Pennsylvania
Department of State

Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy

Agenda for November 19, 2026

Time
Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person
Eaton Board Room
2525 N. 7th Street
Harrisburg, PA 17110

Online via Microsoft Teams
Click here to join the Board of Accountancy meeting

Call In (audio only)
1-267-332-8737
Access code: 275 777 49#

Board Members
Benjamin Holland, CPA, Chairperson
Arion Claggett, Acting Commissioner of Professional and Occupational Affairs
Chandra "Dolly" M. Lalvani, CPA, Vice-Chairperson
W. Bradley Baturka, CPA
Eric Day, CPA
Monique M. Ericson, CPA, Office of Attorney General
Michael Gaizick, CPA
Charles O'Brien, CPA
Michael D. Ocker, CPA
John Petchel, Public Member
Anthony Searles, CPA
Amy Swartzfager, CPA

Vacancies
Public Member, vacant
Public Member, vacant
CPA Member, vacant

Board Counsel
Dean F. Picarella, Esquire

Regulatory Counsel
Marc J. Farrell, Esquire

Board Prosecution Liaison
Ashley P. Murphy, Esquire

Board Administrator
Miranda Murphy

***This Board meeting will be recorded for purposes of completing the required minutes. Your voluntary participation in the meeting constitutes consent to be recorded.**

MEETING CALL TO ORDER, Benjamin Holland, CPA, Chair

ROLL CALL

APPROVAL OF MINUTES

1. September 17, 2026 Board of Accountancy Draft Meeting Minutes

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

Angela L. Solomon, Esq.

2. Case No. 25-55-011522

Ashley P. Murphy, Esq.

3. Case No. 25-55-000326

Timothy A. Fritsch, Esq.

4. Case Nos. 24-55-003175 and 24-55-003176

REPORT OF BOARD COUNSEL, Dean F. Picarella, Esq.

Proposed Adjudication and Order

5. BPOA v. Brian Harold Nornhold, Case No. 24-55-011788

Matters for Possible Delegation to Hearing Examiner

6. BPOA v. Christopher M. Pekula, Case No. 26-55-009293

Regulations

7. Regulatory Status Report
8. Regulation 16A-5517 Licensure by Endorsement
9. Regulation 16A-5519 General Revisions

REPORT OF BOARD CHAIRPERSON, Benjamin Holland, CPA

10. Sunshine Act
11. Gift Ban Policy

REPORT OF BOARD VICE CHAIRPERSON, Chandra Lalvani, CPA

REPORT OF ACTING COMMISSIONER, Arion Claggett

REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

REPORT OF COMMITTEES

12. Off-site Board Meeting

REVIEW OF PROGRAM SPONSOR APPLICATIONS

REVIEW OF INITIAL APPLICATION FILES

13. Wang – Experience for Initial Licensure

REVIEW OF REQUESTS

Requests for Extension of Examination Credits – Approved, for Ratification

14. Reitenbach
15. Mastrome

Requests for Waiver or Extension of CPE Requirements – Approved, for Ratification

16. Leachko
17. Mason

CORRESPONDENCE

18. The Evaluation Company – Request for Approval as Foreign Education Evaluation Agency
19. Educational Records Evaluation Services – Request for Approval as Foreign Education Evaluation Agency

MISCELLANEOUS

20. Creation of Board Secretary Position
21. Election of Officers
22. NASBA 2026 Annual Report
23. NASBA Q3 2026 Quarterly Communications
24. NASBA Q3 2026 Quarterly Candidate Performance Reports
25. NASBA Q3 2026 Candidate Care Report
26. NASBA Proposed Bylaws Changes

Board Committees

27. Board Committees

Next Meeting Dates

28. 2027 Board Meeting Dates
29. 2028 Board Meeting Dates
30. 2029 Board Meeting Dates

PUBLIC COMMENTS

ADJOURNMENT

Next Meeting Date: January 7, 2027

2027 Board Meeting Dates:
January 7th
April 22nd
May 24th
July 19th
September 20th
November 15th

Board Telephone Number:	**1-833-DOS-BPOA**
Department of State Website:	**www.dos.pa.gov**
Board Website:	**www.dos.pa.gov/account**