



February 9, 2021

Re: Data Call

The Pennsylvania Insurance Department ("Department") is initiating a data request to gather and analyze enrollment, premium data, and related information necessary to analyze and assess the parameters for PY2022 as needed to support the Pennsylvania Reinsurance Program (PA-Re). The Department's State Relief and Empowerment Waiver ("Waiver") application under Section 1332 of the Affordable Care Act ("ACA") was approved in July 2020. The data is necessary to evaluate and complete the actuarial modeling to assess the parameters for PY2022. The Department is requesting information for the following individual market product types:

- ACA-Compliant: Non-grandfathered ACA-compliant plans in force at any point in calendar year 2019, 2020 or 2021. Grandfathered plans are considered not ACA-compliant.
- Transitional: Non-grandfathered plans in the individual market that would otherwise have terminated or required modification as a result of the federal health insurance market reforms required under the ACA but were renewed pursuant to the Center for Consumer Information and Insurance Oversight's (CCIIO) transitional policy.
- Grandfathered: Plans that were in effect on March 23, 2010 and still in force in 2019, 2020 or 2021, and that have not been changed in ways that substantially reduce benefits or increase cost-sharing for consumers, pursuant to the regulations at 45 CFR § 147.140.

This data collection request specifically excludes Government-sponsored health insurance and coverage related to Medicare, Medicaid, the Children's Health Insurance Program (CHIP), TRICARE, and the Veterans Health Administration program.

The Department requests that you provide responses to the requests noted in the attached template. The first tab in the workbooks provides general information, instructions, and field definitions. Except where noted, carriers should use a valuation date of January 31, 2021 in reporting the requested data. For 2020, carriers should provide claims for services incurred through November 30, 2020.

Any information submitted in response to this request will be confidential pursuant to Section 9513 of Act 42 of 2019 (40 Pa.C.S.A. § 9513) with the exception that aggregated information (not identifiable to any particular carrier) may be made publicly available for comment as part of the Waiver administration process.

The Department has retained Oliver Wyman Actuarial Consulting to collect and summarize the information provided for this effort. Your response and any questions relating to this data request should be submitted directly to Oliver Wyman by March 1st, 2021. By virtue of being under contract with the Department, all information submitted to Oliver Wyman will be subject to the same confidentiality protections as if the information was submitted directly to the Department.

Submissions will be accepted via email directly to our contacts at Oliver Wyman, Ryan Schultz (ryan.schultz@oliverwyman.com) or Taylor Gehrke (taylor.gehrke@oliverwyman.com), or through Oliver Wyman's secure FTP site. Please contact Ryan or Taylor to gain access to Oliver Wyman's secure FTP site. Please do not hesitate to contact me or Ryan and Taylor at Oliver Wyman with further questions.

Thank you for your engagement and assistance.

Sincerely,

A handwritten signature in black ink, appearing to read "Tracie M. Gray", is written over a light blue horizontal line.

Tracie M. Gray, Director

Life, Accident and Health Insurance Product Regulation