



Pennsylvania
Department of State

**Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy**

Agenda for May 21, 2026

Time

Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person

Eaton Board Room
2525 N. 7th Street
Harrisburg, PA 17110

Online via Microsoft Teams

[Click here to join the Board of Accountancy meeting](#)

Call In (audio only)

1-267-332-8737
Access code: 275 777 49#

Board Members

Benjamin Holland, CPA, Chairperson
Arion Claggett, Acting Commissioner of
Professional and Occupational Affairs
Chandra “Dolly” M. Lalvani, CPA, Vice-Chairperson
W. Bradley Baturka, CPA
Monique M. Ericson, CPA, Office of Attorney General
Michael Gaizick, CPA
John J. Grater, CPA
Charles O’Brien, CPA
Michael D. Ocker, CPA
John Petchel, Public Member

Board Counsel

Dean F. Picarella, Esquire

Regulatory Counsel

Marc J. Farrell, Esquire

Board Prosecution Liaison

Ashley P. Murphy, Esquire

Board Administrator

Miranda Murphy

Vacancies

Public Member, vacant
Public Member, vacant
CPA Member, vacant
CPA Member, vacant
PA Member, vacant

***This Board meeting will be recorded for purposes of completing the required minutes.
Your voluntary participation in the meeting constitutes consent to be recorded.**

**Agenda for the May 21, 2026
Meeting of the State Board of Accountancy**

MEETING CALL TO ORDER, Benjamin Holland, CPA, Chair

ROLL CALL

APPROVAL OF MINUTES

1. April 23, 2026 Board of Accountancy Draft Meeting Minutes *

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

Ashley P. Murphy, Esq.

2. Case No. 26-55-005051 *

REPORT OF BOARD COUNSEL, Dean F. Picarella, Esq.

Matters for Possible Delegation to Hearing Examiner

3. BPOA v. Robert Newton & Buckno Lisicky and Company, PC, Case Nos. 24-55-003175 and 24-55-00176 *

Regulations

4. Regulatory Status Report
5. Regulation 16A-5517 Licensure by Endorsement
6. Regulation 16A-5519 General Revisions

REPORT OF BOARD CHAIRMAN, Benjamin Holland, CPA

7. Sunshine Act
8. Gift Ban Policy

REPORT OF ACTING COMMISSIONER, Arion Claggett

REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

**Agenda for the May 21, 2026
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REPORT OF COMMITTEES

- 9. Off-site Board Meeting
- 10. Communications

REVIEW OF PROGRAM SPONSOR APPLICATIONS

REVIEW OF INITIAL APPLICATION FILES

- 11. Gupta *

REVIEW OF REQUESTS

Requests for Waiver or Extension of CPE Requirements – Approved, for Ratification

- 12. Brodner *

Requests for Waiver or Extension of CPE Requirements – Denied, for Ratification

- 13. Bell *

Requests for Extension of Examination Credits – Approved, for Ratification

- 14. Herpen *

Requests for Extension of Examination Credits – Denied, for Ratification

- 15. Macrino *

CORRESPONDENCE

MISCELLANEOUS

- 16. NASBA Annual Meeting – October 25-28, 2026; Litchfield Park, AZ
- 17. NASBA Enforcement Report – Q1 2026
- 18. NASBA Candidate Performance Reports – Q1 2026
- 19. NASBA Candidate Care report – Q1 2026
- 20. NASBA Exam Fee Changes
- 21. NASBA Response to PEEC's Exposure Draft on Alternative Practice Structures

Agenda for the May 21, 2026 Meeting of the State Board of Accountancy

Appointments

22. 11:30 am: Jennifer Cryder, CPA, CEO of PICPA – Regarding Updates in the Profession

Board Committees

23. Board Committees

Next Meeting Dates

24. 2026 Board Meeting Dates

25. 2027 Board Meeting Dates

ADJOURNMENT

* Indicates Item was Discussed in Executive Session

Next Meeting Date: May 21, 2026

2026 Board Meeting Dates:

May 21st

July 23rd

September 17th

November 19th

2027 Board Meeting Dates:

January 18th

April 22nd

May 24th

July 19th

September 20st

November 15th

Board Telephone Number:	1-833-DOS-BPOA
Department of State Website:	www.dos.pa.gov
Board Website:	www.dos.pa.gov/account