# State Real Estate Commission February 11, 2025

## COMMISSION MEMBERS:

Kyle Sampson, Chair, Public Member
Annie Hanna Cestra, Vice Chair, Industry Member
Guy Saxton, Secretary, Cemetery Member
Joseph Tarantino, Industry Member
Jeffrey J. Johnson, Industry Member
Anne M. Rubin, Industry Member
Armand N. Ferrara Jr., Industry Member
Gaetano P. Piccirilli, Esquire, Public Member -

Gaetano P. Piccirilli, Esquire, Public Member Absent
Jennifer Thomson, Esquire, Attorney General Desi

Jennifer Thomson, Esquire, Attorney General Designee Arion R. Claggett, Acting Commissioner, Bureau of Professional and Occupational Affairs - Absent

## COMMISSION PERSONNEL:

Dean F. Picarella, Esquire, Commission Counsel Ray J. Michalowski, Esquire, Senior Commission Prosecutor

Timothy A. Fritsch, Esquire, Commission Prosecution Liaison

Angela L. Solomon, Esquire, Commission Prosecutor Caroline A. Bailey, Esquire, Commission Prosecutor Deon Bowers, Commission Administrator

Marc Farrell, Esquire, Regulatory Counsel,
Office of Chief Counsel, Department of State

Michael Merten, Esquire, Board Counsel, State Board of Barber Examiners
Elle Thompson, Law Clerk, PA Department of State

#### ALSO PRESENT:

Hank Lerner, Esquire, Pennsylvania Association of Realtors
Francesca Tracy, Compliance Analyst, The CE Shop Tracy Matroni
Willow Marsh
Janis Benstock
Marcus Huertas
Shawn Boris

46 | Sh 47 | LF

48 Melody

Rachel Wilbur-Adams, Sargent's Court Reporting Service, Inc.

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2 State Real Estate Commission

3 February 11, 2025

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5 [Pursuant to Section 708(a)(5) of the Sunshine Act, 6 at 9:00 a.m. the Commission entered into Executive 7 Session with Dean F. Picarella, Esquire, Commission 8 Counsel, for the purpose of conducting quasi-judicial 9 deliberations on matters currently pending before the 10 Commission that are listed on the agenda. The

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13 [Dean F. Picarella, Esquire, Commission Counsel,
14 informed everyone that the meeting was being
15 recorded, and voluntary participation constituted
16 consent to be recorded.

Commission returned to open session at 9:47 a.m.]

Mr. Picarella also noted the Commission entered into Executive Session for the purpose of conducting quasi-judicial deliberations on a number of matters currently pending before the Commission and to receive the advice of Counsel.

\* \* \*

The regularly scheduled meeting of the State Real Estate Commission was held on Wednesday, February 11, 2025. Kyle Sampson, Chair, Public Member, officially

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   called the meeting to order at 10:06 a.m.
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   Roll Call/Introduction of Attendees
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   [Deon Bowers, Commission Administrator, provided a
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   roll call of Commission members and introduction of
6
   attendees. A quorum of Commission members was
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   present.]
8
                               * * *
9
   Pledge of Allegiance
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   [The Pledge of Allegiance was recited.]
                               * * *
11
12
   Approval of minutes of the January 8, 2025 meeting
13
   CHAIR SAMPSON:
14
                  We'll now do the approval of the
15
                  minutes.
                             Commissioner Tarantino will
16
                  abstain.
                             Is there a motion to approve
                  the minutes?
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18
   COMMISSIONER FERRARA:
                  So moved
19
20
   MS. THOMPSON:
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                  Second.
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   CHAIR SAMPSON:
23
                  Please call the roll.
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25
                  Kyle Sampson, aye; Annie Hanna Cestra,
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5 1 aye; Guy Saxton, aye; Joseph Tarantino, 2 abstain; Jeffrey Johnson, aye; Anne 3 Rubin, aye; Armand Ferrara, aye; 4 Jennifer Thomson, aye. 5 [The motion carried. Commissioner Tarantino 6 abstained from voting on the motion.] 7 \* \* \* 8 Report of Prosecutorial Division [Timothy A. Fritsch, Esquire, Commission Prosecution 10 Liaison, presented the Consent Agreements for Case No. 24-56-000206.] 11 \* \* \* 12 13 [Timothy A. Fritsch, Esquire, Commission Prosecution 14 Liaison, on behalf of Ashley P. Murphy, Esquire, 15 Commission Prosecutor, presented the Consent 16 Agreement for Case No.21-56-008136.] MR. PICARELLA: 18 Based upon discussions in Executive 19 Session, I believe the Commission Chair 20 will entertain a motion to reject the

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Consent Agreement at Item No. 2 on the agenda, Case number 24-56-000206 as too harsh.

CHAIR SAMPSON: 24

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Is there a motion?

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1
   MS. CESTRA:
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                  So moved.
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   CHAIR SAMPSON:
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                  Is there a second?
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   MR. JOHNSON:
                  Second.
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   CHAIR SAMPSON:
                  Madam administrator, please call the
9
                  roll.
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11
                  Kyle Sampson, aye; Annie Hanna Cestra,
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                  aye; Guy Saxton, aye; Joseph Tarantino,
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                  aye; Jeffrey Johnson, aye; Anne Rubin,
14
                  aye; Armand Ferrara, aye; Jennifer
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                  Thomson, aye.
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    [The motion carried unanimously.]
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   MR. PICARELLA:
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                  Item No. 3 on the agenda. Based upon
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                  discussions in Executive Session, I
                  believe the Commission Chair would
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22
                  entertain a motion to approve the
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                  Consent Agreement at Item No.3 at Case
                  No. 21-56-008136.
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  CHAIR SAMPSON:
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1
                  Is there a motion?
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   MR. JOHNSON:
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                  So moved.
   CHAIR SAMPSON:
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5
                  Is there a second?
   MR. FERRARA:
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7
                  Second.
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   CHAIR SAMPSON:
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                  Madam administrator, please call the
10
                  roll.
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12
                  Kyle Sampson, aye; Annie Hanna Cestra,
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                  aye; Guy Saxton, aye; Joseph Tarantino,
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                  aye; Jeffrey Johnson, aye; Anne Rubin,
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                  aye; Armand Ferrara, aye; Jennifer
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                  Thomson, aye.
   [The motion carried unanimously. The Respondent's
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18
   name for Case No. 21-56-008136 is Randi Green.]
                               * * *
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   Report of Commission Counsel - Proposed Adjudication
21
   and Order
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   MR. PICARELLA:
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                  Item No. 4 is Richard Wolf, Case No.
24
                  24-56-008934. Based upon discussions in
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                  Executive Session, I believe the Chair
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8
                  would entertain a motion to adopt the
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                  hearing examiner's proposed
3
                  Adjudication and Order in this matter
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                  and to direct Counsel to prepare the
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                  Commission's Final Order.
   CHAIR SAMPSON:
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7
                  Is there a motion?
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   MR. FERRARA:
9
                  So moved.
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   CHAIR SAMPSON:
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                  Is there a second?
   MS. CESTRA:
12
13
                  Second.
14
   CHAIR SAMPSON:
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                  Madam administrator, please call the
16
                  roll.
17
18
                  Kyle Sampson, aye; Annie Hanna Cestra,
19
                  aye; Guy Saxton, aye; Joseph Tarantino,
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                  aye; Jeffrey Johnson, aye; Anne Rubin,
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                  aye; Armand Ferrara, aye; Jennifer
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                  Thomson, aye.
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   [The motion carried unanimously.]
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   MR. PICARELLA:
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Item No. 5. William Brahler, IV, Case
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                  No. 23-56-005317. Based upon
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                  discussions in Executive Session, I
                  believe the Chair would entertain a
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                  motion to adopt the findings of fact,
                  conclusions of law and discussion of
 6
7
                  the proposed Adjudication and Order and
                  direct counsel to draft and substitute
9
                  the Commission's Final Order in this
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                  matter and issue it as the Final Order
                  of the Commission.
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   CHAIR SAMPSON:
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13
                  Is there a motion?
14
   MS JOHNSON:
15
                  Motion.
   CHAIR SAMPSON:
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17
                  Is there a second?
18
   MS. CESTRA:
                  Second.
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   CHAIR SAMPSON:
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                  Madam administrator, please call the
22
                  roll.
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24
                  Kyle Sampson, aye; Annie Hanna Cestra,
25
                  aye; Guy Saxton, aye; Jeffrey Johnson,
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1 aye; Joseph Tarantino, aye; Anne Rubin,

2 aye; Armand Ferrara, aye; Jennifer

Thomson, aye.

4 [The motion carried unanimously.]

\* \* \*

6 Report of Commission Counsel - Final Adjudication and

7 Order - Motions

8 MR. PICARELLA:

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9 Item No. 6. In the matter of Deidre

10 Shaffer, Willow Hill Renovations and

11 Property Management, LLC, Case Nos. 23-

56-010242 and 2355-601-0243. Based

upon deliberations and Executive

14 Session, I believe the Chair would

entertain a motion to grant the

16 Commonwealth's Motion to Deem Facts

17 Admitted and to direct Counsel to draft

the Final Adjudication Order in this

19 matter in accordance with discussions

and Executive Session.

21 CHAIR SAMPSON:

Is there a motion?

23 MR. FERRARA:

Motion.

25 CHAIR SAMPSON:

1 Is there a second?

2 MS. CESTRA:

3 Second.

4 CHAIR SAMPSON:

5 Madam administrator, please call the 6

roll.

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Kyle Sampson, aye; Annie Hanna Cestra,

aye; Guy Saxton, aye; Joseph Tarantino,

aye; Jeffrey Johnson, aye; Anne Rubin,

aye; Armand Ferrara, aye; Jennifer

Thomson, aye.

13 [The motion carried unanimously.]

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15 Report of Regulatory Counsel

[Mark Farrell, Regulatory Counsel, PA Department of 16

17 State, presented on the status of the general

18 revisions proposed rulemaking package, 16A-5616 and

19 the final rulemaking package 16A-5626, which is the

20 Broker Price Opinions.

21 Mr. Picarella asked Mr. Farrell to report on the

22 current state of the PAR (Pennsylvania Association of

23 Realtors) with regard to education courses related to

24 the BPO (Broker Price Opinions), their regulation

25 package and the number of education hours needed for 1 same.

Hank Learner, Chief Legal Officer for the PAR, was asked to comment on the letter he wrote to the Board articulating what he believed to be some of the issues with the regulation package. He commented that the first issue was pertaining to Sec. 35, 503 in the regulations with four listed, pre-approved education courses with the statute stating that the Commission would be able to set the initial educational requirement.

Mr. Farrell stated PAR had additional information coming in about this issue, and they were waiting to hear from the PAR before moving forward in an attempt to resolve any issues.

Mr. Learner stated the commentary that was provided at the last meeting and then forwarded to Commissioner Clagett was based on the recollection of the original registration draft and specifics of the regulations themselves.

Mr. Learner then advised that the Commission had requested a draft for a BPO pre-licensed outline from a voluntary group known as VIAC (Voluntary Education Advisory Council). The VIAC did create a three-hour outline for the Commission, which became the unofficial outline for the BPO education. He further

advised that there were already a number of courses
approved for the BPO education. The Commission was
to set the time period for the education requirement
at three hours for both the initial and the renewal
courses. Additionally, another three hours would be
added for every cycle hereafter.

Mr. Learner stated there are now four preapproved courses for BPO education that are
potentially in the process of being adapted by the
Commission.

Mr. Tarantino commented that he thought the general revisions to the rules package was excessive given that it may now require 30-hour courses for people to do BPO education.

Mr. Learner responded by clarifying that what he was suggesting was that they go back to the intent of the current regulation of the three-hour courses, based on the commission pre-guideline, to qualify for the pre-license. He stated they did not want 30-hours to be required.

Discussion about BPO pre-licensing continued amongst the Commission members with Ms. Rubin commenting that there was no way of tracking who took the required coursework and who did not. She suggested a licensing system whereby proof of having

taken the coursework could be shown. She asked if PAR might be willing to go back into a legislative session to ask for a new license category for BPO's.

Mr. Tarantino added that a great deal of work was being done on this regulation. He knew of no one that had filed a complaint against anyone for an incorrect BPO; hence, no need for a licensing category.

Ms. Rubin then advised Mr. Tarantino that any complaints filed would have been filed with the Appraisal Board and not the Real Estate Commission. And until the PAR got this regulation passed, real estate licensees without appraisal licenses were doing BPO's. PAR passed this regulation to protect their community.

Mr. Michalowski advised the Commission that he and Mr. Fritsch used to receive a number of complaints before BPO's were established and prior to legislative and initial regulations being complete. He explained the severity of a case was based on the purpose or intent of a CMA (Comparative Market Analysis) or appraisal. Most of the complaints were simply based on required disclaimers that were not on the document. He also mentioned that CMA and BPO complaints were often about whether these individuals

got paid directly or through their broker, as being paid directly would be a violation of the rules.

Mr. Michalowski offered the Commission a possible solution to the issue by suggesting the possibility of asking, on the renewal application, whether the applicant has performed BPO's and, if so, have they completed the requirements for performing same. Then, when the applicants get audited the Commission would know whether those BPO hours were completed by the applicant, or not.

Mr. Michalowski stated proof of BPO certification would not be searchable through PALS but a search would not be necessary given that those individuals using CMAs are more consumer oriented, whereas BPO's are monitored more by commercial entities and needed more for minimal purposes rather than general appraisals.

Mr. Fritsch questioned whether there should be language in the regulation that clarifies the current rules with a notice that the Commission can approve additional topics or courses.

Mr. Learner then reiterated that the four courses discussed should be specifically identified as preapproved named broker courses. He also discussed that changeable criteria for the BPO education and

1 the proof thereof would be difficult to prove or dis-2 prove if it is not clear from the data.

Mr. Farrell stated it would be helpful to put together a list of topics to add to this language. He mentioned too that there was already an outline on the three-hour PA BPO course that was still on the Commissioner's website.

He suggested, based on an existing topical outline, he would simplify and insert it into the regulations as acceptable topics to be covered in the continuing education course for BPO and to be presented at the next Board meeting.]

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14 Report of the Chairperson - No Report

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16 Report of the Commissioner - No Report

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Report of the Commission Administrator - Audit

[Deon Bowers, Commission Administrator, presented on
the Commission Audit which began on the 16th of

21 January 2025.

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Ms. Bowers provided a visual representation of their current audit report and the license sites audited this year. She explained that this was the first audit the Commission had in a very long time.

She stated, for the real estate salespersons, responsible reciprocals, there were a total of 31 audited with two already having been processed and another 29 yet to be. There were approximately 569 that need processed.

Real estate salesperson standards we have 804 in total and have responses from 104. Three builder owner salespersons were audited with no response yet. Audited broker multi licensing reciprocals totaled seven with no responses yet. 60 broker multi licensing standard were audited with 15 recorded responses. The associated broker reciprocals totaled three audits with no responses yet. The associate broker standard audits totaled 65 and 11 recorded responses were received.

Ms. Bowers advised the Commission that the total number of licensee's audited were 985 with about 2% of each license type involved. She also stated, once a response was received from an audit, the Commission would send out a letter with either a pass or fail audit notice.]

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- 23 Report of Committees Education/Examination
- 24 | Committee

25 MR. PICARELLA:

18 We discussed two matters from the 1 education committee in Executive 2 3 Session at Item No. 7. Based up on discussions and 4 Executive Session, I believe the 5 Commission Chair would entertain a 6 7 motion to approve the application of Alexa Lafferty to sit for the 9 salesperson licensure examination. 10 CHAIR SAMPSON: 11 Ms. Cestra, do you have a motion? MS. CESTRA: 12 13 So approved. 14 MR. JOHNSON: 15 Second. CHAIR SAMPSON: 16 17 Madam administrator, please call the 18 roll. 19 20 Kyle Sampson, aye; Annie Hanna Cestra, 21 aye; Guy Saxton, aye; Joseph Tarantino, 22 aye; Jeffrey Johnson, aye; Anne Rubin, 23 aye; Armand Ferrara, aye; Jennifer 24 Thomson, aye. 25 [The motion carried unanimously.]

19 1 2 MR. PICARELLA: 3 Item No. 8 on the agenda, the broker's examination of Wayne Gilinger. 4 5 Based upon discussions in Executive Session, I believe the Commission Chair 6 7 would entertain a motion to approve the application of Wayne Gilinger to sit 9 for the broker's licensure examination. 10 CHAIR SAMPSON: 11 Commissioner Cestra, is there a motion? MS. CESTRA: 12 13 So moved. 14 MR. FERRARA: 15 Second. CHAIR SAMPSON: 16 17 Madam administrator, please call the 18 roll. 19 20 Kyle Sampson, aye; Annie Hanna Cestra, 21 aye; Guy Saxton, aye; Joseph Tarantino, 22 aye; Jeffrey Johnson, aye; Anne Rubin, 23 aye; Armand Ferrara, aye; Jennifer 24 Thomson, aye. 25 [The motion carried unanimously.]

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2 Report of Committees - Enforcement Committee

3 MR. PICARELLA:

4 Agenda Item No.10, Jasmine Garner.

Based on discussions, Executive

Session, the Commission has decided to

table this matter in order to have the

Commission Administrator get more

information from the applicant.

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11 MR. PICARELLA:

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12 Item No. 11, Shawn Boros.

Based on discussion in Executive

14 Session, I believe Commission Chair

would entertain a motion to approve the

application of Shawn Boros to sit for

the salesperson licensure examination.

18 CHAIR SAMPSON:

19 Is there a motion?

20 MR. TARANTINO:

21 So moved.

22 MR. FERRARA:

23 Second.

24 CHAIR SAMPSON:

25 Madam administrator, please call the

21 1 roll. 2 3 Kyle Sampson, aye; Annie Hanna Cestra, 4 aye; Guy Saxton, aye; Joseph Tarantino, 5 aye; Jeffrey Johnson, aye; Anne Rubin, 6 aye; Armand Ferrara, aye; Jennifer 7 Thomson, aye. 8 [The motion carried unanimously.] 9 10 MR. PICARELLA: 11 Agenda Item No.12, Timothy Nicholas Tomasik. 12 13 The Commission has decided to again 14 table this matter in order to get more 15 information and have the Commission Administrator offer an informal 16 17 conference to this applicant. \* \* \* 18 Old/New Business - Discussion to Select Dates for 19 20 Philadelphia and Pittsburgh Meetings 21 [Deon Bowers, Commission Administrator, informed the 22 Commission that the upcoming dates of October 1st or 23 November 12th, 2025, were available for the 24 Philadelphia meeting. 25 Discussion ensued on this with members

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verbalizing their own preferences for a meeting date
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   that would not conflict with their personal
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   commitments at that time.
        After further discussion, the Commission decided
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   this issue would be tabled until the next meeting.]
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   [Chairman Sampson, on behalf of the Commission,
   congratulated the new president of PAR. He further
   commented that he wanted to wish Mr. Tarantino a
10
   happy belated birthday.]
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   CHAIR SAMPSON:
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13
                 Is there a motion to adjourn this
14
                meeting? Second is not needed. Thank you
15
                very much.
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   [There being no further business, the State Real
18
   Estate Commission Meeting adjourned at 11:08 a.m.]
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### CERTIFICATE

I hereby certify that the foregoing summary minutes of the State Real Estate Commission meeting, was reduced to writing by me or under my supervision, and that the minutes accurately summarize the substance of the State Real Estate Commission meeting.

Rachel Wilbur-Adams,

Minute Clerk

Sargent's Court Reporting Service, Inc.

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		February 11, 2025	
	TIME	AGENDA	
	9:00 9:47	Executive Session Return to Open Session	
	10:06	Official Call to Order	
	10:06	Roll Call/Introduction of Attendees	
	10:09	Pledge of Allegiance	
	10:09	Approval of Minutes	
	10:10	Report of Prosecutorial Division	
	10:22	Regulatory Report	
	10:50	Report of Commission Administrator - Audit	
	10:53	Committees	
	11:04	Old/New Business	
	11:18	Miscellaneous	
	11:33	Adjournment	