



Pennsylvania
Department of State

**Bureau of Professional and Occupational Affairs
Pennsylvania State Board of Accountancy**

Agenda for April 23, 2026

Time

Executive Session: 9:00 AM
Public Session: 10:30 AM

Location

In person

Eaton Board Room
2525 N. 7th Street
Harrisburg, PA 17110

Online via Microsoft Teams

[Click here to join the Board of Accountancy meeting](#)

Call In (audio only)

1-267-332-8737
Access code: 275 777 49#

Board Members

Benjamin Holland, CPA, Chairperson
Arion Claggett, Acting Commissioner of
Professional and Occupational Affairs
Chandra “Dolly” M. Lalvani, CPA, Vice-Chairperson
W. Bradley Baturka, CPA
Monique M. Ericson, CPA, Office of Attorney General
Michael Gaizick, CPA
John J. Grater, CPA
Charles O’Brien, CPA
Michael D. Ocker, CPA
John Petchel, Public Member

Board Counsel

Dean F. Picarella, Esquire

Regulatory Counsel

Marc J. Farrell, Esquire

Board Prosecution Liaison

Ashley P. Murphy, Esquire

Board Administrator

Miranda Murphy

Vacancies

Public Member, vacant
Public Member, vacant
CPA Member, vacant
CPA Member, vacant
PA Member, vacant

***This Board meeting will be recorded for purposes of completing the required minutes.
Your voluntary participation in the meeting constitutes consent to be recorded.**

**Agenda for the April 23, 2026
Meeting of the State Board of Accountancy**

MEETING CALL TO ORDER, Benjamin Holland, CPA, Chair

ROLL CALL

APPROVAL OF MINUTES

1. January 22, 2026 Board of Accountancy Draft Meeting Minutes *

CASE STATUS REPORT

REPORT OF PROSECUTORIAL DIVISION

Angela L. Solomon, Esq.

2. Case No. 25-55-002683 *

REPORT OF BOARD COUNSEL, Dean F. Picarella, Esq.

Matters for Possible Delegation to Hearing Examiner

3. Petition for Reinstatement of the Certified Public Accountant License of Lorraine Ann Palka,
Case No. 25-55-018978 *

Regulations

4. Regulatory Status Report
5. Regulation 16A-5517 Licensure by Endorsement
6. Regulation 16A-5519 General Revisions
7. SB 1240

REPORT OF BOARD CHAIRMAN, Benjamin Holland, CPA

8. Sunshine Act
9. Gift Ban Policy

REPORT OF ACTING COMMISSIONER, Arion Claggett

REPORT OF BOARD ADMINISTRATOR, Miranda Murphy

**Agenda for the April 23, 2026
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REPORT OF COMMITTEES

- 10. Off-site Board Meeting

REVIEW OF PROGRAM SPONSOR APPLICATIONS

- 11. Harrisburg University of Science and Technology *

REVIEW OF INITIAL APPLICATION FILES

- 12. Han *
- 13. Cherry Bekaert LLP *

REVIEW OF REQUESTS

Requests for Waiver or Extension of CPE Requirements – Approved, for Ratification

- 14. Krasnow *
- 15. Urian *
- 16. Barberio *
- 17. Reagan *
- 18. Kienzle *
- 19. Dickey *
- 20. Ohlinger *
- 21. Griffith *
- 22. Lanke *
- 23. Zippel *

Requests for Waiver or Extension of CPE Requirements – Denied, for Ratification

- 24. Wills *
- 25. Pitkow *

Requests for Extension of Examination Credits – For Discussion

- 26. Camic *

Requests for Extension of Examination Credits – Approved, for Ratification

- 27. Morang *
- 28. Shwika *
- 29. El Hallak *
- 30. Hussain *

**Agenda for the April 23, 2026
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Requests for Extension of Examination Credits – Denied, for Ratification

- 31. Mastrome *
- 32. El Chidiac *

CORRESPONDENCE

- 33. Letter from Newel Linford, CPA

MISCELLANEOUS

- 34. NASBA Annual Conference for State Board Executive Directors and Legal Counsel – March 24-26, 2026 – Austin, TX
- 35. NASBA Eastern Regional Meeting – June 9-11, 2026 – Rio Grande, PR
- 36. NASBA Western Regional Meeting – June 23-25, 2026 – Park City, UT
- 37. NASBA Q4 2025 Candidate Performance Reports
- 38. NASBA Q4 2025 Candidate Care Report
- 39. NASBA 2026-2027 Exam Fees
- 40. NASBA Quarterly Communications
- 41. NASBA State Board Report
- 42. NASBA's Comment Letter on Removal of "Professional" Status for Accounting Degrees
- 43. NASBA Committee Interest
- 44. AICPA Exposure Draft – Draft Response *

Appointments

- 45. 11:15 am: Tamie Laudenslager, Division of Fiscal Management, Bureau of Finance and Procurement – Annual Budget Presentation
- 46. 11:30 am: Jennifer Cryder, CPA, CEO of PICPA – Regarding Updates in the Profession

Board Committees

- 47. Board Committees

Next Meeting Dates

- 48. 2026 Board Meeting Dates
- 49. 2027 Board Meeting Dates

ADJOURNMENT

* Indicates Item was Discussed in Executive Session

**Agenda for the April 23, 2026
Meeting of the State Board of Accountancy**

Next Meeting Date: May 21, 2026

2026 Board Meeting Dates:

May 21st
July 23rd
September 17th
November 19th

2027 Board Meeting Dates:

January 18th
April 22nd
May 24th
July 19th
September 20st
November 15th

Board Telephone Number:	1-833-DOS-BPOA
Department of State Website:	www.dos.pa.gov
Board Website:	www.dos.pa.gov/account