Financial Threshold for Mandatory Medical Assistance Eligibility Determination Process

Instruction: For purposes of this appendix, monthly income pertains to:

- The gross income of the consumer
- Types of income listed in Section V.B., page 19, of the OPTIONS Chapter
- Income prior to the 30% disallowance noted in Section V.B., page 20 of the OPTIONS Chapter

For purposes of this appendix, assets are identified in the Needs Assessment Tool.

SINGLE/Non-Married Applicants/Consumers assessed as Nursing Facility Clinically Eligible (NFCE):

- If applicant's monthly gross income is less than $3,200* and, assets are less than $15,000:
    - **Must apply for MA LTSS and be referred to the IEB**.

- If applicant's monthly gross income is $3,200* or more, or assets are more than $15,000:
    - **Not required to but may choose to apply for MA LTSS**.

MARRIED** Applicants/Consumers, assessed as NFCE:

- If applicant's monthly gross income is less than $3,200*:
    - **Must apply for MA LTSS and be referred to the IEB**.

- If applicant's monthly gross income is $3,200* or more:
    - **Not required to but may choose to apply for MA LTSS**.

* Monthly gross income amounts will be adjusted as the MA LTSS income limits change.

** For married applicants/consumers, the AAA will only consider monthly gross income as asset determinations must be made by the County Assistance Office for spousal impoverishment considerations.