

**Chester County WDA  
Industry Employment  
2022-2032 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg</u>
		2022	2032	Level	Percent	Annual Change
	<b>TOTAL ALL INDUSTRIES</b>	<b>266,630</b>	<b>280,050</b>	<b>13,420</b>	<b>5.0%</b>	<b>1,342</b>
	<b>GOODS-PRODUCING</b>	<b>36,260</b>	<b>36,910</b>	<b>650</b>	<b>1.8%</b>	<b>65</b>
<b>11</b>	<b>Agriculture, Forestry, Fishing &amp; Hunting</b>	<b>6,290</b>	<b>6,490</b>	<b>200</b>	<b>3.2%</b>	<b>20</b>
111	Crop Production	2,960	3,180	220	7.4%	22
112	Animal Production	2,460	2,380	-80	-3.3%	-8
113	Forestry & Logging	10	10	0	0.0%	0
115	Agriculture & Forestry Support Activity	860	920	60	7.0%	6
1151	Support Activities for Crop Production	720	770	50	6.9%	5
<b>21</b>	<b>Mining, Quarrying &amp; Oil &amp; Gas Extraction</b>	<b>140</b>	<b>120</b>	<b>-20</b>	<b>-14.3%</b>	<b>-2</b>
<b>23</b>	<b>Construction</b>	<b>12,280</b>	<b>12,700</b>	<b>420</b>	<b>3.4%</b>	<b>42</b>
236	Construction of Buildings	2,980	3,250	270	9.1%	27
2361	Residential Building Construction	1,760	1,950	190	10.8%	19
2362	Nonresidential Building Construction	1,210	1,310	100	8.3%	10
237	Heavy & Civil Engineering Construction	1,220	1,190	-30	-2.5%	-3
2371	Utility System Construction	460	400	-60	-13.0%	-6
2372	Land Subdivision	20	20	0	0.0%	0
2373	Highway, Street & Bridge Construction	630	650	20	3.2%	2
2379	Other Heavy Construction	110	120	10	9.1%	1
238	Specialty Trade Contractors	8,090	8,260	170	2.1%	17
2381	Building Foundation/Exterior Contractors	1,460	1,460	0	0.0%	0
2382	Building Equipment Contractors	3,680	3,790	110	3.0%	11
2383	Building Finishing Contractors	1,330	1,320	-10	-0.8%	-1
2389	Other Specialty Trade Contractors	1,610	1,690	80	5.0%	8
<b>31-33</b>	<b>Manufacturing</b>	<b>17,550</b>	<b>17,600</b>	<b>50</b>	<b>0.3%</b>	<b>5</b>
311	Food Manufacturing	2,050	2,230	180	8.8%	18
3111	Animal Food Manufacturing	50	60	10	20.0%	1
3113	Sugar/Confectionery Product Manufacture	30	40	10	33.3%	1
3114	Fruit, Vegetable & Specialty Foods Mfg	290	290	0	0.0%	0
3118	Bakeries & Tortilla Manufacturing	600	650	50	8.3%	5
3119	Other Food Manufacturing	950	1,060	110	11.6%	11
312	Beverage & Tobacco Product Manufacturing	530	590	60	11.3%	6
313	Textile Mills	80	70	-10	-12.5%	-1
314	Textile Product Mills	70	60	-10	-14.3%	-1
3141	Textile Furnishings Mills	30	10	-20	-66.7%	-2
3149	Other Textile Product Mills	50	50	0	0.0%	0
321	Wood Product Manufacturing	430	410	-20	-4.7%	-2
3219	Other Wood Product Manufacturing	370	350	-20	-5.4%	-2
322	Paper Manufacturing	410	400	-10	-2.4%	-1
323	Printing & Related Support Activities	970	910	-60	-6.2%	-6
3231	Printing & Related Support Activities	970	910	-60	-6.2%	-6
324	Petroleum & Coal Products Manufacturing	190	160	-30	-15.8%	-3
3241	Petroleum & Coal Products Manufacturing	190	160	-30	-15.8%	-3
325	Chemical Manufacturing	2,290	2,430	140	6.1%	14
3250A1	Chemical Mfg (3251, 3252, 3253, & 3259)	860	920	60	7.0%	6
3254	Pharmaceutical & Medicine Manufacturing	1,110	1,160	50	4.5%	5
326	Plastics & Rubber Products Manufacturing	660	660	0	0.0%	0
327	Nonmetallic Mineral Product Mfg	700	590	-110	-15.7%	-11

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		2022	2032	Level	Percent	Annual Change
331	Primary Metal Manufacturing	740	710	-30	-4.1%	-3
332	Fabricated Metal Product Manufacturing	1,910	2,000	90	4.7%	9
3320A1	Fabricated Metal Product Mfg (3321, 3322, 3325, 3326, & 3329)	850	890	40	4.7%	4
3327	Machine Shops & Threaded Products	330	360	30	9.1%	3
3328	Coating, Engraving & Heat Treating Metal	90	80	-10	-11.1%	-1
333	Machinery Manufacturing	1,340	1,310	-30	-2.2%	-3
3330A1	Machinery Mfg (3331, 3332, 3334, & 3339)	1,100	1,120	20	1.8%	2
3333	Commercial & Service Industry Machinery	180	130	-50	-27.8%	-5
334	Computer & Electronic Product Mfg	1,510	1,520	10	0.7%	1
3344	Semiconductor & Electronic Components	90	90	0	0.0%	0
3345	Electronic Instrument Manufacturing	550	590	40	7.3%	4
335	Electrical Equipment & Appliances	660	620	-40	-6.1%	-4
3352	Household Appliance Manufacturing	320	300	-20	-6.2%	-2
3353	Electrical Equipment Manufacturing	310	290	-20	-6.5%	-2
336	Transportation Equipment Manufacturing	1,120	1,120	0	0.0%	0
3363	Motor Vehicle Parts Manufacturing	770	750	-20	-2.6%	-2
337	Furniture & Related Product Mfg	750	650	-100	-13.3%	-10
3370A1	Furniture & Related Product Mfg (3371 & 3372)	750	650	-100	-13.3%	-10
339	Miscellaneous Manufacturing	1,100	1,100	0	0.0%	0
3391	Medical Equipment & Supplies Mfg	700	730	30	4.3%	3
3399	Other Miscellaneous Manufacturing	400	370	-30	-7.5%	-3
	<b>SERVICES-PROVIDING</b>	<b>214,700</b>	<b>227,140</b>	<b>12,440</b>	<b>5.8%</b>	<b>1,244</b>
<b>22</b>	<b>Utilities</b>	<b>600</b>	<b>620</b>	<b>20</b>	<b>3.3%</b>	<b>2</b>
221	Utilities	600	620	20	3.3%	2
2213	Water, Sewage & Other Systems	160	170	10	6.3%	1
<b>42</b>	<b>Wholesale Trade</b>	<b>8,960</b>	<b>9,300</b>	<b>340</b>	<b>3.8%</b>	<b>34</b>
423	Merchant Wholesalers, Durable Goods	5,200	5,360	160	3.1%	16
4230A1	Merchant Whsle, Durable Goods (4232, 4233, 4235, 4236, 4237, & 4239)	2,410	2,440	30	1.2%	3
4231	Motor Vehicle/Part Merchant Wholesalers	310	350	40	12.9%	4
4234	Commercial Goods Merchant Wholesalers	1,690	1,730	40	2.4%	4
4238	Machinery & Supply Merchant Wholesalers	790	850	60	7.6%	6
424	Merchant Wholesalers, Nondurable Goods	2,610	2,720	110	4.2%	11
4240A1	Merchant Whsle, Nondurable Goods (4244 & 4248)	1,260	1,300	40	3.2%	4
4240A2	Merchant Whsle, Nondurable Goods (4242 & 4246)	580	660	80	13.8%	8
4240A3	Merchant Whsle, Nondurable Goods (4241, 4247, & 4249)	560	520	-40	-7.1%	-4
4243	Apparel/Piece Goods Merchant Wholesalers	180	190	10	5.6%	1
4245	Farm Product Merchant Wholesalers	30	40	10	33.3%	1
425	Electronic Markets & Agents/Brokers	1,150	1,220	70	6.1%	7
4251	Electronic Markets & Agents/Brokers	1,150	1,220	70	6.1%	7
<b>44-45</b>	<b>Retail Trade</b>	<b>25,360</b>	<b>25,380</b>	<b>20</b>	<b>0.1%</b>	<b>2</b>
441	Motor Vehicle & Parts Dealers	3,570	3,630	60	1.7%	6
4411	Automobile Dealers	2,650	2,680	30	1.1%	3
4412	Other Motor Vehicle Dealers	130	140	10	7.7%	1
4413	Auto Parts, Accessories & Tire Stores	790	800	10	1.3%	1
444	Building Material & Garden Supply Stores	2,090	2,120	30	1.4%	3
4441	Building Material & Supplies Dealers	1,590	1,590	0	0.0%	0
4442	Lawn & Garden Equipment/Supplies Stores	500	540	40	8.0%	4
445	Food & Beverage Stores	6,530	6,610	80	1.2%	8

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4450A1	Food & Beverage Stores (4451 & 4452)	6,330	6,420	90	1.4%	9
4453	Beer, Wine & Liquor Stores	200	190	-10	-5.0%	-1
449	Furniture, Home Furnishings, Electronics, & Appliance Retailers	920	850	-70	-7.6%	-7
4491	Furniture & Home Furnishings Retailers	500	480	-20	-4.0%	-2
4492	Electronics & Appliance Retailers	420	370	-50	-11.9%	-5
455	General Merchandise Retailers	5,470	5,580	110	2.0%	11
456	Health & Personal Care Retailers	1,530	1,420	-110	-7.2%	-11
4561	Health & Personal Care Retailers	1,530	1,420	-110	-7.2%	-11
457	Gasoline Stations & Fuel Dealers	1,940	1,960	20	1.0%	2
4571	Gasoline Stations	1,580	1,610	30	1.9%	3
4572	Fuel Dealers	370	350	-20	-5.4%	-2
458	Clothing, Clothing Accessories, Shoe, & Jewelry Retailers	690	690	0	0.0%	0
4581	Clothing & Clothing Accessories Retailers	500	500	0	0.0%	0
4582	Shoe Retailers	110	90	-20	-18.2%	-2
4583	Jewelry, Luggage, & Leather Goods Retailers	90	90	0	0.0%	0
459	Sporting Goods, Hobby, Musical Instrument, Book, & Misc Retailers	2,620	2,520	-100	-3.8%	-10
4590A1	Miscellaneous Store Retailers (4594 & 4595)	680	610	-70	-10.3%	-7
4591	Sporting Goods, Hobby, & Musical Instrument Retailers	750	780	30	4.0%	3
4592	Book Retailers & News Dealers	160	170	10	6.3%	1
4593	Florists	160	120	-40	-25.0%	-4
4599	Other Miscellaneous Retailers	870	830	-40	-4.6%	-4
<b>48-49</b>	<b>Transportation &amp; Warehousing</b>	<b>7,680</b>	<b>8,240</b>	<b>560</b>	<b>7.3%</b>	<b>56</b>
481	Air Transportation	10	10	0	0.0%	0
4812	Nonscheduled Air Transportation	10	10	0	0.0%	0
482	Rail Transportation	320	340	20	6.3%	2
4821	Rail Transportation	320	340	20	6.3%	2
484	Truck Transportation	2,190	2,260	70	3.2%	7
485	Transit & Ground Passenger Transport	1,490	1,620	130	8.7%	13
4853	Taxi & Limousine Service	20	20	0	0.0%	0
4854	School & Employee Bus Transportation	1,240	1,350	110	8.9%	11
4859	Other Ground Passenger Transportation	140	170	30	21.4%	3
486	Pipeline Transportation	90	100	10	11.1%	1
488	Support Activities for Transportation	460	480	20	4.3%	2
4881	Support Activities for Air Transport	60	60	0	0.0%	0
4882	Support Activities for Rail Transport	10	10	0	0.0%	0
4884	Support Activities, Road Transportation	90	100	10	11.1%	1
4885	Freight Transportation Arrangement	80	90	10	12.5%	1
492	Couriers & Messengers	1,770	1,980	210	11.9%	21
493	Warehousing & Storage	1,330	1,440	110	8.3%	11
4931	Warehousing & Storage	1,330	1,440	110	8.3%	11
<b>51</b>	<b>Information</b>	<b>7,080</b>	<b>8,160</b>	<b>1,080</b>	<b>15.3%</b>	<b>108</b>
512	Motion Picture & Sound Recording Ind	260	280	20	7.7%	2
5121	Motion Picture & Video Industries	250	280	30	12.0%	3
5122	Sound Recording Industries	10	10	0	0.0%	0
513	Publishing Industries	3,940	4,780	840	21.3%	84
5131	Newspaper, Periodical, Book, & Directory Publishers	660	670	10	1.5%	1
5132	Software Publishers	3,280	4,110	830	25.3%	83
5162	Media Streaming Distrib'n Svcs, Social Network & Other Content Prvdrs	20	20	0	0.0%	0

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517	Telecommunications	1,100	1,100	0	0.0%	0
518	Data Processing, Hosting	1,160	1,390	230	19.8%	23
5182	Data Processing & Related Services	1,160	1,390	230	19.8%	23
<b>52</b>	<b>Finance &amp; Insurance</b>	<b>23,110</b>	<b>23,810</b>	<b>700</b>	<b>3.0%</b>	<b>70</b>
522	Credit Intermediation & Related Activity	3,820	3,750	-70	-1.8%	-7
5220A1	Credit Intermediation & Related Activities (5221 & 5223)	2,210	2,200	-10	-0.5%	-1
5222	Nondepository Credit Intermediation	1,610	1,550	-60	-3.7%	-6
524	Insurance Carriers & Related Activities	4,410	4,670	260	5.9%	26
5241	Insurance Carriers	1,440	1,350	-90	-6.2%	-9
5242	Insurance Agencies, Brokerages & Support	2,970	3,320	350	11.8%	35
<b>53</b>	<b>Real Estate &amp; Rental &amp; Leasing</b>	<b>3,080</b>	<b>3,260</b>	<b>180</b>	<b>5.8%</b>	<b>18</b>
531	Real Estate	2,320	2,470	150	6.5%	15
5321	Automotive Equipment Rental & Leasing	190	190	0	0.0%	0
<b>54</b>	<b>Professional &amp; Technical Services</b>	<b>25,130</b>	<b>29,350</b>	<b>4,220</b>	<b>16.8%</b>	<b>422</b>
541	Professional & Technical Services	25,130	29,350	4,220	16.8%	422
5411	Legal Services	1,880	1,840	-40	-2.1%	-4
5412	Accounting & Bookkeeping Services	1,440	1,490	50	3.5%	5
5413	Architectural & Engineering Services	3,090	3,160	70	2.3%	7
5414	Specialized Design Services	220	240	20	9.1%	2
5415	Computer Systems Design & Rel Services	7,160	9,100	1,940	27.1%	194
5416	Management & Technical Consulting Svc	4,240	5,430	1,190	28.1%	119
5417	Scientific Research & Development Svc	4,150	4,870	720	17.3%	72
5418	Advertising, Public Relations & Related Services	830	920	90	10.8%	9
5419	Other Professional & Technical Services	2,140	2,290	150	7.0%	15
<b>55</b>	<b>Management of Companies &amp; Enterprises</b>	<b>9,530</b>	<b>10,220</b>	<b>690</b>	<b>7.2%</b>	<b>69</b>
551	Management of Companies & Enterprises	9,530	10,220	690	7.2%	69
5511	Management of Companies & Enterprises	9,530	10,220	690	7.2%	69
<b>56</b>	<b>Administrative &amp; Waste Services</b>	<b>11,940</b>	<b>12,090</b>	<b>150</b>	<b>1.3%</b>	<b>15</b>
561	Administrative & Support Services	11,240	11,330	90	0.8%	9
5611	Office Administrative Services	100	120	20	20.0%	2
5612	Facilities Support Services	440	470	30	6.8%	3
5613	Employment Services	3,620	3,610	-10	-0.3%	-1
5614	Business Support Services	590	590	0	0.0%	0
5615	Travel Arrangement & Reservation Service	410	370	-40	-9.8%	-4
5616	Investigation & Security Services	810	810	0	0.0%	0
5617	Services to Buildings & Dwellings	4,960	5,020	60	1.2%	6
5619	Other Support Services	320	350	30	9.4%	3
562	Waste Management & Remediation Service	700	760	60	8.6%	6
5629	Remediation & Other Waste Services	420	460	40	9.5%	4
<b>61</b>	<b>Educational Services</b>	<b>19,260</b>	<b>18,920</b>	<b>-340</b>	<b>-1.8%</b>	<b>-34</b>
611	Educational Services	19,260	18,920	-340	-1.8%	-34
6111	Elementary & Secondary Schools	14,440	13,990	-450	-3.1%	-45
6112	Junior Colleges	250	260	10	4.0%	1
6113	Colleges & Universities	2,750	2,820	70	2.5%	7
6114	Business, Computer & Management Training	160	170	10	6.3%	1
6115	Technical & Trade Schools	270	290	20	7.4%	2
6116	Other Schools & Instruction	1,060	1,030	-30	-2.8%	-3
6117	Educational Support Services	330	350	20	6.1%	2

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<b>62</b>	<b>Health Care &amp; Social Assistance</b>	<b>32,550</b>	<b>36,120</b>	<b>3,570</b>	<b>11.0%</b>	<b>357</b>
621	Ambulatory Health Care Services	12,820	13,900	1,080	8.4%	108
6211	Offices of Physicians	4,080	4,350	270	6.6%	27
6212	Offices of Dentists	1,850	1,820	-30	-1.6%	-3
6213	Offices of Other Health Practitioners	1,930	2,270	340	17.6%	34
6214	Outpatient Care Centers	1,920	1,970	50	2.6%	5
6215	Medical & Diagnostic Laboratories	180	150	-30	-16.7%	-3
6216	Home Health Care Services	2,050	2,480	430	21.0%	43
6219	Other Ambulatory Health Care Services	820	860	40	4.9%	4
622	Hospitals	5,760	6,300	540	9.4%	54
6221	General Medical & Surgical Hospitals	4,840	5,260	420	8.7%	42
623	Nursing & Residential Care Facilities	7,510	8,330	820	10.9%	82
6232	Residential Mental Health Facilities	2,700	3,000	300	11.1%	30
6233	Community Care Facility for the Elderly	3,710	4,170	460	12.4%	46
624	Social Assistance	6,460	7,600	1,140	17.6%	114
6241	Individual & Family Services	3,850	5,050	1,200	31.2%	120
6242	Emergency & Other Relief Services	250	280	30	12.0%	3
6243	Vocational Rehabilitation Services	240	250	10	4.2%	1
6244	Child Day Care Services	2,110	2,030	-80	-3.8%	-8
<b>71</b>	<b>Arts, Entertainment &amp; Recreation</b>	<b>4,630</b>	<b>4,850</b>	<b>220</b>	<b>4.8%</b>	<b>22</b>
7111	Performing Arts Companies	170	180	10	5.9%	1
7112	Spectator Sports	70	100	30	42.9%	3
7113	Performing Arts & Sports Promoters	20	20	0	0.0%	0
7115	Independent Artists/Writers/Performers	50	70	20	40.0%	2
713	Amusement, Gambling & Recreation Ind	3,690	3,830	140	3.8%	14
7139	Other Amusement & Recreation Industries	3,620	3,750	130	3.6%	13
<b>72</b>	<b>Accommodation &amp; Food Services</b>	<b>15,950</b>	<b>16,040</b>	<b>90</b>	<b>0.6%</b>	<b>9</b>
721	Accommodation	910	940	30	3.3%	3
7211	Traveler Accommodation	850	880	30	3.5%	3
722	Food Services & Drinking Places	15,030	15,090	60	0.4%	6
7223	Special Food Services	1,350	1,400	50	3.7%	5
7224	Drinking Places (Alcoholic Beverages)	190	200	10	5.3%	1
7225	Restaurants & Other Eating Places	13,490	13,490	0	0.0%	0
<b>81</b>	<b>Other Services, Ex. Public Admin</b>	<b>11,560</b>	<b>12,330</b>	<b>770</b>	<b>6.7%</b>	<b>77</b>
811	Repair & Maintenance	2,220	2,230	10	0.5%	1
8111	Automotive Repair & Maintenance	1,690	1,690	0	0.0%	0
8112	Electronic Equipment Repair/Maintenance	110	120	10	9.1%	1
8113	Commercial Machinery Repair/Maintenance	290	320	30	10.3%	3
8114	Household Goods Repair & Maintenance	130	100	-30	-23.1%	-3
812	Personal & Laundry Services	3,350	3,860	510	15.2%	51
8121	Personal Care Services	2,200	2,580	380	17.3%	38
8122	Death Care Services	210	210	0	0.0%	0
8123	Drycleaning & Laundry Services	270	210	-60	-22.2%	-6
8129	Other Personal Services	670	870	200	29.9%	20
813	Membership Organizations & Associations	4,880	5,150	270	5.5%	27
8131	Religious Organizations	2,420	2,500	80	3.3%	8
8132	Grantmaking & Giving Services	310	330	20	6.5%	2
8133	Social Advocacy Organizations	310	340	30	9.7%	3

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8134	Civic & Social Organizations	1,510	1,620	110	7.3%	11
8139	Professional & Similar Organizations	340	350	10	2.9%	1
814	Private Households	1,110	1,100	-10	-0.9%	-1
8141	Private Households	1,110	1,100	-10	-0.9%	-1
<b>99</b>	<b>Government</b>	<b>8,270</b>	<b>8,460</b>	<b>190</b>	<b>2.3%</b>	<b>19</b>
4911	Postal Service	830	850	20	2.4%	2
9991	Federal, Except USPS	1,280	1,310	30	2.3%	3
9992	State Gov't, Except Education & Hospitals	1,020	1,050	30	2.9%	3
9993	Local Gov't, Except Education & Hospitals	5,140	5,250	110	2.1%	11
	<b>Self-Employed Workers</b>	<b>15,670</b>	<b>16,000</b>	<b>330</b>	<b>2.1%</b>	<b>33</b>

FOOTNOTES:

-Data may not add to totals due to rounding.

-Confidential data and industries with employment less than 10 are not shown but are included in all sub-total and total employment values.