

**Lehigh Valley WDA
Industry Employment
2022-2032 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg</u>
		2022	2032	Level	Percent	Annual Change
TOTAL ALL INDUSTRIES		336,470	342,760	6,290	1.9%	629
GOODS-PRODUCING		49,140	49,170	30	0.1%	3
111	Crop Production	960	900	-60	-6.2%	-6
115	Agriculture & Forestry Support Activity	10	10	0	0.0%	0
212	Mining (except Oil & Gas)	140	140	0	0.0%	0
2123	Nonmetallic Mineral Mining & Quarrying	140	140	0	0.0%	0
23	Construction	11,410	11,460	50	0.4%	5
236	Construction of Buildings	2,310	2,160	-150	-6.5%	-15
2361	Residential Building Construction	1,340	1,350	10	0.7%	1
2362	Nonresidential Building Construction	970	810	-160	-16.5%	-16
237	Heavy & Civil Engineering Construction	970	960	-10	-1.0%	-1
2371	Utility System Construction	640	620	-20	-3.1%	-2
2372	Land Subdivision	30	40	10	33.3%	1
2373	Highway, Street & Bridge Construction	290	300	10	3.4%	1
2379	Other Heavy Construction	10	10	0	0.0%	0
238	Specialty Trade Contractors	8,130	8,340	210	2.6%	21
2381	Building Foundation/Exterior Contractors	1,330	1,370	40	3.0%	4
2382	Building Equipment Contractors	4,070	4,140	70	1.7%	7
2383	Building Finishing Contractors	1,360	1,440	80	5.9%	8
2389	Other Specialty Trade Contractors	1,370	1,390	20	1.5%	2
31-33	Manufacturing	36,210	36,320	110	0.3%	11
311	Food Manufacturing	4,190	4,320	130	3.1%	13
3111	Animal Food Manufacturing	1,340	1,390	50	3.7%	5
3113	Sugar/Confectionery Product Manufacture	830	840	10	1.2%	1
312	Beverage & Tobacco Product Manufacturing	2,460	2,610	150	6.1%	15
3121	Beverage Manufacturing	2,460	2,610	150	6.1%	15
314	Textile Product Mills	100	100	0	0.0%	0
315	Apparel Manufacturing	650	630	-20	-3.1%	-2
3152	Cut & Sew Apparel Manufacturing	640	620	-20	-3.1%	-2
3159	Accessories & Other Apparel Mfg	10	10	0	0.0%	0
321	Wood Product Manufacturing	730	750	20	2.7%	2
3219	Other Wood Product Manufacturing	660	680	20	3.0%	2
322	Paper Manufacturing	1,070	1,000	-70	-6.5%	-7
3222	Converted Paper Product Manufacturing	1,070	1,000	-70	-6.5%	-7
323	Printing & Related Support Activities	610	540	-70	-11.5%	-7
3231	Printing & Related Support Activities	610	540	-70	-11.5%	-7
325	Chemical Manufacturing	3,510	3,690	180	5.1%	18
3250A2	Chemical Mfg (3255 & 3256)	520	540	20	3.8%	2
3254	Pharmaceutical & Medicine Manufacturing	1,190	1,270	80	6.7%	8
326	Plastics & Rubber Products Manufacturing	2,800	2,860	60	2.1%	6
327	Nonmetallic Mineral Product Mfg	1,680	1,690	10	0.6%	1
332	Fabricated Metal Product Manufacturing	3,180	3,170	-10	-0.3%	-1
3320A1	Fabricated Metal Product Mfg (3321, 3322, 3325, 3326, & 3329)	1,110	1,120	10	0.9%	1
3320A2	Fabricated Metal Product Mfg (3323 & 3324)	1,000	1,030	30	3.0%	3
3327	Machine Shops & Threaded Products	770	740	-30	-3.9%	-3
333	Machinery Manufacturing	2,150	2,190	40	1.9%	4
3330A1	Machinery Mfg (3331, 3332, 3334, & 3339)	1,700	1,770	70	4.1%	7

**Lehigh Valley WDA
Industry Employment
2022-2032 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg</u>
		2022	2032	Level	Percent	Annual Change
3333	Commercial & Service Industry Machinery	60	60	0	0.0%	0
3335	Metalworking Machinery Manufacturing	200	180	-20	-10.0%	-2
334	Computer & Electronic Product Mfg	1,070	1,100	30	2.8%	3
3342	Communications Equipment Manufacturing	140	130	-10	-7.1%	-1
3344	Semiconductor & Electronic Components	750	820	70	9.3%	7
3345	Electronic Instrument Manufacturing	190	150	-40	-21.1%	-4
3359	Other Electrical Equipment & Components	310	310	0	0.0%	0
337	Furniture & Related Product Mfg	1,050	960	-90	-8.6%	-9
3370A1	Furniture & Related Product Mfg (3371 & 3372)	1,050	960	-90	-8.6%	-9
339	Miscellaneous Manufacturing	3,990	3,930	-60	-1.5%	-6
	SERVICES-PROVIDING	271,500	277,850	6,350	2.3%	635
22	Utilities	960	980	20	2.1%	2
221	Utilities	960	980	20	2.1%	2
2213	Water, Sewage & Other Systems	30	30	0	0.0%	0
42	Wholesale Trade	11,550	11,490	-60	-0.5%	-6
423	Merchant Wholesalers, Durable Goods	6,810	6,880	70	1.0%	7
4230A1	Merchant Whsle, Durable Goods (4232, 4233, 4235, 4236, 4237, & 4239)	3,360	3,440	80	2.4%	8
4231	Motor Vehicle/Part Merchant Wholesalers	1,010	980	-30	-3.0%	-3
4234	Commercial Goods Merchant Wholesalers	930	1,020	90	9.7%	9
4238	Machinery & Supply Merchant Wholesalers	1,510	1,440	-70	-4.6%	-7
424	Merchant Wholesalers, Nondurable Goods	4,250	4,070	-180	-4.2%	-18
4240A2	Merchant Whsle, Nondurable Goods (4242 & 4246)	670	600	-70	-10.4%	-7
425	Electronic Markets & Agents/Brokers	500	530	30	6.0%	3
4251	Electronic Markets & Agents/Brokers	500	530	30	6.0%	3
44-45	Retail Trade	31,290	30,520	-770	-2.5%	-77
441	Motor Vehicle & Parts Dealers	4,480	4,510	30	0.7%	3
4411	Automobile Dealers	3,370	3,400	30	0.9%	3
4412	Other Motor Vehicle Dealers	120	120	0	0.0%	0
4413	Auto Parts, Accessories & Tire Stores	990	990	0	0.0%	0
444	Building Material & Garden Supply Stores	2,110	2,180	70	3.3%	7
4441	Building Material & Supplies Dealers	1,890	1,950	60	3.2%	6
4442	Lawn & Garden Equipment/Supplies Stores	220	230	10	4.5%	1
445	Food & Beverage Stores	8,560	8,480	-80	-0.9%	-8
4450A1	Food & Beverage Stores (4451 & 4452)	8,250	8,160	-90	-1.1%	-9
4453	Beer, Wine & Liquor Stores	310	320	10	3.2%	1
449	Furniture, Home Furnishings, Electronics, & Appliance Retailers	1,310	1,160	-150	-11.5%	-15
4491	Furniture & Home Furnishings Retailers	580	570	-10	-1.7%	-1
4492	Electronics & Appliance Retailers	720	590	-130	-18.1%	-13
455	General Merchandise Retailers	5,440	5,240	-200	-3.7%	-20
456	Health & Personal Care Retailers	2,280	2,240	-40	-1.8%	-4
4561	Health & Personal Care Retailers	2,280	2,240	-40	-1.8%	-4
457	Gasoline Stations & Fuel Dealers	2,330	2,100	-230	-9.9%	-23
4571	Gasoline Stations	1,970	1,790	-180	-9.1%	-18
4572	Fuel Dealers	360	320	-40	-11.1%	-4
458	Clothing, Clothing Accessories, Shoe, & Jewelry Retailers	1,660	1,620	-40	-2.4%	-4
4581	Clothing & Clothing Accessories Retailers	1,150	1,150	0	0.0%	0
4582	Shoe Retailers	290	270	-20	-6.9%	-2
4583	Jewelry, Luggage, & Leather Goods Retailers	220	210	-10	-4.5%	-1

**Lehigh Valley WDA
Industry Employment
2022-2032 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg</u>
		2022	2032	Level	Percent	Annual Change
459	Sporting Goods, Hobby, Musical Instrument, Book, & Misc Retailers	3,130	2,990	-140	-4.5%	-14
4590A1	Miscellaneous Store Retailers (4594 & 4595)	640	600	-40	-6.2%	-4
4591	Sporting Goods, Hobby, & Musical Instrument Retailers	850	850	0	0.0%	0
4592	Book Retailers & News Dealers	160	130	-30	-18.7%	-3
4593	Florists	180	120	-60	-33.3%	-6
4599	Other Miscellaneous Retailers	1,300	1,290	-10	-0.8%	-1
48-49	Transportation & Warehousing	36,610	37,600	990	2.7%	99
4812	Nonscheduled Air Transportation	130	130	0	0.0%	0
482	Rail Transportation	340	330	-10	-2.9%	-1
4821	Rail Transportation	340	330	-10	-2.9%	-1
483	Water Transportation	10	10	0	0.0%	0
484	Truck Transportation	5,000	5,100	100	2.0%	10
485	Transit & Ground Passenger Transport	920	950	30	3.3%	3
4854	School & Employee Bus Transportation	550	580	30	5.5%	3
4859	Other Ground Passenger Transportation	100	70	-30	-30.0%	-3
488	Support Activities for Transportation	1,070	1,100	30	2.8%	3
4884	Support Activities, Road Transportation	350	360	10	2.9%	1
4885	Freight Transportation Arrangement	120	130	10	8.3%	1
492	Couriers & Messengers	5,280	5,520	240	4.5%	24
4921	Couriers	5,020	5,310	290	5.8%	29
4922	Local Messengers & Local Delivery	250	220	-30	-12.0%	-3
493	Warehousing & Storage	23,260	23,830	570	2.5%	57
4931	Warehousing & Storage	23,260	23,830	570	2.5%	57
51	Information	3,120	3,370	250	8.0%	25
512	Motion Picture & Sound Recording Ind	260	290	30	11.5%	3
513	Publishing Industries	470	510	40	8.5%	4
5131	Newspaper, Periodical, Book, & Directory Publishers	270	270	0	0.0%	0
5132	Software Publishers	200	250	50	25.0%	5
516	Broadcasting & Content Providers	170	170	0	0.0%	0
517	Telecommunications	1,020	1,060	40	3.9%	4
518	Data Processing, Hosting	1,030	1,140	110	10.7%	11
5182	Data Processing & Related Services	1,030	1,140	110	10.7%	11
519	Other Information Services	170	200	30	17.6%	3
5192	Web Search Portals, Libraries, Archives, & Other Information Services	170	200	30	17.6%	3
52	Finance & Insurance	7,130	7,280	150	2.1%	15
522	Credit Intermediation & Related Activity	3,100	3,180	80	2.6%	8
524	Insurance Carriers & Related Activities	3,160	3,190	30	0.9%	3
5241	Insurance Carriers	1,260	1,300	40	3.2%	4
5242	Insurance Agencies, Brokerages & Support	1,900	1,890	-10	-0.5%	-1
53	Real Estate & Rental & Leasing	2,950	3,050	100	3.4%	10
531	Real Estate	2,080	2,160	80	3.8%	8
5321	Automotive Equipment Rental & Leasing	410	420	10	2.4%	1
54	Professional & Technical Services	12,900	13,590	690	5.3%	69
541	Professional & Technical Services	12,900	13,590	690	5.3%	69
5411	Legal Services	1,190	1,200	10	0.8%	1
5412	Accounting & Bookkeeping Services	2,750	2,750	0	0.0%	0
5413	Architectural & Engineering Services	2,360	2,420	60	2.5%	6
5414	Specialized Design Services	180	180	0	0.0%	0

**Lehigh Valley WDA
Industry Employment
2022-2032 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg</u>
		2022	2032	Level	Percent	Annual Change
5415	Computer Systems Design & Rel Services	1,720	2,010	290	16.9%	29
5416	Management & Technical Consulting Svc	1,420	1,460	40	2.8%	4
5417	Scientific Research & Development Svc	1,110	1,230	120	10.8%	12
5418	Advertising, Public Relations & Related Services	490	510	20	4.1%	2
5419	Other Professional & Technical Services	1,680	1,840	160	9.5%	16
55	Management of Companies & Enterprises	7,180	7,670	490	6.8%	49
551	Management of Companies & Enterprises	7,180	7,670	490	6.8%	49
5511	Management of Companies & Enterprises	7,180	7,670	490	6.8%	49
56	Administrative & Waste Services	19,720	20,160	440	2.2%	44
561	Administrative & Support Services	18,560	18,910	350	1.9%	35
5612	Facilities Support Services	100	100	0	0.0%	0
5613	Employment Services	8,060	8,520	460	5.7%	46
5614	Business Support Services	1,530	1,570	40	2.6%	4
5615	Travel Arrangement & Reservation Service	260	280	20	7.7%	2
5617	Services to Buildings & Dwellings	4,450	4,570	120	2.7%	12
5619	Other Support Services	2,040	1,810	-230	-11.3%	-23
562	Waste Management & Remediation Service	1,160	1,240	80	6.9%	8
5621	Waste Collection	680	730	50	7.4%	5
61	Educational Services	24,730	24,920	190	0.8%	19
611	Educational Services	24,730	24,920	190	0.8%	19
6111	Elementary & Secondary Schools	16,210	16,260	50	0.3%	5
6112	Junior Colleges	1,760	1,780	20	1.1%	2
6113	Colleges & Universities	5,530	5,620	90	1.6%	9
6115	Technical & Trade Schools	160	170	10	6.3%	1
6116	Other Schools & Instruction	850	840	-10	-1.2%	-1
6117	Educational Support Services	180	200	20	11.1%	2
62	Health Care & Social Assistance	58,150	60,460	2,310	4.0%	231
621	Ambulatory Health Care Services	19,610	21,010	1,400	7.1%	140
6211	Offices of Physicians	9,360	9,790	430	4.6%	43
6212	Offices of Dentists	2,050	2,110	60	2.9%	6
6213	Offices of Other Health Practitioners	2,150	2,380	230	10.7%	23
6214	Outpatient Care Centers	1,340	1,560	220	16.4%	22
6215	Medical & Diagnostic Laboratories	1,500	1,500	0	0.0%	0
6216	Home Health Care Services	2,550	2,910	360	14.1%	36
6219	Other Ambulatory Health Care Services	680	750	70	10.3%	7
6231	Nursing Care Facilities	2,350	2,430	80	3.4%	8
6232	Residential Mental Health Facilities	2,120	2,200	80	3.8%	8
6233	Community Care Facility for the Elderly	3,610	3,700	90	2.5%	9
624	Social Assistance	10,600	10,900	300	2.8%	30
6241	Individual & Family Services	7,500	7,860	360	4.8%	36
6242	Emergency & Other Relief Services	310	320	10	3.2%	1
6243	Vocational Rehabilitation Services	200	210	10	5.0%	1
6244	Child Day Care Services	2,590	2,520	-70	-2.7%	-7
71	Arts, Entertainment & Recreation	5,240	5,600	360	6.9%	36
711	Performing Arts & Spectator Sports	1,050	1,110	60	5.7%	6
7111	Performing Arts Companies	180	190	10	5.6%	1
7113	Performing Arts & Sports Promoters	540	570	30	5.6%	3
7114	Agents & Managers for Public Figures	10	10	0	0.0%	0

**Lehigh Valley WDA
Industry Employment
2022-2032 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg</u>
		2022	2032	Level	Percent	Annual Change
712	Museums, Parks & Historical Sites	310	310	0	0.0%	0
7121	Museums, Parks & Historical Sites	310	310	0	0.0%	0
713	Amusement, Gambling & Recreation Ind	3,890	4,180	290	7.5%	29
72	Accommodation & Food Services	23,450	24,060	610	2.6%	61
721	Accommodation	2,980	3,100	120	4.0%	12
7211	Traveler Accommodation	2,950	3,070	120	4.1%	12
722	Food Services & Drinking Places	20,470	20,970	500	2.4%	50
7223	Special Food Services	2,320	2,390	70	3.0%	7
7224	Drinking Places (Alcoholic Beverages)	630	650	20	3.2%	2
7225	Restaurants & Other Eating Places	17,530	17,930	400	2.3%	40
81	Other Services, Ex. Public Admin	13,110	13,440	330	2.5%	33
811	Repair & Maintenance	2,420	2,520	100	4.1%	10
8111	Automotive Repair & Maintenance	1,810	1,880	70	3.9%	7
8112	Electronic Equipment Repair/Maintenance	230	230	0	0.0%	0
8113	Commercial Machinery Repair/Maintenance	290	330	40	13.8%	4
8114	Household Goods Repair & Maintenance	90	90	0	0.0%	0
812	Personal & Laundry Services	3,820	3,980	160	4.2%	16
8121	Personal Care Services	2,310	2,510	200	8.7%	20
8122	Death Care Services	340	330	-10	-2.9%	-1
8123	Drycleaning & Laundry Services	710	630	-80	-11.3%	-8
8129	Other Personal Services	460	520	60	13.0%	6
813	Membership Organizations & Associations	5,460	5,550	90	1.6%	9
8131	Religious Organizations	3,490	3,630	140	4.0%	14
8132	Grantmaking & Giving Services	220	230	10	4.5%	1
8133	Social Advocacy Organizations	330	340	10	3.0%	1
8134	Civic & Social Organizations	970	900	-70	-7.2%	-7
8139	Professional & Similar Organizations	450	460	10	2.2%	1
814	Private Households	1,410	1,380	-30	-2.1%	-3
8141	Private Households	1,410	1,380	-30	-2.1%	-3
99	Government	13,400	13,660	260	1.9%	26
4911	Postal Service	1,400	1,420	20	1.4%	2
9991	Federal, Except USPS	590	600	10	1.7%	1
9992	State Gov't, Except Education & Hospitals	1,660	1,650	-10	-0.6%	-1
9993	Local Gov't, Except Education & Hospitals	9,760	10,000	240	2.5%	24
	Self-Employed Workers	15,830	15,740	-90	-0.6%	-9

FOOTNOTES:

-Data may not add to totals due to rounding.

-Confidential data and industries with employment less than 10 are not shown but are included in all sub-total and total employment values.