

**Bucks County WDA
Industry Employment
2022-2032 Long-Term Projections**

NAICS	Industry Title	<u>Employment*</u>		<u>Change</u>		<u>Avg</u>
		2022	2032	Level	Percent	Annual Change
	TOTAL ALL INDUSTRIES	287,820	294,100	6,280	2.2%	628
	GOODS-PRODUCING	46,270	46,220	-50	-0.1%	-5
11	Agriculture, Forestry, Fishing & Hunting	1,620	1,480	-140	-8.6%	-14
111	Crop Production	920	870	-50	-5.4%	-5
112	Animal Production	640	550	-90	-14.1%	-9
115	Agriculture & Forestry Support Activity	50	60	10	20.0%	1
1152	Support Activities for Animal Production	30	20	-10	-33.3%	-1
21	Mining, Quarrying & Oil & Gas Extraction	140	130	-10	-7.1%	-1
2123	Nonmetallic Mineral Mining & Quarrying	130	130	0	0.0%	0
23	Construction	16,810	17,210	400	2.4%	40
236	Construction of Buildings	3,100	3,180	80	2.6%	8
2361	Residential Building Construction	2,170	2,250	80	3.7%	8
2362	Nonresidential Building Construction	920	930	10	1.1%	1
237	Heavy & Civil Engineering Construction	860	870	10	1.2%	1
2371	Utility System Construction	540	570	30	5.6%	3
2373	Highway, Street & Bridge Construction	250	240	-10	-4.0%	-1
238	Specialty Trade Contractors	12,850	13,160	310	2.4%	31
2381	Building Foundation/Exterior Contractors	2,370	2,370	0	0.0%	0
2382	Building Equipment Contractors	5,980	6,250	270	4.5%	27
2383	Building Finishing Contractors	1,750	1,830	80	4.6%	8
2389	Other Specialty Trade Contractors	2,750	2,720	-30	-1.1%	-3
31-33	Manufacturing	27,710	27,400	-310	-1.1%	-31
311	Food Manufacturing	1,470	1,450	-20	-1.4%	-2
3113	Sugar/Confectionery Product Manufacture	120	130	10	8.3%	1
3116	Animal Slaughtering & Processing	210	210	0	0.0%	0
3118	Bakeries & Tortilla Manufacturing	820	790	-30	-3.7%	-3
3119	Other Food Manufacturing	110	110	0	0.0%	0
312	Beverage & Tobacco Product Manufacturing	400	410	10	2.5%	1
313	Textile Mills	390	370	-20	-5.1%	-2
3132	Fabric Mills	310	310	0	0.0%	0
314	Textile Product Mills	90	90	0	0.0%	0
3141	Textile Furnishings Mills	30	30	0	0.0%	0
3149	Other Textile Product Mills	60	60	0	0.0%	0
321	Wood Product Manufacturing	560	540	-20	-3.6%	-2
3219	Other Wood Product Manufacturing	450	440	-10	-2.2%	-1
322	Paper Manufacturing	1,350	1,230	-120	-8.9%	-12
323	Printing & Related Support Activities	1,300	1,030	-270	-20.8%	-27
3231	Printing & Related Support Activities	1,300	1,030	-270	-20.8%	-27
324	Petroleum & Coal Products Manufacturing	150	160	10	6.7%	1
3241	Petroleum & Coal Products Manufacturing	150	160	10	6.7%	1
325	Chemical Manufacturing	4,830	4,920	90	1.9%	9
3250A2	Chemical Mfg (3255 & 3256)	2,300	2,400	100	4.3%	10
3254	Pharmaceutical & Medicine Manufacturing	980	1,040	60	6.1%	6
326	Plastics & Rubber Products Manufacturing	2,200	2,190	-10	-0.5%	-1
3261	Plastics Product Manufacturing	2,000	2,000	0	0.0%	0
3262	Rubber Product Manufacturing	200	190	-10	-5.0%	-1
327	Nonmetallic Mineral Product Mfg	1,060	980	-80	-7.5%	-8

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331	Primary Metal Manufacturing	380	370	-10	-2.6%	-1
3312	Purchased Steel Product Manufacturing	10	10	0	0.0%	0
3313	Alumina & Aluminum Production	80	90	10	12.5%	1
332	Fabricated Metal Product Manufacturing	4,610	4,470	-140	-3.0%	-14
3320A1	Fabricated Metal Product Mfg (3321, 3322, 3325, 3326, & 3329)	950	940	-10	-1.1%	-1
3320A2	Fabricated Metal Product Mfg (3323 & 3324)	1,230	1,210	-20	-1.6%	-2
3327	Machine Shops & Threaded Products	1,990	1,940	-50	-2.5%	-5
3328	Coating, Engraving & Heat Treating Metal	430	390	-40	-9.3%	-4
333	Machinery Manufacturing	2,700	2,870	170	6.3%	17
3333	Commercial & Service Industry Machinery	280	350	70	25.0%	7
3335	Metalworking Machinery Manufacturing	400	410	10	2.5%	1
334	Computer & Electronic Product Mfg	1,710	1,870	160	9.4%	16
3342	Communications Equipment Manufacturing	220	200	-20	-9.1%	-2
3344	Semiconductor & Electronic Components	610	680	70	11.5%	7
3345	Electronic Instrument Manufacturing	710	800	90	12.7%	9
335	Electrical Equipment & Appliances	470	480	10	2.1%	1
3353	Electrical Equipment Manufacturing	200	210	10	5.0%	1
3359	Other Electrical Equipment & Components	150	150	0	0.0%	0
336	Transportation Equipment Manufacturing	1,120	1,100	-20	-1.8%	-2
3362	Motor Vehicle Body & Trailer Mfg	250	240	-10	-4.0%	-1
3363	Motor Vehicle Parts Manufacturing	580	580	0	0.0%	0
3364	Aerospace Product & Parts Manufacturing	110	110	0	0.0%	0
337	Furniture & Related Product Mfg	710	700	-10	-1.4%	-1
339	Miscellaneous Manufacturing	2,140	2,090	-50	-2.3%	-5
3391	Medical Equipment & Supplies Mfg	1,180	1,160	-20	-1.7%	-2
3399	Other Miscellaneous Manufacturing	960	930	-30	-3.1%	-3
	SERVICES-PROVIDING	223,720	229,790	6,070	2.7%	607
22	Utilities	560	540	-20	-3.6%	-2
221	Utilities	560	540	-20	-3.6%	-2
2211	Power Generation & Supply	480	460	-20	-4.2%	-2
2213	Water, Sewage & Other Systems	80	80	0	0.0%	0
42	Wholesale Trade	13,310	13,420	110	0.8%	11
423	Merchant Wholesalers, Durable Goods	8,960	9,140	180	2.0%	18
4230A1	Merchant Whsle, Durable Goods (4232, 4233, 4235, 4236, 4237, & 4239)	4,010	4,080	70	1.7%	7
4231	Motor Vehicle/Part Merchant Wholesalers	1,620	1,730	110	6.8%	11
4234	Commercial Goods Merchant Wholesalers	1,190	1,260	70	5.9%	7
4238	Machinery & Supply Merchant Wholesalers	2,140	2,080	-60	-2.8%	-6
424	Merchant Wholesalers, Nondurable Goods	3,330	3,190	-140	-4.2%	-14
4240A2	Merchant Whsle, Nondurable Goods (4242 & 4246)	1,070	1,190	120	11.2%	12
4240A3	Merchant Whsle, Nondurable Goods (4241, 4247, & 4249)	880	820	-60	-6.8%	-6
4243	Apparel/Piece Goods Merchant Wholesalers	290	290	0	0.0%	0
425	Electronic Markets & Agents/Brokers	1,020	1,090	70	6.9%	7
4251	Electronic Markets & Agents/Brokers	1,020	1,090	70	6.9%	7
44-45	Retail Trade	33,470	32,630	-840	-2.5%	-84
441	Motor Vehicle & Parts Dealers	4,710	4,760	50	1.1%	5
4411	Automobile Dealers	3,660	3,710	50	1.4%	5
4412	Other Motor Vehicle Dealers	350	350	0	0.0%	0
4413	Auto Parts, Accessories & Tire Stores	700	700	0	0.0%	0

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444	Building Material & Garden Supply Stores	3,000	2,960	-40	-1.3%	-4
4441	Building Material & Supplies Dealers	2,520	2,470	-50	-2.0%	-5
4442	Lawn & Garden Equipment/Supplies Stores	480	490	10	2.1%	1
445	Food & Beverage Stores	8,900	8,540	-360	-4.0%	-36
4450A1	Food & Beverage Stores (4451 & 4452)	8,660	8,290	-370	-4.3%	-37
4453	Beer, Wine & Liquor Stores	250	250	0	0.0%	0
449	Furniture, Home Furnishings, Electronics, & Appliance Retailers	1,840	1,760	-80	-4.3%	-8
4491	Furniture & Home Furnishings Retailers	1,130	1,090	-40	-3.5%	-4
4492	Electronics & Appliance Retailers	710	680	-30	-4.2%	-3
455	General Merchandise Retailers	5,720	5,670	-50	-0.9%	-5
456	Health & Personal Care Retailers	2,520	2,440	-80	-3.2%	-8
4561	Health & Personal Care Retailers	2,520	2,440	-80	-3.2%	-8
457	Gasoline Stations & Fuel Dealers	1,920	1,910	-10	-0.5%	-1
4571	Gasoline Stations	1,360	1,380	20	1.5%	2
4572	Fuel Dealers	560	530	-30	-5.4%	-3
458	Clothing, Clothing Accessories, Shoe, & Jewelry Retailers	1,420	1,360	-60	-4.2%	-6
4581	Clothing & Clothing Accessories Retailers	990	940	-50	-5.1%	-5
4582	Shoe Retailers	220	210	-10	-4.5%	-1
4583	Jewelry, Luggage, & Leather Goods Retailers	210	200	-10	-4.8%	-1
459	Sporting Goods, Hobby, Musical Instrument, Book, & Misc Retailers	3,410	3,230	-180	-5.3%	-18
4590A1	Miscellaneous Store Retailers (4594 & 4595)	980	950	-30	-3.1%	-3
4591	Sporting Goods, Hobby, & Musical Instrument Retailers	810	790	-20	-2.5%	-2
4592	Book Retailers & News Dealers	140	80	-60	-42.9%	-6
4593	Florists	220	130	-90	-40.9%	-9
4599	Other Miscellaneous Retailers	1,270	1,280	10	0.8%	1
48-49	Transportation & Warehousing	9,040	9,330	290	3.2%	29
481	Air Transportation	10	10	0	0.0%	0
482	Rail Transportation	1,270	1,250	-20	-1.6%	-2
4821	Rail Transportation	1,270	1,250	-20	-1.6%	-2
483	Water Transportation	10	10	0	0.0%	0
484	Truck Transportation	2,880	2,950	70	2.4%	7
485	Transit & Ground Passenger Transport	840	1,000	160	19.0%	16
4853	Taxi & Limousine Service	220	200	-20	-9.1%	-2
4854	School & Employee Bus Transportation	480	600	120	25.0%	12
488	Support Activities for Transportation	780	780	0	0.0%	0
4881	Support Activities for Air Transport	170	170	0	0.0%	0
4884	Support Activities, Road Transportation	160	160	0	0.0%	0
4885	Freight Transportation Arrangement	260	270	10	3.8%	1
4889	Other Support Activities for Transport	80	70	-10	-12.5%	-1
492	Couriers & Messengers	930	980	50	5.4%	5
4921	Couriers	470	530	60	12.8%	6
4922	Local Messengers & Local Delivery	460	450	-10	-2.2%	-1
493	Warehousing & Storage	2,330	2,370	40	1.7%	4
4931	Warehousing & Storage	2,330	2,370	40	1.7%	4
51	Information	3,370	3,660	290	8.6%	29
512	Motion Picture & Sound Recording Ind	300	280	-20	-6.7%	-2
5121	Motion Picture & Video Industries	290	280	-10	-3.4%	-1
5122	Sound Recording Industries	10	10	0	0.0%	0

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513	Publishing Industries	1,370	1,390	20	1.5%	2
5131	Newspaper, Periodical, Book, & Directory Publishers	740	700	-40	-5.4%	-4
5132	Software Publishers	630	680	50	7.9%	5
516	Broadcasting & Content Providers	130	160	30	23.1%	3
517	Telecommunications	580	550	-30	-5.2%	-3
518	Data Processing, Hosting	790	1,050	260	32.9%	26
5182	Data Processing & Related Services	790	1,050	260	32.9%	26
519	Other Information Services	200	240	40	20.0%	4
5192	Web Search Portals, Libraries, Archives, & Other Information Services	200	240	40	20.0%	4
52	Finance & Insurance	8,470	8,610	140	1.7%	14
522	Credit Intermediation & Related Activity	4,130	4,120	-10	-0.2%	-1
5220A1	Credit Intermediation & Related Activities (5221 & 5223)	3,600	3,590	-10	-0.3%	-1
5222	Nondepository Credit Intermediation	530	530	0	0.0%	0
523	Financial Investment & Related Activity	1,270	1,230	-40	-3.1%	-4
524	Insurance Carriers & Related Activities	3,070	3,260	190	6.2%	19
5241	Insurance Carriers	360	340	-20	-5.6%	-2
5242	Insurance Agencies, Brokerages & Support	2,710	2,920	210	7.7%	21
53	Real Estate & Rental & Leasing	3,060	3,190	130	4.2%	13
531	Real Estate	2,120	2,290	170	8.0%	17
532	Rental & Leasing Services	910	880	-30	-3.3%	-3
5321	Automotive Equipment Rental & Leasing	480	450	-30	-6.2%	-3
533	Lessors, Nonfinancial Intangible Assets	30	30	0	0.0%	0
5331	Lessors, Nonfinancial Intangible Assets	30	30	0	0.0%	0
54	Professional & Technical Services	16,050	17,380	1,330	8.3%	133
541	Professional & Technical Services	16,050	17,380	1,330	8.3%	133
5411	Legal Services	1,930	1,890	-40	-2.1%	-4
5412	Accounting & Bookkeeping Services	1,290	1,250	-40	-3.1%	-4
5413	Architectural & Engineering Services	2,220	2,370	150	6.8%	15
5414	Specialized Design Services	310	310	0	0.0%	0
5415	Computer Systems Design & Rel Services	2,200	2,700	500	22.7%	50
5416	Management & Technical Consulting Svc	2,860	3,030	170	5.9%	17
5417	Scientific Research & Development Svc	1,310	1,490	180	13.7%	18
5418	Advertising, Public Relations & Related Services	1,230	1,360	130	10.6%	13
5419	Other Professional & Technical Services	2,700	2,990	290	10.7%	29
55	Management of Companies & Enterprises	3,200	3,370	170	5.3%	17
551	Management of Companies & Enterprises	3,200	3,370	170	5.3%	17
5511	Management of Companies & Enterprises	3,200	3,370	170	5.3%	17
56	Administrative & Waste Services	11,990	12,240	250	2.1%	25
561	Administrative & Support Services	10,600	10,830	230	2.2%	23
5611	Office Administrative Services	460	530	70	15.2%	7
5612	Facilities Support Services	240	270	30	12.5%	3
5613	Employment Services	1,780	1,810	30	1.7%	3
5614	Business Support Services	950	950	0	0.0%	0
5615	Travel Arrangement & Reservation Service	180	170	-10	-5.6%	-1
5616	Investigation & Security Services	1,440	1,530	90	6.3%	9
5617	Services to Buildings & Dwellings	5,200	5,210	10	0.2%	1
5619	Other Support Services	350	350	0	0.0%	0
562	Waste Management & Remediation Service	1,380	1,410	30	2.2%	3

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		2022	2032	Level	Percent	Annual Change
5621	Waste Collection	650	660	10	1.5%	1
5622	Waste Treatment & Disposal	260	250	-10	-3.8%	-1
5629	Remediation & Other Waste Services	480	500	20	4.2%	2
61	Educational Services	18,400	18,250	-150	-0.8%	-15
611	Educational Services	18,400	18,250	-150	-0.8%	-15
6111	Elementary & Secondary Schools	14,390	14,280	-110	-0.8%	-11
6113	Colleges & Universities	850	840	-10	-1.2%	-1
6114	Business, Computer & Management Training	240	270	30	12.5%	3
6116	Other Schools & Instruction	900	900	0	0.0%	0
6117	Educational Support Services	560	560	0	0.0%	0
62	Health Care & Social Assistance	52,470	56,580	4,110	7.8%	411
621	Ambulatory Health Care Services	19,210	21,440	2,230	11.6%	223
6211	Offices of Physicians	5,620	5,900	280	5.0%	28
6212	Offices of Dentists	2,770	2,730	-40	-1.4%	-4
6213	Offices of Other Health Practitioners	2,350	2,920	570	24.3%	57
6214	Outpatient Care Centers	2,350	2,360	10	0.4%	1
6215	Medical & Diagnostic Laboratories	680	670	-10	-1.5%	-1
6216	Home Health Care Services	4,740	6,110	1,370	28.9%	137
6219	Other Ambulatory Health Care Services	700	760	60	8.6%	6
622	Hospitals	8,470	8,540	70	0.8%	7
6221	General Medical & Surgical Hospitals	7,710	7,750	40	0.5%	4
623	Nursing & Residential Care Facilities	10,010	10,260	250	2.5%	25
6231	Nursing Care Facilities	1,950	1,920	-30	-1.5%	-3
6232	Residential Mental Health Facilities	2,890	2,900	10	0.3%	1
6233	Community Care Facility for the Elderly	5,000	5,260	260	5.2%	26
6239	Other Residential Care Facilities	170	170	0	0.0%	0
624	Social Assistance	14,770	16,350	1,580	10.7%	158
6241	Individual & Family Services	11,380	13,190	1,810	15.9%	181
6242	Emergency & Other Relief Services	680	690	10	1.5%	1
6243	Vocational Rehabilitation Services	210	220	10	4.8%	1
6244	Child Day Care Services	2,500	2,240	-260	-10.4%	-26
71	Arts, Entertainment & Recreation	5,760	5,730	-30	-0.5%	-3
711	Performing Arts & Spectator Sports	570	600	30	5.3%	3
7111	Performing Arts Companies	220	220	0	0.0%	0
7112	Spectator Sports	240	280	40	16.7%	4
7115	Independent Artists/Writers/Performers	60	60	0	0.0%	0
712	Museums, Parks & Historical Sites	180	180	0	0.0%	0
7121	Museums, Parks & Historical Sites	180	180	0	0.0%	0
713	Amusement, Gambling & Recreation Ind	5,010	4,960	-50	-1.0%	-5
7139	Other Amusement & Recreation Industries	2,990	3,050	60	2.0%	6
72	Accommodation & Food Services	21,820	21,910	90	0.4%	9
721	Accommodation	1,400	1,450	50	3.6%	5
7211	Traveler Accommodation	1,280	1,330	50	3.9%	5
7212	RV Parks & Recreational Camps	110	110	0	0.0%	0
7213	Rooming & Boarding Houses	10	10	0	0.0%	0
722	Food Services & Drinking Places	20,420	20,460	40	0.2%	4
7223	Special Food Services	1,300	1,320	20	1.5%	2
7224	Drinking Places (Alcoholic Beverages)	810	820	10	1.2%	1

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7225	Restaurants & Other Eating Places	18,320	18,320	0	0.0%	0
81	Other Services, Ex. Public Admin	14,170	14,400	230	1.6%	23
811	Repair & Maintenance	3,660	3,720	60	1.6%	6
8111	Automotive Repair & Maintenance	2,850	2,860	10	0.4%	1
8112	Electronic Equipment Repair/Maintenance	230	220	-10	-4.3%	-1
8113	Commercial Machinery Repair/Maintenance	410	470	60	14.6%	6
8114	Household Goods Repair & Maintenance	180	180	0	0.0%	0
812	Personal & Laundry Services	4,690	5,050	360	7.7%	36
8121	Personal Care Services	3,300	3,650	350	10.6%	35
8122	Death Care Services	340	330	-10	-2.9%	-1
8123	Drycleaning & Laundry Services	400	370	-30	-7.5%	-3
8129	Other Personal Services	650	700	50	7.7%	5
813	Membership Organizations & Associations	4,510	4,320	-190	-4.2%	-19
8131	Religious Organizations	3,110	2,840	-270	-8.7%	-27
8132	Grantmaking & Giving Services	130	140	10	7.7%	1
8133	Social Advocacy Organizations	280	300	20	7.1%	2
8134	Civic & Social Organizations	820	860	40	4.9%	4
8139	Professional & Similar Organizations	180	170	-10	-5.6%	-1
814	Private Households	1,310	1,310	0	0.0%	0
8141	Private Households	1,310	1,310	0	0.0%	0
99	Government	8,600	8,550	-50	-0.6%	-5
4911	Postal Service	910	910	0	0.0%	0
9991	Federal, Except USPS	220	220	0	0.0%	0
9992	State Gov't, Except Education & Hospitals	1,270	1,200	-70	-5.5%	-7
9993	Local Gov't, Except Education & Hospitals	6,210	6,230	20	0.3%	2
	Self-Employed Workers	17,830	18,090	260	1.5%	26

FOOTNOTES:

-Data may not add to totals due to rounding.

-Confidential data and industries with employment less than 10 are not shown but are included in all sub-total and total employment values.