Information** required for the application.



#### **Work Summary and Locations Screen**



# At least one work summary is required.

From the Application Information screen, click **Work Summary and Locations** to add a summary of the work to be completed and specify the work location.

Click the **ADD** button to proceed to the entry screen.

Enter a separate work summary to describe each work location affected or each type of work to be performed at the same location, such as removing a pole or accessing an underground utility line.



www.dot.state.pa.us

#### **Manage Work and Locations Screen**



# Enter a summary of work and specify its location.

5

The Manage Work and Locations screen stores information about each instance of work for which the highway occupancy permit is needed.

Click the **Work Summary** field and type a brief explanatory summary about the work to be performed.

Complete the **County**, **State Route**, **Segment** and **Offset** fields to specify the location. For driveway applications, you must select a **Driveway Indicator (**left/right) based on ascending road offsets.



#### **Locations Links**



# You may want additional information.

There are three web site links on the Manage Work and Locations page. The purpose of these links is to provide you with information regarding the location.

To enter the location information and view the pavement history of the location, click on **Pavement History**.

For help finding the exact segments and offsets, click **Video Log** to access the interactive Video Log.

To view planned or in progress projects at or near the work location, click on **MPMS IQ**.



www.dot.state.pa.us

#### **Pavement History– View Route**

Login Create/Edit Custom	Templates			2
Current Template:	County:	Route:	Segment:	Collapse Street Names
PAVEMENT HISTORY	✓ 52 - POTTER		0010 🗸	MdeoLog Map
2				
OUW2				
7 F				
INE				
TR				
	0010			
91G				
WO.				
R				
Scale Bar(ft)				Total 2175(A)
				10tal - 2175(lt)
500	1000			
PAVEMENT HISTORY				
2007	SUBEACE TREATMENT, SEAL CO.	AT / Depth: 0 /in \ / Year: 2007		
2005	JUNIAGE TREATMENT SEAE CO	Ar / Deptil. 0 (iii.) / Teal. 2007		
	SURFACE TREATMENT- SEAL CO SPAV,HMA WRG,64-22,19.0MM,I	AT / Depth: 0 (in.) / Year: 2005 _ / Depth: 2 (in.) / Year: 2005		
999	LEVEL BITUM WEARING CRSE ID	2 / Depth: 0.5 (in.) / Year: 1999		
1988		1 Darahla 4 E Ga 1 / Marca 4000		
980	BITOMINOUS WEARING CRSE 10-2	27 Depth. 1.5 (m.)7 Year. 1568		
972	SURFACE TREATMENT- SEAL CO	AT / Depth: 0 (in.) / Year: 1980		
953	BITUMINOUS WEARING CRSE FB	-1 / Depth: 3 (in.) / Year: 1972		

# View the pavement history of the work location.

5

Clicking on Pavement History will open the Interactive Straight Line Environment (ISLE) web site.

Select Pavement History as the **Current Template**. Then, select the **County**, **Route**, and **Segment** of the work location.

Doing so will show the pavement history, by year, of the work location.



#### Video Log – Select Route



# PennDOT's Video Log locates segment and offset information.

The Video Log displays images of selected state routes and highways to help you identify your work location.

5

When you select a route, the video display moves along the route, segment by segment, just as if you were driving it.

Complete the fields to select and view a section of roadway and the travel direction.

Click **Submit** to open the video window.



#### Video Log – View Route



# Find location information using the video display controls.

Click the play icon ( $\triangleright$ ) to "drive" along the selected route. Click the stop icon ( $\blacksquare$ ) to pause the display.

The forward and back arrows move the display one segment at a time.

As you move along the route, the segment and offset information displays in the upper right window.

Continue displaying the route until you locate the required segment and offset information.

Close the Video Log window to return to ePermitting.



### **MPMS IQ**



# See other planned or in progress projects.

Clicking on MPMS IQ will access the Multi-Modal Project Mapping System Interactive Query. The map displayed will be for the location information you entered on the Manage Work and Locations page.

5



### **Save Work and Locations Information**



#### Add one or more work summaries to your application.

5

Enter the required information in the summary and location fields.

If you have another work summary to enter, click **Save & New** to open a new Manage Work and Locations screen.

After entering all work summary information, click **Save & Exit** to save your work and continue.



#### **Location Validation**

SYSTEM TEST pennsylvania department of transportation	ePermitting System	pennsylvania PA logou ANDY APPLETTE0
Application Emergency		
🕚 Back 👻 🔚 Save 🛛 🛃 Save & Exit 🛛 😳 Save & New 🔒 Print	❷ Help →	
MANAGE WORK AND LOCATIONS		
Application: 22703	Cycle: 1	
Applicant Names CLD & Accessing		hit
Business Partner ID: 000355	Messages from Field Validations	mit
Paper Application No:	This work location includes one or more sections that are Posted and Bonded.	Sut
	If you have any questions, please contact the District Permit Manager,Bob Kretschmer a 963-4067	erm t (570) : Su
Work and Location Details		
Work Summary:		=
(Maximum characters: 2000) Characters left: 1961		
County S.R.		
Lackawanna 👻 🗐 3004 👻 🗐		
Location Detail From To		
Segment(s) 0020 - 4 0060 - 4		
Offset(s) 0000 4 3465 4		
Driveway Indicator Right   Right		ок
Pavement History : View the pavement history for this work location		
Segment, and Offsets		
In the second	*	4

#### You may want to know what else is going on at this location.

5

Upon saving the Manage Work and Locations page, EPS will check other systems to determine if the location has planned maintenance, limited access, planned or in progress construction or is posted or posted and bonded. EPS will also check to determine if there are any other open (not closed-out) issued permits for the identified location. If EPS finds any of these, you will receive an alert, which does not prevent you from exiting or submitting the application. It is for informational purposes only for both the Applicant Team and for PennDOT.



#### **Work and Location Details**



# Display or edit your work summaries.

The Work Summary and Locations screen displays the details for the work information you entered. You can return to it at any time by clicking **Work Summary and Locations** from the main Application Information screen.

Click **ADD** to enter a new summary.

Click the **Work ID** number to edit an existing summary.

Click **Delete** to remove a summary from the list.



### **Application Identification Information**



# Enter important details required for permit review.

In addition to work and location, PennDOT requires you to identify any special circumstances that may affect the issuance of a permit.

Application Identification information is required for all permit types. The entry screens are customized for easy entry of identification information.

From the main Application Information screen, click **Application Identification**.



www.dot.state.pa.us

### **Application Identification – Driveway**



#### Complete the fields needed for a driveway permit.

5

If you are applying for a driveway permit, you must indicate the work dates. Click the calendar icon to select the dates when work will begin and end.

Complete the daily traffic fields and indicate if the driveway is reserved for a disabled person.

Click **Save & Exit** to return to the Application Information screen.



### **Application Identification – Utility**

DEPARTMENT OF TRANSPORTATION	AITTING SYSTEM	реплізуковна на Іодоці Анру Аррістт
pplication		
) Back 👻 🔚 Save 🛓 Save & Exit 🛛 🔒 Print 🛛 🎯 Help 👻		
APPLICATION IDENTIFICATION		
Application: 15026	Cycle: 1	Draft
Applicant Name: Applette Inc. Business Partner ID: 000031 Paper Application No:	District: 01 County: Crawford Municipality: BEAVER	Permit Group: HOP Permit Type: Utility Permit Sub type: Above Ground Permit Use: Gas
dditional Details		
Date work is scheduled to begin :	Pre-EPS Application: No	
Approximate date when work will be completed :		
Utility		
Installation : N Emergency Repair : N Repair : N Replace : N Removal : N	•     •     E.P.C. No.     Line No.       •     •     •       •     •       •     •	
You are currently in	gged in as Andy Applette. If this is incorrect, please login. Your session will timeo	ut in 29 minutes.
iease: 2.0 ssion size: 0.1k	PennDOT   Home   Help   Pennsylvania Copyright © 2011 Pennsylvania Department of Transportation. All Rights Reserved. PennDOT Privacy Policy	Wed Jul 18 12:53:03 EDT 201 Official ePermit Date/Time

# Complete the fields for a utility permit.

For utility permits, identification of the type of installation, repair or removal is required.

Click the calendar icon to select the dates when work will begin and end.

Complete the installation, repair and removal dropdowns.

Click **Save & Exit** to return to the Application Information screen.



www.dot.state.pa.us

#### **Fee Information**



#### View and enter information about application fees.

Fees may apply to a requested highway occupancy permit.

ePermitting helps you determine and enter the fees to be paid before the review process can be begin.

All fee information is verified during application review.

From the main Application Information screen, click **Fee Information**.



www.dot.state.pa.us

#### **Fee Information Screen**

DEPARTMENT OF TRANSF		PERMITTING SYSTEM				pennsylvania logo ANDY APPLET
pplication						
Back 🖌 🔚 Save 💁 Sav	ve & Exit 🔄 Print 🞯 Help 🖌					
EE INFORMATIO	N					
Application: 15023		Cycle: 1				Dra
Applicant Name: Applette Inc. Business Partner ID: 000031 Paper Application No:		District: 01 County: Crawford Municipality: BEAVER		Permit Group: Permit Type: Permit Sub type: Permit Use: Permit Sub Use:	HOP Driveway Medium Volume (1,501 Residential Sub-division (Less than	to 3,000 ADT) 100 Units)
e Information						ADD FE
ee Description	Regulation Section	Regulation Reference No.	Unit Fee	Number O	)f Units	Item Fee
No records found.					Permit Fee	e: 0.00
ee Paid Information Payment By:						
	You are o	urrently logged in as <b>Andy Applette</b> . If this is incorrect, please <u>login</u> Yo	ur session will timeout in 2	9 minutes.		
ase: 2.0 sion size: 0.1k		PennDOT   Home   Help   Pennsylvania Copyright © 2011 Pennsylvania Department of Transportation. All PennDOT Privacy Policy	Rights Reserved.		We	ed Jul 18 13:02:54 EDT 20' Official ePermit Date/Time

#### Add fees and information about your payment method.

To locate and add fees for the application, click the **ADD FEE** button.

Use the **Payment By** field to indicate your payment method.

If you have a utility billing account with PennDOT, you can select the **Billing Account** for invoicing.

If you are paying by check, you can select **Check / Money Order**.



www.dot.state.pa.us
#### **Fee Selection Screen**

DEPARTMENT OF TRANSPO		ePermitting System			pennsylvania PA logout ANDY APPLETTE
📀 Ok 🛛 🝃 Apply 🛛 🔯 Cancel	Print 🕜 Help 🗸				
COMMON SELECT	ION . FEE . REFERE	NUTINO			
Colored Decode	ION - I EE - KEI EKE	.HOE			Mary 20
Selected Records	Fre Crather A	Free Call Condition	Fas Towa Cada	Ex. Dec.	Max: 20
Remove Permit Group	Fee Section	Fee Sub Section	Fee Type Code	Fee Desc	Fee Amt
E HOP	441	B.3	DI	Inspection Fee - Medium Volume Driveway	35.00
	441	A. L.III	PI	Issuance Fee - Medium Volume Driveway	40.00
Available Records					
Filter 💌 Fee Section	•	GO			
Records 1 to 49 of 49		😗 🕚 Page '	1 of 1 🚯 🚯	Re	cords Per Page: 500 💌
Permit Group	Fee Section	Fee Sub Section	Fee Type Code	Fee Desc	Fee Amt
T HOP	441	A.1.i	PI	Issuance Fee - Minimum Use Driveway	15.00
T HOP	441	A.1.ii	PI	Issuance Fee - Low Volume Driveway	30.00
HOP	441	A.1.iv	PI	Issuance Fee - High Volume Driveway	50.00
П НОР	441	A.2	PI	Application Fee - Supplements	10.00
E HOP	441	B.1	GP	Inspection Fee - Minimum Use Driveway	10.00
П НОР	441	B.2	GP	Inspection Fee - Low Volume Driveway	20.00
HOP HOP	441	B.4	GP	Inspection Fee - High Volume Driveway	50.00
T HOP	441	C.1	EX	Exemption - The Commonwealth	0.00
HOP	441	C 2	FX	Exempt - Commonwealth Political Subdivisions	0.00
П НОР	441	C.3	EX	Exempt - Commonwealth Governmental Authorities	0.00
HOP HOP	441	C.4	EX	Exemption - The Federal Government	0.00
	441	0.5	LA	Exemption - Gnantable Organizations	0.00
HOP	441	D	AI	Additional Inspection Fees	0.00
HOP	441	E.1	RP	Refund Processing Fee	-10.00
HOP	441	NA1	MI	Issuance Fee Miscellaneous	20.00
П НОР	441	NA2	MI	Inspection Fee Miscellaneous	20.00
HOP	441	B.5.i	GP	InspectionFee Seismograph - First Mile	50.00
HOP	441	B.5.ii	GP	InspectionFee Seismograph - Additional Mile	5.00
HOP HOP	441	B.6	GP	InspectionFee - Non-Emergency Test Hole	5.00
HOP	459	A.1	PA	Permit Application Fee	50.00
HOP	459	A.2	PA	Application Fee - Supplements	10.00
П НОР	459	A.3	PA	Application Fee - Emergency Permit Cards	5.00
HOP HOP	459	B.1.i.A	GP	Inspection Fee - Opening in Pavement (/100 ft)	40.00
E HOD	450	0.410	CD.	Inconceller For Occurring in Obsorbles (1400 A)	20.00

#### Select fees individually.

The Fee Selection screen lists information for all applicable fees in the **Available Records** section.

5

Locate the fees that apply to the type of permit you require. Click a column heading to sort the list as needed.

Click the checkbox beside one or more fees. Click **Apply** to add the fees to the **Selected Records** section.

Click **OK** to save the fees and return to the **Fee Information** screen.



#### Fee Paid Information – Check or Money Order

pennsylvania DEPARTMENT OF TRANSPORTATION	ePermitting System				pennsylvania PA logout ANDY APPLETTE
Application					
🖲 Back 👻 🔚 Save 🖉 Save & Exit 🛛 🖨 Print 🕜 Help 👻					
FEE INFORMATION					
Application: 15023		Cycle: 1			Draft
Applicant Name: Applette Inc. Business Partner ID: 000031 Paper Application No:		District: 01 County: Crawford Municipality: BEAVER	Permit Group: Permit Type: Permit Sub type: Permit Use: Permit Sub Use:	HOP Driveway Medium Volume (1,5 Residential Sub-division (Less th	i01 to 3,000 ADT) nan 100 Units)
Fee Information					ADD FEE
Fee Description Inspection Fee - Medium Volume Driveway Issuance Fee - Medium Volume Driveway	Regulation Section 441 441	Regulation Reference No. B.3 A.1.iii	Unit Fee 35.00 40.00	Number Of Inits 1 1	Item Fee 35.00 40.00
Fee Paid Information				Per	rmit Fee: 75.00
Payment By: Check or Money Order V Check or Money Order No:	Fee Paid Date:				
Blanket Security 500,000.00 Amount:	Verification of Yes Insurance: Yes	Construction/Restor	ation Cost Estimate:		
۰, ۱	'ou are currently logged in as Andy Applette	e. If this is incorrect, please <u>login</u> . Your session will the	neout in 29 minutes.		
elease: 2.0 ession size: 0.1k	Copyright © 2011 Pennsylv	11   Home   Help   Pennsylvania           rania Department of Transportation. All Rights Reserved           PennDOT Privacy Policy			Wed Jul 18 13:06:34 EDT 2012 Official ePermit Date/Time

# Indicate your payment method.

Click the **ADD FEE** button to select the fees for the application. The fees you select are listed for reference and the total is calculated for you.

If you are paying by check or money order, select the option from the **Payment By** dropdown.

Do not complete the **Fee Paid Date** or **Check Number** fields. PennDOT will enter this information when the application is processed.

You can add construction cost estimates for your records.



www.dot.state.pa.us

### **Fee Paid Information – Billing Account**



# Utility billing accounts are invoiced monthly.

5

If your utility company has established a billing account, select the **Billing Account** option from the **Payment By** dropdown.

Click the **Lookup** icon to search for your billing account information.



#### **Billing Account Selection Screen**

pennsylvania	PS ePERMITTI	NG TEM		pennsylvania PA logout
	513			ANDY APPLETTE
😮 Cancel 🔒 Print 🥥 Help 🖌				
COMMON SELECTION - BILL	ING ACCOUNT DETAILS			
Available Records				
		00		
Records 1 to 4 of 4	0 0	Page 1 of 1 🚯 🚯		Records Per Page: 500 💌
Add Billing Name	Billing Address Line1	Billing Contact Telephone Number	Billing Status	Billing Account Number
O UGI Utilities, Inc. Issuing District: 051	225 Morgantown Rd	nullnull	Active	78780611
UGI Utilities, Inc. Issuing Districts: 043, 047	225 Morgantown Rd	nulinuli	Active	78780425
UGI Utilities, Inc. Issuing Districts: 053, 054, 055, and 061	225 Morgantown Rd	nulinuli	Active	78780610
UGI Utilities, Inc. Issuing Districts: 082, 085, 087 and 088	225 Morgantown Rd	nullnull	Active	78780612
Records 1 to 4 of 4	e e	Page 1 of 1 🔹 👀		Records Per Page: 500
	You are currently logged in a	s Andy Applette. If this is incorrect, please login. Your s	ession will timeout in 29 minutes.	
Release: 2.0 Session size: 0.1k	Copyright	PennDOT   Home   Help   Pennsylvania © 2011 Pennsylvania Department of Transportation. All Righ PennDOT Privacy Policy	hts Reserved.	Wed Jul 18 12:58:39 EDT 2012 Official ePermit Date/Time

# Select your billing account.

Use the selection list to locate your billing account.

Click the **plus** sign beside the account to select it.

Your account information is entered on the **Fee Information** screen. Continue to add fees as needed. Remember to click **Save** to save your information.

Note that fees for issued permits are invoiced to the billing account the first business day of each month. Billing account information is managed by PennDOT using the CIMS module of ePermitting.



#### **Saving Fee Information**



# Save your fees to activate the links.

5

As you complete the **Fee Information** screen, click **Save** to save your work.

The links for each fee become active.

Click a link to move to the fee's detail screen to change the unit quantity.

Click **Save & Exit** to return to the Application Information screen.



#### **Fee Detail Screen**



#### Change the number of units for multiple fees on the same application.

When you click a fee, the Fee Detail screen appears.

The **Regulation Section** for the permit type is displayed.

If you have more than one unit of the same fee, type the Number of Units in the field.

Click **Delete** to remove the fee from the list.

Click **Save & Exit** to save the information and return to the **Fee Information** screen.



#### **Fee Information – Fee Totals**

	pennsylvania DEPARTMENT OF TRANSPORTATION	S ePermitting System				pennsylvania PA logout ANDY APPLETTE
	Application					
1	🖲 Back 👻 🔚 Save 💁 Save & Exit 🛛 🚔 Print 🧕	Help 🖌				
Γ	The information was successfully saved.					(00005)
	FEE INFORMATION					
	Application: 15023		Cycle: 1			Draft
	Applicant Name: App Business Partner ID: 000 Paper Application No:	plette inc. 2031	District: 01 County: Crawford Municipality: BEAVER	Permit Group: Permit Type: Permit Sub type: Permit Use: Permit Sub Use:	HOP Driveway Medium Volume (1,501 Residential Sub-division (Less than	to 3,000 ADT) 100 Units)
	Fee Information					ADD FEE
	Fee Description	Regulation Section	Regulation Reference No.	Unit Fee	Number Of Units	Item Fee
	Inspection Fee - Medium Volume Driveway	441	B.3	35.00	1	35.00
	Issuance Fee - Medium Volume Driveway	441	A.1.iii	40.00	1	40.00
					Perm	it Fee: 75.00
	Fee Paid Information Payment By: Check or Money Order ▼ Money Order No:	Fee Paid Date:	]			
	Blanket Security 500,000.00 Amount:	Verification of Yes	Construction/Rest	oration Cost Estimate:		
	Audit Information					
	Created By	Created On	Modified By		Mod	lified On
	Andy Applette/PennDOT BP-000031	07/18/2012	Andy Applette/PennDOT BP-000	0031	07/1	8/2012
2		You are currently logged in as Andy Applette	If this is incorrect, please login. Your session will	timeout in 29 minutes.		
10000	Release: 2.0 Session size: 0.1k	PennDO1 Copyright © 2011 Pennsylva	[   <u>Home</u>   <u>Help</u>   <u>Pennsylvania</u> nia Department of Transportation. All Rights Reserve <u>PennDOT Privacy Policy</u>	ed.	W	ed Jul 18 13:24:06 EDT 2012 Official ePermit Date/Time

# Manage the fees entered for the application.

After you **Save** the fee information, ePermitting lists the selected fees and calculates the total.

Click **ADD FEE** to add another fee.

Click a fee's **Description** to return to its **Fee Detail** screen and edit the information.

To delete a fee, click the **Fee Description** to access its **Fee Detail** screen. Click the **Delete** button that appears on the toolbar.

Remember to click **Save** or **Save & Exit** to save your work as you go.



#### Lesson 6

## **Attaching Documents**

**Document Types** 

**Document Formats** 

Pennsylvania Typical Application (PATA) Documents

**Reference Materials and Forms** 



#### **Electronic Document Attachment**



# Save time and costs with electronic attachments.

6

Click the **Attachments** option to include electronic copies of forms, drawings, engineering plans, photographs or other important correspondence. PennDOT also adds attachments during application review.

Documents can be attached and viewed by all members of the Applicant Team and Review Team.

Note that attachments are stored and archived for each cycle of application review. If an application is resubmitted, documents from a previous submission cannot be changed.



#### **Application Attachments Screen**

16	DEPARTMENT OF TRANSP		epermitting System				pennsylvania logou ANDY APPLETTEO
Applica Back	tion Emergency	ze & Exit 📄 Print 🔞 Help 🚽				_	_
APP	LICATION AT						
Appli	ication: 22703		Cycle: 1				Draft
	Applicant Na Business Partner Paper Application	me: CLP & Associates ID: 000355 No:	District: 04 County: Wayne Municipality: DAMASCUS	S TOWNSHIP	Permit Group: HO Permit Type: Drin Permit Sub type: Hig Permit Use: Loc Permit Sub Use: Hot	P veway h Volume (3,001 ADT dging tels, Motels and Other	and higher) Lodging
Perma Suppl Applic No re	anent Records Suppl ation Cycle Cycle ecords found.	Document Type Document	Description Attached By	Date A	ttached Docume	nt Name Docum	ent size(MB)
Cycle	Document Type	Document Description	Attached By	Date Attached 🔽	Document Name	Document Size/ME	
1	Documents/Forms	<u>bootinent bootington</u>	James Lampkin/PennDOT BP- 002984	12/19/2012 12:00:00	950AA (LOCATION #10) pdf	0.18 MB	Delete
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00	950A (LOCATION #10) pdf	0.29 MB	Delete
1	Site Plans		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	2012-12-11 - Lackawanna HOP Plans - Sealed_Part2	1.21 MB	Delete
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00	DEED (LOCATION	4.52 MB	Delete
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	950AA (LOCATION #10) NOT SIGNED odf	0.41 MB	Delete
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	950A (LOCATION #10).pdf	0.29 MB	Delete
1	Traffic Signal Plans & Documents		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	2012-12-11 - Lackawanna HOP Plans - Sealed_Part2 2.pdf	0.20 MB	Delete
PATA	Documents ds0 to 0 of 0		🔇 🔇 Page 1 of 1 🌒 🕦			Records P <u>er Pa</u> g	ADD
Docu No 1	ment Name records found.	Docu	ment Description		Attached B	y Date /	Attached 🔺

# Attach one or more documents to your application.

Click **ADD** to select documents for attachment.

6

All documents are linked to the application and stored in PennDOT's Electronic Document Management System.

Document storage and access are secure. Only members of the Applicant Team for the application and PennDOT staff have access to view or manage attachments.



#### **Attachment Detail Screen**



# Identify and attach your document.

The Attachment Detail screen stores information about the documents and accesses a browse window to help you find your files.

Simply select a **Document Type**, enter a **Document Description** and **Browse** for the file you wish to attach.

After completing the fields, click the **Attach** button in the toolbar.

Click **Back** to return to the Application Attachments screen and continue.



#### **Attachment Document Types**



# Identify the attachment by Document Type.

6

To help keep attachments organized, a specific **Document Type** is assigned to each attachment.

Click the type that describes the document you are attaching.



#### **Document Description and File**



# Name your document and browse for the file.

Type a detailed **Document Description** in the field.

Click **Browse** to open your computer's **Choose File to Upload** selection window. Browse to the folder and file to attach and click **Open** to select it. The selected file's path and filename appear in the **Document Name** field.

You can select document files, up to 20 megabytes each, in standard PDF format or selected engineering formats.

Click the **Attach** button to attach your file and continue.



www.dot.state.pa.us

#### **Application Attachments Screen - PATA**

DEPARTMENT OF TRANS		RMITTING SYSTEM			pennsylvania 🚮 logout District Riccivir
Application 🛛 📫 Work Que	ue				
🖲 Back 👻 🔛 Notes 🔚 Sa	sve 🗧 Save & Exit 🔤 Print 🥹 Help 👻				
APPLICATION AT	TACHMENTS				
Application: 3451		Cycle: 1			Received
Applica Business Pa Paper Applic	nt Name: Blue Grass Engineering artner ID: 000002 ation No:	District: County: Municipality:	02 Elk MILLSTONE	Permit Group: Permit Type: Permit Sub type: Permit Use: Permit Sub Use:	HOP Driveway Local Road Institutional Other Institutional Facility
Attachments Cycle Document Type No records found.	Document Description		Attached By	Date Attached D	ocument Name
Document ID 003749549	Document Name publication 213_13				
Release: 2.2 Session size: 0.1k	You are cun	rently logged in as District Receiver. If this is inco <u>PernnDOT</u>   <u>Home</u>   <u>H</u> Copyright © 2011 Pennsylvana Department <u>PennDOT</u> Priv	rrect, please <u>login</u> . Your session will th the I <u>Pennsylvania</u> of Transportation. Al Rights Reserved. any Policy	neout in 29 minutes.	Tue Aug 07 08:48:41 EDT 2012 Official ePerms Date/Time

#### Attach Pennsylvania Typical Application (PATA) documents.

Click **ADD** in the PATA Documents section to select and attach the latest version of a required publication.

Like other attachments, PATA documents are linked to the application and stored in PennDOT's Electronic Document Management System.



www.dot.state.pa.us

#### **PATA Documents Common Selection Screen**

pennsylvania	ePermitting	pennsylvania 🕅
	SYSTEM	kogout Alert Applicant
Application		
🛇 OK 💈 Apply 🚺 Cancel 🚔 Print 🕢 Help 🗸		
COMMON SELECTION - PATA DOCUME	INTS	
Selected Records		Max: 100
Remove Document Name		Document Description
PATA 10AFAD-3 - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - A RED/YELLOW AFAD AT BOTH ENDS, SINGLE FLAGGER CENTRALLY LOCATED
PATA 10e - SHORT-TERM STATIONARY		TWO-LANE, TOW-WAY ROADWAY - SELF-REGULATING LANE CLOSURE
Available Records		
Filter - Document Description -	Go	
Records 1 to 63 of 69	🕲 💽 Pag	ge lot 1 🕐 👁 Records Per Page: 500 💌
Document Name		Document Description
PATA 5 - SHORT-TERM STATIONARY		AD MOCHT TO ANY ROADWAY
PATA 6 - SHORT-TERM MOBILE		ADJACENT TO ANY ROADWAY
PATA 7 - SHORT TERM CHANONARY		ALL ROADWAYS EXCEPT FREEWAYS AND EXPRESSWAYS - MINOR ENCROACHMENT
ATA 8 - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - MAJOR ENCROACHMENT
PATA - 9a L2 - LONG-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - WORK AREA IN THE CENTER OF THE ROADWAY
PATA 9a L2 - LONG-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - WORK AREA IN THE LEFT OR RIGHT SIDE OF THE ROADWAY
PATA 9a S - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - WORK AREA IN THE CENTER OF THE ROADWAY
PATA 96 - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - WORK AREA IN THE CENTER OF AN INTERSECTION
PATA 9c - SHORT-TERM STATIONARY		SURVEYING ALONG CENTERLINE OF THE ROAD WITH LOW TRAFFIC VOLUMES
PATA 10a - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - FLAGGING
PATA 10AFAD-1 - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - FLAGGER AT ONE END AND A RED/YELLOW AFAD AT THE OTHER END
PATA 10AFAD-2 - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - A RED/YELLOW AFAD WITH FLAGGER AT BOTH ENDS
PATA 10b - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - INTERSECTION FLAGGING
PATA 10c - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - SINGLE FLAGGER
PATA 10d - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - STOP SIGN-CONTROLLED LANE CLOSURE
PATA 11a - SHORT-TERM MOBILE		TWO-LANE, TWO-WAY ROADWAY - FLAGGING
PATA 11b - SHORT-TERM MOBILE		TWO-LANE, TWO-WAY ROADWAY - SINGLE FLAGGER
PATA 11c - SHORT-TERM MOBILE		TWO-LANE, TWO-WAY ROADWAY - ROAD CLOSURE
PATA 11d - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - ROAD CLOSURE (COLOR ARROW DETOUR)
PATA 11e - SHORT-TERM STATIONARY		TWO-LANE, TWO-WAY ROADWAY - ROAD CLOSURE (DETOUR WITH ARROWS)
PATA 12 - SHORT-TERM MOBILE (1 MPH OR >)		TWO-LANE, TWO-WAY ROADWAY OR ONE-LANE APPROACH OF A THREE-LANE, TWO-WAY ROADWAY
PATA 13a - SHORT-TERM STATIONARY		THREE-LANE, TWO-WAY ROADWAY WITH PASSING - WORK AREA IN THE SINGLE APPROACH
PATA 13b - SHORT-TERM STATIONARY		THREE-LANE, TWO-WAY ROADWAY WITH PASSING - WORK AREA IN BOTH LANES OF TWO-LANE APPROACH - FLAGGERS
PATA 11c - SHORT-TERM STATIONARY		THREE-LANE, TWO-WAY ROADWAY WITH PASSING - WORK AREA IN BOTH DIRECTIONS ALONG CENTERLINE - FLAGGERS
PATA 14 - SHORT-TERM STATIONARY		THREE-LANE, TWO-WAY ROADWAY WITH A CENTER, LEFT TURN ONLY LANE - WORK AREA IN A THROUGH LANE
PATA 15 - SHORT-TERM STATIONARY OR MOBILE		WORK AREA IN A TWO-WAY LEFT TURN LANE
PATA 16 - SHORT-TERM STATIONARY OR MOBILE		MULTI-LANE, UNDIVIDED HIGHWAY - WORK AREA IN THE RIGHT OR LEFT LANE
PATA 17 - SHORT-TERM STATIONARY		FOUR-LANE, UNDIVIDED HIGHWAY - WORK AREA REQUIRING THE CLOSURE OF ONE SIDE OF THE ROADWAY

#### Document sorts by name or description are possible.

6

Select as many **PATA publications** as necessary, then click **Apply or OK** to add the selected records to the application.

Publications attachments can be **removed** by selecting a document from the **Selected Records** section and clicking OK or Apply.



#### **Managing Document Attachments**

	SYSTEM TEST pennsylvania department of transportation	ePermitting System	pennsylvania PA logou Anny Apple FTFO
4	Application Emergency		ANDTAPPLETIEU
	APPLICATION ATTACHMENTS		
	Application: 22703	Cycle: 1	Draft
	Applicant Name: CLP & Associates Business Partner ID: 000355 Paper Application No:	District: 04 County: Wayne Municipality: DAMASCUS TOWNSHIP	Permit Group: HOP Permit Type: Driveway Permit Sub type: High Volume (3,001 ADT and higher) Permit Use: Lodging Permit Sub Use: Hotels, Motels and Other Lodging

Perma	inent Records											
Suppl Applic No re	Suppl ation Cycle Cycle cords found.	Document Type Document De	escription Attached By	Date At	tached Documer	nt Name Docume	nt size(MB)					
Attach	ADD ADD											
Cycle	Document Type	Document Description	Attached By	Date Attached 🔻	Document Name	Document Size(MB)						
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/19/2012 12:00:00 AM	950AA (LOCATION #10).pdf	0.18 MB	Delete					
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	950A (LOCATION #10).pdf	0.29 MB	Delete					
1	Site Plans		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	2012-12-11 - Lackawanna HOP Plans - Sealed_Part2 1.pdf	1.21 MB	Delete					
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	DEED (LOCATION #10).pdf	4.52 MB	Delete					
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	950AA (LOCATION #10) NOT SIGNED.pdf	0.41 MB	Delete					
1	Documents/Forms		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	950A (LOCATION #10).pdf	0.29 MB	Delete					
1	Traffic Signal Plans & Documents		James Lampkin/PennDOT BP- 002984	12/14/2012 12:00:00 AM	2012-12-11 - Lackawanna HOP Plans - Sealed_Part2 2.pdf	0.20 MB	Delete					

PATA Documents			ADD
Records 1 to 2 of 2	🚯 🔇 Page 1 of 1 🕑 🕖	Records	Per Page: 5 👻
Document Name	Document Description	Attached By	Date Attached 🔺
PATA 10a - SHORT-TERM STATIONARY	TWO-LANE, TWO-WAY ROADWAY - FLAGGING	Andy Applette04/PennDOT BP- 000355	08/26/2013 01:20:52 PM
PATA 10AFAD-3 - SHORT-TERM STATIONARY	TWO-LANE, TWO-WAY ROADWAY - A RED/YELLOW AFAD AT BOTH	Andy Applette04/PennDOT BP-	08/26/2013 01-20-52 DM

#### Select and view any document attached to your application.

The Application Attachments window lists all documents attached to the current application.

Click the **ADD** button to add a new attachment.

Click the **Document Type** for a document to open a new window and view the complete document.

Click **Delete** to remove a document attachment. You can delete only documents you attached.

Click **Add** then **Remove** to remove **PATA** documents from the list.



#### **Permanent Records**

1	pennsylvan	ia 📕 🗩	<b>C</b> '	PERMITTING				pennsylvani	
	DEPARTMENT OF TRANSP		<u> </u>	SYSTEM				ANDY APPLET	
plicat	tion Emergency								
Back	- Save Sav	re & Exit 📋 Print 🥑 F	leip 👻	_	_	_	_		
PP	LICATION AT	TACHMENTS							
ppli	<u>cation:</u> 22703		_	Cycle: 1			_	Draft	
	Applicant Na Business Partner	me: CLP & Associates ID: 000355		District: 04 County: Wayne		Permit Group: HC Permit Type: Dri	)P veway		
	Paper Application	No:	Mu	inicipality: DAMASCUS	TOWNSHIP	Permit Sub type: Hig Permit Use: Loo	gh Volume (3 dging	3,001 ADT and higher)	
						Permit Sub Use: Ho	tels, Motels	and Other Lodging	
ubbi	Application Cycle Cycle Document Type Document Description Attached By Date Attached Document Name Document size(MB) No records found.								
oplic No <i>r</i> e	ation Cycle Cycle cords found.	Document Type Docun	nent Descriptio	on Attached By	Date A	Attached Docume	nt Name	Document size(MB)	
pplic No <i>r</i> e tach	ation Cycle Cycle cords found. ments	Document Type Docun	nent Descriptio	on Attached By	Date A	Attached Docume	nt Name	ADD	
plic Vo <i>r</i> e tach ycle	ation Cycle Cycle cords found. ments <u>Document Type</u> Documents/Forms	Document Type Docun	nent Description	nn Attached By	Date Attached 12/19/2012 12:00:00 AM	Attached Docume Document Name 950AA (LOCATION #10).pdf	Documen 0.18 MB	t Size(MB) Delete	
No <i>r</i> e	ation Cycle Cycle cords found. ments Document Type Documents/Forms Documents/Forms	Document Type Docun	nent Description Attacl James 00298 James 00298	nn Attached By ned By Lampkin/PennDOT BP- Lampkin/PennDOT BP- 4	Date Attached 12/19/2012 12:00:00 AM 12/14/2012 12:00:00 AM	Attached Docume <u>Document Name</u> 950AA (LOCATION #10).pdf 950A (LOCATION #10).pdf	Documen 0.18 MB 0.29 MB	t Size(MB) Delete Delete	
plic lo re tach ycle	ation Cycle Cycle cords found. Iments Document Type Documents/Forms Documents/Forms Site Plans	Document Type Docun	nent Description Attact James 00298- James 00298- James 00298- 00298-	Attached By Attached By Attached By A Attached By A At	Date Attached ▼ 12/19/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM	ttrached Docume <u>Document Name</u> 950AA (LOCATION #10).pdf 950A (LOCATION #10).pdf 2012-12-11 - Lackawanna HOP Plans - Sealed_Part2 1.pdf	Documen 0.18 MB 0.29 MB 1.21 MB	t Size(MB) Delete Delete Delete	
ypi oplic Vo <u>r</u> e tach	ation Cycle Cycle cords found. Iments Document Type Documents/Forms Documents/Forms Site Plans Documents/Forms	Document Type Docun	nent Description	Attached By hed By Lampkin/PennDOT BP-4 Lampkin/PennDOT BP-4 Lampkin/PennDOT BP-4 Lampkin/PennDOT BP-4	Date Attached 12/19/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM	ttrached Docume <u>Document Name</u> 950AA (LOCATION #10).pdf 950A (LOCATION #10).pdf 2012-12-11 - Lackawanna HOP Plans - Sealed_Part2 1.pdf DEED (LOCATION #10).pdf	Documen 0.18 MB 0.29 MB 1.21 MB 4.52 MB	L Size (MB) Delete Delete Delete Delete Delete	
plic lo re tach ycle	ation Cycle Cycle cords found. ments <u>Documents/Forms</u> Documents/Forms Site Plans Documents/Forms Documents/Forms	Document Type Docun	Attact James 00298 James 00298 James 00298 James 00298 James 00298 James 00298	Attached By Attached By Attached By A Lampkin/PennDOT BP-4 Lampkin/P	Date Attached ▼ 12/19/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM	the second	Documen           0.18 MB           0.29 MB           1.21 MB           4.52 MB           0.41 MB	t Size(MB) t Size(MB) Delete Delete Delete Delete Delete Delete Delete	
ycle	ation Cycle Cycle cords found. Iments Documents/Forms Documents/Forms Site Plans Documents/Forms Documents/Forms Documents/Forms	Document Type Docun	Attact James 00298- James 00298- James 00298- James 00298- James 00298- James 00298- James 00298- James 00298-	Attached By Attached By Lampkin/PennDOT BP-4 Lampkin/PennDOT BP-4 Lampkin/PennDOT BP-4 Lampkin/PennDOT BP-4 Lampkin/PennDOT BP-4 Lampkin/PennDOT BP-4	Date Attached ▼ 12/19/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM 12/14/2012 12:00:00 AM	Docume           950AA (LOCATION           #10).pdf           950AA (LOCATION           #10).pdf           2012-12-11           Lackawanna HOP           Plans - Sealed_Part2           1.pdf           DED (LOCATION           #10).pdf           950AA (LOCATION           #10).pdf           950AA (LOCATION           #10).pdf           950AA (LOCATION           #10).pdf           950A (LOCATION           #10).pdf           950A (LOCATION           #10).pdf           950A (LOCATION           #10).pdf	Documen           0.18 MB           0.29 MB           1.21 MB           4.52 MB           0.41 MB           0.29 MB	Document size(MB)       I Size(MB)       Delete       Delete       Delete       Delete       Delete       Delete       Delete       Delete	

	PATA Documents			ADD
	Records 1 to 2 of 2	Records Per Page: 5 👻		
	Document Name	Document Description	Attached By	Date Attached 🔺
20	PATA 10a - SHORT-TERM STATIONARY	TWO-LANE, TWO-WAY ROADWAY - FLAGGING	Andy Applette04/PennDOT BP- 000355	08/26/2013 01:20:52 PM
0	PATA 10AFAD-3 - SHORT-TERM STATIONARY	TWO-LANE, TWO-WAY ROADWAY - A RED/YELLOW AFAD AT BOTH	Andy Applette04/PennDOT BP-	08/26/2013 01-20-52 PM

# The Permanent Records section is an organizational tool.

At this point, no documents are ever purged from EPS. However, some documents, such as permit and supplement records are automatically added to the Permanent Records section. Additionally, PennDOT EPS users have the ability to copy a document from the Attachments section to the Permanent Records section.

This is simply an easy way for PennDOT and the Application Team to view the most important documents associated with the application/permit.



#### **Reference Material and Forms**



# Select publications and forms from a convenient list.

6

Click the Reference Material and Forms link in the Application Setup section of the Application Information screen.

The Reference Material and Forms screen contains links to all reference documents and forms for user convenience.



#### **Reference Material and Forms**

pennsylvania borne per ePer	MITTING		pennsylvania t logo
Application SWORK Queue	SYSTEM		DISTRICT RECEIV
🖲 Back 👻 🚔 Print 🔞 Help 👻			
REFERENCE MATERIAL AND FORMS			
Highway Occupancy Forms			
M 945H Acknowledgment Reimbursement Obligation for Applicat	ion Review (Iltility)		
M-950H Acknowledgment Reimbursement Obligation for Application	on Review (Driveway)		
M-9451 - Indemnification Agreement (Utility)			
M-945K Highway Restoration and Maintenance Bond (Utility)			
M-945L - Irrevocable Letter of Credit (Utility)			
M 945PC Document Recording Conv			
M 94511 Acknowledgement of Additional Restoration Obligation (	ltility)		
M-945XB. Blanket Verification of Insurance (Utility)	Jung		
M-945Y - Notice of Dispute			
M-946 - Access Covenant (Driveway)			
M-947 - Drainage Release (Driveway)			
M-948 - Assignment of Permit or License			
M-949A Utility Sketch - Single Pole Plan (Utility)			
M-949B Utility Sketch - Multi Pole Plan (Utility)			
M-949C Utility Sketch - Surface Opening Plan (Utility)			
M-950AA - Applicant's Authorization for Agent to Apply for HOP			
M-950D1 - Deed Fee Simple (No Monetary Consideration)			
M-950D2 - Deed of Easement (No Monetary Consideration)			
M-950IC Declaration of Covenant (Use with M-9451 & M-950IA ID an	d IDWA		
M-950ID Indemnification Drainage (Driveway)	0.000		
M-950IDW Indemnification - Design Waiver (Driveway)			
M-950K - Obligation Bond (Driveway)		ſ	
M-950K1 - Blanket Obligation Bond (Driveway)			
M-950L - Irrevocable Letter of Credit (Driveway)			
M-950MPC - Land Use Questionnaire (Driveway)			
M-950RFO Release of Fee Owner (Driveway)			
M-950R1 Release of Lenant (Driveway)	(D-1)		
M-950K1 Access Approval Procedure Worksneet and Sample Lette	r (Driveway)		
M-5505 - Measuring Driveway Signt Distances (Driveway)			
Highway Occupancy Regulations and Publications			
Policies and Procedures for Transportation Impact Studies			
Drainage Impact Report Guidelines			
Publication 282 Highway Occupancy Permit Guidelines			
Minimum Use Driveway Design for Unconventional Well Sites			
HOP Storm Water Facility Guidebook			
Publication 213 - Temporary Traffic Control Guidelines			
Chapter 441 - Access to and Occupancy of Highways by Driveways	and Local Roads		
Unapter 459 - Occupancy of Highways by Utilities			
Checklists			
HOP Driveway Application Submission Checklist			
HOP Utility Application Submission Checklist			
You are curren	ny logged in as District Receiver. If this is incorr	ect, piease <u>rogin</u> . Y our session will timeout in 29 minutes.	
Release: 2.2	PennDOT   Home   Hel	p   Pennsylvania	Tue Aug 07 09:49:20 EDT 2012
Session size: 0.1k	Copyright © 2011 Pennsylvania Department o	f Transportation. All Rights Reserved.	Official ePermit Date/Time

# Select forms from a convenient list.

The Reference Material and Forms screen lists all reference documents and forms for user convenience.

6

Each listing is a link that is used to open and save a document.

If a form is already **writeable**, it can be completed, saved and attached to the application.

If the form is **not writeable**, it can be printed, completed, scanned, and attached.



#### **Reference Material and Forms**

	File Download		
	Do you want to open or save this file?		
	Name: M-945RC.pdf Type: Adobe PDF Reader, 708KB From: <b>ftp.dot.state.pa.us</b>		
	Open Save Cancel		
	Always ask before opening this type of file		
Please fill out the following form. You cannot save data typed into this form.     Please print your completed form if you would like a copy for your records.			
M-945 RC (3-12) pennsylvania DOCUME Department of transportation DOCUME	ENT "RECORDING COPY"		
A The applicant shall have this Document "Recording C two if a corporation	copy" notarized in Block B and shall complete section one if an Individual or section		
The applicant shall return this Document "Record Engineering District Permit Office with a check to cov of Deeds."	ing Copy" signed (block A) and notarized - within 30 days to the appropriate er the cost of recording the permit. Checks shall be made payable to the "Recorder		
THE APPLICANT AGREES TO COMPLY WITH ALL THE TERMS AND CONDITIONS OF THE PERMIT			
THE PERMIT WILL RUN WITH THE LAND			
DEED BOOK PAGE	DEED BOOK PAGE		
The applicant is an individual a partnership	a corporation incorporated under the laws of		
	Date Signed:		
Witness or Attest:	Print Applicant Name:		
	Signed By:		
TITLE OF SIGNATORY	TITLE OF SIGNATORY		

#### Standard download prompts guide you through the process.

6

A series of prompts display, depending on the document type being opened.

If a document is not enterable, Adobe displays instructions to explain what you should do next.

For this example, you need to fill it out, print it, get signatures, have it notarized, scan for your records, and return it to PennDOT.



www.dot.state.pa.us

#### Lesson 7

## **Submitting an Application**

Submitting applications you prepare

Withdrawing applications



7

## **Application Checklist**

An application is ready to submit after:

- Applicant Information is entered;
- Coapplicants and Engineering Firms are entered (if needed);
- Application Identification information is entered;
- Work Summaries and Locations are entered;
- Fee Information is entered;
- Application Attachments are uploaded.



7

### **Application Information Screen**



#### Review your application with the Application Summary.

7

A convenient summary display enables you to check the information entered on your application before you submit it to PennDOT.

Review the information carefully before submitting it to avoid unnecessary returns and resubmissions.

The summary can be printed as a single document for your files.

Click **Application Summary** to review all your information.



#### **Application Summary Screen**



# View all information in a single display.

7

The Application Summary displays all information entered for an application.

Access it at any time during the process to review all the details.

Click the **Print** button in the toolbar to open the summary as a single document in a new window. You can copy and paste the information into another document, if needed. A printer icon in the new window generates the summary to a selected printer or PDF file.



#### **Submit Options**



# Submit your prepared application to PennDOT.

After you have entered the required fields, the **Submit** button appears in the toolbar of the Application Information screen.

Click **Submit** to submit the application to PennDOT for review. When you submit an application, the status changes from "Draft" to "Submitted."

After the application is submitted, you can view the information, but you cannot make changes. If PennDOT "returns" an application to you for more information, it moves back to "Draft" status and starts a new cycle.



www.dot.state.pa.us

## **Submission Authorization Confirmation**

#### Submission Authorization Confirmation

l	he	ар	pli	са	nt	is
	-					

C An individual C A corporation

C A partnership

C A limited liability corporation

C A governmental organization.

By clicking "I Agree", I hereby submit the equivalent of my signature -

1) Verifying that I am authorized to make this application as an individual owner of the property or as a legally authorized representative of the owner of the property;

2) Certifying that the information and documentation in this application or required by the Department is accurate, under penalty of perjury pursuant to 18 Pa. C.S. § 4904. (relating to the misdemeanor offense of unsworn falsification to authorities); and

3) Indicating my acceptance of all conditions, restrictions and regulation prescribed by the Department (see in particular 67 Pa. Code, Chapters 212, 441 and 459) and on the issued permit, form M-945P and the attachments thereto.

I AGREE I DISAGREE

# Your electronic agreement completes the submission process.

After you click **Submit**, the **Submission Authorization Confirmation** window appears.

Click one of the buttons to indicate the type of Applicant.

To complete the submission process, click I AGREE.

To exit the window and keep the application in "Draft" status without submitting it, click I **DISAGREE**. You can continue to edit the document until it is submitted.



www.dot.state.pa.us

7/

### Withdrawing an Application



# Withdraw an application if work is cancelled.

After an application is submitted, the Applicant or agent can use the withdraw option.

Click **Withdraw** to cancel the submission.

**Important Note:** If you withdraw an application, it cannot be edited or resubmitted. Use the **Withdraw** option only if you are certain the application is not needed.



www.dot.state.pa.us

#### Lesson 8

## **Email Notifications**

Automatic notifications are sent to members of the Applicant Team and Review Team when needed.

Status changes trigger email notifications.



8

### Automated Email Notifications keep work on track.

To expedite application processing, ePermitting generates emails to the email addresses associated with each user login.

- The Applicant Team receives email notifications when an application starts the review process, when a response is posted, when issued permits are available and when inactive applications are due for withdrawal.
- Emails notify the Review Team when an application is assigned and when a response is posted.
- Reminders notify the Review Team when activities are overdue.



Email Type	Recipients	Purpose
Application Submitted	Receiver	Every business day, ePermitting generates an email to all Receivers listing all "Submitted" applications available for their review.
Application Received	Applicant Coapplicant Engineering Firms	The Applicant Team is notified when a submitted application is received. The application status changes from "Submitted" to "Received."
Review Team Assigned	Reviewers Approvers	Every business day, ePermitting generates an email to all members of the Review Team listing applications that have been assigned to them.
24-Hour Reminder	Receivers Reviewers Responders Approvers	If no activity has been recorded on an application under review within 24 hours, ePermitting generates a reminder email.
Response	Applicant Team Review Team	When a response is posted, an email is generated to all members of the Applicant Team and all assigned Reviewers and Approvers. The response to the Applicant Team includes a link to the Cover Letter and Response letter.
Reviewers Complete	Responder	Every business day, ePermitting generates an email to all Responders listing all "Under Review" applications available for their response.
Permit Issued	Applicant Team	After an approved permit or conditional permit has been issued, the Applicant Team is notified by email.
Withdrawal Reminders	Applicant Team	Returned applications are withdrawn automatically after 180 days. Reminders to resubmit are sent at 30-, 60-, 90- and 150-day intervals.

#### **Sample Email Notification**

To: [Applicant email address]

CC: [Co-Applicants email addresses]; [Engineering Firms email addresses]; [Predetermined email addresses]

BCC: [Responder's email address]

Subject: [Subject Line]

RE: Application: [Application ID]

Applicant: [Applicant Name]

Permit: [Permit ID]

#### [Email Text]

Click on the following link, or paste it in your web browser to access ePermitting: [ePermitting Link Text]

PennDOT ePermitting - PLEASE DO NOT REPLY TO THIS EMAIL

# Email keeps ePermitting users informed.

ePermitting automatically generates emails when an action is performed.

This sample shows a response email sent to an Applicant after a response is posted.

Clicking the link moves directly to the ePermitting Login page so the Applicant can login and view the response letter.



www.dot.state.pa.us

#### Lesson 9

## **Managing Applications**

Locating applications with the Quick Search and Advanced Search

Tracking application status

Understanding the application review process

Resubmitting a corrected application



9

### **Applications Portal**

Use the Portal to locate applications quickly to:

- Return to a "Draft" application for editing.
- View the status of an application that is "Submitted" or "Under Review."
- Identify the Review Team and find contact information.
- Track multiple in-process applications.
- Open an application to view and print an issued permit or other important documents.



9

#### **Quick Application Search**

SYSTEM TEST pennsylvania pentiwent of transportation pentivent of trans	pennsylvania 🔐 koput Azer Aruste
Application	
APPLICATIONS PORTAL	
Welcome to PennDOT's ePermitting System	
Welcome to the ePermitting System. This site provides up-to-date information on PennDOT's electronic permitting Need Help? For assistance please reference the <u>Help File</u> , and then <u>Contact Us</u> if you need further assist The Help File can be accessed via the "help" link at the top of every EPS Web Page.	projects. ance.
And Parties Research	
Advanced Search	Application:   Permit:   - GO
Support Functions	
Create New Application	
Agent for Applicant	
Applicant	
Current Tutorials	
Links	Bulletins
ePermitting Reports - View ePermitting Reports	
ECMS Home - Navigate to ECMS Application	
HOPS - View HOPS Information	
Change User Password	_

# Locate any application by number.

When you login to ePermitting, the Applications Portal screen appears.

To open an application quickly, type its application number into the first box of the **Application** field.

Click **GO** to move directly to its Application Information screen.



www.dot.state.pa.us

#### **Advanced Search**

SYSTEM TEST pennsylvania pens	pennsylvania 📷 bogout Alazza Araucara
Application	
APPLICATIONS PORTAL	
Welcome to PennDOT's ePermitting System	
Welcome to the ePermitting System. This site provides up-to-date information on PennDOT's electronic permitti Need Help? For assistance please reference the <u>Help File</u> , and then <u>Contact Us</u> if you need further assi The Help File can be accessed via the "help" link at the top of every EPS Web Page.	ng projects.
And Parties Based	
Advanced Search	Application:
Support Functions	
Create New Application	
Agent for Applicant	
Applicant	
Current Tutorials	
Links	Bulletins
ePermitting Reports - View ePermitting Reports	
ECMS Home - Navigate to ECMS Application	
HOPS - View HOPS Information	
Change User Password	

#### Find one or more applications quickly with a flexible search.

The Advanced Search lets you find applications using virtually any combination of information.

From the Applications Portal screen, click **Advanced Search** to begin the search process.



9

#### **Search Type**



#### Search for permit applications or supplement applications.

9

The Advanced Search lets you find both permit applications and supplement applications.

To search for a permit application, select **Permit Application** as the Request Type.

Selecting Permit Application versus Supplement Application will change the Search Criteria options, as appropriate.


#### **Application Search Screen**



#### Define your search.

The Advanced Search lets you find applications using information entered in one or more fields.

Click any of the selection boxes to find specific data.

For text fields, type any combination of characters. Type an asterisk (\*) before and after as a "wild card."

You must complete at least one field.

Click **Search** to locate the applications.

Click **Clear** to clear the fields and make new search selections.



www.dot.state.pa.us

#### **Application Search Results Screen**



#### View your applications.

The Application Search Results screen lists all the applications included in your search.

Click any column heading to sort the list by that column. Click the heading a second time to sort the column in reverse order.

To open an application, click its **Application Number**.

To start a new search, click **Refine Search** in the toolbar.



www.dot.state.pa.us

### **Application Status Codes**

Changes in status move the application to the next step and generate emails. All status changes are time-stamped for tracking purposes.

- **Draft**: The application is created but not submitted.
- **Submitted**: The application is submitted.
- **Received:** PennDOT has received the application.
- **Under Review**: An assigned Review Team is reviewing the application.
- Building Response: The review is complete and response is pending.
- **Permit Issued** or **Permit Denied**: The response is issued.
- Returned for More Information: The application is returned to the Applicant and must be resubmitted (in a new cycle).



#### **Viewing Application Status**



# Review Team activity is available for viewing.

When an application is in-process, all users can see its progress through the workflow.

On the Application Information screen, click **Review Team** to view the reviewers assigned to the application and the current review status.



www.dot.state.pa.us

#### **Review Team Screen**

Applicatio	ennsylvania EPARTMENT OF TRANSPORT ID Print @ Help ~ EW TEAM	TATION EPS	ePermitting System	_			pennsylvania 🔯 logout Anoy AppLette
Applica	<u>ition:</u> 15023 App Busine Paper Ap	plicant Name: Applette Inc. ss Partner ID: 000031 pplication No:		Cycle: 1 District: 01 County: Crawford Municipality: BEAVER	Perr Pe Permit P Permi	nit Group: HOP rmit Type: Driveway Sub type: Medium Volume ermit Use: Residential t Sub Use: Sub-division (Les	Under Review (1.501 to 3.000 ADT) is than 100 Units)
E Rece	Name	Status	Assigned Date	Complete Date	Phone (123) 456,7890	Email	Consulting Firm
🗆 Cour	ty Reviewers	Complete	0710201201201414174	0771372012 01:43.00 AW	(123) 430-7030	minomingst@pa.gov	
Level 1	Name Billy Barry	Status Assigned	Assigned Date 07/19/2012 07:49:00 AM	Complete Date	Phone (123) 456-7890	Email mmorningst@pa.gov	Consulting Firm
Distr	ict Reviewers Name	Status	Assigned Date	Complete Date	Phone	Email	Consulting Firm
No rec	cords found.	rs					
Level No rec	Name cords found.	Status	Assigned Date	Complete Date	Phone	Email	Consulting Firm
E Fede	eral Reviewers Name cords found.	Status	Assigned Date	Complete Date	Phone	Email	Consulting Firm
E Resp	oonders Name	Status	Assigned Date	Complete Date	Phone	Email	Consulting Firm
No rec	ords found.	_					

# View Review Team information.

Details for all Review Team activity are listed, including the name of the reviewer, the review status and the date activity was completed.

To see a complete history of the application's progress in a single screen, click the status in the upper right corner.



www.dot.state.pa.us

#### **Work Flow Events**

pennsylvania DEPARTMENT OF TRANSPORTATION	PS ePERMITTING System			pennsylvania ba logout ANDY APPLETTE
Application				
9 Back 👻 🖨 Print 🔞 Help 👻				
WORK FLOW EVENTS				
Application: 15023		Cycle: 1		Under Review
Applicant Na Business Partne Paper Application	me: Applette inc. ID: 000031 No:	District: 01 County: Crawford Municipality: BEAVER	Permit Group: Permit Type: Permit Sub type: Permit Use: Permit Sub Use:	HOP Driveway Medium Volume (1,501 to 3,000 ADT) Residential Sub-division (Less than 100 Units)
Nork Flow Events	Reviewer/Responder/Approver	Beviewer/Recoonder/Approver Type	Status	Event TS
Receiver Complete	Laura Limon	District Receiver	Comple	ete 07/19/2012 07:49:02 AM
Assignment Made - Reviewer	Laura Limon	District Receiver	Comple	ete 07/19/2012 07:48:56 AM
Reviewer Assigned	Billy Barry	County Level 1 Reviewer	Assign	ed 07/19/2012 07:48:56 AM
Receiver Processing Application	Laura Limon	District Receiver	Comple	ete 07/19/2012 07:47:36 AM
	You are currently logged in as Andy J	Applette. If this is incorrect, please login. Your session will timeou	it in 29 minutes.	
elease: 2.0 ession size: 0.1k	Copyright © 2011 F	PennDOT   Home   Help   Pennsylvania ennsylvania Department of Transportation. All Rights Reserved. PennDOT Privacy Policy		Thu Jul 19 07:55:04 EDT 2012 Official ePermit Date/Time

# Track the application's history.

When you click an application's status, the Work Flow Events screen lists all the activities performed, the person (and role) who performed it, the outcome status and the time performed.

Access the status tracking option any time you need to follow-up on an application.



www.dot.state.pa.us

### **Understanding the Review Process**

ePermitting moves applications through the workflow automatically:

- Receivers are notified by email when an application is submitted.
- After verifying the information, Receivers assign an appropriate Level 1 Reviewer for County, District, Central Office of FHWA review.
- Level 1 Reviewers are notified by email about an assignment. They review the application and assign additional Reviewers as needed.
- When a review is completed, the application is forwarded to an appropriate Responder.



#### **Application Cycle: Receiving Process**



#### **Receiver Assigned**

Depending on the application type, the system assigns the application to a County or District work queue. Application Status = Received

The assigned Receiver selects at least one

Application Status = Received



#### **Application Cycle: Review Process**

#### Submissior After adding comments and/or conditions, Reviewers mark their review as Complete. After all Reviewers have completed their reviews, the application is forwarded to the Application Status = Pending Response Review Team - Levels 2, 3, 4 and 5 Each Level 1 Reviewer(s) may assign Level 2 Reviewers as needed. Each Level 2 Reviewer(s) may assign Level 3 Reviewers as needed. Up to five levels of review are available. Application Status = Under Review Level 1 Review The assigned Reviewer(s) start the review process. Application Status = Under Review

pennsylvania DEPARTMENT OF TRANSPORTATION

9

**Review Complete** 

Responder.

### **Understanding the Response Process**

The Responder, and optional Approvers, are notified when a review is complete. They consolidate all comments and conditions and post a response to the Applicant Team, after the response is approved by an Authorizer.

- Permit Issued: The application is approved. The Response Letter and Permit can be printed and all review details and comments can be viewed online.
- Return for More Information: The application is returned. The Applicant can open the application, add information and resubmit it in "Cycle 2."
- Permit Denied: The permit cannot be issued.



### **Application Cycle: Response Process**

#### **Response Issued**

After the Responder (and Approvers) have marked their response Complete, the Applicant Team is notified by email that the Response has been issued.

If the permit is approved, the cycle is complete.

If the permit is not approved, the application can be resubmitted and a new cycle begins. Application Status = Permit Issued /

Permit Denied / Return for Additional Information

Approvers – Levels 1 and 2 The Responder has the option of assigning additional Approvers. Application Status = Building Response

#### **Responder Assigned**

After the review is complete, the application moves to the Responder Work Queue so a Responder can select it and begin the response. Application Status = Building Response





#### **Sample Response Letter**

#### PENNDOT Engineering District [District]-0 [Response-Letter-Date] Application No. [Application ID] County: [County-Name] SR: [State-Road] Segment: [Segment] Offset: [Offset] Status: [Application Status] RE: [Response-Letter-Type] Permit: [Permit-ID] [Applicant-Name] [Applicant-Address-Line-1] [Applicant-Address-Line-2] [Applicant-City], [Applicant-State] [Applicant-Zip-Code Dear Applicant: [Response-Letter-Text] If you have any questions regarding this matter, you may contact [District-Permit-Manager-Name], District Permit Manager, at [District-Permit-Manager-Phone-Number] Sincerely. District-Executive-Name] District Executive PENNDOT Engineering District [District]-0 Review Comments for Application No. [Application ID] [Response-Letter-Date] [Section-Name] Sea #1 Seq #] Review Commen [Section-Name [Seq #] Review Com [Seq #] Review Comment

# Automatic generation of response.

ePermitting automatically creates a response letter after a response is posted.

This sample shows the information included on a response letter after an application is complete.

#### **Permit Issued**

If a permit is issued, a PDF copy is available for viewing and printing.

#### **Returned for Revisions**

If more information is required, the application will be moved to the next cycle in "Draft" status. Complete or correct the information and resubmit it.



www.dot.state.pa.us

#### **Returned Applications**



# Applications can be resubmitted with additional information.

If PennDOT requires more information before issuing a permit, the application will be "Returned for Revisions." You will be notified by email.

Open the application and click **Update for Resubmit**.



www.dot.state.pa.us

#### **Resubmitting Applications**



# Cycles keep track of resubmitted applications.

When you update a returned application for resubmission, it moves to the next "cycle."

Add or modify the information as requested by the PennDOT Review Team.

Click **Submit** to resubmit the application for review.

Click **Withdraw** if you no longer require the permit.

Note that returned applications are automatically withdrawn if not resubmitted after 180 days.



www.dot.state.pa.us



#### Lesson 10

#### **Issued Permits**

Viewing and printing an issued permit

**Court Recording Notices (Conditional Approval)** 



10

### **Viewing and Printing Issued Permits**

Issued Highway Occupancy Permits are available online.

- When the permit is issued, PennDOT notifies the Applicant Team by email.
- Open the application to view information about the issued permit.
- View and print the permit directly from ePermitting.
- If court recording is required, a conditional permit is issued. The Court Recording Notice is emailed to you for easy completion and submission.



#### **Viewing Permit Information**



#### An email notifies the Applicant Team when a permit is issued.

Permit information and a printable version of the permit are available as soon as the permit is issued.

After receiving notification, open the application in ePermitting.

Click any of the links to view **Review Team** comments, the **Response Letter, Permit Information** or the printable **Permit**.



www.dot.state.pa.us

#### **Response Letter Screen**



# The Response Letter is available for viewing.

Click the **Response Letter** link to view a copy of the letter.

The letter contains important details and contact information.

Click **Print** to print a copy for your records.

Click **Back** to return to the **Application Information** screen.



www.dot.state.pa.us

#### **Permit Information Screen**

SYSTEM TEST pennsylvania DEPARTMENT OF TRANSPORTATION	EPS	<sup>₽</sup> ePermitting System		pennsylvania (M kogod Aleset Arpucan
Application				
😬 Back 🚽 🔄 Save & Exit 📄	Print 😧 Help 👻			
PERMIT INFORMATION				
Application: 20203		Cy	rcle: 1	Permit Issued
Applicant Name: Business Partner ID: Paper Application No:	Amanda Apple B00216	District: 02 County: Potter Municipality: HOMER ,	P. KEATING , ULYSSES , AUSTIN Perr Perr	ermit Group: HOP Permit Type: Driveway nit Sub type: Medium Volume (1,501 to 3,000 ADT) Permit Use: Lodging mit Sub Use: Hotels, Motels and Other Lodging
Permit Information				
Permit No: 02022520 Supplement Permit No: Supplement Expiration Date:		Issue Date: 01/07/2013 Close-Out Date: Expiration Date: 12 Months	Received Record Permi Physical Work C	ting Notice Date: t Recorded Date: completion Date:
Audit Information				
Created By Randy Responder/PennDOT		Created On 01/07/2013	Modified By Randy Responder/PennDOT	Modified On 01/07/2013
	You are ou	urrently logged in as Albert Applicant. If t	his is incorrect, please <u>login</u> . Your session will timeout in 28 m	ninutes.
Release: 3.0 Session size: 0.1k		PennDOT   <u>F</u> Copyright © 2011 Pennsylvania D Pen	tome   Help   Pennsylvania lepartment of Transportation. All Rights Reserved. nDOT Privacy Policy	Thu Jan 31 10:00:09 EST 2013 Official ePermit Date/Time

# View important data and details about the permit.

When PennDOT issues a permit, important information, such as the permit number and the effective dates, are entered in ePermitting.

Click **Permit Information** to view the details.

Click **Back** to return to the **Application Information** screen.



#### **Printable Permit**

DEPARTMENT OF TRANSPORTATION				pennsylvania logo
cation				ANDY APPLET
ick 👻 📇 Print 🥝 Help 👻				
RMIT				
plication: 24	Cycle	:1		Permit Issued
Applicant Name: Applet Business Partner ID: 00003 Paper Application No:	e Inc. Distr 1 Cour Municipal	ict: 04 http://tackawanna lity: MOOSIC	Permit Group: HOP Permit Type: Utility Permit Sub type: Subsurface Permit Use: Miscellaneous	3
mit				Senerale
M-945A (6/12) pennsylvania department of Transporta	TION			
Highway Occupa	ncv Permit	Permit No. 91919191		
Highway Occupa	County: Lackawanna	Permit No. 91919191 Issue Date: 7/10/2012		
Highway Occupa Name and Address of Permittee: Applette Inc.	ncy Permit County: Lackawanna County Contact Number: (570) 586-2211	Permit No. 91919191  Issue Date: 7/10/2012 Expiration Date: 1/10/2013		
Highway Occupa Name and Address of Permittee: Applette Inc. Disrict 1.0	ncy Permit County: Lackawanna County Contact Number: (570) 586-2211 Issuing District Office: 04	Permit No. 91919191           Issue Date: 7/10/2012           Expiration Date: 1/10/2013           Application Number: 24		
Highway Occupa Name and Address of Permittee: Applette Inc. District 1.0 District 1.0, PA 17110	ncy Permit County: Lackawanna County Contact Number: (570) 586-2211 Issuing District Office: 04 District Contact Number: (570) 963-4067	Permit No. 91919191           Issue Date: 7/10/2012           Expiration Date: 1/10/2013           Application Number: 24           Account Number: 65432324		
Highway Occupa Name and Address of Permittee: Applette Inc. District 1.0 District 1.0, PA 17110	ncy Permit County: Lackawanna County Contact Number: (570) 586-2211 Issuing District Office: 04 District Contact Number: (570) 963-4067 Municipalities: MOOSIC Borough	Permit No. 91919191           Issue Date: 7/10/2012           Expiration Date: 1/10/2013           Application Number: 24           Account Number: 65432324           Permit Fee: 90.00		

# The permit is available in PDF format.

Click the **Permit** link to view the PDF copy of issued permit.

Use the print controls to view the full text of the permit, print the permit or save a copy on your computer.

All the information you need, including permit details, itemized work summaries, and all permit conditions are included on the permit.

Click **Back** to return to the **Application Information** screen.



#### **Conditional Permit for Court Recording**

pennsylvania	SVSTEM	pennsylvania 🕅 Iogout
plication Nork Queue		MARY MELLON01
Back + Print @ Help +		
	PENNDOT Engineering Di 07/10/2012	strict 08-0
pplication No: 13570 tatus:Conditionally Approved		County: Lancaster SR: 272 Segment: 830 Offset: 2175
pplicant: Five, Applicant ddress: Address 1 City, PA, 17110		
ear Applicant:		
our application for Highway Occupancy Permit has b o that future purchasers of the affected property will b	een conditionally approved. However, prior to the issuance be given notice of the restrictions contained in the Permit as w	of your Permit, the Department must record this Permit in the County Recorder of Deeds Office, rell as their duty to maintain the occupancy authorized in the Permit.
order for the Permit to be recorded, it will be necess ad Page of your property in Block "A".	sary for you to complete and sign Block "A", and notarize Bl	ock "B" on the document "Recording Copy" form (M-945 RC). Also add the Deed Book Volume
lease return the original signed and notarized form to e "Recorder of Deeds".	the Engineering District Office with a check in the amount of	Sto cover the cost of recording the Permit. Please make your check payable to
ou will receive your Highway Occupancy Permit whe our response within 30 days, the Department will den	en the conditionally approved Permit copy is recorded, so ple y your application.	ease return it signed and notarized with a check within 30 days. If the Department does not receive
you have any questions regarding this matter, you ma	ay contact, District Permit Manager, at (X	

#### If court recording is required, PennDOT makes it easy to respond.

10

If your permit requires court recording, the permit is "Conditionally Approved."

Your notification email contains an attachment with the Recording Copy form you need.

Simply complete the form and submit it with your check to PennDOT.

After court recording is complete, your final permit will be issued and you will be notified by email.



lot state na us

# **Utility Invoicing**

#### Lesson 11

# **Utility Invoicing**

**Customer and Billing Accounts** 

Monthly Invoicing



11

### **Creating Customer Accounts and Billing Accounts**

A utility company can establish a master "customer account" with PennDOT Central Office. After the main account is created, multiple "billing accounts" for invoicing to different addresses can be created for invoicing.

- Each customer account or billing account includes basic details such as address and contact information.
- Insurance and security information can be recorded for each customer account.
- After a billing account is established, fees for all issued permits and supplements are invoiced monthly.



# **Utility Invoicing**

### ePermitting generates invoices automatically.

After a billing account has been established:

- The billing account is selected on the Fee Information screen of all new permit applications.
- After a permit or supplement is issued, the fee is billed on the first business day of the following month.
- ePermitting's Customer Information Management System (CIMS) records and tracks all billing account and invoicing activity.



# **Utility Invoicing**

#### 11

### **Sample Invoice**

per Deman	INSYLVA						eF	Permitting Invoice	
Comptroller Oper AR PENNDOT - P O Box 15758 Harrisburg, PA 17	ations NON APR# 7101	4S							
	Windstrean 109 Crytzer Kittanning,	n Pennsylvania, I r Rd PA 16201	TC						
					Inv	oice Sum	narv		
				Statement Date 1/1/2			2012		
				Account Number 787			7878	8780422	
				Invoice Number 7878			8042220101		
-			Invoice Amount \$4,012			12.45			
Monthly	Billing St	tatement for	Highway Oco	upancy	Permits	Invoice N	io. 787	8042220101	
Permit Number	District	County	Municipality	(5)	State Route(s)	Date Issu	ied	Permit Fee	
001030416	1-0	Crawford	Athens Boroug Bloomfield To	jh wnship	0008 0006	12/04/201	1	\$70.00	
001030417	1-0	Crawford	Hayfield Town	iship	1003	12/08/201	1	\$70.00	
001030417	1-0	Crawford	Hayfield Town	iship	1003	12/08/201	1	\$70.00	
001030417	1-0	Crawford	Hayfield Town	iship	1003	12/08/201	1	\$70.00	
001030417	1-0	Crawford	Hayfield Town	iship	1003	12/08/2011		\$70.00	
301030417	1-0	Crawford	Hayfield Town	iship	1003	12/08/2011		\$70.00	
				_					
No. of	Make Check payable to: PENNDOT Total Fee								
Permits 6	Please include invoice number on Check \$4,012.45								
<u>.</u>	-1		Payment Due 1	Upon Rec	eipt				

# Invoices for all issued permits and supplements assigned to a billing account are generated monthly.

If you assign a billing account to an application, the fees applied to the application are invoiced when the permit or supplement is issued.

The invoice is emailed as a PDF attachment.

All application fees accrued for the month are included.

A summary section shows the total amount of fees.

Invoices are generated for each billing account.



#### Lesson 12

### **Emergency Permitting**

The Emergency Permit Certificate Creating an Emergency Permit Application



### **Emergency Permitting**

Often utility companies need to perform work immediately, with no time to apply for a Highway Occupancy Permit. Only those companies who have been authorized by PennDOT to perform emergency work can do so without an issued permit.



17

#### **Changes to Emergency Permitting**

With the release of EPS 5.0, PennDOT re-engineered the emergency permitting process. The previous process of ordering Emergency Permit Cards (EPCs) is now obsolete. Utilities currently in possession of non-expired EPCs can continue to use them until they expire.

As soon as possible, but at least before your EPCs expire, follow the instructions found in this lesson for obtaining an Emergency Permit Certificate, which is the replacement for EPCs.

The sooner you switch from EPCs to the Emergency Permit Certificate, the sooner you can use the new emergency permitting functionality in EPS.



17

#### **The Emergency Permit Certificate**

An Emergency Permit Certificate is the authorization from PennDOT allowing a utility company to perform emergency work without an issued Highway Occupancy Permit.

If your company performs emergency work and does not have any EPCs, has EPCs that are expiring shortly, and does not currently have an active Emergency Permit Certificate, then your company needs an Emergency Permit Certificate.



17

#### **Emergency Permit Certificates and BPIDs**

Certificates are linked to Business Partner IDs. Therefore, if your company has multiple BPIDs, a certificate is needed for each BPID.

Each BPID authorized to perform emergency work needs <u>one</u> certificate that is applicable within the entire state of Pennsylvania.

PennDOT can create certificates for utility companies who do not have a BPID; although, you are strongly encouraged to become an ePermitting business partner and use ePermitting for all your Highway Occupancy permitting needs.



17

# **About Emergency Permit Certificates**

**Emergency Permit Certificates:** 

- Are free
- Can be requested on-line through ePermitting
- Are applicable statewide
- Can be printed on-demand
- Expire after one year
- Can be renewed on-line through ePermitting



#### **Requesting an Emergency Permit Certificate On-Line**



#### It is easy to request an Emergency Permit Certificate using EPS

Log in to EPS to access the Applications Portal page.

From the green toolbar at the top of the page, click on **Emergency** and then **Request Certificate**.

Note that this option will not be available if your BPID already has an active Emergency Permit Certificate.

Selecting Request Certificate will open the Create Emergency Permit Certificate page.



www.dot.state.pa.us

#### **The Create Emergency Permit Certificate Page**

	pennsylvania		pennsylvania 🏧	Only basic information is
6		SYSTEM	logout ANDY APPLETTE04	needed.
Applica	ntion Emergency			
Submit	❷ Help ↓			Much of the information needed on
	Applicant Owner Name: Address Line 1: 660-8 Geneva Drive Address Line 2: City: Mechanicsburg State: PA Postal Code: 17055 Details Information District: County: Please select the District whe That District will be responsibl	RTIFICATE BPID: 000355 Phone Number: (717) 123-4567 Fax Number: Email Address: c-arutkows@pa.gov Created By: Andy Applette04/Per t Certificate authorizes the certificate holder to per e your primary facilities are located. e for issuing and maintaining this certificate.	PExt:	this page will be populated for you, based on your login credentials. Only some of the fields are editable. The <b>email address</b> entered here will be used by the system to send emails regarding certificate renewals and status changes. While your certificate will be valid statewide, select the <b>District</b> or the District and <b>County</b> with which you work most often.
Release: Session	5.0 <u>PennDO</u> size: 0.1k Copyright © 2011 Pennsylv	<u>I   Home   Help   Pennsylvania</u> ania Department of Transportation. All Rights Reserved. <u>PennDOT Privacy Policy</u>	Mon Aug 26 11:46:04 EDT 2013 Official ePermit Date/Time	pennsylvania

ennsylvania ARTMENT OF TRANSPORTATION

### **Submitting the Certificate Request to PennDOT**

SYSTEM TEST home		pennsylvania 🗛	Simply click on the Submit
DEPARTMENT OF TRANSPORTATION	SYSTEM		button.
Application Emergency			
Submit Submit			When you are finished reviewing
CREATE EMERGENCY PERMIT CE	RTIFICATE		and modifying the contact
Applicant Oumor			information to be on the certificate,
Name:	BPID: 000355		click on the <b>Submit</b> button.
Address Line 1: 660-8 Geneva Drive	Phone Number: (717) 123-4567	Ext:	Nuch like a normality publication
Address Line 2:	Fax Number:		Nuch like a permit application,
City: Mechanicsburg	Email Address: c-arutkows@pa.gov	9	PennDOT will receive your request
State: PA	Created By: Andy Applette04/Pen	nDOT BP-000355	and PennDOT will respond to your
Postal Code: 17055			request.
EPC Details Information			Certificate requests can be denied
District: 04 - 9			or issued.
County:			
A PennDOT Emergency Perm	it Certificate authorizes the certificate holder to pe	rform emergency work	
statewide.		, , , , , , , , , , , , , , , , , , ,	
Please select the District whe	re your primary facilities are located.		
That District will be responsible	e for issuing and maintaining this certificate.		
You are currently logged in as Andy Applette	04. If this is incorrect, please login. Your session will timeo	ut in 23 minutes.	
Release: 5.0 PennDC Session size: 0.1k Copyright © 2011 Pennsylv	<u>I</u>   <u>Home</u>   <u>Help</u>   <u>Pennsylvania</u> ania Department of Transportation. All Rights Reserved.	Mon Aug 26 11:46:04 EDT 2013 Official ePermit Date/Time	pennsylvania
·	PennDOT Privacy Policy		DEPARTMENT OF TRANSPORTATION

# **Printing your Emergency Permit Certificate**



Emergency Permit Certificate

BPID: 000378 / Certificate ID: 09000103

EXPIRATION DATE This Certificate not valid after 08-27-2014

This certifies that an authorized representative of **BLUE RIDGE CABLE** of **111** STATE ST., **BLAIN**, **AK** 35345 is granted permission to make EMERGENCY REPAIRS involving the placing of utility facilities or opening of the surface within Pennsylvania State Highway right-ofway provided that:

- (1) When an emergency occurs, the utility facility owner notifies the District Office immediately by logging into the Emergency Permit System (EPS) at http://www.dot14.state.pa.us/EPS/home/home.jsp and creating an Emergency Permit Application; OR,
- (2) The utility facility owner notifies the District Office by telephone during the hours of 8:00 A.M. to 4:00 P.M., Monday through Friday.
- (3) The utility facility owner applies for a Highway Occupancy Permit within 15 days to confirm and set forth, in detail, any work performed as a result of the emergency.

This Emergency Permit Certificate is issued by the Department of Transportation for the express purpose of making emergency repairs in advance of applying for a Permit, and the permission hereby conferred may be revoked by the Department upon noncompliance with the requirements hereof and with all conditions, restrictions, and regulations prescribed by the Department and within the Highway Occupancy Permit. Exceptions on the use of this Certificate are contained in Chapter 459.

> Barry J. Schoch, P.E. Secretary of Transportation

BY NICHOLE MERTENS, District Permit Manager Issue Date 08-27-2013

Under and subject to all minimum conditions, restrictions, and regulations prescribed by the PA Department of Transportation (see in particular 67 PA Code, Chapters 441 and 459) and on the original permit.

#### Access your certificate

Once PennDOT responds to your request for a certificate, the email address identified on the Create page will receive an email. If PennDOT has issued a certificate to your company, the certificate will be attached to the email.

17

You can also access the certificate by logging in to EPS and selecting **Emergency>Display Certificate** from the green toolbar.

Access the Emergency Permit Certificate page to **Resend** the certificate via email, at any time.

Regardless of how you access it, you can print as many copies of the certificate as needed.



#### **Renewing Your Emergency Permit Certificate**



# It is even easier to renew an expiring certificate.

Emergency Permit Certificates are good for one year from the issuance date.

45 days prior to the expiration of your certificate, you will have the option to renew it. Simply log in to EPS, select **Emergency>Display Certificate** from the green toolbar, and then click on the **Renew** button.

Your certificate is automatically renewed! You can print it out immediately.

30 days prior to the expiration of your certificate, an email will be sent as a reminder to renew it.


## **Inactive Emergency Permit Certificates**

In the unlikely event that PennDOT REVOKES your certificate OR if your certificate expires, your certificate will become <u>inactive</u>.

If you need a certificate and yours is currently inactive, you will need to call your PennDOT district permit office and request that your certificate be reactivated.



17

## In the Event of an Emergency

Once you have an active Emergency Permit Certificate, you are authorized to perform emergency work without first receiving a Highway Occupancy Permit.

In the event of an Emergency, it is important you follow this procedure:

At the time of the emergency, have someone in your organization contact PennDOT.



Within 15 days of the emergency, submit a permit application for the work to PennDOT.



## **Contacting PennDOT**

You can contact PennDOT in regards to an emergency 24/7 via EPS by *starting* an emergency permit application. Doing so has several benefits:

- You are simultaneously contacting PennDOT AND starting your required emergency permit application.
- If the work is currently ongoing, any district emergency contacts such as media, authorities, government officials, etc. will be automatically notified as well.
- You will receive an email notification to remind you to complete your permit application within 15 days.



## **Contact PennDOT and Start Your Emergency Permit Application**



# pennsylvania Start from the portal logout ANDY APPLETTE02 page.

Log in to EPS. From the green toolbar, select **Emergency > Create Emergency Application** OR click on the **Applicant** link under the Create Emergency Permit Application section.

12

The Create Emergency Application page will display.



## **The Create Emergency Application Page**

SYSTE Denr	M TEST	home help	ePermitting	pennsylvania 🕅
DEPARTM	ENT OF TRANSPORTATION	EPS	<b>S</b> YSTEM	logout ANDY APPLETTE02
Application E	mergency			
🕚 Back 🔡 Sav	ve 🛛 🛃 Save & Exit 👘	🗎 Print 🛛 🕜 Help 👻		
CREATE	EMERGENCY	APPLICATION		
Application:			Cycle:	
	Applicant/Owner: Address Line 1: Address Line 2: City: State:	Best Contractor Services 555 First Street Hometown PA	Paper Application Number: BP ID: Phone Number: Fax Number: Email Address:	000373 (717) 123-4567 Fxt: c-arutkows@pa.gov
	Postal Code:	17555	Created By:	Andy Applette02/PennDOT BP-000373
Application I District: County: Municipality: Description:	(Maximum characters: 200 Characters left: 2000	SR: Segment: Offset: Work Status:	Per	Permit Group: HOP Permit Type: Utility rmit Sub Type:
	You are o	currently logged in as Andy Applet	te02. If this is incorrect, please login. Your session	will timeout in 29 minutes.

# Only the important information is needed.

The contact information section will automatically populate with information related to your BPID.

Creating an emergency application is very much like creating a nonemergency application, except only the most important information is needed right away.



### **Contact PennDOT and Start Your Emergency Permit Application**

Dennsylvan	ia home help	<b>eP</b> ERMITTING	pennsylvania 🏧
DEPARTMENT OF TRANSP	PORTATION EPS	SYSTEM	logout ANDY APPLETTE02
Application Emergency			
🕚 Back 📄 Save 🗐 Save 8	& Exit 📄 Print 😢 Help 👻		
CREATE EMERGE	NCY APPLICATION		<u>^</u>
Application:		Cycle:	
Applicant/C Address I Address I Postal	Dwner:       Best Contractor Services         Line 1:       555 First Street         Line 2:       City:         City:       Hometown         State:       PA         Code:       17555	Paper Application Number: BP ID: Phone Number: Fax Number: Email Address: Created By:	000373 (717) 123-4567 Fxt: c-arutkows@pa.gov
Application Details Info District: County: Municipality: EDIT Description: (Maximum charge Characters left:	rmation SR Segment Offset Work Status	: • • • • • • • • • • • • • • • • • • •	Permit Group: HOP Permit Type: Utility rmit Sub Type:
	You are currently logged in as Andy Apple	ette02. If this is incorrect, please <u>login</u> . Your session	n will timeout in 29 minutes.

# Only the important information is needed.

Enter the rest of the information on this page.

12

Pinpoint the location of the emergency as best you can.

If the work has already been completed, select a **Work Status** of Complete and enter the date it was completed.

If the work is currently ongoing, select a Work Status of Pending and select the current **Road Status**. Be sure to provide as detailed a **Description** as possible as this information is provided in emails to PennDOT and other contacts.



## That's It!



#### Just Save & Exit.

Once you have entered the information on the Create Emergency Application page, click Save & Exit.

- PennDOT will be notified of the emergency.
- The Emergency Application Information page will be displayed.
- You can continue to work on this application now, or later. Just remember to submit it within 15 days.





#### Lesson 13

## **Supplements**

**Creating and Submitting Supplement Applications** 

Accessing Supplement Applications

**Supplement Features** 



13

## **Types of Supplements**

Applicant Team Members or an Agent for the Applicant can create two types of supplements in EPS:

- Create a **Time Extension** Supplement if the permitted work will not be completed by the permit Expiration Date.
- Create a Change in Work Supplement if there is a change in the work to be done as it is described on the permit.



13

## **Eligible Permits**

There are some preconditions to being able to create a supplement for a permit.

- The permit must have a status of Permit Issued.
- The permit can not have a Closed-Out date.
- Utility and Miscellaneous permits can not have an Expiration Date more than 30 days passed.
- There can be only one supplement for each Type in process at any given time for a single permit. For example, once a Time Extension supplement is created for a permit, another Time Extension supplement cannot be created for that permit until the first one has been reviewed by PennDOT and a response posted for it.



## **Find the Permit Application**

SYSTEM TEST pennsylvania DEPARTMENT OF TRANSPORTATION DEPARTMENT OF TRANSPORTATION DEPARTMENT DEP	pennsylvania 🔂 Iogout Azert Arrucan
APPLICATIONS PORTAL	-
Welcome to PennDOT's ePermitting System	
Welcome to the ePermitting System. This site provides up-to-date information on PennDOTs electronic permitti Need Help? For assistance please reference the <u>Help File</u> , and then <u>Contact Us</u> if you need further ass The Help File can be accessed via the "help" link at the top of every EPS Web Page.	istance.
Analisation Press	
Advanced Search	Application:
Support Functions	
Create New Application	
Agent for Applicant	
Applicant	
Current Tutorials	
Linke	Bulletins
ePermitting Reports - View ePermitting Reports	
ECMS Home - Navigate to ECMS Application	
HOPS - View HOPS Information	

# Access the permit application.

After a permit is issued, supplements can be created for it.

To begin the supplement process, access the permit for which you want to create a supplement. Use the Advanced Search or the Application Search.

In addition, because the permit is issued, you can **search by Permit Number**. Searching by Permit Number will access the Permit page for that number.



### **Getting Started**

pennsylvania	home help	ePermitting			
DEPARTMENT OF TRANSPORTATION	EPS	SYSTEM	1		
Application					
🖲 Back 👻 🍰 Create Supplements 👻 🚛	g Trink 🕘 Help				
APPLICATION INFORMAT	ION				
Application: 20714					
Application. 20114					
	SYSTEM TEST	home help	ePFRMITI	<ul> <li>Blue Grace Engineering</li> <li>TING</li> </ul>	
	DEPARTMENT OF TRA	INIA EPS	SY	STEM	
	Application				
	🖲 Back 👻 🇬 Create Suppl	lements 🗸 📄 Print 🕜 Help 👻			
	PERM Time Extension Change In Wor	n k			_
	Applic: Permitee Name	e Change			
Application Details Information		Applicar	nt Name: Blue Gras	s Engineering	
		Paper Applica	tion No.		
	Permit				
	i 🔒 🖹 🄊	• C 4 5 1	/1 😑 🖲	83.9% - 🔜 🚱 Find	
Application Setup					
Applicant Team				M-945A (6/12)	
	_			pennsylvania	1
	199		_	DEPARTMENT OF TRANSPOR	TATION
				Highway Occur	anc
				Name and Address of Permittee: Blue Grass Engineering	Co
				555 Walnut Street	Co
				Harrisburg, PA 17108	Iss
156				Engineer, Elvira J.	Dis
				Harrisburg, PA 17108	Mı

# Select Create Supplements and the Supplement Type.

If the permit meets the beforementioned conditions, there will be a **Create Supplements** button on the toolbar on the Application Information page as well as the Permit page.

Clicking on the Create Supplements button will display the **Supplement Type** options available to you for the permit.

Selecting a Type option will display the Create Supplement page for that type.

Select **Permittee Name Change** if there is a change of Applicant or Co-Applicant. Doing so will provide a link to the appropriate form to fill out and send to PennDOT.



## **Create Supplement Page**



# Start your application on the Create Supplement page.

The fields available on the **Create Supplement page** will depend upon the type of supplement you are creating.

For a Time extension, use the **Supplement Expiration Date** field to specify if you are extending the permit expiration date by 6 months, 12 months, or until a specific date.

Regardless of the type, you will always need to enter **a justification** for the supplement.



www.dot.state.pa.us

## **Supplement Application Information**



# A new look for existing functionality.

When you are finished on the Create Supplement page, click on Save & Exit to display the Supplement Application Information page.

While it looks different, the Supplement Application Information page functions the same as the Application Information page used when creating a permit application. The same pages (Attachments, Fees, etc.) are available from here, in folder tab format.



## **Supplement Application Information**



#### **New Navigation**

The Supplement Application Information page will always open to the Setup>Information tab.

Setup is the Tab and Information is the sub-tab. You will always know which Tab/Sub-Tab you are on, as it will be highlighted.

 Click on tabs to open them, or use the new navigation options on the
 left to navigate through the tabs.



www.dot.state.pa.us

### **Other Features**



#### There are many similarities between permit and supplement applications.

Until a supplement application is submitted, it will be in **Draft** status.

A new supplement application will always start out in **Cycle** 1. If, after you submit it, PennDOT returns the application to you for revisions, you can update the application for resubmittal. The cycle will change accordingly.

Just like a permit application, you can Withdraw a supplement application at any time until PennDOT posts a response.



## **Numbers and Links**



# The supplement is always associated with the permit.

The first supplement created for a permit will be '01.' The second supplement created will be '02,' etc. At any time, click on the Supplement Application link to return to the Setup>Information tab.

The **permit number** is displayed. Click on the link to go to the Permit Page.

The **permit application number** is displayed. Click on the link to go to the Application Information page for the permit application.



### **Setup>Information Tab**



#### Setup the Supplement

Regardless of the type of supplement you are creating, the **Setup>Information** tab is available and contains Header information and the information entered on the Create Supplement page, which is still editable.



## **Setup>Work Summary and Locations Tab**

pennsylvan		NG			penn	sylvania PA logout
DEPARTMENT OF TRANS	PORTATION E PO SYST	EM			ALBER	APPLICANT
Application	Withdram					_
Links	AND ECCATIONS					
• Home	Setup Internal Workflow Supplement					
• <u>Advanced</u> <u>Search</u>	Information Work Summary and Locations Id	dentification Fee Information	Attachments Atta	chments History	Supplement Summ	агу
	Supplement Application: 02	Cycle: 1				Draft
Actions: • <u>Save &amp; Next</u> • <u>Withdraw</u>	Application Number: 20714		<u>Permit N</u>	umber: 02022527		
	Applicant Name: Blue Grass Engineering	District: 02		Permit Group:	HOP	
	Business Partner ID: 000002	County: Potter		Permit Type:	Driveway	
	Supplement Type: Change in Work	Municipality: HOMER KEATING ULYSSE	s S	Permit Sub type:	High Volume (3,00 and higher)	1 ADT
	Created By: Albert Applicant/PennDOT BP-000002			Permit Use:	Lodging	
	Li -00002			Permit Sub Use:	Hotels, Motels and Lodging	Other
	Work and Location Details					ADD
	Work ID Work Summary	Count	y S.R. From Segme	nt To Segment Fro	n Offset To Offset	
	1 Remove Sidewalk	Potter	1234 1234	1234 1234	4 1234	Delete
	You are currently logged in as Albert Application	ant. If this is incorrect, please login. Your se	ession will timeout in 29 minu	ites.		
Release: 3.0 Session size: 0.1k	<u>PennD</u> Copyright © 2011 Pennsyl	001   Home   Help   Pennsylvania Ivania Department of Transportation. All Right PennDOT Privacy Policy	s Reserved.		Fri Feb 01 13:52:02 Official ePermit Da	EST 2013 ate/Time

# Add, edit, or delete work summaries, as needed.

When creating a Change in Work supplement, the **Work Summary and Locations tab** is available for you to enter updated information regarding the work to be performed as part of the permit.

The Work Summaries on the original permit application or the most recently issued Change in Work supplement are automatically populated on the new supplement.



## Setup>Identification Tab

SYSTEM TEST pennsylvar DEPARTMENT OF TRANS	DRATATION PORTATION		pennsylvania PA logou ALBERT APPLICAN
Application	Submit 🔗 Withdraw 🕒 Print 🖉 Heln 🚽		
Links: • <u>Home</u>	Setup Internal Workflow Supplement		
<ul> <li><u>Advanced</u></li> <li><u>Search</u></li> </ul>	Information Work Summary and Locations Identifi	ication Fee Information Attachments Attachments History	Supplement Summary
	Supplement Application: 02	Cycle: 1	Draft
Actions: • <u>Save</u> • <u>Save &amp; Next</u>	Application Number: 20714	Permit Number: 02022527	
<ul> <li><u>Withdraw</u></li> </ul>	Applicant Name: Blue Grass Engineering	District: 02 Permit Grou	p: HOP
	Business Partner ID: 000002	County: Potter Permit Typ	e: Driveway
	Supplement Type: Change in Work	Municipality: HOMER, Permit Sub typ KEATING, ULYSSES	e: High Volume (3,001 ADT and higher)
	Created By: Albert Applicant/PennDOT	Permit Us	e: Lodging
	Li -00002	Permit Sub Us	e: Hotels, Motels and Other Lodging
	Additional Details		
	Date work is scheduled to begin :	Pre-EPS Application: No	
	Approximate date when work will be completed :		
	Driveway		
	Anticipated Average Daily Traffic (ADT)		
	Cars: 0		
	Trucks : 0		
	Buses: 0		
	Is any portion of the property reserved for a person with	n a disability or a severely disabled veteran?	
	Audit Information		
	Created By Created O	n Modified By N	lodified On
	Albert Applicant/PennDOT BP-000002 02/01/2013	8 01:51:58 PM Albert Applicant/PennDOT BP-000002 0	2/01/2013 01:51:58 PM
	You are currently logged in as Albert Applicant. If	f this is incorrect, please login. Your session will timeout in 29 minutes.	

#### Continue to create the supplement application as you would a permit application.

The **Setup>Identification** tab is the same as the Application Identification tab on the permit application.

You must still enter the dates work is supposed to begin and end; although, they will automatically be populated with the dates on the original permit or the most recently issued supplement.



## **Setup>Fee Information Tab**

Applicati	SYSTEM TEST Dennsylvar Pepartment of trans		ITTING System			pennsylvania 🕅 logout ALBERT APPLICANT
🔚 Save	Save & Next	🔉 Submit 🛛 🗐 Withdraw 🛛 🖨 Print 🛛 🙆 Help 👻				
FEE	NFORMATIC	N				
LINKS:	<u>Home</u>	Setup Internal Workflow Suppleme	ent			
•	<u>Advanced</u> <u>Search</u>	Information Work Summary and Location	Identification Fee Info	Attachments	Attachments History	Supplement Summary
		Supplement Application: 02	Cy	rcle: 1		Draft
Actions:	<u>Save</u> Save & Next	Application Number: 20714		<u>P</u>	ermit Number: 02022527	
•	<u>Withdraw</u>	Applicant Name: Blue Grass Enginee Business Partner ID: 000002	ing District County	: 02 : Potter	Permit Grou Permit Typ	ip: HOP be: Driveway
		Supplement Type: Change in Work	Municipality	: HOMER , KEATING , ULYSSES	Permit Sub typ	ee: High Volume (3,001 ADT and higher)
		Created By: Albert Applicant/Per BP-000002	nDOT		Permit Us	se: Lodging
					Permit Sub Us	se: Hotels, Motels and Other Lodging
		Fee Information				ADD FEE
		Fee Description         Fee Description           Application Fee - Supplements         4	egulation Section Regu 41 A.2	Ilation Reference No.	Unit Fee Numbe 10.00 1	er Of Units Item Fee 10.00 Permit Fee: 10.00
		Fee Paid Information				
		Payment By:				

# Add, edit, delete fees as needed.

The **Setup>Fee Information** tab is the same as the Fee Information page on the permit application, except that the application fees and any exemptions are automatically selected for you.

You can still opt to pay by Billing Account and select the appropriate billing account.



### Setup>Attachments Tab

SYSTEM TEST pennsylva	nia PEPS ePERMITTING SYSTEM	pennsylvania log				
Application		LBERT APPLIC				
🖉 Attach 🛛 🥱 Submit 🛛 🧐	Withdraw 🕒 Print @ Help 🗸					
ATTACHMENTS						
Links: • <u>Home</u> • <u>Advanced</u>	Setup Internal Workflow Supplement	_				
<u>Search</u>	Information Work Summary and Locations Identification Fee Information Attachments Attachments History Supplement Summary					
Actions: • Attach	Supplement Application: 02 Cycle: 1	Draft				
• <u>Withdraw</u>	Application Number: 20714 Permit Number: 02022527	Permit Number: 02022527				
	Applicant Name:         Blue Grass Engineering         District:         02         Permit Group:         HOP           Business Partner ID:         000002         County:         Potter         Permit Type:         Driveway           Supplement Type:         Change in Work         Municipality:         HOMER , KEATING         Permit Sub type:         High Volume 3, di binber 3,	,001 ADT				
	ULYSSES ULYSSES Created By: Albert Applicant/PennDOT BP- 000002					
	Permit Sub Use: Hotels, Motels a Lodging	and Other				
	Attachments           Suppl         Suppl           Application         Cycle           Supplication         Cycle	t Size(KB)				
	Supplements Attachment Detail					
	Document Type:					
	Browse Document Name: Document Name: D	sgn, .hcs, xhf, .xhw, Is,.xIsx				
	Document Name:	sgn, arcs, khf, .xhw, is,.xisx				

# Attach documents to your supplement application.

The **Setup>Attachments** tab is the same as the Attachments page on the permit application.



### **Setup>Attachments History Tab**

DEPARTMENT OF TRANS			25	relp	ePermitti Syst	NG TEM				pennsylv Albert Ap
Application 🔉 Submit   🧐 Withdraw   🕼	Print 🛛 😢 He	elp 👻	-	-	_	_	_	_	_	
APPLICATION AT	ТАСНМЕ	NTS								
.inks: • <u>Home</u> • <u>Advanced</u> <u>Search</u>	Setup I	nternal n Ide	Wo entifica	rkflow tion	Supplement Fee Information	Attachments Atta	chments History	Supplement Sum	mary	
etioner	Suppleme	ent App	olicatio	<u>on</u> : 01		(	Cycle: 1			Drafi
• <u>Withdraw</u>		A	pplicat	ion Nur	nber: 20714			<u>Permit Num</u>	iber: 02022527	
	Apj Busine Supp	plicant ess Part plement	Name: ner ID: t Type:	Blue G 000002 Time B	rass Engineering ? Extension	Distr Cour Municipal	ict: 02 hty: Potter ity: HOMER, KEATING,		Permit Group: Permit Type: Permit Sub type:	HOP Driveway High Volume (3,001 ADT and higher)
Created B		ed By:	Albert / BP-000	Applicant/PennDOT 0002		ULTUGES		Permit Use: Permit Sub Use:	Lodging Hotels, Motels and Other Lodging	
	Issued Per Suppl Application	rmit an Suppl Cycle	d Sup Cycle	plemer Status Permit	nt Documents Document Type	Document Desci	iption Attached By	y Date Atta	ched Document N	ame Document Size(KB
			1	Issued	Permit	permit document	Responder/F	PennDOT 02:53:34	PM 02022527.pdf	24 KB
	Attachmen Suppl Application	its Suppl Cycle	Cycle	Status	Document Type	Document Description	Attached By	Date Attached	Document Name	Document Size(Kl
	1	1		Draft	Other Plans		Albert Applicant/PennDO BP-000002	T 02/01/2013 02:15:38 PM	chw_folio_us184394	1.pdf 56 KB
			1	Permit Issued	Permit	System attached permit document	Randy Responder/PennD	01/31/2013 OT 02:53:34 PM	Permit-02022527.pd	lf 24 KB
		Y	ou are cu	urrently log	gged in as Albert Appli	cant. If this is incorrect, pleas	se <u>login</u> . Your session v	will timeout in 29 minutes		

# View the permit and supplement history of attachments.

The **Setup>Attachments History** tab is a convenient means of viewing a list of and/or accessing any documents attached to the original permit application and all supplements associated with the permit application.

Attachments to the permit and to other supplements are listed.

Attachments to the current supplement are also listed.



www.dot.state.pa.us

## Setup>Supplement Summary Tab

SYSTEM TEST pennsylvania DEPARTMENT OF TRANSPOR		RMITTING <b>S</b> YSTEM			pennsylvania logc ALBERT APPLICA
	MMARY	_			
• <u>Home</u> • <u>Advanced Search</u>	Setup         Internal         Workflow         Sup           Information         Identification         Fee Internal	nformation Attachments	Attachments History	Supplement Summary	
	Supplement Application: 01		Cycle: 1		Draft
	Application Number	: 20714		Permit Number: 02022	2527
	Applicant Name: Blue Grass I Business Partner ID: 000002 Supplement Type: Time Exten	Engineering Ision	District: 02 County: Potter Municipality: HOMER, KEATING,	Permit Permi Permit Su	Group: HOP t Type: Driveway b type: High Volume (3,001 ADT and higher)
	Created By: Albert Applic BP-000002	cant/PennDOT	ULTSSES	Perm Permit Su	<b>it Use:</b> Lodging <b>Jb Use:</b> Hotels, Motels and Other Lodging
	Supplement Expiration Date	: 01/31/2015		Current Expiration Date: 01/31 New Expiration Date: 01/31	/2014 /2015
	Applicant's Change Description	Work is not yet complete c	ue to unexpected weather eme	rgencies.	
	Fee Information				
	Fee Description Application Fee - Supplements	Regulation Section 441	Regulation Reference A.2	No. Unit Fee Nur 10.00 2	nber Of Units Item Fee 20.00

# View and/or print the supplement application.

The **Setup>Supplement Summary** tab provides you with a central location for all information entered on the application, just like the Application Summary on the permit application.

This tab is display-only.



www.dot.state.pa.us

## Submit Supplement



#### Submit the supplement application just like a permit application.

When you are finished with the supplement application and are ready to submit it to PennDOT, you can do so from any Setup tab except the Supplement Summary tab.

Simply click on the **Submit** button.

You will receive the same Submission Authorization Confirmation as when you submit a permit application.

The status of the application will change to Submitted.

The Review Process for a supplement is the same as it is for a permit.



pennsylvania DEPARTMENT OF TRANSPORTATION

## **Accessing a Supplement**



#### You can get to a supplement from the permit application.

Once the first supplement for a permit is created, a new link appears in the Permit section of the Application Information page: **Supplement List**.

Clicking on Supplement List will display the Supplement List page.



www.dot.state.pa.us

### **Supplement List Page**

SYSTEM TEST pennsylvan DEPARTMENT OF TRANSP		eP	ERMITTI <b>S</b> YS	NG TEM					pennsylvar I Al BERT APPI	iia PA logout ICANT
Application										
🕚 Back 🛛 🍰 Create Suppleme	ents 👻 📄 Print 🔞 Help 👻									
SUPPLEMENT LIS	эт									
Application: 20714		_	Cycle: 1		_				<u>Permit Issu</u>	ed
Applicant Name: Business Partner ID: Paper Application No:	Blue Grass Engineering 000002 Mur	District County nicipality	: 02 : Potter : HOMER,	KEATING	, ULYSSES	Pe P	rmit Gr Permit T Permit t Permit	oup: H ype: D Sub H ype: hi Use: Lo	OP riveway igh Volume (3,001 ADT and gher) odging	
Records 1 to 2 of 2	0 0	Page 1	of 1 🕕 🕖		_	Perm	nit Sub	Use: H	Records Per Page: 25	
Supplement Application	Reason	Status	туре	<u>Submit</u>	<u>Response</u>	<u>Expire</u>	<u>lssue</u>	Supple	ment <u>Created By</u>	
2	The location information has been extended.	Draft	Change in Work						Albert Applicant/PennDC BP-000002	л
1	Work is not yet complete due to unexpected weather emergencies.	Draft	Time Extension			01/31/2015			Albert Applicant/PennDC BP-000002	νT
Release: 3.0 Session size: 0.1k	You are currently logged in as Albe Copyright © 20	ert Applica <u>PennD</u> 11 Pennsyl	ant. If this is in <u>OT</u>   <u>Home</u>   vania Departme <u>PennDOT Pr</u>	correct, pleas <u>Help   Penn</u> ent of Transpo rivacy Policy	e <u>login</u> . Your <u>sylvania</u> rtation. All Rigi	session will tir hts Reserved.	neout in 29	9 minutes.	Fri Feb 01 15:34:30 EST 20 Official ePermit Date/Time	)13

#### Find the supplement you want to open on the Supplement List.

Clicking on Supplement List will display the Supplement List page.

Click on the hyperlink to open the supplement.



### **Supplement Issued**

Setup Internal Workflow Supplement		
Supplement Information Supplement		
Supplement Application: 03	Cycle	e: 1
Application Number: 19	942	Permi
Applicant Name: ACW TEST Business Partner ID: Supplement Type: Permittee Name Chang Created By: Albert Applicant/PenpDQ	District: ( County: f Municipality: ( F T RP-000002	22 Potter CLARA . PLEASANT VALLEY . SWEDEN . ULYSSES
Supplement		
📔 🗃 💩 •   🌍   🛧 🔶 🚺 / 1   🖲 🖲 🕅	▼ 🖶 🚼 Find ▼	
M-945S (10/12)		
CONTRACTOR PERMIT	DN	
Highway Occupar	ncy Permit Supplement	Supplement Number:02022514- <b>01</b>
Name and Address of Permittee:	Original Permit Number: 02022514	Supplement Type: Permittee Name
ACW TEST 55 Better House Way	Permit Type: Driveway	Supplement Fee: 10.00
Mechanicsburg, PA 17050	Permit Sub Type: Local Road	Account Number
	Permit Application Number: 19942	Supplement Issue Data: 12/18/2012
	Municipalities: Clara Township	
	Sweden Township	Permit Expiration Date: 12/13/2013
	Ulysses Township	County Contact Number: (814) 2/4-9181

#### You will be notified when PennDOT issues your supplement.

Upon supplement issuance, the Applicant Team will receive an email.

Access the supplement via the link on the email or Search.

You can always find the issued supplement on the **Supplement>Supplement** tab.

You can **print** this page and/or print the automatically attached supplement from the Attachments page.



## **Supplement Features**

M-945S (10/12)



DEPARTMENT OF TRANSPORTATION

#### Highwav Occupancy Permit Supplement Supplement Supplement Number: 02022514- 01

Original Permit Number: 02022514	Supplement Type: Permittee Name Change				
	Supplement Fee: 10.00				
Permit Sub Type: Local Road	Account Number: Supplement Issue Date: 12/18/2012				
Permit Application Number: 19942					
Municipalities: Clara Township Pleasant Valley Township	Permit Expiration Date: 12/13/2013				
Sweden Township Ulysses Township	County Contact Number: (814) 274-9181				
County: Potter	District Contact Number: (814) 765-0512				
Issuing District Office: 2-0					
	Original Permit Number: 02022514         Permit Type: Driveway         Permit Sub Type: Local Road         Permit Application Number: 19942         Municipalities:       Clara Township Pleasant Valley Township Sweden Township Ulysses Township         County: Potter         Issuing District Office: 2-0				

Commonwealth of Pennsylvania

Under and subject to all the minimum conditions, restrictions and regulations prescribed by the PA Department of Transportation (see in particular 67 PA Code, Chapters 441 and 459) and on the original permit.

#### **Change Description**

Supplement No. 02022514-01

Changing Name due to Marriage.

Supple	ement Conditions	Supplement No. 02022514-01
1 of 2	RESTORATION SECURITY SHALL BE SUBMITTED TO THE DEPARTME START OF WORK. NO WORK MAY BE PERFORMED UNTIL SECURITY	NT AT LEAST 30 DAYS PRIOR TO IS APPROVED.
2 of 2	CONTACT COUNTY PERMIT INSPECTOR AT LEAST 3 WORK DAYS PRI	OR TO START OF WORK AT

#### An issued supplement looks much like an issued permit.

Upon supplement issuance, the Supplement Number is generated.

The Supplement Number is the Permit Number with an added two digit sequential number (01, 02, etc).

The first supplement issued for the permit will be 01, the second 02...)

The permit justification, as edited by PennDOT, will appear on the supplement.

Any Supplement Conditions added by PennDOT will be on the supplement.



## **Quick Search for Supplements**



# The Quick Search can be even Quicker.

Once you know the Supplement Number for a supplement application (1, 2, 3, etc.), you can enter that number into the second Application field on the portal page to **Search by Permit Application Number plus Supplement Number**. Doing so will open the Supplement Application Information page.

Once the Supplement is issued, you can enter the issued Supplement Number (01, 02, 03, etc.) into the second Permit field on the portal page to **Search by Permit Number plus Supplement Number**. Doing so will open the Supplement page.



## **Advanced Search for Supplements**

SYSTEM TEST pennsylvar department of trans		ePermitting System		pennsylvania PA logout ALBERT APPLICANT
Application				
🕚 Back 👻 🔎 Search 🛛 🥔 🕻	Elear 🔒 Print 🥝 Help 👻			
SUPPLEMENT SE	EARCH			-
Search Type				
Request Type	Supplement			
Search Criteria				
Applicant/Owner:		Application:	-	
Engineering Firm:		Paper Application:		
Created By:		Permit:	-	
Reviewer User ID:		Billing Account Num:		
Business Partner ID:		Is Department Error:		
Supplement Application:		District:	01 <b>•</b> 02	
Status:	Building Response  Conditionally Approved Denied Draft	Courter 1	03 04 05 <b>-</b>	
	Incomplete	County:	Adams Allegheny	
Supplement Type:	Change in Work Fee Change		Beaver	
	Permittee Name Change		Bedford 💌	
		Municipality:		
		State Route:		
		Segment:		
		Date:	From:	
175			To:	
1.0				•

# Tailor your search for the supplement.

For Advanced Search, selecting a **Request Type** of Supplement displays the Supplement Search page, with fields tailored to searching for supplements.

Otherwise, the Advanced Search for supplements functions the same as the Advanced Search for permit applications.



#### Lesson 14

## **Post Issuance Activities**

Entering the Physical Work Completion Date

**Editing Engineering Firm Information** 



14

## **Entering a Physical Work Completion Date**

pennsylvania	help	<b>eP</b> ERMITTI	NG			pe	nnsy	lvani	a PA	
DEPARTMENT OF TRANSPORTATION	PS	SYS <sup>-</sup>	ΓEM			ALB	ERT A	k PPLI	gou CANT	i F
Application										
🕚 Back 👻 🔚 Save 🛛 🛃 Save & Exit 🛛 🖨 Print	🥝 Help 👻									
PERMIT INFORMATION										
Application: 20203		Cycle: 1				P	ermi	it Iss	ued	
Applicant Name: Amanda Apple	District:	02	Permit Group:	HOP						
Business Partner ID: B00216	County:	Potter	Permit Type:	Drivew	/ay					
Paper Application No:	Municipality:	HOMER, KEATING	G, Permit Sub	Mediu	m Vo	olume	e (1,5	01 to		
		ULYSSES, AUSTI	N type:	3,000	ADT	)				
			Permit Use:	Lodgir	ng					
			Permit Sub Use:	Hotels Lodgir	s, Mo ng	tels a	and O	)ther		
Permit Information										
Permit No: 02022520	Issue Date: 01/07	/2013	Received Recording Notic Date	e :						
Supplement Permit No:	Close-Out Date:		Permit Recorded Date	:						
Supplement Expiration Date:	Expiration Date:	onths	Physical Work Completion Date:	02/2	28/20	13				
				< «		Fe	brua	гу		» >
Audit Information				S	М	Т	2013 W	Т	F	S
Created By	Created On	Modified	Зу	-					1	2
Randy Responder/PennDOT	01/07/2013	Randy Res	ponder/PennDOT	3	4	5	6	7	8	9
				10	11	12	13	14	15	16
You are currently logged in	as Albert Applicant.	If this is incorrect, pleas	e <u>login</u> . Your session will timeout in <b>1</b> 6	17	18	19	20	21	22	23
				24	25	26	27	28		
Release: 3.0	PennDOT	Home   Help   Penn	vlvania				21			
Session size: 0.1k Copyrig	ht © 2011 Pennsylvani	a Department of Transpo	rtation. All Rights Reserved.			(	lose	•		
	<u>P(</u>	ennbol Privacy Policy								
177										

# Keep the permit information up to date.

Once the permitted work has been completed, you can indicate that on the Permit Information page by selecting or entering a **Physical Work Completion Date**.



### **Adding an Engineering Firm**

SYSTEM TEST	home help	<b>eP</b> FRMITT	ING			pennsylv	ania 🕅
DEPARTMENT OF TRANS	PORTATION EPS	SYS	TEM			ALBERT AP	logout PLICANT
pplication							
9 Back 👻 🚔 Print 🛛 😢 He	lp 👻						
APPLICANT TEA	M INFORMATION						
Application: 20049		Cycle: 1	_			Permit	Issued
Applicant Name: Business Partner ID: Paper Application No:	Blue Grass Engineering 000002	District: County: Municipality:	02 Potter ULYSSES		Permit Group: Permit Type: Permit Sub type: Permit Use: Permit Sub Use:	HOP Driveway Local Road Institutional Military Facility	,
CoApplicant Firm Info Firm Name	Applicant Name	Business Partner	ID	Email	Phone	e Number	
Engineering Firm Info ID Firm Name 1	Firm Contact Ernie Engineer		Busine	ess Partner ID	Email c-arutkows@pa.gov	Phone Numbe 777777777	EDIT r Status Active
Applicant Contact Info							
	You are currently logged in as Albert Ap	oplicant. If this is incorr	ect, please <mark>log</mark>	<u>in</u> . Your session v	vill timeout in 29 minutes.		
Release: 3.0 Session size: 0.1k 78	Pe Copyright © 2011 Per	ennDOT   Home   Helj nnsylvania Department o PennDOT Privad	p   Pennsylva f Transportatio cy Policy	<u>ania</u> n. All Rights Reser	M.	on Feb 04 13:13:12 Official ePermit Dat	EST 2013 te/Time

#### You can keep the engineering firm information up to date.

After a permit has been issued, as an Applicant Team Member, you can **add an Engineering Firm** to the permit application record.

To do so, access the **Applicant Team Information page** of the permit application.

Click on the **Edit** button in the Engineering Firm Info section and add an engineering firm, the same way you do for an application in Draft status.

> **pennsylvania** DEPARTMENT OF TRANSPORTATION

# **Deactivating Engineering Firms**

You can not delete engineering firms from an issued permit record; however, you can **deactivate** them. A deactivated engineering firm:

- Will not receive Applicant Team email notifications pertaining to that permit.
- •Will not be able to create a supplement for that permit.
- Will not be able to view any supplements created after being inactivated.
- •Will not be able to edit the Applicant Team page.



14

www.dot.state.pa.us

## **Deactivating an Engineering Firm**



#### Access the Applicant Team Information Page to deactivate an Engineering Firm.

On the Applicant Team Information page, click on the **hyperlink** for the Engineering Firm member you want to deactivate.

The Engineering Firm Information page for that Engineering Firm member will display.


### **Post Issuance Activities**

#### **Deactivating an Engineering Firm**

Application	M TEST ISYlvania ENT OF TRANSPORTATION FRANSPORTATION M TEST ISYSTEM PERMITTING SYSTEM Isystem SYSTEM ALBERT APPLICANT Save & Exit Save & New Action - Print Belp -	
ENGINEE		
Engineering	Firm Information	t
Engineering Firm Name:	Business Partner ID:	
Applicant Name:	Ernie Engineer Phone Number: 717.568.1234	
Address Line 1:	55 Testing Way Fax Number:	
Address Line 2:	Email Address:	
City:	Mechanicsburg	
State: Postal Zip	PA 4	
Code:		
	You are currently logged in as Albert Applicant. If this is incorrect, please login. Your session will timeout in 28 minutes.	
Release: 3.0 Session size: 0.1k	PennDOT         Henre         Help         Pennsylvania         Mon Feb 04 15:04:38 EST 2013           Copyright © 2011 Pennsylvania Department of Transportation. All Rights Reserved.         Official ePermit Date/Time           PennDOT Privacy Policy         Official ePermit Date/Time	
	•	

#### Deactivate the Engineering Firm member.

On the Engineering Firm nformation page, click on **Action>Deactivate** option.

Then, click on Save & Exit.

Back on the Applicant Team Information page, the Engineering Firm will now be listed with a status of **Inactive**.

You can always go back and **Reactivate** the Engineering Firm, if necessary.



www.dot.state.pa.us

#### Lesson 15

#### **Inspection and Closeout**

**CIMS Inspection Accounts** 

**Notify PennDOT** 

Inspection Cost Invoicing



15

### **CIMS Inspection Accounts**

A permittee who is issued a permit that requires continuous inspection (condition code 318) will be required to have an ECMS BPID, a CIMS Customer Account, and at least one CIMS Billing Account used for inspection cost invoicing.

- Acquiring an ECMS BPID
- Acquiring a CIMS Customer Account
- Acquiring a CIMS Billing Account



15

### **CIMS Inspection Accounts**



pennsylvania DEPARTMENT OF TRANSPORTATION	F	ePermitting System				pennsylvania 🕅 logout Anonymous
9 Back 🖨 Print 9 Help 🗸 Partner ID (BP ID).		your company can be assigned individual user IDs.		ýou as an ePermitting user.		RA-puelowicsecontwarpa.gov to add ePermitting roles to your company's existing access to online Software and Services.
ePermitting Business Partner Businesses that wish to create a business partner account with multiple users only to access ePermitting.	•	Businesses that apply for or work with highway occupancy permits on a regular basis, such as developers, retail chains and engineering firms. Multiple employees in your company can be assigned individual user IDs.		A new BP ID for "ePermitting only" will be created for you. You must assign a Security Administrator at your company to manage individual user IDs and privileges.	ļ	Form Request Complete the <u>ePermitting Business</u> Partner form and e-mail the form to RA-bdFCMDSecurit/wana dov After the account is created, a new BP ID will be assigned and your Security Administrator can add users.
Single-User ePermitting ID Businesses and individuals who apply for a single or occasional permit. This streamlined process is specifically designed for infrequent applicants.	▶	One-time or occasional users, such as small business owners, private engineering firms or homeowners.	▶	A single ePermitting user ID will be created for your use.	▶	Express Login Use this Express Login <u>link</u> to create a single-user account.
New ECMS Business Partner Businesses that wish to apply for a new EAVS Business Partner ID for EAMILTING and other services.	▶	A business seeking to become an ECMS business partner to use ePermitting and other software or services on a regular basis. Multiple employees in your company can be assigned individual user IDs.		A Security Administrator will be assigned to manage individual user IDs and privileges.		ECMS Registration Register for a Business Partner ID online at Business Partner Registration.

#### **Acquiring a BPID**

Navigate to the ePermitting system: <u>https://www.dot14.state.pa.us/EPS</u> /home/home.jsp

Click the **here** hyperlink in the Login section

Business partners who apply for or work with highway occupancy permits only can acquire a BPID for EPS only by following instructions for an ePermitting Business Partner

Business partners who wish to access ECMS in addition to EPS can acquire a BPID for both systems by following instructions for a New ECMS Business Partner



#### **CIMS Inspection Accounts**



Request for ECMS Business Partner Log In Credentials E-Permitting ONLY

**NOTE:** Please provide complete information. Incomplete applications will delay processing of business partner credentials.

Company Name:			Date Submitted:	
Applicant Last Name:			Applicant First Name:	
Applicant Signature:	Check here		ŀ	Role Requested

#### Complete the request form and email it per instructions in the form When the registration process is

When the registration process is complete, the business partner's EPS Administrator will receive an email with their EPS User ID and password

Acquiring a BPID (for access to EPS only)

 

 Applicant Title
 E-Permitting Business Partner SECURITY ADMINISTRATOR

 Business Address:
 This role has the ability to create users for their organization and grant one or more of the following two roles.

 Citr: State Zin
 Business Partner Read-Only

> PLEASE E-MAIL COMPLETED APPLICATION TO: RA-pdECMDSecurity@pa.gov

ECMD Use Only:

Entered By: Entered Date:



15

### **CIMS Inspection Accounts**

Home Help Index	MISEERING & CONSTRUCTION anagement System	
User ID / Password Go Forgot your password? PENNDOT Systems	Business Partner Registration Please take a few minutes and register on the ECMS site. After registering, we will e-mail you a username and password that will allow you access to the Business Partner areas of the site. You do not need to register if you only want to browse through the public areas of the site.	
Administration Business Partner Business Partner Search Bregistration Contractor Services Project Mgmt Project Services References	Please print the Business Partner Agreement form, complete, and return it by mail to:         ECMS Registration         PA Depadement of Transportation         Engineering and Computing Management Division         Bureau of Design         P.O. Box 3662         Harrisburg, PA 17105-3662         Your registration request will be incomplete until the agreement form is received. All requests         will remain active for 45 days.	E
View User Groups	All Government and Private Sector Business Partners that desire to complete financial transactions with PENNDOT should also register with the Commonwealth to obtain a SAP Vendor Number. The registration form can be found at <a href="http://www.vendorregistration.state.pa.us">http://www.vendorregistration.state.pa.us</a> Continue the registration process by clicking the "Register" button below.	-

# Acquiring a BPID (for access to ECMS and EPS)

Navigate to the ECMS Home page (http://www.dotdom2.state.pa.us/)

Click Business Partner, then Registration

Fill out the agreement form and mail it to ECMS (per instructions in the form)

Click the **Register** button, and complete all mandatory fields in each tab

When the registration process is complete, the business partner's ECMS Administrator will receive an email with their ECMS User ID and password



#### **CIMS Inspection Accounts**

After successfully registering for and acquiring an ECMS BPID, notify the PennDOT District Permit Manager to request that they set up your CIMS Customer and Billing Accounts for inspection cost invoicing.

District	Permit Manager / Contact	Phone #	Email
1	Michele Morningstar	814-678-7156	mmorningst@pa.gov
2	Nicholas Ninosky	814-765-0512	nninosky@pa.gov
3	Jim Krise	570-368-4290	jkrise@pa.gov
4	Bob Kretschmer	570-963-4067	rokretchm@pa.gov
5	Brian Boyer	610-871-4465	<u>briboyer@pa.gov</u>
6	Rich Avicolli	610-205-6795	ravicolli@pa.gov
8	Mazhar Malik	717-787-8789	mmalik@pa.gov
9	Nichole Mertens	814-696-7260	nmertens@pa.gov
10	Courtney Snyder	724-357-2831	<u>cousnyder@pa.gov</u>
11	John Brosnan	412-429-4804	jbrosnan@pa.gov
12	Rick Marker	724-439-7310	rimarker@pa.gov



## **Notifying PennDOT**

A permittee who is issued a permit will be able to notify PennDOT about the status of the permitted work in EPS.

- Permitted Work Ready to Start
- Permitted Work Completed and Ready for Closeout



15

### **Notifying PennDOT**



# Permitted Work Ready to Start

From any screen for an issued permit, click the **Notify PennDOT** menu option

Then click the **Ready to Begin Work** option



www.dot.state.pa.us

### **Notifying PennDOT**



#### Permitted Work Completed and Ready for Closeout

From any screen for an issued permit, click the **Notify PennDOT** menu option

Then click the Work Completed & Ready for Closeout option



www.dot.state.pa.us

### **Inspection Cost Invoicing**

Permittees (with an issued permit that requires continuous inspection) are required to reimburse PennDOT for the cost of inspection.

The ePermitting system will generate and send an invoice to the email address of the selected CIMS Billing Account contact (of the Permittee) for any inspection costs that have been submitted by an Inspector (via an M-371A form) and approved by PennDOT in EPS.

- Invoices generated twice-per-month (1<sup>st</sup> business day and 1<sup>st</sup> business day after the 15<sup>th</sup>)
- Invoice attached to email sent to CIMS Billing Account contacts
- Hyperlink in body of email to EPS Invoice Portal screen



### **Inspection Cost Invoicing**

From: ePermitting ST Help [mailto:penndo Sent: Tuesday, November 26, 2013 4:59 F To: Subject: System Test ePermitting - PennD	<del>epermittir</del> M OT Monthl	g <mark>sthelp(</mark> y Invoice	<mark>@pa.gov</mark> ] e for Highv	way Occupan	cy Permit (	(HOP) Inspection Co	osts (Se	ent on: 11/26/2013 C	04:58:46 PM)
Your monthly HDP invoice is s <del>tacked.</del>	S Ad II II	itateme Accoun ccount f voice f nvoice f	nt Date:1 t Name:E lumber:7 lumber:7 Amount:\$	1/26/2013 Best Contract 8781367 87813671311 7,500.00	or Service: 1261C	5			
Please direct any inquiries relating to perm	its and pe	rmit fees	to 717-78	37-3620.					
		PENNDOT	FPERMIT	. PLEASE DO N	OT REPLY	TO THIS FMAIL		_	
	ePermitting Invoice Comptoller Operations AR PENNDOT - NON APRAS PO Box 15758 Harrisburg, PA 17101 Best Contractor Services 9999 Clearifield na 16830								
						Invoi Statement Date Account Number Invoice Number	ice Sumr	nary 11/26/2013 78781367 78781367131126IC	
		Billing St	atement for	Highway Occup	ancy Permit	s Inspection Costs	Invoice I	No. 78781367131126IC	
	Perm 02022 02022	<b>it Number</b> 548 548	District 2-0 2-0	County Clearfield Clearfield	State Route 0453 0453	(s) Pay Period Ending 11/26/2013 11/28/2013	Inspecti	on Cost \$2,500.00 \$5,000.00	
	<u>No.</u> 2	of Items		Make Please in	e check payat clude invoice	le to PENNDOT. number on the check.		Total Cost \$7,500.00	
192		Plea	se direct inqu	I uiries or question	Payment due t s related to in	apon receipt. spection fees to the appro	opriate di	strict office.	

#### **Invoice Email**

The email address used for the CIMS Billing Account selected for a permit requiring continuous inspection may receive emails from EPS with an attached invoice.

Click the **hyperlink** to access the Invoice Portal in EPS containing all relevant reimbursement records and M-371A forms.

Open the **attachment** to view the invoice.



### **Inspection Cost Invoicing**



#### **Invoice Portal**

Click the **Invoice Number** hyperlink in the Invoice Number column to view the invoice (PDF).

Click the **Invoice Type** hyperlink in the Invoice Type column to view any applicable securities.

Click the **M-371** hyperlink in the Reimbursements column to view the applicable M-371A form.



www.dot.state.pa.us

#### Lesson 16

### Assign, Cancel, or Revoke Permits

Assignment

Cancellation

Revocation



16

### Assignment

- When the name of the Permittee and/or Co-Applicant must be changed when the permit is in a status of Closed-Out, PennDOT considers this to be an Assignment.
- Assignment is also used when ownership of an installed facility changes (after the permit is Closed).
- Submit a completed M-948 form to request that a permit (in Closed status) be assigned.
- PennDOT will review the request, and if there are no issues, will assign the permit to the new permittee(s).



16

#### Assignment

pennsylvania		NG	pennsylvania 🕅
DEPARTMENT OF TRANSPORTATION	PS Syst	ЕМ	logout ANDY AKITAO8
Demo Links HOP Emergency BOL Ir	woice Portal		
Back 🔻 🙊Assignment 🔓 🕬 Heln 🔻			
APPLICATION INFORMATION			·
Application: 45778	Сус	:le: 1 💌	Closed
Applicant/Owner:	Blue Knight LLC	Paper Application Number:	
Address Line 1:	555 Walnut Street	BP ID:	000003
Address Line 2:	11- mielenen	Phone Number:	(111) 111-1111 Ext:
City:	Harrisburg	Fax Numper:	a prolumbo@no.gou
Postal Code:	17108	Created By:	Andy Akita08/PennDOT BP-00003
Application Details Information			
District:	08	Permit Group:	HOP
County:	Dauphin	Permit Type:	Miscellaneous
Municipality:	HARRISBURG CITY	Permit Sub Type:	Non-Utility Structure
Application Setup	Internal	Workflow	Permit
Applicant Team     Attachments     Work Summary and Locations     Application Identification     Fee Information     Application Summary     Reference Material and Forms	Checklist Information     Reference Information	Review Team     Response Letter	Permit Information     Inspections & Closeout     Closed Permit
	u are currently logged in as Andy Akita08. If th	iis is incorrect, please <u>login</u> . Your session will timeout in <b>29</b> minu	tes.

#### **Initiate Assignment**

Access the applicable permit (in Closed status) via Quick or Advanced Search.

Click the Assignment button on the menu bar to initiate an Assignment.

<u>Note</u>: you will be unable to initiate an Assignment if there is another Assignment in progress.



### Assignment

pennsylvania home help	<b>eP</b> ERMITTING	pennsylvania 🗖
DEPARTMENT OF TRANSPORTATION EPS	SYSTEM	logout Annu Autra Ag
Demo Links HOP Emergency BOL Invoice Portal		
⊘Ok 😢Cancel 🔤Print @Help ▼		
ASSIGNMENT OF PERMIT OR LICENSE		
Information		
To assign this permit or to correct the information for any permit located on the PennDOT website <u>link here</u> . Please note that or records for your files prior to submitting this form.	tee, please mail form M-948 (Assi nce an assignment is processed b	nment of Permit or License) to the applicable Engineering District office. Form M-948 is y PennDOT, you will no longer have access to the permit documentation. Please save any
Following are instructions for completing Form M-948: <u>Section 1</u> is completed by the present Permittee (Assigner). End description of work (e.g., install Minimum Use driveway with drait appears on the Permit, sign and identify the signer's title. The sis <u>Section 2</u> is completed by the new Permittee (assignee). Enter owner, the new owner's signature and signer's title. The signatur	ter the name of the new owner, ne inage). The present owner will also ignature shall be attested and the the Permit number, the municipali re shall be attested and the attesto	w owner's address, the Permit number, the issuance date of the Permit, and a short enter the municipality where he/she resides and the current date, then print the name as it attestor's signature shall be titled. y's signature shall be titled.
Note: • It is recommended that proof of ownership be provided (e.g., a • A \$10.00 fee is required for an assignment made prior to the pr closed out, please include a check or money order in the amour • If the NEW PERMITTEE wishes to view and maintain the perm ePermitting Business Partner ID* number below and include this	recorded deed to the property). ermit being closed out. This fee is to \$\$10.00 with your submission. it via the ePermitting system in th s page with your submission:	≡ waived for assignments made after the permit is closed out. If the permit has not been e future, please print this page, enter the permit number, new permittee's name and
PERMIT Number: NEW PERMITTEE Name: NEW PERMITTEE Business Partner ID No.:		
*To register for an ePermitting Business Partner ID, click link he	<u>3re</u> .	
You are currently logge	ed in as Andy Akita08. If this is incorrec	t, please login. Your session will timeout in 29 minutes.
Release 70	DeppNAT   Home   Hel	n I Denneviluenia Tue May 43 40:00:20 ERT 2014

#### **Assignment Instructions**

As an Applicant or Agent for the Applicant, you will not actually be able to initiate the assignment in EPS.

When you click the Assignment button, you will be directed to a page reflecting the instructions for initiating an Assignment.

Follow the instructions, and PennDOT will complete the Assignment on your behalf.

Click the OK or Cancel button to exit the instructions page, and return to the Application record in EPS.



### Cancellation

- A permit can be cancelled if unused.
- Contact PennDOT to request that a permit (in Issued or Under Inspection status) be cancelled.
- PennDOT will review the request, and if there are no issues, will cancel the permit in EPS.
- Cancelling a permit also cancels any issued supplements, and withdraws any draft or in-process supplements.



#### **Cancellation**

nnsyl	vania 🚔 🗖	el	PERMITTING		pennsylvania
TMENT OF 1	M-945P (6/12)		SYSTEM		log MAXWEL MACAV
	pennsylvania				
High	way Occupancy	y Permit		Permit No.: 08082277	Cancelled
Name a	nd Address of Permittee:	County: Dauph	in	Issue Date: 5/12/2014	
Blue Kr	ight LLC	County Contac	t No.: (717) 783-0156	Expiration Date: 5/12/2015	000003
555 Wa Harrishi	inut Street irg PA 17108	Issuing District	Office: 8-0	Application No.: 45772	(111) 111-1111 Ext:
114111500	ng, 1 A 1/100	District Contac	t No.: (717) 787-8789	Account No.:	c-ppalumbo@pa.gov
		Municipalities:	Harrisburg City	Permit Fee: 0.00	Andy Akita08/PennDOT BP-000003
herein set or Depart	forth or attached hereto. This p ment representative.	ermit shall be locate	ed at the work site and shall be	e available for inspection by any police office	r Non-Utility Structure
Locat	ion and Description	of Work		Permit No.: 08082277	Permit
l of 1	State Route #: 301	2 0000 T- 0030	138: Replace Sidewalk	and Curb	mspections & Closeout
	Offset(s): Fro	m 0000 To 0030 m 0000 To 0000			Cancened Permit
Aalanan	ladgement of Completion		Barry J S	Schoch, P.E.	
Permit v	ork has been completed:	·   🧲	Secretary of	Transportation	
	-		Secretary of	Tansportation	tes.
Date:			Michael C	Keiser, P.E.	
Bau			District	Executive	
Δу.					

#### **Cancelled Permit**

After PennDOT completes the cancellation, EPS generates a cancelled version of the Permit (PDF) and sends it to the applicant team.

16

The status of the record in EPS is also updated to Cancelled.

Any refunds will need to be processed outside of EPS.



### Revocation

- PennDOT may revoke a permit (in Issued, Under Inspection or Closed status) in EPS for a number of reasons, such as:
  - Failure to comply with regulations
  - Failure to comply with permit conditions
  - Non-payment of fees
- Revoking a permit also revokes any issued supplements, and withdraws any draft or in-process supplements.



#### **Revocation**



#### **Revoked Permit**

After PennDOT completes the revocation, EPS generates a revoked version of the Permit (PDF).

16

The status of the record in EPS is also updated to Revoked.



#### Lesson 17

### **Getting Help with ePermitting**

Determine whom to call

Online Help



### Identifying the Type of Help You Need

To ensure that you get the assistance you need and as quickly as possible, please follow these simple steps:

- Locate the type of problem you are having on Problem Types list.
- Identify whom to contact for the problem type.



17

### **Online Help**



# View information and instructions online.

Click the **Help** button from any screen to access online help.

Information for each user screen is available.

Click the **Contents** tab to view all help sections or "books." Click a book to open it and view its topics. Click a topic to display the text.

Click the **Index** tab to locate topic information alphabetically.

Click the **Search** tab to locate specific information.



www.dot.state.pa.us

### **Contacts for Different Types of Problems**

PROBLEM TYPES	CONTACT			
General Help Information	EPS Online Help			
ePermitting Data Corrections, Business Proce or Functionality Questions	955,			
Data Correction	District Permit Manager			
<ul> <li>ePermitting business process questions</li> </ul>				
<ul> <li>Identifying work locations and descriptions</li> </ul>				
<ul> <li>All ePermitting system function related questions</li> </ul>				
<ul> <li>File Attachments: Policy, Attach, Find, Change</li> </ul>				
ePermitting System Errors				
System Down	PennDOT IT Service Desk at 717-783-8330			
Web Page Not Found	Toll Free 855-783-8330			
ePermitting Security and Registration Issues				
ePermitting Login/ User ID / Password	ECMD Helpdesk 717-783-7711			
<ul> <li>Security Roles: Add/Edit/Delete/Change</li> </ul>				

# Locate the correct contacts.

In the Help File, click "Help with ePermitting" in the main table of contents.

17

The types of problems are listed, with instructions on whom to contact.

