# Pennsylvania Information Management System

2024-25 TAOC Act 76 of 2019

# Unit-Level Data Collection Elements

# Volume 1

Version 1.0







#### Commonwealth of Pennsylvania

Josh Shapiro, Governor

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#### Introduction

#### **Purpose**

The Pennsylvania Information Management System (PIMS) is a statewide longitudinal data system for the collection and reporting of unit-level educational data.

PIMS was developed with the purpose of:

- Allowing the Pennsylvania Department of Education (PDE) to meet federal and state reporting requirements;
- Streamlining the reporting processes from educational institutions to PDE and the U.S. Department of Education;
- Reporting timely and accurate education data through standardized and ad hoc reporting capabilities;
- Improving educational decision-making through the use of high-quality data and decision support tools, and:
- Providing longitudinal data on educational progress over time.

The TAOC Act 76 Unit-Level Data Collection Elements Manual lists the templates and unit-level data elements collected by PDE in accordance with federal statute or regulation or as required by the Pennsylvania Public School Code of 1949, as amended.

#### **Family Educational Rights and Privacy Act**

Student education records are official, confidential documents protected by the Family Educational Rights and Privacy Act (FERPA, 20 USC 1232g). FERPA defines education records as all records – both paper and computerized – that schools or education agencies maintain about students, and protects both paper and computerized records. FERPA and other privacy laws (such as Title I and Special Education) ensure that information about citizens collected by schools and government agencies is released only for specific and legally defined purposes.

Under FERPA Sec. 99.31 and 99.35, education agencies may release personally identifiable information to the PDE for the purposes of auditing and evaluating education programs and complying with federal and state regulations.

#### Act 24 of 2011

Act 24 of 2011 authorizes PDE to collect unit-level data that are mandated by federal statute or regulation or as required by Pennsylvania Public School Code of 1949 as amended. PDE is collecting data elements necessary to meet the following reporting requirements:

Pennsylvania Transfer and Articulation System (Act 76 of 2019)

Act 82 of 2012 expanded the data elements PDE is authorized to collect to include those elements that institutions submit voluntarily. The table below lists the unit-level data elements collected by PDE in PIMS Postsecondary.

### Students to Be Reported in PIMS

Postsecondary students may opt out of commonwealth data collection by submitting to PDE the electronic <u>Postsecondary Data Collection Opt-Out Form</u><sup>1</sup> available on the PDE website at least one month prior to the data submission.

Prior to each data collection, PDE will provide postsecondary institutions with a list of students who have submitted the <u>Postsecondary Data Collection Opt-Out Form</u> to PDE for the respective collection term. The postsecondary institution is responsible for excluding those students' information from the data collection.

## **Unit-Level Data Collected in PIMS**

| Template                  | Field Name                         | Definition   | Intended Use   |
|---------------------------|------------------------------------|--|--|
| PS Student<br>Institution | LAST NAME                          | Student's full legal last name.                                      | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | FIRST NAME                         | Student's full legal first name.                                     | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | MIDDLE NAME                        | Student's full legal middle name or initial.                         | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | BIRTH DATE                         | Provide the birth date of the student.                               | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | SOCIAL<br>SECURITY<br>NUMBER       | Provide the social security number of the student.                   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | PS LOCAL<br>STUDENT ID             | Student's local institutional ID.                                    | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | FIRST<br>GENERATION<br>STATUS CODE | Identifies if the student is a first-<br>generation college student. | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | GENDER CODE                        | Student's gender.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | RACE CODE                          | Student's race.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |

| Template                  | Field Name                                  | Definition  | Intended Use  |
|---------------------------|---|---|---|
| PS Student<br>Institution | HISPANIC<br>INDICATOR                       | Indicator of whether student is Hispanic.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system.                  |
| PS Student<br>Institution | NONRESIDENT<br>ALIEN<br>INDICATOR           | Indicator of whether student is a Nonresident Alien.  | Data element is not collected. The data warehouse system requires the data element to be submitted but a default value is used. |
| PS Student<br>Institution | MILITARY<br>STATUS CODE                     | Provide the military status of the student. Whether the student is a veteran.               | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system.                  |
| PS Student<br>Institution | SINGLE PARENT<br>INDICATOR                  | Specifies if the student is a single parent.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system.                  |
| PS Student<br>Institution | HAS<br>DEPENDENT<br>INDICATOR               | Specifies whether the student has dependents.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system.                  |
| PS Student<br>Institution | ECONOMICALLY<br>DISADVANTAGE<br>D INDICATOR | Provides the Pell Grant eligibility of the student.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system.                  |
| PS Student<br>Institution | STUDENT<br>TRANSFER<br>TYPE CODE            | Provides the type of transfer agreement the student transferred into the institution under. | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system.                  |
| PS Student<br>Institution | PERMANENT<br>ADDRESS CITY                   | Provides the city where the student's permanent address is located.                         | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system.                  |
| PS Student<br>Institution | PERMANENT<br>ADDRESS<br>STATE CODE          | Provides the state where the student's permanent address is located.                        | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system.                  |

| Template                  | Field Name                                    | Definition  | Intended Use   |
|---------------------------|---|---|--|
| PS Student<br>Institution | PERMANENT<br>ADDRESS BASE<br>ZIP CODE         | Provides the Zip Code where the student's permanent address is located.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | STATE<br>RESIDENCY<br>CODE                    | Provides the student's Pennsylvania residency status and local sponsor residency for community college students.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | HOMELESS<br>INDICATOR                         | Provides whether the student is experiencing housing insecurity.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | FIRST TERM OF<br>ACADEMIC<br>HISTORY DATE     | The date of the student's first term of undergraduate academic history. This could be at the reporting institution or a different institution. Note that this should not include credits earned while still in high school. | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Institution | FIRST<br>ENROLLMENT<br>AT INSTITUTION<br>DATE | Date of student's first enrollment at<br>the institution for the same level<br>(e.g., undergraduate, graduate,<br>etc.).  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment  | MAJOR CIP<br>CODE                             | Six character Classification of Instructional Programs (CIP) code of the student's major. The CIP Code is the accepted government standard for program coding in all education information surveys.                         | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment  | SECOND<br>MAJOR CIP<br>CODE                   | Six character Classification of Instructional Programs (CIP) code of the student's second major. The CIP Code is the accepted government standard for program coding in all education information surveys.                  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |

| Template                 | Field Name                        | Definition   | Intended Use   |
|--------------------------|-----------------------------------|--|--|
| PS Student<br>Enrollment | MINOR CIP<br>CODE                 | Six character Classification of Instructional Programs (CIP) code of the student's third major. The CIP Code is the accepted government standard for program coding in all education information surveys.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | SECOND MINOR<br>CIP CODE          | Six character Classification of Instructional Programs (CIP) code of the student's third major. The CIP Code is the accepted government standard for program coding in all education information surveys.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | DEGREE<br>SEEKING TYPE<br>CODE    | Specifies academic award of program which student is enrolled.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | DUAL<br>ENROLLMENT<br>TYPE CODE   | Specifies whether as of the reporting period the student was dually enrolled as part of the Act 46 program, not dually/concurrently enrolled or dually/concurrently enrolled but not part of the Act 46 program.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | FULL TIME<br>STUDENT<br>INDICATOR | Specifies student's full- or part-time status as of the reporting period. A full-time undergraduate student is defined as a student enrolled for 12 or more semester credits, or 12 or more quarter credits, or 24 or more contact hours a week each term. | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | ALTERNATE<br>CREDIT<br>INDICATOR  | Specifies whether the student has received alternate credits, such as AP, IB, Dual Enrollment, etc.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | GRADUATION<br>INDICATOR           | Specifies whether the student graduated during the current academic year.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |

| Template                 | Field Name  | Definition  | Intended Use   |
|--------------------------|---|---|--|
| PS Student<br>Enrollment | FAFSA<br>INDICATOR                                | Specifies whether the student completed the Free Application for Federal Student Aid (FAFSA)® for the current academic year.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | EXIT REASON<br>CODE                               | Reason the student left the institution during or at the end of the term.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | NUMBER OF<br>ALTERNATE<br>CREDITS                 | Specifies the number of alternate credits the student has received.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | CUMULATIVE<br>CREDITS<br>COMPLETED                | Cumulative non-remedial credits earned by the student.  When a student changes from undergraduate to graduate, do not count undergraduate credits.  Include transfer credits. | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | CUMULATIVE<br>REMEDIAL<br>CREDITS<br>COMPLETED    | Cumulative remedial credits earned by the student.  Remedial courses are pre-college courses designed for students who do not place into first college-level courses.         | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | CUMULATIVE<br>NONREMEDIAL<br>CREDITS<br>COMPLETED | Cumulative nonremedial credits earned by the student.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | CUMULATIVE<br>GPA                                 | Provides the student's cumulative GPA as of the end of the most recent semester completed.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Enrollment | NUMBER OF AP<br>CREDITS                           | Provides the number of credits the student has earned through Advanced Placement test scores.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |

| Template                    | Field Name  | Definition   | Intended Use   |
|-----------------------------|---|--|--|
| PS Student<br>Enrollment    | ARTICULATION<br>PROGRAM<br>INDICATOR                      | Identifies whether the student transferred after completing a degree.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| Student<br>Award            | AWARD CODE  | The type of award/degree conferred on the student.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| Student<br>Award            | AWARD CIP<br>CODE   | Six-Character Classification of<br>Instructional Programs (CIP) code<br>of the student's degree, certificate<br>or diploma earned at the end of the<br>term. | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| Student<br>Award            | AWARD DATE  | The date the award was conferred on the student.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| Student<br>Award            | FIRST<br>ENROLLMENT<br>AT AWARDING<br>INSTITUTION<br>DATE | The date the student first enrolled at the institution conferring the award.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| Student<br>Award            | ARTICULATION<br>PROGRAM<br>INDICATOR                      | Indicates whether credits transferred in under an articulation program were included in the student's degree.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Transfer Fact | TRANSFER<br>FROM IPEDS<br>UNIT ID                         | The IPEDS Unit ID of the postsecondary institution from which the student is transferring credits.   | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Transfer Fact | TRANSFER<br>DATE  | The time period that the student transferred.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Transfer Fact | CREDIT GPA<br>CODE  | Identify the type of credits submitted. (total credits, credits accepted, and credits rejected)  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |

| Template                    | Field Name          | Definition  | Intended Use   |
|-----------------------------|---------------------|---|--|
| PS Student<br>Transfer Fact | TRANSFER<br>CREDITS | The number of credits transferred.  | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |
| PS Student<br>Transfer Fact | TRANSFER GPA        | The student's GPA at the institution where the transfer credits were completed. | Data used to meet commonwealth reporting requirements for the commonwealth's transfer and articulation system. |