

**Agenda for the November 19, 2025
Meeting of the State Board of Accountancy**



**Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy**

Agenda for November 19, 2025

Time

Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person

Lex McMillan III Center, South Lounge
Albright College
1621 N. 13th Street
Reading, PA 19604

Online via Microsoft Teams

[Click here to join the Board of Accountancy meeting](#)

Call In (audio only)

1-267-332-8737
Access code: 620 875 262#

Board Members

Michael D. Ocker, CPA, Chair
Arion Claggett, Acting Commissioner of
Professional and Occupational Affairs
W. Bradley Baturka, CPA
Monique M. Ericson, CPA, Office of Attorney General
Michael Gaizick, CPA
John J. Grater, CPA
Benjamin Holland, CPA, Vice-Chair
Chandra "Dolly" M. Lalvani, CPA
Charles O'Brien, CPA
John Petchel, Public Member

Board Counsel

Dean F. Picarella, Esquire

Board Prosecution Liaison

Ashley P. Murphy, Esquire

Board Administrator

Miranda Murphy

Vacancies

Public Member, vacant
Public Member, vacant
CPA Member, vacant
CPA Member, vacant
PA Member, vacant

This Board meeting will be recorded for purposes of completing the required minutes. Your voluntary participation in the meeting constitutes consent to be recorded.

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MEETING CALL TO ORDER, Michael D. Ocker, CPA, Chair

ROLL CALL

APPROVAL OF MINUTES

1. July 23, 2025 Board of Accountancy Draft Meeting Minutes *

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

Ashley P. Murphy, Esq.

2. Case No. 22-55-018977 *
3. Case No. 22-55-011676 *
4. Case No. 25-55-000326 *

Timothy A. Fritsch, Esq.

5. Case No. 23-55-010952 and Case No. 23-55-005660 *
6. Case No. 22-55-012151 *

Angela L. Solomon, Esq.

7. Case No. 23-55-017238 *

REPORT OF BOARD COUNSEL, Dean F. Picarella, Esq.

Final Adjudication and Order

8. In the Matter of the Petition for Reinstatement of the Certified Public Accountant License of James V. Bouarouy, Case No. 25-55-008981 *

Matters for Possible Delegation to Hearing Examiner

9. BPOA v. Damon Gamble, Sr., Case No. 24-55-014330 *
10. BPOA v. Brian Harold Nornhold, Case No. 24-55-011788 *

Regulations

11. Regulatory Report
12. Regulation 16A-5517 Licensure by Endorsement
13. Regulation 16A-5519 General Revisions

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REPORT OF BOARD CHAIRMAN, Michael D. Ocker, CPA

- 14. Sunshine Act
- 15. Gift Ban Policy

REPORT OF ACTING COMMISSIONER, Arion Claggett

REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

REPORT OF COMMITTEES

REVIEW OF PROGRAM SPONSOR APPLICATIONS

REVIEW OF CPA EXAMINATION FILES

REVIEW OF REQUESTS

Requests for Waiver or Extension of CPE Requirements – Approved, for Ratification

- 16. Mancosh *
- 17. Ebrahimi *
- 18. Polley *
- 19. Hurney *
- 20. Volpe *
- 21. Lloyd *
- 22. Rhoads *
- 23. Anderson *
- 24. Wakeela *
- 25. Fatica (Extension) *
- 26. Campbell *
- 27. Jaczesko (20-per-year) *
- 28. Kline (Extension) *

Requests for Waiver or Extension of CPE Requirements – Denied, for Ratification

- 29. Tao *
- 30. Santangelo *
- 31. Robb *
- 32. Paranto *
- 33. Fatica (Self-Study Limitation) *
- 34. Jaczesko (Self-Study Limitation) *
- 35. Kline (20-per-year) *

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Requests for Extension of Examination Credits – Approved, for Ratification

- 36. Jones *
- 37. Budhiraja *
- 38. Macrino *
- 39. Shaak *
- 40. Hucks *
- 41. King *
- 42. Fair *

Requests for Extension of Examination Credits – Denied, for Ratification

- 43. Babu *
- 44. Carlos *
- 45. Herpen *
- 46. Musko *

Requests for Exemption from Peer Review Requirements – Approved, for Ratification

- 47. Dale R. Hartzel, CPA *
- 48. Daniel A. DeLia, Jr., CPA *
- 49. Joseph D. Dostizio, CPA, LLC *

CORRESPONDENCE

- 50. Association of International Credential Evaluators, Inc. (ACEI) – Request for Approval as Foreign Education Evaluator

MISCELLANEOUS

- 51. NASBA Annual Meeting Recap
- 52. NASBA – Candidate Care Report, Q2 2025
- 53. NASBA – Candidate Care Report, Q3 2025
- 54. NASBA – Pennsylvania Statistics, Q2 2025
- 55. NASBA – Pennsylvania Statistics, Q3 2025
- 56. NASBA – Q3 2025 Quarterly Communications
- 57. NASBA Enforcement Report, Q3 2025
- 58. NASBA State Board Report – Summer 2025
- 59. NASBA 2025 Annual Report
- 60. NASBA, AICPA Release Exposure Draft of Proposed Revisions to CPE Standards
- 61. NASBA Relaunches CPAMobility.org
- 62. NASBA Invites Feedback on Private Equity Task Force White Paper

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Appointments

- 63. 11:00 am: New Deputy Chief Counsel, Shana Walter, Esq. – Introduction
- 64. 11:15 am: State Board of Accountancy Presentation
- 65. 11:30 am: Jennifer Cryder, CPA, CEO of PICPA – regarding updates in the profession
- 66. 11:45 am: Kent Absec, Vice President, State Board Relations, NASBA - presentation

Board Committees

- 67. Board Committees

Next Meeting Dates

- 68. 2026 Board Meeting Dates
- 69. 2027 Board Meeting Dates

ADJOURNMENT

* Indicates Item was Discussed in Executive Session

Next Meeting Date: January 22, 2026

2026 Board Meeting Dates:

January 22nd
April 23rd
May 21st
July 23rd
September 17th
November 19th

2027 Board Meeting Dates:

January 19th
April 22nd
May 25th
July 20th
September 21st
November 16th

Board Telephone Number:	1-833-DOS-BPOA
Department of State Website:	www.dos.pa.gov
Board Website:	www.dos.pa.gov/account