



Pennsylvania
Department of State

**Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy**

Agenda for July 23, 2026

Time

Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person

Eaton Board Room
2525 N. 7th Street
Harrisburg, PA 17110

Online via Microsoft Teams

[Click here to join the Board of Accountancy meeting](#)

Call In (audio only)

1-267-332-8737
Access code: 275 777 49#

Board Members

Benjamin Holland, CPA, Chairperson
Arion Claggett, Acting Commissioner of
Professional and Occupational Affairs
Chandra "Dolly" M. Lalvani, CPA, Vice-Chairperson
W. Bradley Baturka, CPA
Monique M. Ericson, CPA, Office of Attorney General
Michael Gaizick, CPA
John J. Grater, CPA
Charles O'Brien, CPA
Michael D. Ocker, CPA
John Petchel, Public Member
Anthony Searles, CPA
Amy Swartzfager, CPA

Board Counsel

Dean F. Picarella, Esquire

Regulatory Counsel

Marc J. Farrell, Esquire

Board Prosecution Liaison

Ashley P. Murphy, Esquire

Board Administrator

Miranda Murphy

Vacancies

Public Member, vacant
Public Member, vacant
PA Member, vacant

***This Board meeting will be recorded for purposes of completing the required minutes.
Your voluntary participation in the meeting constitutes consent to be recorded.**

**Agenda for the July 23, 2026
Meeting of the State Board of Accountancy**

MEETING CALL TO ORDER, Benjamin Holland, CPA, Chair

ROLL CALL

APPROVAL OF MINUTES

1. May 21, 2026 Board of Accountancy Draft Meeting Minutes

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

Ashley P. Murphy, Esq.

2. Case No. 25-55-019546

REPORT OF BOARD COUNSEL, Dean F. Picarella, Esq.

Citation Appeal

3. In the Matter of the Citation issued to AcTech Cloud LLC, Case No. 24-55-009915

Regulations

4. Regulatory Status Report
5. Regulation 16A-5517 Licensure by Endorsement
6. Regulation 16A-5519 General Revisions

REPORT OF BOARD CHAIRPERSON, Benjamin Holland, CPA

7. Sunshine Act
8. Gift Ban Policy

REPORT OF BOARD VICE CHAIRPERSON, Chandra Lalvani, CPA

REPORT OF ACTING COMMISSIONER, Arion Claggett

**Agenda for the July 23, 2026
Meeting of the State Board of Accountancy**

REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

REPORT OF COMMITTEES

- 9. Off-site Board Meeting
- 10. Communications

REVIEW OF PROGRAM SPONSOR APPLICATIONS

REVIEW OF INITIAL APPLICATION FILES

REVIEW OF REQUESTS

Requests for Extension of Examination Credits – Approved, for Ratification

- 11. Majewski
- 12. Abass
- 13. Klauder
- 14. Duzy
- 15. Hill
- 16. Covaleskie
- 17. Acheampong

Requests for Waiver or Extension of CPE Requirements – Approved, for Ratification

- 18. Bhimani

CORRESPONDENCE

MISCELLANEOUS

- 19. NASBA Enforcement Report
- 20. CPE Requirement Timeframes for Initial/Reciprocal Licensure
- 21. NASBA State Board Report Q2 2026
- 22. NASBA Quarterly Communications Q2 2026
- 23. NASBA – State Collaboration with Federal Agencies

Agenda for the July 23, 2026 Meeting of the State Board of Accountancy

Appointments

- 24. 10:45 a.m. – Kent Absec, NASBA VP of State Board Relations – Updates to the UAA
- 25. 11:00 a.m. – Hearing on BPOA v. Robert Newton & Bickno Lisicky and Company PC, Case No. 24-55-003175 and 24-55-00176

Board Committees

- 26. Board Committees

Next Meeting Dates

- 27. 2026 Board Meeting Dates
- 28. 2027 Board Meeting Dates

PUBLIC COMMENTS

ADJOURNMENT

Next Meeting Date: September 17, 2026

2026 Board Meeting Dates:

September 17th
November 19th

2027 Board Meeting Dates:

January 18th
April 22nd
May 24th
July 19th
September 20st
November 15th

Board Telephone Number:	1-833-DOS-BPOA
Department of State Website:	www.dos.pa.gov
Board Website:	www.dos.pa.gov/account