



GOVERNOR'S EXECUTIVE BUDGET

FISCAL YEAR 2022-2023

**Prepared for
Appropriations Committee Hearings
2022**

**Commonwealth of Pennsylvania
Tom Wolf
Governor**

**Robert Torres
Secretary of Aging**



COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF AGING

February 4, 2022

Distinguished Members of the Appropriations Committee:

It is my privilege to submit to you the 2022-23 State Fiscal Year Budget for the Pennsylvania Department of Aging. Governor Tom Wolf and I remain committed to making certain that Pennsylvania's government is responsive and responsible in fulfilling its duty to provide essential health, human, and social services to our most vulnerable citizens. The Department of Aging works to ensure that older Pennsylvanians have access to the services and supports needed to live and age well in their homes and communities.

The Department currently serves over 1 million older Pennsylvanians annually. However, the demand for services continues to increase because of the growth of our aging population in the Commonwealth. Therefore, we are proposing additional resources in our budget to enable Area Agencies on Aging (AAA) to provide more home and community based services to older adults. This investment will help to assist in meeting the demand for these services.

This budget helps to fund our 52 local AAAs and Senior Community Centers. It also helps the Department to meet the requirements of the Older Americans Act by providing services to persons with the greatest economic and social need.

At the Department of Aging, we continue to work collaboratively with our partners and stakeholders to serve older Pennsylvanians enabling them to access services needed to enjoy a safe, healthy and productive quality of life.

We look forward to your favorable consideration of our 2022-23 State Fiscal Year Budget.

Respectfully,

A handwritten signature in black ink that reads "Robert Torres".

Robert Torres
Secretary



“The mission of the Department of Aging is to promote independence, purpose and well-being in the lives of older adults through advocacy, service and protection.”

“The vision of the Department of Aging is a Pennsylvania where older adults are embraced and empowered to live and age with dignity and respect.”

With older adults at the center of everything we do, we are guided by these core values:

Diversity and inclusion strengthen us.

Innovation drives us.

We are passionate about the customer experience.

We lead strategically to meet future needs.

We listen and effectively communicate with consumers and partners.

We act with integrity.

We value our workforce.

Partnership and collaboration enhance our capacity.

We hold ourselves and partners accountable for results.

We manage resources entrusted to us responsibly.

The Department of Aging facilitates programs to serve, protect and advocate for older Pennsylvanians and provides a single point of contact through which older Pennsylvanians can address their concerns to state government.

Statewide services are provided through local Area Agencies on Aging, and include home and community-based services, nutrition, senior employment, transportation, domiciliary care, ombudsman, caregiver support, and protective services. Additionally, the Department of Aging administers the pharmaceutical assistance programs, PACE and PACENET, for income-eligible older Pennsylvanians.

Budget Objectives:

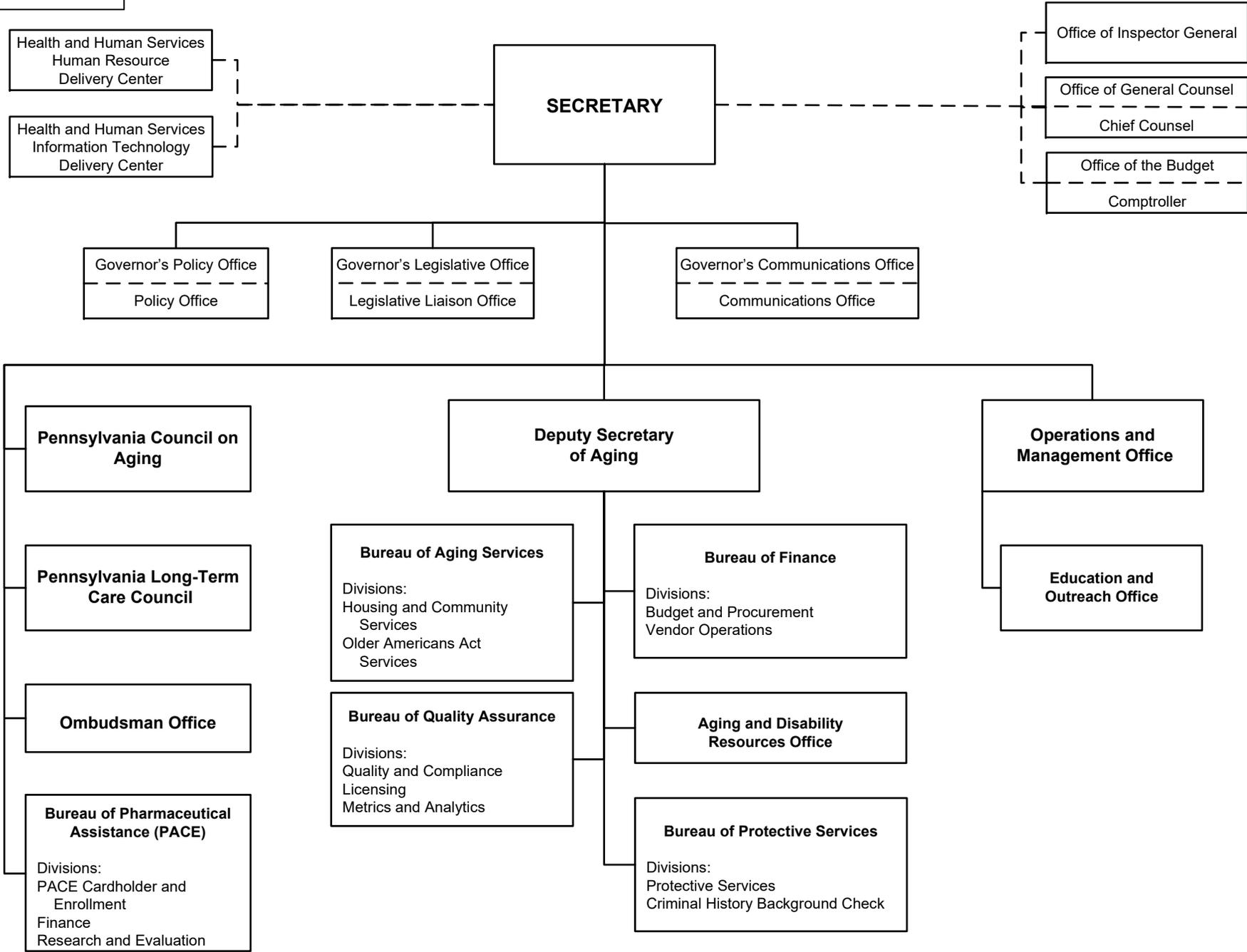
The Department reflects a decrease of \$3.892 million in our proposed 2022-23 budget due to the budgetary impact caused by the pandemic and decrease in funding.

The Department will work with the Area Agencies on Aging, partners and stakeholders to advance a network that is responsive, accountable and supports innovations to help improve the quality of life for older Pennsylvanians and enable them to live independently and age well in their homes and communities.

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DEPARTMENT OF AGING



**Summary by Fund and Appropriation
(Dollar Amounts in Thousands)
Department of Aging**

Fund/Appropriation (SAP Fund Type/SAP Fund)		2020-21 Actual	2021-22 Available	2022-23 Budget	Difference	Percent Change
GENERAL FUND						
General Government:						
Programs for the Aging -Title III - Administration	70007 F	1,781	1,781	1,781	0	0.0%
COVID-Programs Aging - Title III - Support Services	87429 F	1,031	0	0	0	0.0%
COVID-Programs Aging - Title III - Administration	87430 F	1,594	0	0	0	0.0%
COVID-Programs Aging - Title III - Caregiver Support-Admin	87431 F	311	0	0	0	0.0%
Programs for the Aging - Title V - Administration	70008 F	127	127	127	0	0.0%
Medical Assistance - Administration	70009 F	888	888	888	0	0.0%
Programs for the Aging - Title VII - Administration	71048 F	352	352	352	0	0.0%
Subtotal		6,084	3,148	3,148	0	0.0%
Grants and Subsidies:						
Programs for the Aging - Title III	71049 F	52,000	52,000	52,000	0	0.0%
COVID-Programs for the Aging -Title III (EA)	87601 F	37,375	0	0	0	0.0%
Programs for the Aging - Nutrition	71050 F	10,000	10,000	10,000	0	0.0%
COVID-Programs for the Aging -Title III - Supportive Services (EA)	87650 F	28,951	3,520	0	(3,520)	0.0%
Programs for the Aging - Title V - Employment	71051 F	8,000	8,000	8,000	0	0.0%
Programs for the Aging - Title VII - Elder Rights Protection	71052 F	7,800	7,800	7,800	0	0.0%
Chronic Disease Self-Management Education	71120 F	0	271	271	0	0.0%
Medical Assistance - Attendant Care	70141 F	69	0	0	0	0.0%
COVID-Medical Assistance - Attendant Care (EA)	87603 F	10	0	0	0	0.0%
Medical Assistance - Support	70425 F	9,000	9,000	9,000	0	0.0%
Medical Assistance Nursing Home Transition Administration	71053 F	700	700	700	0	0.0%
Pre-Admission Assessment	70006 F	4,000	4,000	4,000	0	0.0%
Programs for the Aging - Title III - Caregiver Support	70011 F	10,000	10,000	10,000	0	0.0%
COVID-Programs for Aging - Title III - Caregiver Support (EA)	87652 F	6,491	0	0	0	0.0%
Overdose Data to Action (EA)	80594 F	700	700	700	0	0.0%
State Opioid Response	80910 F	0	57	19	(38)	-66.7%
COVID-Community Vaccine Education & Outreach	87445 F	0	250	0	(250)	-100.0%
Subtotal		175,096	106,298	102,490	(3,808)	-3.6%
TOTAL GENERAL FUND		181,180	109,446	105,638	(3,808)	-2.1%
LOTTERY FUND						
General Government:						
General Government Operations	10701 S	9,966	10,171	11,488	1,317	12.9%
Day Care Licensure	A	11	11	11	0	0.0%
Digital Fingerprint Fees	A	70	69	69	0	0.0%
Subtotal - State Funds		9,966	10,171	11,488	1,317	12.9%
Subtotal - Augmentations		81	80	80	0	0.0%
Total - Lottery General Government		10,047	10,251	11,568	1,317	12.8%
Grants and Subsidies:						
PENNCARE	10008 S	285,726	281,993	282,848	855	0.3%
Attendant Care Patient fees	A	316	356	356	0	0.0%
Adult Protective Services	A	369	369	369	0	0.0%
Subtotal - State Funds		285,726	281,993	282,848	855	0.3%
Subtotal - Augmentations		685	725	725	0	0.0%
Total - PENNCARE		286,411	282,718	283,573	855	0.3%
Pre-Admission Assessment	10749 S	8,750	8,750	8,750	0	0.0%
Caregiver Support	10914 S	12,103	12,103	12,103	0	0.0%
Alzheimer's Outreach	10959 S	250	250	250	0	0.0%
Transfer to Pharmaceutical Assistance	10001 S	155,000 a	130,000	135,000	5,000	3.8%
Grants to Senior Centers	10747 S	2,000	2,000	2,000	0	0.0%
State Funds		473,795	445,267	452,439	7,172	1.6%
Augmentations		766	805	805	0	0.0%
TOTAL LOTTERY FUND		474,561	446,072	453,244	7,172	1.6%
PHARMACEUTICAL ASSISTANCE FUND: (not included in totals)						
PACE Contracted Services (EA)	20233 S	6,077 b	7,698 b	380 b	(7,318)	0.0%
Department of Criminal Justice Claims	A	1,501	790	790	0	0.0%
Administration of PACE (EA)	20316 S	1,311	1,224	1,286	62	5.1%
Diabetes Prevention (EA)	80597 F	115	60	60	0	0.0%
PHARMACEUTICAL ASSISTANCE FUND TOTAL		9,004	9,772	2,516	(7,256)	-74.3%
DEPARTMENT TOTAL - ALL FUNDS						
LOTTERY FUNDS		473,795	445,267	452,439	7,172	1.6%
FEDERAL FUNDS		181,180	109,446	105,638	(3,808)	-3.5%
AUGMENTATIONS		766	805	805	0	0.0%
OTHER FUNDS		9,004	9,772	2,516	(7,256)	-74.3%
TOTAL ALL FUNDS		664,745	565,290	561,398	(3,892)	-0.7%

a 2020-21 Actual transfer was \$140,000,000 and 2021-22 Available reflects recommended appropriation reduction of \$25,000,000

b The PACE Contracted Services (EA) for 2020-21 Actual is \$146,077,000, 2021-22 Available is \$137,698,000, and 2022-23 Budget is \$135,380,000 Lottery Fund transfer to the Pharmaceutical Assistance Fund not added to the total to avoid double counting

Federal Funds Summary
(Dollar Amounts in Thousands)
Department of Aging

Federal Appropriation		2019-20 Actual	2020-21 Available	2021-22 Budget	Increase/ (decrease)	Percent change
DETAIL OF DIRECT FEDERAL GRANTS:						
Programs for the Aging -Title III - Administration	70007 F	1,781	1,781	1,781	0	0.0%
COVID-Programs Aging - Title III - Support Services	87429 F	1,031	0	0	0	0.0%
COVID-Programs Aging - Title III - Administration	87430 F	1,594	0	0	0	0.0%
COVID-Programs Aging - Title III - Caregiver Support-Admin	87431 F	311	0	0	0	0.0%
Programs for the Aging - Title V - Administration	70008 F	127	127	127	0	0.0%
Medical Assistance - Administration	70009 F	888	888	888	0	0.0%
Program for the Aging - Title VII - Administration	71048 F	352	352	352	0	0.0%
Subtotal:		\$6,084	\$3,148	\$3,148	0	0.0%
OTHER FEDERAL FUNDS:						
Programs for the Aging - Title III	71049 F	52,000	52,000	52,000	0	0.0%
COVID - Programs for the Aging-Title III (EA)	87601 F	37,375	0	0	0	0.0%
Programs for the Aging - Nutrition	71050 F	10,000	10,000	10,000	0	0.0%
COVID - Programs for the Aging-Title III - Supportive Services (EA)	87650 F	28,951	3,520	0	(3,520)	-100.0%
Programs for the Aging - Title V - Employment	71051 F	8,000	8,000	8,000	0	0.0%
Programs for the Aging - Title VII - Elder Rights Protection	71052 F	7,800	7,800	7,800	0	0.0%
Chronic Disease Self-Management Education	71120 F	0	271	271	0	0.0%
Medical Assistance - Attendant Care	70141 F	69	0	0	0	0.0%
COVID - Medical assistance -Attendant Care (EA)	87603 F	10	0	0	0	0.0%
Medical Assistance Support	70425 F	9,000	9,000	9,000	0	0.0%
Medical Assistance Nursing Home Transition Administration	71053 F	700	700	700	0	0.0%
Pre-Admission Assessment	70006 F	4,000	4,000	4,000	0	0.0%
Programs for the Aging - Title III - Caregiver Support	70011 F	10,000	10,000	10,000	0	0.0%
COVID - Programs for the Aging - Title III - Caregiver Support (EA)	87652 F	6,491	0	0	0	0.0%
Overdose Data to Action (EA)	80594 F	700	700	700	0	0.0%
State Opioid Response	80910 F	0	57	19	(38)	0.0%
COVID-Community Vaccine Education & Outreach	87445 F	0	250	0	(250)	-100.0%
Subtotal:		\$175,096	\$106,298	\$102,490	-\$3,808	-3.6%
TOTAL FEDERAL FUNDING:		\$181,180	\$109,446	\$105,638	(3,808)	-3.5%

**Pharmaceutical Assistance Fund
Financial Statement
FY 2022-23 Budget**

	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27
	Actual	Available	Budget	Estimate	Estimate	Estimate	Estimate
Beginning Balance	\$ 5,288	\$ 55,297	\$ 12,805	\$ 12,444	\$ 13,832	\$ 14,419	\$ 14,151
Receipts:							
Transfer from Lottery Fund	\$ 140,000	\$ 130,000	a \$ 135,000	\$ 130,000	\$ 125,000	\$ 120,000	\$ 115,000
Interest	98	61	65	65	65	65	65
Chronic Renal Disease	2,554	2,140	2,140	2,140	2,140	2,140	2,140
Special Pharmaceuticals	90,986	71,200	71,071	74,524	78,250	82,163	82,163
Corrections	1,501	1,500	1,500	1,500	1,500	1,500	1,500
Diabetes Prevention	100	60	60				
Total receipts	235,239	204,961	209,836	208,229	206,955	205,868	200,868
Total Funds Available	\$ 240,527	260,258	\$ 222,641	\$ 220,673	\$ 220,787	\$ 220,287	\$ 215,019
Expenditures:							
Contracted services (EA)	\$ 101,326	\$ 113,195	\$ 110,943	\$ 104,181	\$ 99,968	\$ 95,809	\$92,011
Administration	\$ 20,623	\$ 25,411	\$ 25,473	25,473	25,473	25,473	25,473
Diabetes Prevention	100	60	60				
Contracted services	2,976	11,357	0	0	0	0	0
Administration	1,455	3,919	0	0	0	0	0
Chronic Renal Disease	2,514	2,140	2,140	2,140	2,140	2,140	2,140
Special Pharmaceutical	55,973	91,121	71,331	74,797	78,537	82,464	82,464
AG Settlements/L-CAP Program	263	250	250	250	250	250	250
Total expenditures	185,230	247,453	210,197	206,842	206,368	206,136	202,338
Ending Balance	\$ 55,297	\$ 12,805	\$ 12,444	\$ 13,832	\$ 14,419	\$ 14,151	\$ 12,681

- This is a cash basis financial statement and does not tie to the Statement of Cash Receipts and Disbursements.

a Reflects recommended appropriation negative supplemental of \$25,000,000.

PACE/PACENET

	Actual			Enacted			Budget														
	PACE	PACENET	TOTAL																		
	2020-21	2020-21	2019-20	2021-22	2021-22	2021-22	2022-23	2022-23	2022-23	2023-24	2023-24	2023-24	2024-25	2024-25	2024-25	2025-26	2025-26	2025-26	2026-27	2026-27	2025-26
Cardholders	61,934	147,046	208,980	60,303	158,229	218,533	52,130	146,830	198,961	47,590	149,679	197,269	43,445	152,583	196,027	39,661	155,543	195,203	36,206	158,560	194,766
% Change	-11.92%	-4.75%		-8.71%	1.94%		-8.71%	1.94%		-8.71%	1.94%		-8.71%	1.94%		-8.71%	1.94%		-8.71%	1.94%	
Cost Per Claim	\$27.73	\$30.13		\$25.56	\$26.78		\$24.65	\$24.65		\$25.39	\$25.39		\$26.15	\$26.15		\$26.94	\$26.94		\$27.75	\$27.75	
% Change	15.73%	15.30%		3.00%	3.00%		3.00%	3.00%		3.00%	3.00%		3.00%	3.00%		3.00%	3.00%		3.00%	3.00%	
Scripts/person	19.08	20.64		19.95	20.68		22.77	22.65		20.97	20.75		19.32	19.01		17.79	17.42		16.39	15.95	
	-5.92%	-6.01%		-7.90%	-8.39%		-7.90%	-8.39%		-7.90%	-8.39%		-7.90%	-8.39%		-7.90%	-8.39%		-7.90%	-8.39%	
Checkwrite Estimate Corrections	\$0	\$5,514	\$5,514																		
Total Drug Cost	\$32,767	\$91,432	\$124,199	\$30,763	\$87,632	\$118,395	\$29,266	\$81,991	\$111,257	\$25,344	\$78,867	\$104,211	\$21,948	\$75,861	\$97,809	\$19,007	\$72,970	\$91,977	\$16,460	\$70,189	\$86,649
Administration	\$0	\$0	\$0																		
Current Program Cost	32,767	96,946	129,713	30,763	87,632	118,395	29,266	81,991	111,257	25,344	78,867	104,211	21,948	75,861	97,809	19,007	72,970	91,977	16,460	70,189	86,649
Medicare Part D - premiums	\$5,707	\$10,312	\$16,019	\$6,421	\$13,977	\$20,398	\$5,840	\$14,727	\$20,567	\$5,312	\$15,517	\$20,829	\$4,831	\$16,349	\$21,180	\$4,831	\$16,349	\$21,180	\$4,831	\$16,349	\$21,180
Third Party Recovery	\$0	\$0	\$0	(\$8,326)	\$0	(\$8,326)															
Rebates	(\$8,751)	(\$25,891)	(\$34,642)	(\$8,829)	(\$25,151)	(\$33,981)	(\$8,400)	(\$23,532)	(\$31,932)	(\$7,274)	(\$22,636)	(\$29,910)	(\$6,299)	(\$21,773)	(\$28,072)	(\$5,455)	(\$20,943)	(\$26,399)	(\$4,724)	(\$20,145)	(\$24,869)
Eliminate PACENET Premium Clawback (with no increase in copay)				\$0	\$4,172	\$4,172	\$0	\$3,854	\$3,854												
Increase PACENET Upper Income by \$6,000				\$0	\$7,023	\$7,023	\$0	\$9,000	\$9,000												
Mandating Part D				(\$2,976)	(\$8,477)	(\$11,453)	(\$3,291)	(\$9,219)	(\$12,510)	(\$3,321)	(\$9,189)	(\$12,510)									
PACENET Income Limit Expansion			\$0	\$0	\$0	\$0	\$0	\$2,000	\$2,000	\$0	\$0	\$0									
HMS Recoveries	\$321	\$951	\$1,272	\$2,080	\$3,388	\$5,468															
Corrections Invoices			\$0	\$2,497	\$4,067	\$6,564															
Dispensing fee Initiative HB118	\$0	\$0	\$0																		
Other Discounts	0	0	0	\$0	\$0	\$0															
COVERAGE GAP CHANGES--ADDED COST ASSOCIATED WITH CHANGE I				\$1,299	\$3,701	\$5,000	\$1,315	\$3,685	\$5,000	\$1,216	\$3,784	\$5,000	\$1,122	\$3,878	\$5,000	\$1,033	\$3,967	\$5,000	\$950	\$4,050	\$5,000
Total Recoupments	(\$2,723)	(\$14,628)	(\$17,351)	(\$7,834)	\$2,700	(\$5,134)	(\$8,284)	\$7,970	(\$314)	(\$7,816)	\$7,786	(\$30)	(\$7,416)	\$9,575	\$2,159	(\$6,661)	\$10,493	\$3,832	(\$6,013)	\$11,375	\$5,362
Total(000's)	\$30,045	\$82,318	\$112,362	\$22,929	\$90,332	\$113,261	\$20,982	\$89,961	\$110,943	\$17,528	\$86,653	\$104,181	\$14,532	\$85,436	\$99,968	\$12,346	\$83,463	\$95,809	\$10,447	\$81,564	\$92,011
			\$24,211			\$25,411			\$25,473			\$25,473			\$25,473			\$25,473			\$25,411
Scripts per year			\$136,573	1,203,338	3,272,308	\$138,672	1,187,143	3,325,924	\$136,416	998,127	3,105,989	\$129,655	839,207	2,900,597	\$125,441	705,589	2,708,787	\$121,282	593,246	2,529,662	\$117,422

Department of Aging
Management Directive 310.3 (Act 146) Waivers for Fiscal Years prior to 2021-2022
(\$ Amounts in Thousands)

FUND	Year Waived	Amount	Description
Lottery:			
Grants to Senior Centers	2017, 2018, 2019	All Balances & Commitments	Funding for Senior Center grant upgrade expenses.
PENNCARE	2019, 2020	All Balances & Commitments	Funding for PENNCARE COVID-related expenses.

DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)

Page # of Governor's Executive Budget:
Pp. E8.2

APPROPRIATION:
General Government

I. SUMMARY FINANCIAL DATA	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted
State Funds	\$0	\$0	\$0
Federal Funds Total	\$181,180	\$109,446	\$105,638
Federal Sources Itemized			
<i>Programs for the Aging - Title III - Administration</i> 70007	\$1,781	\$1,781	\$1,781
<i>COVID - Programs for the Aging-Title III - Supportive Services Admin</i> 87429	\$1,031	\$0	\$0
<i>COVID - Programs for the Aging - Title III - Admin</i> 87430	\$1,594	\$0	\$0
<i>Programs for the Aging - Title III-Caregiver Support-Admin</i> 87431	\$311	\$0	\$0
<i>Programs for the Aging - Title V - Administration</i> 70008	\$127	\$127	\$127
<i>Medical Assistance - Administration</i> 70009	\$888	\$888	\$888
<i>Programs for the Aging - Title VII - Administration</i> 71048	\$352	\$352	\$352
<i>Programs for the Aging - Title III</i> 71049	\$52,000	\$52,000	\$52,000
<i>COVID-Programs for the Aging - Title III</i> 87601	\$37,375	\$0	\$0
<i>Programs for the Aging - Nutrition</i> 71050	\$10,000	\$10,000	\$10,000
<i>COVID - Programs for the Aging-Title III - Supportive Services (EA)</i> 87650	\$28,951	\$3,520	\$0
<i>Programs for the Aging - Title V - Employment</i> 71051	\$8,000	\$8,000	\$8,000
<i>Programs for the Aging - Title VII - Elder Rights Protection</i> 71052	\$7,800	\$7,800	\$7,800
<i>Chronic Disease Self-Management Education</i> 71120	\$0	\$271	\$271
<i>Medical Assistance - Attendant Care</i> 70141	\$69	\$0	\$0
<i>COVID - Medical assistance -Attendant Care (EA)</i> 87603	\$10	\$0	\$0
<i>Medical Assistance Support</i> 70425	\$9,000	\$9,000	\$9,000
<i>Medical Assistance Nursing Home Transition Administration</i> 71053	\$700	\$700	\$700
<i>Pre-Admission Assessment</i> 70006	\$4,000	\$4,000	\$4,000
<i>Programs for the Aging - Title III-Caregiver Support</i> 70011	\$10,000	\$10,000	\$10,000
<i>COVID - Programs for the Aging - Title III - Caregiver Support (EA)</i> 87652	\$6,491	\$0	\$0
<i>Overdose Data to Action (EA)</i> 80594	\$700	\$700	\$700
<i>State Opioid Response</i> 80910	\$0	\$57	\$19
<i>COVID-Community Vaccine and Education Outreach</i> 87445	\$0	\$250	\$0
Total	\$181,180	\$109,446	\$105,638
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds		\$0	
Federal Funds		\$0	
Total		\$0	

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: General Government				
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$2,643	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$2,643	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$6,959	\$4,455	\$4,176	(\$279)	-6.26%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$6,959	\$4,455	\$4,176	(\$279)	-6.26%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$1,970	\$1,970	\$1,970	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$1,970	\$1,970	\$1,970	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$166,460	\$99,873	\$96,344	(\$3,529)	-3.53%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$166,460	\$99,873	\$96,344	(\$3,529)	-3.53%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$228	\$228	\$228	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$228	\$228	\$228	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$2,920	\$2,920	\$2,920	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$2,920	\$2,920	\$2,920	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$181,180	\$109,446	\$105,638	(\$3,808)	-3.48%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$181,180	\$109,446	\$105,638	(\$3,808)	-3.48%

APPROPRIATION:
General Government

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2022-2023 Governor's Executive Budget provides Federal funding to the 52 Area Agencies on Aging (AAAs). The request amount is based on prior years' available Federal funding less COVID Funding.

Legislative Citations:

The General Appropriations Act of 2012, Act 9A, State Lottery Law, 72 P.S. §3761-501 et seq. (1971) (amended 2003).

Disbursement Criteria:

Disbursements are based on allocations developed by the Bureau of Finance, Budget Division. Fifty-two AAAs receive payments through the Cooperative Block Grant Agreement and Title XIX. The Department of Aging allocations for both federal and state funding are based on the most current census data. The factors include: Persons 60+ years of age weighted (.1); persons 75+ years of a weighted (.2); minority persons 60+ years of age weighted (.2); rural persons 60+ years of age weighted (.25); and persons 60+ years of age at or below 100% of poverty weighted (.25).

Other disbursements within this appropriation are through invoices submitted for operating expenses and fixed assets incurred in the operations of the programs.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: General Government			
	State \$	Federal \$	Other \$	Total
GRANTS AND SUBSIDIES				
Reflects a decrease of \$3.808 million funding from the prior fiscal year due to Federal COVID one-time funding.	\$0	(\$3,808)	\$0	(\$3,808)
TOTAL	\$0	(\$3,808)	\$0	(\$3,808)

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
General Government Operations

I. SUMMARY FINANCIAL DATA

	2020-2021 <u>Actual</u>	2021-2022 <u>Available</u>	2022-2023 <u>Budgeted</u>
State Funds	\$9,966	\$10,171	\$11,488
Federal Funds	\$0	\$0	\$0
Other Funds Total	\$81	\$80	\$80
Other Fund Sources Itemized			
<i>Day Care Licensure</i>	\$11	\$11	\$11
<i>Digital Fingerprint Fees</i>	<u>\$70</u>	<u>\$69</u>	<u>\$69</u>
Total	<u>\$10,047</u>	<u>\$10,251</u>	<u>\$11,568</u>

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds Total	\$0
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: General Government Operations				
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$6,702	\$6,907	\$7,556	\$649	9.40%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$6,702	\$6,907	\$7,556	\$649	9.40%
OPERATING					
<i>State Funds</i>	\$3,224	\$3,224	\$3,892	\$668	20.72%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$81	\$80	\$80	\$0	0.00%
Total Operating	\$3,305	\$3,304	\$3,972	\$668	20.22%
FIXED ASSETS					
<i>State Funds</i>	\$40	\$40	\$40	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$40	\$40	\$40	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$9,966	\$10,171	\$11,488	\$1,317	12.95%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$81	\$80	\$80	\$0	0.00%
Total Funds	\$10,047	\$10,251	\$11,568	\$1,317	12.85%

APPROPRIATION: General Government Operations
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III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	81	81	89
<i>Filled</i>	69	71	70
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	81	81	89
<i>Filled</i>	69	71	70

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 The Fiscal Year 2022-2023 Governor's Executive Budget provides for an authorized complement of 89.

Legislative Citations:
 The Administrative code of 1929, 71 P.S. § 558-1 et seq. (1978) (amended 1988).

Disbursement Criteria:
 This appropriation provides the administrative and support systems for operations of the Department. Disbursements are made based on approved positions and established employee benefits and through invoices submitted for operating, fixed assets and federal transfers incurred in the operation of the program.

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
General Government Operations

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
PERSONNEL				
1. To replace non-recurring benefits cost reduction	\$341	\$0	\$0	\$341
2. To continue current program	\$309	\$0	\$0	\$309
3. Initiative - to provide resources for Protective Services.	\$667	\$0	\$0	\$667
TOTAL	\$1,317	\$0	\$0	\$1,317

GENERAL GOVERNMENT OPERATIONS

PROGRAM STATEMENT:

The General Government Operations appropriation provides funding for the administrative and overhead systems that support the operation of programs in the Department of Aging. The appropriation provides an administrative structure for setting policy, planning and administration of services provided under contract, grants to the 52 Area Agencies on Aging covering all 67 counties in Pennsylvania.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
PENNCARE

I. SUMMARY FINANCIAL DATA

	2020-2021 <u>Actual</u>	2021-2022 <u>Available</u>	2022-2023 <u>Budgeted</u>
State Funds	\$285,726	\$281,993	\$282,848
Federal Funds	\$0	\$0	\$0
Other Funds Total	\$685	\$725	\$725
Other Fund Sources Itemized			
Attendant Care Patient fees	\$316	\$356	\$356
Adult Protective Services	\$369	\$369	\$369
Total	\$286,411	\$282,718	\$283,573

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds Total	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: PENNCARE				
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$1,722	\$1,722	\$1,722	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$1,722	\$1,722	\$1,722	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$1,125	\$1,125	\$1,125	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$1,125	\$1,125	\$1,125	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$282,879	\$279,146	\$280,001	\$855	0.31%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$685	\$725	\$725	\$0	0.00%
Total Grant & Subsidy	\$283,564	\$279,871	\$280,726	\$855	0.31%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$285,726	\$281,993	\$282,848	\$855	0.30%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$685	\$725	\$725	\$0	0.00%
Total Funds	\$286,411	\$282,718	\$283,573	\$855	0.30%

**APPROPRIATION:
PENNCARE**

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$186	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2022-2023 Governor's Executive Budget has increased from previous FY 21-22 by \$855k due to anticipated increase in Act 150 Attendant Care.

Legislative Citations:

The General Appropriations Act of 2012, Act 9A, State Lottery Law, 72 P.S. §3761-501 et seq. (1971) (amended 2003).

Disbursement Criteria:

Disbursements are based on allocations developed by the Bureau of Finance, Budget Division. Fifty-two AAAs receive 1/12 payments through the Cooperative Block Grant Agreement. The Department of Aging allocations for both federal and state funding are based on the most current census data. The factors include: Persons 60-74 years of age weighted (.01); Persons 75+ years of a weighted (.04); Persons 65+ Living alone weighted (.1); Minority persons 60+ years of age weighted (.15); Rural persons 60+ years of age weighted (.1); and persons 60+ years of age at or below 100% of poverty weighted (.6).

Other disbursements within this appropriation are through invoices submitted for operating expenses and fixed assets incurred in the operations of the programs.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: PENNCARE			
	State \$	Federal \$	Other \$	Total
OPERATING	\$0	\$0	\$0	\$0
GRANTS AND SUBSIDIES To continue current operations	\$855	\$0	\$0	\$855
TOTAL	<u>\$855</u>	<u>\$0</u>	<u>\$0</u>	<u>\$855</u>

Department of Aging
Governor's Executive Request 2022-23
PENNCARE
(Dollar Amounts in Thousands)

<u>Program Area</u>	Actual 2020-21	Available 2021-22	Budget Book 2022-23	Increase Decrease
<u>State:</u>				
Aging Services	\$163,208	\$160,502	\$160,502	\$0
AgeNet / I.T. Support	1,682	1,682	1,682	\$0
Options In-Home	45,141	45,141	45,141	\$0
Attendant Care - Act 150	25,949	26,874	27,729	\$855
Attendant Care - Waiver	12	0	0	\$0
Medicare Managed Care Education	292	292	292	\$0
Elder Abuse Education/Prevention	298	298	298	\$0
Ombudsman Activities	196	196	196	\$0
Special Projects/Other	1,500	1,500	1,500	\$0
Enhanced Apprise	208	208	208	\$0
Protective Services	5,902	5,902	5,902	\$0
Falls Prevention	587	587	587	\$0
Nursing Home Transition	226	226	226	\$0
Outreach Campaign	250	250	250	\$0
Develop Non-Institutional Capacity	100	100	100	\$0
Training Institute	1,560	1,560	1,560	\$0
Single Point of Entry (ADRC)	1,500	1,500	1,500	\$0
Reduce OPTIONS Waiting List	35,900	35,900	35,900	\$0
Excess Funding (BR)	1,900	0	0	\$0
Misc	0	0	0	\$0
Total State	<u>\$285,726</u>	<u>\$281,993</u>	<u>\$282,848</u>	<u>\$855</u>
<u>Federal:</u>				
Programs for the Aging - Title III	\$52,000	\$52,000	\$52,000	\$0
COVID-Programs for the Aging -Title III (EA)	\$37,375	\$0	\$0	\$0
Programs for the Aging - Nutrition	\$10,000	\$10,000	\$10,000	\$0
COVID-Programs for the Aging -Title III - Supportive Services (EA)	\$28,951	\$3,520	\$0	(\$3,520)
Programs for the Aging - Title V - Employment	\$8,000	\$8,000	\$8,000	\$0
Programs for the Aging - Title VII - Elder Rights Protection	\$7,800	\$7,800	\$7,800	\$0
Chronic Disease Self-Management Education	\$0	\$271	\$271	\$0
Medical Assistance - Attendant Care	\$69	\$0	\$0	\$0
COVID-Medical Assistance - Attendant Care (EA)	\$10	\$0	\$0	\$0
Medical Assistance - Support	\$9,000	\$9,000	\$9,000	\$0
Medical Assistance Nursing Home Transition Administration	\$700	\$700	\$700	\$0
Pre-Admission Assessment	\$4,000	\$4,000	\$4,000	\$0
Programs for the Aging - Title III - Caregiver Support	\$10,000	\$10,000	\$10,000	\$0
COVID-Programs for Aging - Title III - Caregiver Support (EA)	\$6,491	\$0	\$0	\$0
Overdose Data to Action (EA)	\$700	\$700	\$700	\$0
State Opioid Response	\$0	\$57	\$19	(\$38)
COVID-Community Vaccine Education & Outreach	\$0	\$250	\$0	(\$250)
Total Federal	<u>\$175,096</u>	<u>\$106,298</u>	<u>\$102,490</u>	<u>(\$3,808)</u>
<u>Augmentations:</u>				
Act-150 Patient Fees	\$316	\$356	\$356	\$0
Adult Protective Services	\$369	\$369	\$369	\$0
Totals	<u>\$461,507</u>	<u>\$389,016</u>	<u>\$386,063</u>	<u>(\$2,953)</u>

PENNCARE

PROGRAM STATEMENT:

The PENNCARE appropriation formerly covered only the statewide system of in-home long-term care services, which enabled frail older Pennsylvanians to delay or avoid institutionalization. With the availability of PENNCARE funds, the Department developed and provided extensive personalized services to these individuals so that they were able to remain in their homes and communities.

AGING SERVICES

The Department and the Aging network develop and administer a comprehensive and coordinated system of social services for adults age 60 or over. This partnership strives to meet the needs and concerns of Pennsylvania's ever-growing older population with a wide variety of services and programs.

Nineteen of the 52 AAAs are private, non-profit organizations, each with its own independent governing board. The other 33 AAAs are public, single or multi-county agencies under applicable government authorities. Each AAA is responsible for targeting its available financial resources to effectively provide the necessary services to the older population within its particular geographic area (planning and service area) and to meet the administrative costs associated with the fiscal and programmatic management of the services it provides. The Department allocates federal and state funds to the 52 AAAs in the form of block grants based on the most current census data. The factors include: Persons 60-74 years of age weighted .01; Persons 75+ years of age weighted at .04; Persons 65+ Living Alone weighted at .1; Minority persons 60+ years age weighted at .15; Rural persons 60+ years of age weighted at .1; and Persons 60+ years of age at or below 100% of poverty weighted at .6.

A primary focus of this alliance is the OPTIONS Program of home and community-based services for individuals age 60 and older. The services in this program are provided to eligible consumers to assist them in maintaining independence with the highest level of functioning in the community and delay the need for more costly care/services. The funds are used to meet the needs of persons who are assessed as having unmet needs for priority services such as Care Management, Home Delivered Meals, Adult Day Services and Personal Care.

The following programs and services are included in the Aging Services Program:

CARE MANAGEMENT

Care Management activities of AAAs serve as a link between the identification of individual needs and the timely provision of appropriate services to meet those needs through the utilization of all available resources. Activities include a comprehensive needs assessment of the individual; development of a written service plan; arrangement, coordination and follow-up of service delivery; and ongoing updating of the individual's record. These activities are performed for all persons determined to have complex multiple problems requiring the coordination of services by the AAA.

HOME DELIVERED MEALS (HDM)

The HDM program provides meals delivered to eligible older Pennsylvanians who demonstrate a nutritional need and who physically or mentally are unable to obtain food or prepare meals, have no resources (money) for meals and/or have no one willing or able to prepare meals for them. An eligible individual is any person age 60 or over and their spouse, regardless of age. Volunteers and individuals with disabilities may also be considered eligible in certain circumstances. There are no fees for the meals; however, the eligible individual is given the opportunity to make voluntary contributions toward the meal in a confidential and private manner. Those receiving HDM are provided at least one meal a day, five days a week. In accordance with federal guidelines, the meals provided by AAAs must supply at least one-third of the recommended nutritional needs of older persons. Therefore, menus for the HDM programs of the AAAs must be reviewed, approved and signed by an approved dietitian prior to meal service to ensure that the United States Department of Health and Human Services (DHHS) meal reimbursement requirements and state menu guidelines are met. As part of the HDM program, AAAs provide appropriate information on nutrition and good eating habits to participants. In order to assure that persons with the greatest need receive nutrition services, a priority system has been implemented by each AAA. In order to determine that those most in need receive nutrition services, individuals are assessed, and nutritional needs and risks are documented. When the need for home delivered meals outweighs the supply that can be delivered with available funding, individuals may be placed on a wait list. All individuals who have a documented need for HDMs are placed at the top of the wait list for services by date of assessment. If an individual needs HDMs in addition to other services, the individual receives the meal first and is placed back on the wait list for additional services.

CONGREGATE MEALS

Congregate Meals are meals provided to eligible older persons in a group setting either in senior centers or adult daily living centers. An eligible individual is any person age 60 or over and their spouse regardless of age. Volunteers and individuals with disabilities may also be considered eligible in certain circumstances. There are no fees for the congregated meals, however the eligible individual is given the opportunity to make voluntary contributions toward the meal in a confidential and private manner. Congregate meals must be planned in accordance with the current version of the Dietary Guidelines for Americans (DGA) and the standard for menus is based on the nutrient requirements as calculated using the Dietary Reference Intake (DRI) for a female age 71 or older. Hot or other meals which meet at least one-third of the recommended nutritional needs of older persons are available in the area served by the AAA at least once a day, five or more days a week. Menus must be reviewed, approved and signed by a registered dietitian prior to meal service to ensure that the meal reimbursement requirements and state menu guidelines are met.

PERSONAL CARE

Personal Care Services are provided for individuals who need assistance with activities of daily living or instrumental activities of daily living. Personal Care Services include bathing, grooming, dressing, feeding, ambulation, skin and mouth care, transfer activities, toileting, meal preparation, assistance with self-administration of medications and related home support functions such as housekeeping, laundry, and shopping assistance.

Personal Care Services can be delivered through an agency model or a consumer directed model.

OLDER ADULT DAILY LIVING SERVICES (Adult Day Services)

Older Adult Daily Living Centers provide a planned program of social, recreational, therapeutic and nutritional activities for persons incapable of total independent living. They also provide personal care, nursing services, social services, and emergency care. Some centers offer additional services such as physical therapy, occupational therapy, speech therapy, medical services, podiatry, etc. to meet the range of client needs. These services are provided within a protected non-residential environment. Adult Day Services Centers offer a community-based alternative to institutionalization and provide a reliable source of support and respite for caregivers.

HOME HEALTH

Home Health Services consist of health-related services, supervised by licensed professionals, which enable older persons to remain in their own homes. Services include skilled nursing, medication management, home health aide services, occupational therapy, physical therapy and speech therapy.

HOME MODIFICATIONS

This service involves the adaptation or modification of an individual's home to improve safety, increase functioning and to assist in the provision of care to the individual in their home. The footprint of the dwelling cannot be changed or altered in any way.

HOME SUPPORT

Home Support Services include assistance with Instrumental Activities of Daily Living (IADL's), and support continued, independent living in the consumer's residence when the consumer has no other informal supports that are available. This service includes basic housekeeping activities, laundry, shopping, preparing meals, garbage removal, and minor home repairs that are absolutely necessary to allow a consumer to remain in their own home.

MEDICAL EQUIPMENT, SUPPLIES AND ADAPTIVE DEVICES

Equipment, supplies and devices used to assist consumers with certain medical conditions, illnesses, and/or disabilities to remain independent and living in their homes and communities. This service may include durable medical equipment; expendable, disposable or consumable supplies; and assistive or adaptive devices that are not covered by other available insurance or funding.

PERSONAL EMERGENCY RESPONSE SYSTEM (PERS)

Personal Emergency Response Systems (PERS) are devices which enable certain high-risk consumers to receive help in the event of an emergency. PERS services are for individuals who live alone or who are alone for significant parts of the day, have a significant risk for falls, an unstable medical condition and have no regular caretaker for extended periods of time.

EMERGENT SERVICES

Emergent Services address an immediate need for assistance and intervention due to a critical event that poses an imminent health and safety risk to consumers that cannot be

addressed by existing community resources. These services are short-term in nature (generally 24-72 hours) until a permanent arrangement/payment solution is made or an alternate caregiver or family member becomes available to provide care. These services may include personal care, care management, home-delivered meals, overnight shelter/supervision, emergency life-sustaining supplies, emergency home heating assistance, etc.

PEST CONTROL/FUMIGATION

Pest Control and Fumigation Services may be used for purposes of eliminating pests or rodents in order to maintain safe, sanitary living conditions in a consumer's home environment. Services may be provided on a one-time or ongoing basis as deemed necessary to eradicate pests and rodents and maintain a pest-free or rodent-free living environment.

SPECIALIZED MEDICAL TRANSPORTATION

Specialized Medical Transportation is a non-emergent service for consumers who are unable to be transported for medical trips via regular transport.

SENIOR COMMUNITY CENTERS

Senior Community Centers (SCC) are community settings that facilitate the social, emotional and physical well-being of older Pennsylvanians as part of a comprehensive and coordinated system of programming and services. They offer a wide variety of activities and services that vary from center to center depending on the needs and desires of the consumers and community being served. Program activities take place within a senior center facility or at other locations and are available to all older Pennsylvanians. The program has been designed to overcome the barriers of isolation, promote self-growth and assist the participants to attain maximum performance and independent living. There are 517 senior centers throughout Pennsylvania. All senior centers are required to offer nutrition services such as congregate meal service, nutrition education, screening and counseling; fitness and well-being classes; educational programs for creative instruction, self-enrichment and independent living; and volunteer opportunities. Senior centers serve as a community base from which older people gain access to various services available from AAAs such as legal assistance, casework, health screening, employment and housing and placement assistance.

EMPLOYMENT SERVICES

The Senior Community Services Employment Program has been established by the US Department of Labor to provide access to employment training opportunities for senior job seekers. Federal Title V funds (Senior Community Service Employment Program), sometimes supplemented by PENNCARE Funds, are administered by the Department to provide employment and training opportunities for low-income seniors age 55 and over. The Department also contracts with one or more vendors to provide Title V services in 45 AAA Planning and Service areas around the state. The remaining 7 AAAs continue to provide Title V services directly. All local Title V operations funded through the Department have established working relationships with local agencies administering Federal Workforce Investment & Opportunity Act funds. These funds are distributed through the state Department of Labor and Industry. Activities include employment counseling, job development, referral to training and job opportunities, placements, follow-up and other services to enable an older person to gain or retain paid employment.

VOLUNTEER SERVICES

The Volunteer Services program provides an array of opportunities for seniors to serve other seniors and their community at large. It also provides meaningful opportunities for persons of all ages to participate in providing services to older persons. It includes short and long-term volunteer projects that involve persons of all ages who can assist the AAAs in the delivery of services to the 60+ population. Volunteer activities provide structure and a feeling of greater worth to the lives of the volunteers and benefit the recipients of the volunteer services.

PASSENGER TRANSPORTATION

Passenger Transportation Services, which are administered by PennDOT, offer opportunities through which eligible persons can travel to or from community facilities which provide services and activities of a social, recreational or nutritional nature, i.e. senior centers. Having access to these services also promotes independent living, such as transportation between an individual's home and medical or shopping facilities, etc. Passenger Transportation Services facilitated by AAAs have been greatly enhanced with the utilization of state lottery-funded, shared-ride transportation services. The Department promotes the coordination and integration of transportation services for older persons by AAAs with local transportation systems.

OUTREACH

The objectives of outreach activities are to spread the word about programs and opportunities available to older persons who may be unfamiliar with the wide variety of services offered by AAAs. Through home visits, attempts are made to identify and contact hard-to-reach or isolated older individuals who are in need of and are eligible for nutrition and other services and to help them access the services.

LEGAL ASSISTANCE

Legal assistance, counseling and representation are provided by attorneys, paralegal aides and non-lawyers to older persons to understand, secure, protect or expand their legal rights. Many AAAs provide access to legal advice and counseling through their senior center programs and at other community focal points.

OMBUDSMAN

The Long-Term Care Ombudsman Program is designed to provide an advocacy force to protect and enhance the health, safety, welfare and rights of older individuals receiving long-term care. This is accomplished by investigating and seeking to resolve complaints made by or on behalf of older individuals; advocating on major issues to bring about changes in laws, regulations, policies and practices which will assist large numbers of vulnerable older people to secure the benefits and rights to which they are entitled; educating older individuals and the public about residents' rights and other relevant issues.

INFORMATION AND REFERRAL

Information and Referral Services of AAAs provide information on available services in the community as well as facilities. Information and Referral Services link the individual with appropriate agencies or community resources that can provide needed services.

PROTECTIVE SERVICE-INTAKE/INVESTIGATION

This consists of all activities pursuant to the implementation of the Older Adults Protective Services Act. This law provides for older adult's protective services, criminal history background checks and mandatory abuse reporting.

Protective services involve receipt of a Report of Need and the resultant investigation of older adults alleged to be at risk of being abused, neglected, exploited or abandoned and who are unable to protect themselves adequately from such risks due to mental or physical capabilities.

This law also provides for the completion of criminal history background checks for applicants of long-term care facilities/agencies and mandatory abuse reporting by employees and administrators of facilities/agencies.

DOMICILIARY CARE

The Domiciliary Care program provides a homelike living arrangement in the community for adults age 18 and older who need assistance with activities of daily living and are unable to live independently on their own. The program provides for the placement and ongoing oversight in Domiciliary Care Homes. AAAs locate, certify, and evaluate available homes and providers, and offer individuals the opportunity to live in homes that meet their needs.

GUARDIANSHIP

Guardianship activities start with an evaluation of the capabilities and unmet needs of an older adult. If it is determined that a guardian is necessary, the AAAs can then petition the court for a guardian to be appointed. If the court appoints a guardian, the guardian acts to assist the older adult with making decisions that best reflect their wishes (if known) or best interests.

SPECIAL NURSING HOME TRANSITION

Special Nursing Home Transition Services provide assistance to nursing home residents who wish to return to the community. Specific forms of assistance include counseling, obtaining housing, environmental adaptations, assistive devices and home preparation.

PA MEDI

PROGRAM STATEMENT:

Pennsylvania Medicare Education and Decision Insight, PA MEDI, is the Pennsylvania Department of Aging's State Health Insurance Assistance Program (SHIP). This federal grant is made available through the Department of Health and Human Services' Administration for Community Living. This grant is also supplemented by state funding. Since 1990, the mission of the program is to empower, educate and assist Medicare-eligible individuals, their families, and caregivers to make informed health insurance decisions that optimize access to care and benefits.

PDA oversees Pennsylvania's PA MEDI network that provides statewide coverage in Pennsylvania's 67 counties through 52 local programs that are housed in the AAA network of 52 trained staff and over 250 volunteers. Trained counselors provide free, objective information to assist Medicare beneficiaries and those nearing Medicare eligibility to explore their Medicare choices. PA MEDI helps individuals understand their health insurance plan options in order to make informed decisions about their health care coverage, including Medicare Parts A, B, and D, Medicare Advantage Plans, Medigap Plans, Long Term Care Policies and Medicare appeals. One-on-one, unbiased, personalized counseling is available year-round via telephone, virtual format or through face-to-face sessions and events held at AAAs and at various venues in local communities. The toll-free PA MEDI Helpline is staffed Monday- Friday 8AM-5PM. All services are free and confidential.

Additional federal funding is provided through the Medicare Improvements for Patients and Provider ACT (MIPPA) for PA MEDI to conduct targeted outreach to rural and low-income beneficiaries to increase awareness of and provide application assistance for Extra Help, Medicare Saving Programs and Medicare Preventive Services.

HEALTHY STEPS FOR OLDER ADULTS FALLS RISK REDUCTION INITIATIVE

PROGRAM STATEMENT:

Falls threaten the health and independence of older Pennsylvanians causing injuries, hospital admissions and fatalities. The Pennsylvania Department of Aging receives federal funding from the Administration for Community Living (ACL), through the Older Americans Act Reauthorization 2020 Title IIID, to provide evidence-based health promotion and disease prevention services through the Health & Wellness Program. To augment the available evidenced-based programs, the Pennsylvania Department of Aging's Health & Wellness Program developed two evidence-based falls prevention programs, Healthy Steps for Older Adults and Healthy Steps in Motion to reduce falls and falls risk among Pennsylvania's older adults.

The Department has developed a community-based demonstration project to reduce the risk of falls among older persons known as "Pennsylvania's Healthy Steps for Older Adults" (HSOA). This fall risk screening and prevention program is offered to adults 50 years of age and older. The program is designed to raise awareness of falls, introduce steps on how to reduce falls, improve overall health, and provide referrals and resources. The program is taught by Certified Workshop Leaders and consists of two workshops, approximately 2-hours each in length, held on one day or two days within the same week. It is available in both English and Spanish and can be delivered in a virtual format. HSOA addresses many common causes of falls that include environmental safety, balance, strength, flexibility, and endurance exercises, nutrition, foot health, sensory deficits (vision/hearing), side effects of medication, health status/disease states, including substance use, and the importance of social connectedness and maintaining an active lifestyle. Each Area Agency on Aging offers a variety of different classes at varying dates, times and locations.

An additional program known as Health Steps in Motion (HSIM) is provided to adults 50 years of age and older as a falls prevention exercise program. The program is taught by Certified Workshop Leaders and is designed for people of all fitness levels. It consists of eight 1-hour sessions presented as either a two session per week program over four weeks or a one session per week program over eight weeks. It starts with a warm-up, followed by strength and balance exercises and ends with a cool-down stretch. There are three levels of exercises, which enables participants to continue HSIM for as long as they like. HSIM strives to reduce the risk of falling by building body strength, increasing flexibility and improving balance. HSIM promotes increased socialization and physical activities outside of the program among participants. Each Area Agency on Aging offers a variety of different classes at varying dates, times and locations.

NUTRITION SERVICES INCENTIVE PROGRAM

PROGRAM STATEMENT:

The Nutrition Services Incentive Program (NSIP) is authorized by Section 311 (B)(b)(1) of the Older Americans Act to provide states with cash payments in the amount equivalent in value to surplus commodities that are available to state units on aging. Pennsylvania receives 100 percent cash reimbursement through the NSIP administered by the Administration on Aging. Under the Older Americans Act as amended in 2000, the NSIP cash allocation or grant to the Department is based on the actual number of meals served in the previous year in relationship to the total number of meals actually served by all states in the previous year. An eligible individual is any person age 60 or over or their spouse regardless of age. Volunteers and individuals with disabilities may also be considered eligible in certain circumstances. Fees for the meals are not charged; however, the eligible individual is given the opportunity to make voluntary contributions toward the cost of the meal in a confidential and private manner. An eligible meal is planned in accordance with the current version of the Dietary Guidelines for Americans (DGA). The standard for menus is based on the nutrient requirements as calculated using the Dietary Reference Intake (DRI) for a female, age 71 or older. The Department budgets for these resources in the Cooperative Block Grant Agreement to local AAAs. Other federal funds from the Older Americans Act, as well as state funds, are used to fund nutrition services.

For 2022-2023, the Department estimates it will receive \$6.6 million in the NSIP grant from the Administration on Aging. The NSIP amount was part of the total Cooperative Block Grant Agreement funding used in providing approximately nine million meals through the Aging network. These funds paid for home delivered meals, congregate meals at senior centers, nutrition education and nutrition screening.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
Pre-Admission Assessment

I. SUMMARY FINANCIAL DATA

	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted
State Funds	\$8,750	\$8,750	\$8,750
Federal Funds	\$0	\$0	\$0
Total	\$8,750	\$8,750	\$8,750

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	\$0
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Pre-Admission Assessment				
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$8,750	\$8,750	\$8,750	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$8,750	\$8,750	\$8,750	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$8,750	\$8,750	\$8,750	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$8,750	\$8,750	\$8,750	\$0	0.00%

APPROPRIATION:
Pre-Admission Assessment

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
Pre-Admission Assessment provides assessments of individuals applying for nursing facility care within the Commonwealth.

Legislative Citations:
The Administrative Code of 1929, 71 P.S. § 558-1 et seq. (1978) (amended 1988). See 71 P.S. §. 581-3; Social Security Act § 1915 (b), 42 U.S.C.S. § 1396 (n) (b).

Disbursement Criteria:
Disbursements are based on allocations developed by the Bureau of Finance, Budget Division. Fifty-two AAAs receive payments through the Title XIX Agreement. The Department of Aging allocations for both federal and state funds are distributed to each AAA based on the number of assessments completed in the prior fiscal year. Each AAA's assessments are computed as a percentage of the statewide total. The percentage is then multiplied by the statewide allocation to determine each AAA's funding amount.

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Pre-Admission Assessment

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

PRE-ADMISSION ASSESSMENT

PROGRAM STATEMENT:

Pre-Admission Assessment provides thorough assessments of individuals applying for nursing facility care within the Commonwealth. Pre-Admission Assessment focuses on two distinct areas described as Part I, Omnibus Budget Reconciliation Act of 1987 (OBRA-87), and Part II, Level of Care Assessment. Part I, OBRA-87 meets the requirement to screen all applicants for nursing facility placement to determine whether or not applicants have diagnoses for conditions related to mental illness, intellectual disabilities or other related conditions, whether such applicants require care in a nursing facility and, if so, whether such applicants require specialized services. Part II, Level of Care Assessment is provided for applicants 18 years of age and older to determine Medicaid nursing facility care eligibility, domiciliary care program eligibility. Assessments are also performed to determine eligibility for Over 60 and Under 60 Medicaid 1915(c) home and community-based Waivers as well as other programs operated by the Department.

The screening process involves a thorough review of each applicant's medical and functional needs and, for OBRA-87 individuals, a separate evaluation of the need for specialized services in cases where nursing facility placement is determined appropriate.

In addition to the requirements of OBRA-87, Pre-Admission Assessment is based on the assumption that a significant percentage of residents or potential residents of long-term care facilities could reside in their own home with services, and would prefer to do so, at a lower cost to themselves and the public. The Pre-Admission Assessment enables the consumer to exercise that choice. This would allow them greater independence. Since July 2006, each consumer receives counseling within four to six weeks of admission to the nursing home to apprise them of their community options. This activity has moved the counseling offered by Pre-Admission Assessment to the consumer in a more timely manner.

Since FY 2018-2019,, the funding reduction is due to the transfer of Medical Assistance assessments to the Long-Term Care appropriation in the Department Human Services to provide assessments for those individuals who are impacted by the implementation of Community HealthChoices.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
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APPROPRIATION:
Caregiver Support

I. SUMMARY FINANCIAL DATA

	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$12,103	\$12,103	\$12,103
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$12,103	\$12,103	\$12,103

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds Total	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Caregiver Support			
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$12,103	\$12,103	\$12,103	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$12,103	\$12,103	\$12,103	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$12,103	\$12,103	\$12,103	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$12,103	\$12,103	\$12,103	\$0	0.00%

APPROPRIATION:
Caregiver Support

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Designed to reduce caregiver stress and to reinforce the care being provided to older persons at home. Initiated in 1987 as a demonstration program in four AAA planning and service areas (eight counties). The program became fully operational during 1988-89 under an appropriation of \$1,500,000. In 2001-02, the Federal CSP was initiated in Pennsylvania. The Federal CSP increased the number of individuals eligible to receive benefits and increased the level of benefits to individuals who qualified to be dually enrolled in both the State CSP and Federal CSP.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 558-1 et seq. (978) (amended 1988). The Family Caregiver Support Act, 62 P.S. § 3061 et seq. (199). See also 6 pa. code §§ 20.1.62. Pennsylvania Caregiver Support Act No. 112 of 2011.

Disbursement Criteria:

Disbursements are based on allocations developed by the Bureau of Finance, Budget Division. Fifty-two AAAs receive payments through the Cooperative Block Grant Agreement. The Department of Aging allocations for both federal and state funding are based on a combination of demonstrated need and individual AAA contracted amounts expressed as a percentage of the total funding available.

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Caregiver Support

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

CAREGIVER SUPPORT

PROGRAM STATEMENT:

The Caregiver Support Program (CSP) is designed to alleviate the stress associated with caregiving and support the caregiving relationship by focusing on the caregiver's well-being. The department provides federal Older Americans Act (OAA) and state funds through the Aging Block Grant to the network of 52 local Area Agencies on Aging (AAAs) to administer the program. Individuals eligible for the program include:

- Caregivers of Functionally Dependent Individuals age 60 or above or Individuals of any age living with Alzheimer's Disease or a Related Disorder
 - Caregiver and Care Receiver are not required to reside together
- Grandparents and Older Relative Caregivers of Children
 - Caregiver cannot be the biological parent of the child(ren)
 - Must be related to the child(ren) and have a legal relationship to the child(ren)
 - Care Receivers under the age of 18
 - Caregiver and Care Receiver are required to reside together
- Older Relative Caregiver of an Adult with a Disability
 - Must be related to the Care Receiver by blood, marriage, or adoption
 - Care Receivers age 18-59 with non-dementia disability
 - Caregiver and Care Receiver are required to reside together

In June 2021, Act 20 of 2021 was signed into law, which updated state statutory requirements for the CSP to provide greater flexibility for the administration of the program and improve its alignment with the Older Americans Act.

The basic components of the CSP program are: a comprehensive assessment of the needs of the caregiver, the care receiver and the caregiving environment; benefits counseling; caregiver training and education, including coping skills counseling; and financial assistance with ongoing caregiving expenses, home modifications and assistive devices. The financial assistance is in the form of reimbursement for expenses incurred. Depending upon need, income and expenditures, caregivers enrolled in the CSP may be reimbursed for up to \$600 per month for services and supplies (e.g., respite care, incontinence supplies, etc.); and up to \$5,000 per caregiver for the purchase of a home modification or assistive device. Financial assistance with caregiving expenses is available on the basis of a sliding scale as described below depending on need, income and expenditures.

The CSP contains the following innovative elements:

- The emphasis on the caregiver as a consumer
- The comprehensive integration of service and financial incentives to caring for individuals at home
- The empowerment of caregivers through direct reimbursement for

caregiving expenses

- The use of a cost-shared benefit plan that permits the extension of the program to middle income families. Households with incomes up to 200% of poverty level are eligible for 100% of the maximum financial benefit available. As income increases by 20%, the benefits decrease by 10%. Families with household incomes which exceed 380% of the poverty level are not eligible for reimbursement of services and supplies available under this program.
- The Reauthorization of the Older American's Act in 2006 and 2011 expanded eligibility to include services for family caregivers of a person of any age with Alzheimer's disease or related disorder; older relative caregivers (not parents) age 55 and older, such as grandparents, caring for children (under age 18); and older relative caregivers age 55 and older (including parents) providing care for individuals (age 18-59) with a disability. Priority shall be given to those caregivers providing care for an individual with severe disabilities.
- In 2016, the Reauthorization of the Older Americans Act specified states may not use more than 10 percent of the total Federal and non-Federal share available to the State to provide supportive services to "older relative caregivers". However, the Reauthorization of the Older Americans Act in 2020 removed this limitation allowing states to expand services to more older relative caregivers of children and adults with disabilities.
- In June 2021, Act 20 of 2021 was signed into law, which updated state statutory requirements for the CSP to provide greater flexibility for the administration of the program and improve its alignment with the Older Americans Act. These changes expanded populations eligible to be served with state dollars, removed prior statutory limitations on the maximum reimbursement amounts available to eligible Caregivers, thus granting the Department authority to determine these amounts, and removed the \$300 aggregate limitation, which previously required AAAs to limit reimbursement to \$200/month when the AAA's average monthly reimbursement exceeded \$300 across its entire CSP caseload.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
Alzheimer's Outreach

I. SUMMARY FINANCIAL DATA

	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$250	\$250	\$250
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$250	\$250	\$250

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Alzheimer's Outreach			
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$250	\$250	\$250	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$250	\$250	\$250	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$250	\$250	\$250	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$250	\$250	\$250	\$0	0.00%

APPROPRIATION:
Alzheimer's Outreach

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2022-2023 Governor's Executive Budget provides for maintenance of the current program.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 581-3(4).

Disbursement Criteria:

The Department contracts with Alzheimer's prevention and outreach associations and provides direct grant funding to the associations.

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Alzheimer's Outreach

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

ALZHEIMER'S DISEASE OUTREACH

PROGRAM STATEMENT:

In response to a task force of the General Assembly, the Alzheimer's Program was established to develop training, education, and outreach to families, medical professionals, human service providers, and the general public. Since its' inception in 1985, the fund has supported various programs and projects for public information and education.

The Department oversees state and federal funding which is used to support respite care, education, and outreach efforts with an emphasis on minority and rural communities. These efforts help individuals and families obtain the information and services they need.

Various training programs and materials have been developed for use by health care professionals, direct care workers, and nursing home administrators. In addition, the Commonwealth has contracted with the two Alzheimer's Association Chapters operating in Pennsylvania to promote additional projects and outreach in their service areas. The outreach focuses upon efforts to help persons living with Alzheimer's Disease and Related Disorders (ADRD) navigate care systems, assist with efforts to better train the direct care workforce, support awareness campaigns, and to inform providers and physicians of the availability of services and information about how to identify individuals with Alzheimer's disease and related disorders and the treatment modalities.

The Department anticipates enhancing relationships among stakeholders such as academics, other governmental agencies, policy makers, care providers, and advocates to develop innovative strategies to prevent and combat the devastating effects of Alzheimer's disease and related disorders.

With the appropriation for FY 2022-23, the following projects will be continued or developed:

- Community outreach to increase community and volunteer engagement and develop new community partnerships, with a focus on underserved and diverse communities of those living with ADRD.
- Building public and private partnerships with health systems, public health centers and clinicians to change the way we diagnose, treat and support the aging population, especially around dementia and cognitive decline.
- Engaging in evidence-based, person-centered best practices to deliver quality care and support in long-term care and community-based settings.
- Engaging with clinicians and health system leaders through discovery meetings that include awareness of quality care improvement initiatives, including assessment, detection and diagnosis, care

planning and disease management in primary care settings.

- Marketing to increase public awareness and messaging about Alzheimer's Disease and related disorders and the importance of access to care, early detection, diagnosis, and risk reduction.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
Pharmaceutical Assistance Fund

I. SUMMARY FINANCIAL DATA

	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$155,000	\$130,000	\$135,000
Federal Funds	\$0	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$155,000*	\$130,000	\$135,000

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	<u>\$0</u>
Total	\$0

* As noted on footnote a on Summary of Appropriations on page 2, 2020-21 Actual transfer was \$140,000,000 and 2021-22 Available reflects recommended appropriation reduction of \$25,000,000.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Pharmaceutical Assistance Fund			
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$155,000*	\$130,000	\$135,000	\$5,000	3.85%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$155,000*	\$130,000	\$135,000	\$5,000	3.85%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$155,000*	\$130,000	\$135,000	\$5,000	3.85%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$155,000*	\$130,000	\$135,000	\$5,000	3.85%

* As noted on footnote a on Summary of Appropriations on page 2, 2020-21 Actual transfer was \$140,000,000 and 2021-22 Available reflects recommended appropriation reduction of \$25,000,000.

APPROPRIATION:
Pharmaceutical Assistance Fund

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2022-2023 Governor's Executive Budget increases funding from the prior fiscal year. The request amount is based on prior years' expenditures.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 581-1 et seq. (1978) (amended 1988); the State Lottery Law, 72 P.S. §3761-501 et seq. (1971) (amended 2003).

Disbursement Criteria:

Funds are transferred from the Lottery Fund, Pharmaceutical Assistance Appropriation to the Pharmaceutical Assistance Fund, Contracted Services Appropriation Fund is for the PACE and PACENET Programs.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Pharmaceutical Assistance Fund			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY				
Anticipated increase to continue current operations	<u>\$5,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$5,000</u>
TOTAL	\$5,000	\$0	\$0	\$5,000

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
Grants to Senior Centers

I. SUMMARY FINANCIAL DATA

	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$2,000	\$2,000	\$2,000
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$2,000	\$2,000	\$2,000

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Grants to Senior Centers				
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$2,000	\$2,000	\$2,000	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$2,000	\$2,000	\$2,000	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$2,000	\$2,000	\$2,000	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$2,000	\$2,000	\$2,000	\$0	0.00%

APPROPRIATION:
Grants to Senior Centers

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2022-2023 Governor's Executive Budget provides for \$2.000 million to fund improvements of the senior community centers. The program provides financial assistance to make centers more functional and attractive, thereby sustaining current levels of participation and/or attracting additional numbers of individuals to the centers.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 558-1 et seq. (1978)(amended 1988). See 71 P.S. § 581-3(4); Social Security Act, § 1915 (B), 42 U.S.C.S. § 1396 (n)(b); the State Lottery Law, 72 P.S. § 3761-3111 (1971)(amended 1996).

Disbursement Criteria:

The Department has implemented a competitive grant application award process using a weighted scoring system to evaluate proposals to fund the senior community centers.

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Grants to Senior Centers

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

GRANTS TO SENIOR COMMUNITY CENTERS

PROGRAM STATEMENT:

The program provides Senior Community Centers with a competitive grant application process using a weighted scoring system to evaluate proposals. These grants are intended to provide funding to enhance Senior Community Centers by increasing program participation, encouraging sustainable and innovative programming, attracting a new generation of older adults, and enabling Senior Community Centers to provide a safe and healthy environment for participants. All Senior Community Centers with a contractual relationship with the Area Agency on Aging are eligible to apply for a grant.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
PACE Contracted Services (EA)

I. SUMMARY FINANCIAL DATA

	2020-2021 <u>Actual</u>	2021-2022 <u>Available</u>	2022-2023 <u>Budgeted</u>
State Funds	\$6,077	\$7,698	\$380
Federal Funds	\$115	\$60	\$60
Other Funds Total	\$147,578	\$138,488	\$136,170
Other Fund Sources Itemized	\$146,077	\$137,698	\$135,380
<i>Dept of Criminal Justice Claims</i>	<u>\$1,501</u>	<u>\$790</u>	<u>\$790</u>
Total	\$153,770	\$146,246	\$136,610

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: PACE Contracted Services (EA)				
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$6,077	\$7,698	\$380	(\$7,318)	-95.06%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$43,964	\$43,964	\$43,584	(\$380)	-0.86%
Total Operating	\$50,041	\$51,662	\$43,964	(\$7,698)	-14.90%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$115	\$60	\$60	\$0	0.00%
<i>Other Funds</i>	\$103,614	\$94,524	\$92,586	(\$1,938)	-2.05%
Total Grant & Subsidy	\$103,729	\$94,584	\$92,646	(\$1,938)	-2.05%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$6,077	\$7,698	\$380	(\$7,318)	-95.06%
<i>Federal Funds</i>	\$115	\$60	\$60	\$0	0.00%
<i>Other Funds</i>	\$147,578	\$138,488	\$136,170	(\$2,318)	-1.67%
Total Funds	\$153,770	\$146,246	\$136,610	(\$9,636)	-6.59%

APPROPRIATION:
PACE Contracted Services (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2019-2020	2020-2021	2021-2022 Estimated
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2020	12/31/2021	2022-2023 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Funds the PACE and PACENET Programs. PACE is a program which assists eligible Pennsylvania residents with payment of their prescription medicines. PACE pays the difference between the co-pay (\$6.00 generic drugs and \$9.00 for brand name drugs) and the cost of the prescription. Those eligible are persons age 65 and older whose income was less than \$14,500 for single persons and \$17,700 for married couples. Persons must be Pennsylvania residents for 90 days. PACENET is another tier which extends eligibility to \$17,700 for single persons and \$35,500 for married couples.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 558-1 et seq.

Disbursement Criteria:

The PACE/PACENET Cardholders' pharmaceutical claims are paid by a third party vendor contracted with the Department for the administration of the PACE/PACENET programs. Vendor invoices are processed weekly for payment of PACE claims through the Department invoice process.

The PACE Administrative fees are paid through the negotiated PACE Contract and are paid via Purchase Order. The PACE Administrative costs are detailed on a fixed price purchase order and the Critical Program Support Activities are invoiced monthly on a separate purchase order.

As part of the PACE program, the Medicare Part D Premiums are direct charge payments to the contracted insurance providers. PACE/PACENET Cardholders are enrolled with these contracted insurance providers for the Medicare Part D Program. The providers pay for the cardholders' Medicare Part D premiums. The Department of Aging reimburses the contracted insurance providers for the premium payments.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 PACE Contracted Services (EA)

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANTS & SUBSIDIES:				
Reflects a decrease in program funding	(\$7,318)		(\$2,318)	(\$9,636)
TOTAL	(\$7,318)	\$0	(\$2,318)	(\$9,636)

PACE CONTRACTED SERVICES (EA)

PROGRAM STATEMENT:

The Pharmaceutical Assistance Contract for the Elderly (PACE) program provides limited pharmaceutical assistance to qualified older Pennsylvanians who are 65 years of age and older and who face the burden of the cost of drugs required to maintain healthy, productive lives.

The program has two components, PACE and PACENET. PACE, the traditional, comprehensive program, is for older Pennsylvanians with an annual income at or below \$14,500 for single persons and \$17,700 for married persons. The PACE Needs Enhancement Tier (PACENET) program is for older Pennsylvanians with an annual income between \$14,500 and \$33,500 for single persons and between \$17,700 and \$41,500 for married persons (PACENET revised by Act 94 of 2021).

The Medicare Prescription Drug, Improvement and Modernization Act (MMA) of 2003 created a new outpatient drug benefit, Medicare Part D, which began providing drug coverage in January 2006. Act 111 of 2006 enabled cardholders to take advantage of the features of both PACE and Medicare Part D. With the goal of providing seamless coverage, the PACE/PACENET benefit wraps around Medicare Part D and covers the Part D deductibles, prescriptions during the coverage gap phase, drugs excluded under MMA, drugs not on a plan's formulary, and copayment differentials between the Part D plan coverage and the PACE/PACENET copayments. PACE pays the Medicare premiums for Part D coverage for PACE cardholders, while PACENET cardholders either pay the Part D premiums or the program's benchmark premium, which replaced the monthly deductible for PACENET cardholders. Act 87 of 2018 allows the program to pay for the late enrollment penalty of Part D enrollees in excess of the regional benchmark premium.

The PACE program acts as the enrollees' representative and facilitates PACE cardholder enrollment into the Extra Help/Low-Income Subsidy under Part D as well as collaborating with selected prescription drug plans to facilitate enrollment of PACE/PACENET cardholders into Part D. The program covers all medications requiring a prescription in the commonwealth, as well as insulin, insulin syringes and needles, unless a manufacturer does not participate in the manufacturer's rebate program. It does not cover medications that can be purchased without a prescription, cosmetic drugs or "less than effective drugs" without certification by a physician. Cardholders pay a mandatory copayment of \$6 for generic and \$9 for brand-name prescriptions under PACE and \$8 for generic and \$15 for brand-name prescriptions under PACENET.

The department is responsible for ensuring compliance with the program requirements. In addition to careful review of eligibility, including income verification by matching with Pennsylvania income tax returns, the department audits providers to detect and deter fraud and has established both a prospective and a retrospective drug utilization review system to monitor and correct misuse of drug therapies.

The department also serves as the administrative and fiscal agent for other commonwealth-sponsored drug reimbursement programs. It processes claims, adjudicates claims, conducts cardholder/provider enrollment and outreach, and collects drug rebates from pharmaceutical manufacturers.

In accordance with Act 40 of 2017, the program payment is the lower of the National Average Drug Acquisition Cost (NADAC) per unit with the addition of a professional dispensing fee and the subtraction of the cardholder's copayment, or the pharmacy's usual and customary charge for the drug with the subtraction of the copayment. If the NADAC is not available, the payment will be the lower of the wholesale acquisition cost plus 3.2% with the addition of the professional dispensing fee minus the cardholder copayment, or the pharmacy's usual and customary charge less the copayment. A prudent pharmaceutical purchasing program ensures that the program receives a discount from drug manufacturers. The program pays for drug products from manufacturers that agree to pay a rebate percentage of the average manufacturer price for brand-name and generic drugs pursuant to the determination established by section 1927(c) (1) of the Social Security Act. In addition, participating manufacturers agree to pay an excessive pharmaceutical price inflation discount equivalent to the difference between the quarterly average manufacturer's price charged for a drug, excluding generics, and the average quarterly price charged for that drug one year earlier inflated by the Consumer Price Index-Urban.

In November 2017, the PACE Academic Detailing program, with 21st Century Cures Act support, began expanding the geographical territory boundaries of existing outreach educators to visit prescribers and provide interactive, evidence-based training on managing pain without the overuse of opioids.

The department encourages providers, prescribing physicians and Medicare Part D partner plans to use more cost-efficient medications in treating enrollees. This program change aligns with federal guidelines. In selected therapeutic classes, beginning with insulin treatments and gastrointestinal medications, the program will ensure that enrollees have access to less expensive, therapeutic equivalent medications. Act 87 of 2018 required the coordination of prescription drug filling and refilling to improve medication adherence, known as "medication synchronization." The Act reconstituted the Pharmaceutical Assistance Advisory Board and required the Department to develop a program of medication therapy management in consultation with the pharmacy community.

In 2021, Act 92 extended the PACE and PACENET moratorium which protects enrollees from the loss of eligibility due to an increase in Social Security payments.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
Administration of PACE (EA)

I. SUMMARY FINANCIAL DATA

	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Other Funds Total	\$1,311	\$1,224	\$1,286
Other Fund Sources Itemized			
Administration of PACE (EA)	<u>\$1,311</u>	<u>\$1,224</u>	<u>\$1,286</u>
Total	\$1,311	\$1,224	\$1,286

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds Total	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Administration of PACE (EA)			
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$1,131	\$1,103	\$1,165	\$62	5.62%
Total Personnel	\$1,131	\$1,103	\$1,165	\$62	5.62%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$180	\$121	\$121	\$0	0.00%
Total Operating	\$180	\$121	\$121	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$1,311	\$1,224	\$1,286	\$62	5.07%
Total Funds	\$1,311	\$1,224	\$1,286	\$62	5.07%

APPROPRIATION:
Administration of PACE (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	9	9	9
<i>Filled</i>	8	8	8
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	9	9	9
<i>Filled</i>	8	8	8

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2022-2023 Governor's Executive Budget provides for an authorized complement of 9 positions. The funding for operating expenses provides for the administration and support systems for the PACE program.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 581-1 et seq.

Disbursement Criteria:

This appropriation provides the administrative and support systems for operations of the PACE and PACENET programs. Disbursements are made based on approved positions and established employee benefits and through invoices submitted for operating, fixed assets and federal transfers incurred in the operation of the program.

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Administration of PACE (EA)

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
PERSONNEL				
1. Personnel cost to carry the current complement				
	\$0	\$0	\$62	\$62
TOTAL	<u>\$0</u>	<u>\$0</u>	<u>\$62</u>	<u>\$62</u>

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
COVID-Programs for the Aging -Title III (EA)

I. SUMMARY FINANCIAL DATA

	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$0	\$0	\$0
Federal Funds	\$37,375	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$37,375	\$0	\$0

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: COVID-Programs for the Aging -Title III (EA)				
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$37,375	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$37,375	\$0	\$0	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$37,375	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$37,375	\$0	\$0	\$0	0.00%

APPROPRIATION:
COVID-Programs for the Aging -Title III (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2022-2023 Governor's Executive Budget reflects a decrease of \$7.137 million funding from the 2020-2021 fiscal year due to federal COVID one-time funding.

Legislative Citations:
Coronavirus Aid, Relief, and Economic Security (CARES) Act, P.L. 116-136 for activities authorized under Title III of the older Americans Act of 1965, as amended through P.L. 116-131, enacted March 25, 2020.

Disbursement Criteria:
Funds provide one-time funding to support preventing, preparing for and responding to Coronavirus Disease.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: COVID-Programs for the Aging -Title III (EA)			
	State \$	Federal \$	Other \$	Total
GRANTS & SUBSIDIES:				
	\$0	\$0	\$0	\$0
TOTAL	\$0	\$0	\$0	\$0

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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**APPROPRIATION:
Overdose Data to Action (EA)**

I. SUMMARY FINANCIAL DATA	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$0	\$0	\$0
Federal Funds	\$700	\$700	\$700
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$700	\$700	\$700
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds		\$0	
Federal Funds		<u>\$0</u>	
Total		\$0	

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Overdose Data to Action (EA)				
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$700	\$700	\$700	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$700	\$700	\$700	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$700	\$700	\$700	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$700	\$700	\$700	\$0	0.00%

APPROPRIATION:
Overdose Data to Action (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2022-2023 Governor's Executive Budget maintains funding from the prior fiscal year. The request amount is based on prior years' expenditures.

Legislative Citations:

Department of Health 42 U.S.C. 241.

Disbursement Criteria:

This is an Interagency Grant between PA Department of Health and PA Department of Aging. This Subgrant will serve to transfer federal funds received under the Centers for Disease Control and Prevention (CDC) Overdose Data to be utilized to expand statewide academic detailing for prescribers utilizing Prescription Drug Monitoring Program (PDMP) approved educational materials and targeting aberrant prescribers determined by analysis of PDMP system data, and to increase academic detailing sessions in all counties except Philadelphia & Allegheny.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Overdose Data to Action (EA)

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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**APPROPRIATION:
COVID-Medical Assistance - Attendant Care (EA)**

I. SUMMARY FINANCIAL DATA	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$0	\$0	\$0
Federal Funds	\$10	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$10	\$0	\$0
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds		\$0	
Federal Funds		<u>\$0</u>	
Total		\$0	

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: COVID-Medical Assistance - Attendant Care (EA)			
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$10	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$10	\$0	\$0	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$10	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$10	\$0	\$0	\$0	0.00%

APPROPRIATION:
COVID-Medical Assistance - Attendant Care (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2022-2023 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The previous Fiscal Year 2021-2022 Governor's Executive Budget reflects a decrease of \$10 thousand in funding under the prior fiscal year due to the federal COVID one-time funding.

Legislative Citations:

Coronavirus Aid, Relief, and Economic Security (CARES) Act, P.L. 116-136 for activities authorized under the older Americans Act of 1965, as amended through P.L. 116-131, enacted March 25, 2020.

Disbursement Criteria:

Funds provide one-time funding to support preventing, preparing for and responding to the Coronavirus Disease 2019 (COVID-19), as outlined in the Coronavirus Preparedness and Response Supplemental Appropriations Act 2020, P.L. 116-123.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: COVID-Medical Assistance - Attendant Care (EA)			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
State Opioid Response

I. SUMMARY FINANCIAL DATA

	<u>2020-2021 Actual</u>	<u>2021-2022 Available</u>	<u>2022-2023 Budgeted</u>
State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$57	\$19
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$0	\$57	\$19

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: State Opioid Response				
	2019-2020 Actual	2020-2021 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$57	\$19	(\$38)	-66.67%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$57	\$19	(\$38)	-66.67%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$57	\$19	(\$38)	-66.67%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$0	\$57	\$19	(\$38)	-66.67%

APPROPRIATION:
State Opioid Response

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2022-2023 Governor's Executive Budget reflects a decrease of \$57 thousand in funding under the prior fiscal year due to federal one-time funding for the State Opioid Response.

Legislative Citations:

Coronavirus Aid, Relief, and Economic Security (CARES) Act, P.L. 116-136 for activities authorized under Title III of the older Americans Act of 1965, as amended through P.L. 116-131, enacted March 25, 2020.

Disbursement Criteria:

Funds provide one-time funding to support preventing, preparing for and responding to the Coronavirus Disease 2019 (COVID-19), as outlined in the Coronavirus Preparedness and Response Supplemental Appropriations Act 2020, P.L. 116-123.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: State Opioid Response			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY				
Reflects a decrease in funding from the prior year due to State Opioid Response one-time funding.	<u>\$0</u>	<u>(\$38)</u>	<u>\$0</u>	<u>(\$38)</u>
TOTAL	\$0	(\$38)	\$0	(\$38)

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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**APPROPRIATION:
COVID-Programs for the Aging - Title III - Supportive
Services (EA)**

I. SUMMARY FINANCIAL DATA	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted
State Funds	\$0	\$0	\$0
Federal Funds	\$28,951	\$3,520	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$28,951	\$3,520	\$0
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds		\$0	
Federal Funds		<u>\$0</u>	
Total		\$0	

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: COVID-Programs for the Aging - Title III - Supportive Services (EA)				
	2019-2020 Actual	2020-2021 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$28,951	\$3,520	\$0	(\$3,520)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$28,951	\$3,520	\$0	(\$3,520)	-100.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$28,951	\$3,520	\$0	(\$3,520)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$28,951	\$3,520	\$0	(\$3,520)	-100.00%

APPROPRIATION:
COVID-Programs for the Aging - Title III - Supportive Services (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2022-2023 Governor's Executive Budget maintains zero funding from the prior fiscal year due to federal COVID one-time funding in Fiscal Year 2019-2020.

Legislative Citations:
Coronavirus Aid, Relief, and Economic Security (CARES) Act, P.L. 116-136 for activities authorized under Title III of the older Americans Act of 1965, as amended through P.L. 116-131, enacted March 25, 2020.

Disbursement Criteria:
Funds provide one-time funding to support preventing, preparing for and responding to the Coronavirus Disease 2019 (COVID-19), as outlined in the Coronavirus Preparedness and Response Supplemental Appropriations Act 2020, P.L. 116-123.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: COVID-Programs for the Aging - Title III - Supportive Services (EA)			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY Reflects a decrease in funding from the prior year due to Federal COVID one-time funding.	\$0	(\$3,520) \$0	\$0	\$0
TOTAL	\$0	(\$3,520)	\$0	(\$3,520)

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2022-2023
(\$ Amounts in Thousands)**

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APPROPRIATION:
COVID-Programs for Aging - Title III - Caregiver Support (EA)

I. SUMMARY FINANCIAL DATA

	2020-2021 <u>Actual</u>	2021-2022 <u>Available</u>	2022-2023 <u>Budgeted</u>
State Funds	\$0	\$0	\$0
Federal Funds	\$6,491	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$6,491	\$0	\$0

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	<u>\$0</u>
Total	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: COVID-Programs for Aging - Title III - Caregiver Support (EA)			
	2020-2021 Actual	2021-2022 Available	2022-2023 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$6,491	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$6,491	\$0	\$0	\$0	0.00%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$6,491	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$6,491	\$0	\$0	\$0	0.00%

APPROPRIATION:
COVID-Programs for Aging - Title III - Caregiver Support (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2019-2020</u>	<u>2020-2021</u>	<u>2021-2022 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2020</u>	<u>12/31/2021</u>	<u>2022-2023 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2022-2023 Governor's Executive Budget maintains zero funding from the prior fiscal year due to the federal COVID one-time funding in Fiscal Year 2019-2020.

Legislative Citations:
Coronavirus Aid, Relief, and Economic Security (CARES) Act, P.L. 116-136 for activities authorized under Title III of the older Americans Act of 1965, as amended through P.L. 116-131, enacted March 25, 2020.

Disbursement Criteria:
Funds provide one-time funding to support preventing, preparing for and responding to the Coronavirus Disease 2019 (COVID-19), as outlined in the Coronavirus Preparedness and Response Supplemental Appropriations Act 2020, P.L. 116-123.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 COVID-Programs for Aging - Title III - Caregiver Support (EA)

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0