

**Agenda for the May 21, 2025
Meeting of the State Board of Accountancy**



**Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy**

Agenda for May 21, 2025

Time

Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person

Eaton Board Room
2525 N. 7th Street
Harrisburg, PA 17110

Online via Microsoft Teams

[Click here to join the Board of Accountancy meeting](#)

Call In (audio only)

1-267-332-8737
Access code: 620 875 262#

Board Members

Michael D. Ocker, CPA, Chair
Arion Claggett, Acting Commissioner of
Professional and Occupational Affairs
Monique M. Ericson, CPA, Office of Attorney General
Michael Gaizick, CPA
John J. Grater, CPA
Benjamin Holland, CPA, Vice-Chair
Chandra "Dolly" M. Lalvani, CPA
John Petchel, Public Member

Board Counsel

Ronald K. Rouse, Esquire

Board Prosecution Liaison

Ashley P. Murphy, Esquire

Board Administrator

Miranda Murphy

Vacancies

Public Member, vacant
Public Member, vacant
CPA Member, vacant
CPA Member, vacant
CPA Member, vacant
PA Member, vacant

This Board meeting will be recorded for purposes of completing the required minutes. Your voluntary participation in the meeting constitutes consent to be recorded.

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MEETING CALL TO ORDER, Michael D. Ocker, CPA, Chair

APPROVAL OF MINUTES

1. April 17, 2025 Board of Accountancy Draft Meeting Minutes *

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

Ashley P. Murphy, Esq.

2. Case No. 23-55-014390 *

Timothy A. Fritsch, Esq.

3. Case No. 22-55-000591 *

REPORT OF BOARD COUNSEL, Ronald K. Rouse, Esq.

Proposed Adjudication and Order

4. BPOA v. Timothy Montgomery Zimmerman, Case No. 23-55-018122 *

Regulations

5. Regulatory Report

REPORT OF BOARD CHAIRMAN, Michael D. Ocker, CPA

6. Sunshine Act
7. Gift Ban Policy

REPORT OF ACTING COMMISSIONER, Arion Claggett

REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

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REPORT OF COMMITTEES

REVIEW OF PROGRAM SPONSOR APPLICATIONS

- 8. Erie Insurance *

REVIEW OF CPA EXAMINATION FILES

REVIEW OF REQUESTS

Requests for Waiver of CPE Requirements – Denied, for Ratification

- 9. Price *
- 10. Scott *

Requests for Waiver of CPE Requirements – Approved, for Ratification

- 11. Stafsholt *

Requests for Waiver CPE Requirements – for Discussion

- 12. Sharp *
- 13. Elensky *
- 14. Zhou *

Requests for Extension of Examination Credits – for Discussion

- 15. Elneshouky *
- 16. Muhktorov *
- 17. Oswald *
- 18. Abass *
- 19. Elroubi *
- 20. Hill *
- 21. Hudson *
- 22. Bhatt *
- 23. Thurania *
- 24. Alzayed *

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Requests for Extension of Examination Credits – Approved, for Ratification

- 25. Edwards *
- 26. Lausch *
- 27. Aaron *
- 28. Dwyer *
- 29. Fanning *
- 30. Delillo *
- 31. Laudenbach *
- 32. Pohekar *
- 33. Hagan *
- 34. Chen, N. *
- 35. Isenberg *
- 36. Berger *
- 37. Gargiule *
- 38. Klauder *
- 39. Rodriguez *
- 40. Voithofer *
- 41. Hallak *
- 42. Ator *
- 43. Shwika *
- 44. Kambal *
- 45. DePante *
- 46. Thomas *
- 47. Wahegavkar *
- 48. Lasek *
- 49. Painter *
- 50. Goldberg *
- 51. Mantione *
- 52. Jakubowicz *
- 53. Chen, W. *
- 54. Boyd *
- 55. Majewski *
- 56. Naja *
- 57. Coco *
- 58. Will *

Requests for Extension of Examination Credits – Denied, for Ratification

- 59. Harris *
- 60. Pitzer *
- 61. Steen *

CORRESPONDENCE

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MISCELLANEOUS

- 62. NASBA – Q1 2025 Examination Reports
- 63. NASBA – Q1 2025 Candidate Care Report
- 64. NASBA – Q1 2025 Enforcement Report
- 65. NASBA – Exam Fee Changes
- 66. NASBA – Great Lakes and Northeast Regions Seeking Nomination Committee Member Candidates

Appointments

- 67. 11:00 am: Bureau of Finance and Procurement – Fee Package Recommendations
- 68. 11:15 am: Jennifer Cryder, CPA, CEO of PICPA – regarding updates in the profession

Board Committees

- 69. Board Committees

Next Meeting Dates

- 70. 2025 Board Meeting Dates
- 71. 2026 Board Meeting Dates

ADJOURNMENT

* Indicates Item was Discussed in Executive Session

Next Meeting Date: July 23, 2025

2025 Board Meeting Dates:

July 23rd
September 17th
November 19th

Board Telephone Number:	1-833-DOS-BPOA
Department of State Website:	www.dos.pa.gov
Board Website:	www.dos.pa.gov/account