

NOTE TO USERS: The following form sets forth the minimum informational requirement for soliciting indications of interest under the Pennsylvania Securities Act of 1972 (1972) when used in conjunction with Form SOI. You may include additional information if you think it necessary or desirable. Remember that any discussion in this document is subject to the anti-fraud provisions of the 1972 Act and must therefore be complete. You may not exaggerate the investment opportunity, minimize the risks of the enterprise or predict revenues, profits or payment of dividends (including financial projections and forecasts). **The information in the Pennsylvania SOI Supplement is an integral part of the SOI Form and MUST accompany the SOI Form information at all times and under all circumstances.**

PENNSYLVANIA SOI SUPPLEMENT

NAME OF COMPANY

Check the appropriate response(s)

1. The securities the issuer proposes to offer are:
 - a. Common Stock _____
 - b. Preferred or Preference Stock _____
 - c. Notes, Debentures or Bonds _____
 - d. Limited Liability Company Membership Interests _____
 - e. Units of two or more types of securities, composed of: _____
 - f. Other (specify): _____

2. These securities will have:
 - a. Cumulative voting rights _____
 - b. Other special voting rights _____
 - c. Preemptive rights to purchase any new issue of shares _____
 - d. Preference as to dividends or interest _____
 - e. Preference upon liquidation _____
 - f. Anti-dilution rights _____
 - g. Other special rights or preferences _____
 - h. Conversion rights _____

Explain any items checked.

3. The issuer's revenues during the last full fiscal year were:
 - a. Less than \$10,000 _____.
 - b. \$10,000 or more but less than \$50,000 _____.
 - c. \$50,000 or more but less than \$250,000 _____.
 - d. \$250,000 or more but less than \$1 million _____.
 - e. \$1 million or more _____.
 - f. Issuer has been in existence for less than a full fiscal year _____.

4. The issuer had a profit or loss during its last full fiscal year of:
 - a. PROFIT OF: Less than \$10,000 _____.
\$10,000 or more but less than \$50,000 _____.
\$50,000 or more but less than \$250,000 _____.
\$250,000 or more _____.
 - b. LOSS OF: Less than \$10,000 _____.
\$10,000 or more but less than \$50,000 _____.
\$50,000 or more but less than \$250,000 _____.
\$250,000 or more _____.
 - c. Issuer has been in existence for less than a full fiscal year _____.

5. The average price per share of stock paid in cash by the issuer's current shareholders was:
 - a. Less than \$.01 _____.
 - b. \$.01 or more but less than \$.05 _____.
 - c. \$.05 or more but less than \$.10 _____.
 - d. \$.10 or more but less than \$.25 _____.
 - e. \$.25 or more but less than \$1.00 _____.
 - f. \$1.00 or more _____.

6. The issuer has engaged in the following transactions with its officers, directors, 10% shareholders or their affiliates or relatives:
 - a. Issued securities in exchange for property or services _____.
 - b. Loaned money _____.
 - c. Rented or purchased property _____.
 - d. Purchased or sold goods or services _____.
 - e. No such transactions have occurred _____.

7. During the last full fiscal year, the issuer's officers and directors received combined aggregate cash compensation of:
- a. Less than \$50,000 _____.
 - b. \$50,000 or more but less than \$100,000 _____.
 - c. \$100,000 or more but less than \$250,000 _____.
 - d. \$250,000 or more but less than \$500,000 _____.
 - e. \$500,000 or more _____.
8. Are there any outstanding options or warrants held by current shareholders?
 YES _____.
 NO _____.
9. Does the issuer's liabilities currently exceed the fair market value of its assets?
 YES _____.
 NO _____.
10. Is the issuer now, or in the past two years was it, unable to meet its obligations as and when they become due in the usual course of business?
 YES _____.
 NO _____.

Please be advised that all representations in this application are subject to the penalties of 18 Pa. C.S. §4904 (relating to unsworn falsification to authorities). Furthermore, your application will be considered a document filed with the Department of Banking and Securities for purposes of Section 407 of the 1972 Act, 70 P.S. §1-407.

IN WITNESS WHEREOF, this report has been executed on _____
 (insert date)

 (Name of Issuer)

By: _____

Title: _____