

**Lancaster County WDA
Industry Employment
2022-2032 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg</u>
		2022	2032	Level	Percent	Annual Change
	TOTAL ALL INDUSTRIES	276,580	284,110	7,530	2.7%	753
	GOODS-PRODUCING	65,640	66,180	540	0.8%	54
11	Agriculture, Forestry, Fishing & Hunting	8,780	8,930	150	1.7%	15
111	Crop Production	4,130	4,210	80	1.9%	8
112	Animal Production	4,000	4,080	80	2.0%	8
113	Forestry & Logging	40	40	0	0.0%	0
1133	Logging	20	20	0	0.0%	0
115	Agriculture & Forestry Support Activity	610	610	0	0.0%	0
1151	Support Activities for Crop Production	160	170	10	6.3%	1
1152	Support Activities for Animal Production	440	430	-10	-2.3%	-1
1153	Support Activities for Forestry	10	20	10	100.0%	1
21	Mining, Quarrying & Oil & Gas Extraction	430	450	20	4.7%	2
23	Construction	18,080	18,550	470	2.6%	47
236	Construction of Buildings	5,420	5,590	170	3.1%	17
2361	Residential Building Construction	3,070	3,060	-10	-0.3%	-1
2362	Nonresidential Building Construction	2,360	2,530	170	7.2%	17
237	Heavy & Civil Engineering Construction	450	400	-50	-11.1%	-5
2371	Utility System Construction	210	180	-30	-14.3%	-3
2372	Land Subdivision	10	10	0	0.0%	0
2373	Highway, Street & Bridge Construction	160	150	-10	-6.2%	-1
2379	Other Heavy Construction	70	60	-10	-14.3%	-1
238	Specialty Trade Contractors	12,210	12,570	360	2.9%	36
2381	Building Foundation/Exterior Contractors	2,930	3,060	130	4.4%	13
2382	Building Equipment Contractors	4,920	5,140	220	4.5%	22
2383	Building Finishing Contractors	2,050	2,160	110	5.4%	11
2389	Other Specialty Trade Contractors	2,310	2,210	-100	-4.3%	-10
31-33	Manufacturing	38,340	38,240	-100	-0.3%	-10
311	Food Manufacturing	8,640	8,970	330	3.8%	33
3111	Animal Food Manufacturing	380	400	20	5.3%	2
3113	Sugar/Confectionery Product Manufacture	1,510	1,540	30	2.0%	3
3115	Dairy Product Manufacturing	1,400	1,460	60	4.3%	6
3116	Animal Slaughtering & Processing	1,800	1,840	40	2.2%	4
3118	Bakeries & Tortilla Manufacturing	1,720	1,770	50	2.9%	5
3119	Other Food Manufacturing	1,050	1,180	130	12.4%	13
312	Beverage & Tobacco Product Manufacturing	540	520	-20	-3.7%	-2
314	Textile Product Mills	140	140	0	0.0%	0
315	Apparel Manufacturing	310	330	20	6.5%	2
3169	Other Leather Product Manufacturing	60	60	0	0.0%	0
321	Wood Product Manufacturing	3,210	3,170	-40	-1.2%	-4
3211	Sawmills & Wood Preservation	160	160	0	0.0%	0
3212	Veneer & Engineered Wood Products	330	330	0	0.0%	0
3219	Other Wood Product Manufacturing	2,720	2,690	-30	-1.1%	-3
322	Paper Manufacturing	860	830	-30	-3.5%	-3
3222	Converted Paper Product Manufacturing	860	830	-30	-3.5%	-3
323	Printing & Related Support Activities	2,190	2,080	-110	-5.0%	-11
3231	Printing & Related Support Activities	2,190	2,080	-110	-5.0%	-11
325	Chemical Manufacturing	1,290	1,260	-30	-2.3%	-3

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3250A2	Chemical Mfg (3255 & 3256)	490	460	-30	-6.1%	-3
3254	Pharmaceutical & Medicine Manufacturing	440	440	0	0.0%	0
326	Plastics & Rubber Products Manufacturing	3,240	3,350	110	3.4%	11
327	Nonmetallic Mineral Product Mfg	1,390	1,350	-40	-2.9%	-4
331	Primary Metal Manufacturing	2,760	2,690	-70	-2.5%	-7
3314	Other Nonferrous Metal Production	430	380	-50	-11.6%	-5
3315	Foundries	1,230	1,230	0	0.0%	0
332	Fabricated Metal Product Manufacturing	5,630	5,670	40	0.7%	4
3320A2	Fabricated Metal Product Mfg (3323 & 3324)	2,600	2,670	70	2.7%	7
3327	Machine Shops & Threaded Products	1,340	1,350	10	0.7%	1
3328	Coating, Engraving & Heat Treating Metal	350	360	10	2.9%	1
333	Machinery Manufacturing	1,920	1,920	0	0.0%	0
3330A1	Machinery Mfg (3331, 3332, 3334, & 3339)	1,800	1,820	20	1.1%	2
334	Computer & Electronic Product Mfg	780	810	30	3.8%	3
3343	Audio & Video Equipment Manufacturing	110	90	-20	-18.2%	-2
3344	Semiconductor & Electronic Components	400	440	40	10.0%	4
3345	Electronic Instrument Manufacturing	230	240	10	4.3%	1
335	Electrical Equipment & Appliances	740	740	0	0.0%	0
3359	Other Electrical Equipment & Components	580	580	0	0.0%	0
336	Transportation Equipment Manufacturing	1,190	1,170	-20	-1.7%	-2
3362	Motor Vehicle Body & Trailer Mfg	790	790	0	0.0%	0
3363	Motor Vehicle Parts Manufacturing	90	70	-20	-22.2%	-2
3369	Other Transportation Equipment Mfg	40	30	-10	-25.0%	-1
337	Furniture & Related Product Mfg	1,730	1,600	-130	-7.5%	-13
3370A1	Furniture & Related Product Mfg (3371 & 3372)	1,730	1,600	-130	-7.5%	-13
339	Miscellaneous Manufacturing	1,610	1,470	-140	-8.7%	-14
3391	Medical Equipment & Supplies Mfg	430	450	20	4.7%	2
3399	Other Miscellaneous Manufacturing	1,180	1,020	-160	-13.6%	-16
	SERVICES-PROVIDING	193,050	199,330	6,280	3.3%	628
22	Utilities	1,020	1,100	80	7.8%	8
221	Utilities	1,020	1,100	80	7.8%	8
2211	Power Generation & Supply	230	240	10	4.3%	1
42	Wholesale Trade	12,450	12,130	-320	-2.6%	-32
423	Merchant Wholesalers, Durable Goods	7,910	7,610	-300	-3.8%	-30
4230A1	Merchant Whsle, Durable Goods (4232, 4233, 4235, 4236, 4237, & 4239)	2,490	2,450	-40	-1.6%	-4
4231	Motor Vehicle/Part Merchant Wholesalers	1,920	1,740	-180	-9.4%	-18
4234	Commercial Goods Merchant Wholesalers	1,470	1,440	-30	-2.0%	-3
4238	Machinery & Supply Merchant Wholesalers	2,030	1,990	-40	-2.0%	-4
424	Merchant Wholesalers, Nondurable Goods	4,170	4,130	-40	-1.0%	-4
4240A3	Merchant Whsle, Nondurable Goods (4241, 4247, & 4249)	1,110	1,060	-50	-4.5%	-5
4243	Apparel/Piece Goods Merchant Wholesalers	140	140	0	0.0%	0
4245	Farm Product Merchant Wholesalers	150	140	-10	-6.7%	-1
425	Electronic Markets & Agents/Brokers	370	390	20	5.4%	2
4251	Electronic Markets & Agents/Brokers	370	390	20	5.4%	2
44-45	Retail Trade	29,630	29,190	-440	-1.5%	-44
441	Motor Vehicle & Parts Dealers	3,610	3,610	0	0.0%	0
4411	Automobile Dealers	2,590	2,620	30	1.2%	3
4412	Other Motor Vehicle Dealers	260	260	0	0.0%	0

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		2022	2032	Level	Percent	Annual Change
4413	Auto Parts, Accessories & Tire Stores	760	740	-20	-2.6%	-2
444	Building Material & Garden Supply Stores	2,640	2,640	0	0.0%	0
4441	Building Material & Supplies Dealers	2,100	2,090	-10	-0.5%	-1
4442	Lawn & Garden Equipment/Supplies Stores	540	550	10	1.9%	1
445	Food & Beverage Stores	8,890	8,730	-160	-1.8%	-16
4450A1	Food & Beverage Stores (4451 & 4452)	8,740	8,580	-160	-1.8%	-16
4453	Beer, Wine & Liquor Stores	150	160	10	6.7%	1
449	Furniture, Home Furnishings, Electronics, & Appliance Retailers	2,030	1,860	-170	-8.4%	-17
4491	Furniture & Home Furnishings Retailers	1,120	1,050	-70	-6.2%	-7
4492	Electronics & Appliance Retailers	910	810	-100	-11.0%	-10
455	General Merchandise Retailers	3,310	3,460	150	4.5%	15
456	Health & Personal Care Retailers	1,330	1,300	-30	-2.3%	-3
4561	Health & Personal Care Retailers	1,330	1,300	-30	-2.3%	-3
457	Gasoline Stations & Fuel Dealers	2,270	2,320	50	2.2%	5
4571	Gasoline Stations	1,950	2,020	70	3.6%	7
4572	Fuel Dealers	320	300	-20	-6.2%	-2
458	Clothing, Clothing Accessories, Shoe, & Jewelry Retailers	2,080	1,960	-120	-5.8%	-12
4581	Clothing & Clothing Accessories Retailers	1,500	1,420	-80	-5.3%	-8
4582	Shoe Retailers	390	360	-30	-7.7%	-3
4583	Jewelry, Luggage, & Leather Goods Retailers	200	180	-20	-10.0%	-2
459	Sporting Goods, Hobby, Musical Instrument, Book, & Misc Retailers	3,470	3,320	-150	-4.3%	-15
4590A1	Miscellaneous Store Retailers (4594 & 4595)	1,420	1,310	-110	-7.7%	-11
4591	Sporting Goods, Hobby, & Musical Instrument Retailers	910	940	30	3.3%	3
4592	Book Retailers & News Dealers	170	130	-40	-23.5%	-4
4593	Florists	120	90	-30	-25.0%	-3
4599	Other Miscellaneous Retailers	860	850	-10	-1.2%	-1
48-49	Transportation & Warehousing	15,950	17,080	1,130	7.1%	113
481	Air Transportation	70	80	10	14.3%	1
482	Rail Transportation	400	400	0	0.0%	0
4821	Rail Transportation	400	400	0	0.0%	0
484	Truck Transportation	3,640	3,810	170	4.7%	17
485	Transit & Ground Passenger Transport	1,450	1,520	70	4.8%	7
4853	Taxi & Limousine Service	50	50	0	0.0%	0
4854	School & Employee Bus Transportation	1,150	1,220	70	6.1%	7
4855	Charter Bus Industry	120	110	-10	-8.3%	-1
4859	Other Ground Passenger Transportation	120	140	20	16.7%	2
488	Support Activities for Transportation	580	640	60	10.3%	6
4881	Support Activities for Air Transport	100	100	0	0.0%	0
4884	Support Activities, Road Transportation	150	180	30	20.0%	3
492	Couriers & Messengers	1,300	1,560	260	20.0%	26
4921	Couriers	1,100	1,360	260	23.6%	26
4922	Local Messengers & Local Delivery	200	190	-10	-5.0%	-1
493	Warehousing & Storage	8,450	9,020	570	6.7%	57
4931	Warehousing & Storage	8,450	9,020	570	6.7%	57
51	Information	2,150	2,300	150	7.0%	15
512	Motion Picture & Sound Recording Ind	180	180	0	0.0%	0
5121	Motion Picture & Video Industries	170	180	10	5.9%	1
513	Publishing Industries	1,180	1,250	70	5.9%	7

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5131	Newspaper, Periodical, Book, & Directory Publishers	950	940	-10	-1.1%	-1
5132	Software Publishers	230	310	80	34.8%	8
516	Broadcasting & Content Providers	180	190	10	5.6%	1
517	Telecommunications	340	340	0	0.0%	0
518	Data Processing, Hosting	90	110	20	22.2%	2
5182	Data Processing & Related Services	90	110	20	22.2%	2
519	Other Information Services	190	220	30	15.8%	3
5192	Web Search Portals, Libraries, Archives, & Other Information Services	190	220	30	15.8%	3
52	Finance & Insurance	6,770	6,920	150	2.2%	15
522	Credit Intermediation & Related Activity	3,310	3,330	20	0.6%	2
5220A1	Credit Intermediation & Related Activities (5221 & 5223)	2,840	2,850	10	0.4%	1
5222	Nondepository Credit Intermediation	470	480	10	2.1%	1
524	Insurance Carriers & Related Activities	2,600	2,690	90	3.5%	9
5241	Insurance Carriers	990	940	-50	-5.1%	-5
5242	Insurance Agencies, Brokerages & Support	1,610	1,750	140	8.7%	14
53	Real Estate & Rental & Leasing	2,470	2,580	110	4.5%	11
531	Real Estate	1,620	1,700	80	4.9%	8
5321	Automotive Equipment Rental & Leasing	310	320	10	3.2%	1
54	Professional & Technical Services	11,200	11,940	740	6.6%	74
541	Professional & Technical Services	11,200	11,940	740	6.6%	74
5411	Legal Services	1,060	1,040	-20	-1.9%	-2
5412	Accounting & Bookkeeping Services	1,310	1,300	-10	-0.8%	-1
5413	Architectural & Engineering Services	3,890	4,060	170	4.4%	17
5414	Specialized Design Services	140	140	0	0.0%	0
5415	Computer Systems Design & Rel Services	1,090	1,320	230	21.1%	23
5416	Management & Technical Consulting Svc	900	1,010	110	12.2%	11
5417	Scientific Research & Development Svc	980	1,120	140	14.3%	14
5418	Advertising, Public Relations & Related Services	560	630	70	12.5%	7
5419	Other Professional & Technical Services	1,270	1,320	50	3.9%	5
55	Management of Companies & Enterprises	3,900	4,420	520	13.3%	52
551	Management of Companies & Enterprises	3,900	4,420	520	13.3%	52
5511	Management of Companies & Enterprises	3,900	4,420	520	13.3%	52
56	Administrative & Waste Services	8,430	8,500	70	0.8%	7
561	Administrative & Support Services	7,580	7,580	0	0.0%	0
5611	Office Administrative Services	60	70	10	16.7%	1
5612	Facilities Support Services	380	400	20	5.3%	2
5613	Employment Services	2,850	3,020	170	6.0%	17
5614	Business Support Services	230	230	0	0.0%	0
5615	Travel Arrangement & Reservation Service	120	120	0	0.0%	0
5616	Investigation & Security Services	410	430	20	4.9%	2
5617	Services to Buildings & Dwellings	3,320	3,070	-250	-7.5%	-25
5619	Other Support Services	230	240	10	4.3%	1
562	Waste Management & Remediation Service	850	930	80	9.4%	8
5621	Waste Collection	450	490	40	8.9%	4
5622	Waste Treatment & Disposal	170	200	30	17.6%	3
5629	Remediation & Other Waste Services	230	240	10	4.3%	1
61	Educational Services	15,280	15,390	110	0.7%	11
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		2022	2032	Level	Percent	Annual Change
6111	Elementary & Secondary Schools	11,180	11,200	20	0.2%	2
6112	Junior Colleges	360	360	0	0.0%	0
6113	Colleges & Universities	2,950	3,050	100	3.4%	10
6114	Business, Computer & Management Training	120	120	0	0.0%	0
6115	Technical & Trade Schools	70	70	0	0.0%	0
6116	Other Schools & Instruction	380	380	0	0.0%	0
6117	Educational Support Services	240	220	-20	-8.3%	-2
62	Health Care & Social Assistance	39,610	42,450	2,840	7.2%	284
621	Ambulatory Health Care Services	13,630	15,090	1,460	10.7%	146
6211	Offices of Physicians	5,640	6,060	420	7.4%	42
6212	Offices of Dentists	1,810	1,870	60	3.3%	6
6213	Offices of Other Health Practitioners	1,760	2,030	270	15.3%	27
6214	Outpatient Care Centers	1,680	2,080	400	23.8%	40
6215	Medical & Diagnostic Laboratories	230	240	10	4.3%	1
6216	Home Health Care Services	1,960	2,240	280	14.3%	28
6219	Other Ambulatory Health Care Services	550	580	30	5.5%	3
622	Hospitals	9,330	9,500	170	1.8%	17
6221	General Medical & Surgical Hospitals	8,860	9,010	150	1.7%	15
623	Nursing & Residential Care Facilities	10,590	11,010	420	4.0%	42
6231	Nursing Care Facilities	1,530	1,610	80	5.2%	8
6232	Residential Mental Health Facilities	1,500	1,540	40	2.7%	4
6233	Community Care Facility for the Elderly	7,410	7,700	290	3.9%	29
6239	Other Residential Care Facilities	160	160	0	0.0%	0
624	Social Assistance	6,060	6,860	800	13.2%	80
6241	Individual & Family Services	4,190	5,010	820	19.6%	82
6242	Emergency & Other Relief Services	370	390	20	5.4%	2
6243	Vocational Rehabilitation Services	300	300	0	0.0%	0
6244	Child Day Care Services	1,200	1,160	-40	-3.3%	-4
71	Arts, Entertainment & Recreation	4,360	4,600	240	5.5%	24
711	Performing Arts & Spectator Sports	1,310	1,390	80	6.1%	8
7111	Performing Arts Companies	920	980	60	6.5%	6
7112	Spectator Sports	220	230	10	4.5%	1
7115	Independent Artists/Writers/Performers	70	80	10	14.3%	1
712	Museums, Parks & Historical Sites	260	280	20	7.7%	2
7121	Museums, Parks & Historical Sites	260	280	20	7.7%	2
713	Amusement, Gambling & Recreation Ind	2,790	2,930	140	5.0%	14
7139	Other Amusement & Recreation Industries	2,360	2,480	120	5.1%	12
72	Accommodation & Food Services	19,600	20,110	510	2.6%	51
721	Accommodation	3,370	3,540	170	5.0%	17
7211	Traveler Accommodation	2,850	3,000	150	5.3%	15
722	Food Services & Drinking Places	16,230	16,570	340	2.1%	34
7223	Special Food Services	960	1,010	50	5.2%	5
7224	Drinking Places (Alcoholic Beverages)	430	430	0	0.0%	0
7225	Restaurants & Other Eating Places	14,850	15,130	280	1.9%	28
81	Other Services, Ex. Public Admin	13,320	13,610	290	2.2%	29
811	Repair & Maintenance	3,600	3,760	160	4.4%	16
8111	Automotive Repair & Maintenance	2,270	2,350	80	3.5%	8
8112	Electronic Equipment Repair/Maintenance	30	40	10	33.3%	1

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8113	Commercial Machinery Repair/Maintenance	980	1,050	70	7.1%	7
8114	Household Goods Repair & Maintenance	320	320	0	0.0%	0
812	Personal & Laundry Services	2,360	2,600	240	10.2%	24
8121	Personal Care Services	1,430	1,620	190	13.3%	19
8122	Death Care Services	270	270	0	0.0%	0
8123	Drycleaning & Laundry Services	250	220	-30	-12.0%	-3
8129	Other Personal Services	410	490	80	19.5%	8
813	Membership Organizations & Associations	6,240	6,100	-140	-2.2%	-14
8131	Religious Organizations	4,840	4,650	-190	-3.9%	-19
8132	Grantmaking & Giving Services	110	120	10	9.1%	1
8133	Social Advocacy Organizations	280	310	30	10.7%	3
8134	Civic & Social Organizations	770	780	10	1.3%	1
8139	Professional & Similar Organizations	240	250	10	4.2%	1
814	Private Households	1,130	1,150	20	1.8%	2
8141	Private Households	1,130	1,150	20	1.8%	2
99	Government	6,910	7,010	100	1.4%	10
4911	Postal Service	1,080	1,110	30	2.8%	3
9991	Federal, Except USPS	140	150	10	7.1%	1
9992	State Gov't, Except Education & Hospitals	940	940	0	0.0%	0
9993	Local Gov't, Except Education & Hospitals	4,740	4,820	80	1.7%	8
	Self-Employed Workers	17,890	18,610	720	4.0%	72

FOOTNOTES:

-Data may not add to totals due to rounding.

-Confidential data and industries with employment less than 10 are not shown but are included in all sub-total and total employment values.