



Pennsylvania
Department of State
State Board of Accountancy

REQUEST FOR EXEMPTION FROM PEER REVIEW REQUIREMENTS

Information regarding exemptions from peer review may be found under Section 8.9 (g)(1), (2), and (3) of the CPA Law, 63 P.S. § 8.9(g)(1), (2), (3). A link to the CPA Law can be found online at www.dos.pa.gov/account. To request an exemption under § 8.9(g)(1) or § 8.9(g)(2), please complete and submit this form by email to st-accountancy@pa.gov. Please include the subject as "Peer Review Exemption Request".

To request an exemption under § 8.9(g)(3), please contact your peer review administering organization. Within 30 days of receiving a grant of extension from the peer review administering organization under § 8.9(g)(3), the firm must provide a copy of the grant of extension to the Board.

Name: _____

License number: _____

Name of Firm: _____

Firm License number: _____

Address: _____

Section of the CPA Law under which you are requesting exemption:

_____ § 8.9(g)(1): Within three years before the date of application for initial or renewal licensure, the firm has undergone a peer review conducted in another state or foreign jurisdiction which meets the requirements of Section 8.9(c)(1) and (2) of the CPA Law.

Name of peer review administering agency: _____

State or foreign jurisdiction of peer review: _____

Date of acceptance of peer review: _____

Period covered by peer review:

• From: _____

• To: _____

_____ § 8.9(g)(2): During the preceding two years, the firm has not accepted or performed any attestation engagements other than a compilation. The firm agrees to notify the Board within 30 days of accepting an engagement to perform an attest activity other than a compilation and to have a peer review due within 18 months from the date it is required to enroll in a Board-approved peer review program.

Signature

Date

The peer review exemption request will be placed on the agenda for the next available meeting of the Board for their review. Once reviewed and a determination has been made, you will be notified within 10-15 business days of the Board's decision. Please note that if an exemption is granted, your license must still be renewed before the 12/31 expiration.