



Pennsylvania
Department of State

**Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy**

Agenda for September 17, 2026

Time

Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person

Penn State Harrisburg
Morrison Gallery
777 West Harrisburg Pike
Middletown, PA 17110

Online via Microsoft Teams

[Click here to join the Board of Accountancy meeting](#)

Call In (audio only)

1-267-332-8737
Access code: 275 777 49#

Board Members

Benjamin Holland, CPA, Chairperson
Arion Claggett, Acting Commissioner of
Professional and Occupational Affairs
Chandra "Dolly" M. Lalvani, CPA, Vice-Chairperson
W. Bradley Baturka, CPA
Monique M. Ericson, CPA, Office of Attorney General
Michael Gaizick, CPA
Charles O'Brien, CPA
Michael D. Ocker, CPA
John Petchel, Public Member
Anthony Searles, CPA
Amy Swartzfager, CPA

Board Counsel

Dean F. Picarella, Esquire

Regulatory Counsel

Marc J. Farrell, Esquire

Board Prosecution Liaison

Ashley P. Murphy, Esquire

Board Administrator

Miranda Murphy

Vacancies

Public Member, vacant
Public Member, vacant
CPA Member, vacant
PA Member, vacant

***This Board meeting will be recorded for purposes of completing the required minutes.
Your voluntary participation in the meeting constitutes consent to be recorded.**

**Agenda for the September 17, 2026
Meeting of the State Board of Accountancy**

MEETING CALL TO ORDER, Benjamin Holland, CPA, Chair

ROLL CALL

APPROVAL OF MINUTES

1. June 26, 2026 Board of Accountancy Draft Meeting Minutes
2. July 23, 2026 Board of Accountancy Draft Meeting Minutes

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

REPORT OF BOARD COUNSEL, Dean F. Picarella, Esq.

Final Adjudication and Order

3. In the Matter of the Citation Issued to AcTech Cloud, LLC, Case No. 24-55-009915

Matters for Discussion

4. Request for Reinstatement for Brian W. Rigatti, Case No. 19-55-010165

Regulations

5. Regulatory Status Report
6. Regulation 16A-5517 Licensure by Endorsement
7. Regulation 16A-5519 General Revisions

REPORT OF BOARD CHAIRPERSON, Benjamin Holland, CPA

8. Sunshine Act
9. Gift Ban Policy

REPORT OF BOARD VICE CHAIRPERSON, Chandra Lalvani, CPA

**Agenda for the September 17, 2026
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REPORT OF ACTING COMMISSIONER, Arion Claggett

REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

REPORT OF COMMITTEES

10. Off-site Board Meeting

REVIEW OF PROGRAM SPONSOR APPLICATIONS

REVIEW OF INITIAL APPLICATION FILES

REVIEW OF REQUESTS

CORRESPONDENCE

11. The Evaluation Company – Request for Approval as Foreign Education Evaluation Agency

MISCELLANEOUS

- 12. NASBA Quarterly Candidate Performance Report Q2 2026
- 13. NASBA Candidate Care Quarterly Report Q2 2026
- 14. NASBA State Board Report – Summer 2026
- 15. NASBA Private Equity Task Force Recommendation Memorandum
- 16. NASBA Proposed Bylaw Changes

Appointments

- 17. 11:15 am: State Board of Accountancy Presentation
- 18. 11:30 am: Remarks from Thuy Barron, CPA, NASBA Great Lakes Regional Director
- 19. 11:35 am: NASBA Presentation – Sedrik Newbern, NASBA Chief Ethics Officer and President of NASBA Center for the Public Trust

Agenda for the September 17, 2026 Meeting of the State Board of Accountancy

Board Committees

20. Board Committees

Next Meeting Dates

21. 2027 Board Meeting Dates

22. 2028 Board Meeting Dates

PUBLIC COMMENTS

ADJOURNMENT

Next Meeting Date: November 19, 2026

2026 Board Meeting Dates:

November 19th

2027 Board Meeting Dates:

January 7th

April 22nd

May 24th

July 19th

September 20st

November 15th

Board Telephone Number:

1-833-DOS-BPOA

Department of State Website:

www.dos.pa.gov

Board Website:

www.dos.pa.gov/account